

April 08, 2025

The Manager, Listing Department
The National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051
NSE Symbol: PANACEABIO
Email: takeover@nse.co.in

BSE Limited
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001
BSE Scrip Code: 531349
Email: corp.relations@bseindia.com

Sub: Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for the financial year ended on March 31, 2025

Ref: Panacea Biotec Limited

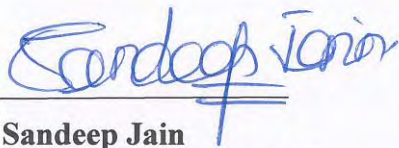
Dear Sir / Madam,

In terms of Regulation 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, I, Sandeep Jain belonging to the Promoters and Promoters' Group (listed herewith as **Annexure - A**) of Panacea Biotec Limited ("the Company") on behalf of myself, other Promoters & members of Promoters' Group and Persons acting in concert, hereby declare that no encumbrance on shares of the Company has been made, directly or indirectly during the financial year 2024-25.

Also, we would like to inform you that as on March 31, 2025, there is no encumbrance on any of the shares of the Company held by Promoters and Promoters' Group in the Company.

Kindly take the same on record and acknowledge receipt.

Thanking you,
Sincerely yours,



Sandeep Jain
(On Behalf of himself / Promoters & other
Promoter Group members / Persons acting in concert)

Encl.: As Above

CC:

The Company Secretary,
Panacea Biotec Limited,
Ambala- Chandigarh Highway,
Lalru- 140501, Punjab
Email: companysec@panaceabiotec.com

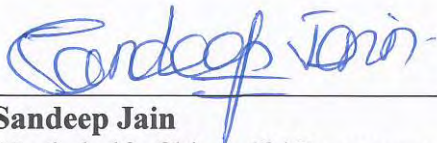
The Audit Committee,
Panacea Biotec Limited,
Ambala Chandigarh Highway,
Lalru- 140501, Punjab
Email: mukuladv@hotmail.com

Annexure - A

Name of the Company: Panacea Biotec Limited

S. No.	Name(s) of the person and Persons Acting in concert (PAC) with the Person	Whether the person belongs to Promoter / Promoter group
1.	Dr. Rajesh Jain	Promoter
2.	Mr. Sandeep Jain	Promoter
3.	Mrs. Nirmala Jain	Promoter Group
4.	Mrs. Sunanda Jain	Promoter Group
5.	Mrs. Meena Jain	Promoter Group
6.	Mrs. Pamilla Jain	Promoter Group
7.	Mr. Sumit Jain	Promoter Group
8.	Mrs. Radhika Jain	Promoter Group
9.	Mr. Ankesh Jain	Promoter Group
10.	Mr. Harshet Jain	Promoter Group
11.	Mrs. Priyanka Jain	Promoter Group
12.	Rajesh Jain (HUF)	Promoter Group
13.	Sandeep Jain (HUF)	Promoter Group
14.	Mr. Abhey Kumar Jain	Promoter Group
15.	Mr. Ashish Jain	Promoter Group
16.	First Lucre Partnership Co.	Promoter Group
17.	Second Lucre Partnership Co.	Promoter Group

Signature of Authorized Signatory



Sandeep Jain
(On behalf of himself / Promoters & other
Promoter Group members / Persons acting in concert)

Place: New Delhi

Date: 08.04.2025