Date: August 14, 2026

To,

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001
Maharashtra, India

National Stock Exchange of India Limited
Exchange Plaza Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Maharashtra, India

Compliance Officer, **LEAP India Limited**
14th Floor, Commerz
International Business Park
Oberoi Garden City
Off Western Express Highway, Goregaon (East)
Mumbai - 400063
Maharashtra, India

Sub: Disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI Takeover Regulations")

Dear Sir/ Madam,

Enclosed is a disclosure made by Vertical Holdings II Pte. Ltd. under Regulation 29(1) of the SEBI Takeover Regulations, as it holds more than 5% of the share capital of LEAP India Limited at listing.

We request you to kindly take the above on record.

Thanking you,

Yours faithfully,

Name: Goh Ping Hao

Designation: Director

Place: Singapore

(*signature page to follow*)

Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A – Details of the Acquisition[1]

Name of the Target Company (“**TC**”)	LEAP India Limited		
Name(s) of the acquirer and Persons Acting in Concert (“**PAC**”) with the acquirer	Vertical Holdings II Pte. Ltd. (“**Acquirer**”) **Persons Acting in Concert with the Acquirer** KIA EBT Scheme 3 (acting through its trustee, Catalyst Trusteeship Limited) (“**KIA EBT**”)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	(i) National Stock Exchange of India Limited (ii) BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of: a) Shares carrying voting rights ~~b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)~~ ~~c) Voting rights (VR) otherwise than by equity shares~~ ~~d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)~~ e) Total (a+b+c+d)	28,05,96,268[2] 28,05,96,268	-[3] -	68.11%[4] 68.11%
Details of acquisition: a) Shares carrying voting rights acquired	NIL	NIL	NIL

[1] The shares of the TC have been listed on the Stock Exchanges on August 13, 2026. The Acquirer (and its PAC i.e. KIA EBT) is an existing shareholder of the TC and is making this filing as it holds 5% or more of the shares of the TC post listing.

[2] The number of shares held by the Acquirer (along with PAC) in the TC are prior to the sale of shares by it in the TC as a part of the offer for sale (“**OFS**”) component in the IPO of the TC.

[3] The prospectus filed by the TC does not contain the pre-offer percentage shareholding of the Acquirer on a non-fully diluted basis.

[4] This is sourced from the prospectus filed by the TC and has been determined based on the total fully diluted equity shares, taking into account all convertible, and vested (but not unvested) ESOPs granted by the TC.

~~b) VRs acquired otherwise than by equity shares~~ ~~c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired~~ ~~d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)~~ e) Total (a+b+c+d)	NIL	NIL	NIL
After the acquisition, holding of acquirer along with PACs of: a) Shares carrying voting rights acquired ~~b) VRs acquired otherwise than by equity shares~~ ~~c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired~~ ~~d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)~~ e) Total (a+b+c+d)	15,48,10,106[5] 15,48,10,106	-[6] 35.01%	35.01%[7] 35.01%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment/ inter-se transfer/encumbrance, etc.)	Not applicable.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not applicable.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Not applicable.		
Equity share capital / total voting capital of the TC before the said acquisition	INR 41,03,47,780/- comprising of 41,03,47,780 equity shares of INR 1/- each fully paid-up.[8]		
Equity share capital/ total voting capital of the TC after the said acquisition	INR 44,05,36,458/- comprising of 44,05,36,458 equity shares of INR 1/- each fully paid-up.[9]		
Total diluted share/voting capital of the TC after the said acquisition	-[10]		

[5] This filing is being made given that the Acquirer holds more than 5% of share capital of the TC at listing post a sale of shares in the OFS component by the Acquirer and its PAC i.e. KIA EBT.

[6] The prospectus filed by the TC does not contain the post-offer percentage shareholding of the Acquirer on a non-fully diluted basis.

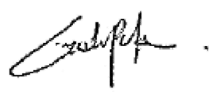
[7] This is sourced from the prospectus filed by the TC and has been determined based on the total fully diluted equity shares, taking into account all convertible, and vested (but not unvested) ESOPs granted by the TC.

[8] This number is sourced from the prospectus and is of the TC prior to the IPO.

[9] This number is sourced from the prospectus and is of the TC post the IPO.

[10] The prospectus filed by the TC does not contain the total diluted share/voting capital of the TC post-listing.

Signature of the acquirer / Authorized Signatory



Place: Singapore

Date: August 14, 2026

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.