



May 13, 2026

To,
The Manager (Listing Department)
National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block, Bandra - Kurla Complex
Bandra (E), Mumbai - 400 051
Symbol: IIFLCAPS

Sub: Open offer for acquisition of up to 10,01,44,112 (Ten Crore One Lakh Forty Four Thousand One Hundred Twelve) fully paid-up equity shares of face value of INR 2 (Indian Rupee two only) each (the "Equity Shares") of IIFL Capital Services Limited (formerly known as IIFL Securities Limited) (the "Target Company") by FIH Mauritius Investments Ltd (the "Acquirer") along with HWIC Asia Fund (Class A Shares) ("HWIC") (the "PAC") in its capacity as a the person acting in concert with the Acquirer, pursuant to and in compliance with Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (the "SEBI (SAST) Regulations") (the "Open Offer")

Dear Sir/Madam,

With regard to the captioned Open Offer, ICICI Securities Limited is acting as the Manager to the Open Offer pursuant to and in accordance with Regulation 12(1) of the SEBI (SAST) Regulations.

Pursuant to and in compliance with, *inter alia*, Regulations 3(1), 3(2) and 4 read with Regulations 13(4), 14, 15(2) read with Regulation 13(2A) of the SEBI (SAST) Regulations, the Acquirer is making an open offer for acquisition of up to 10,01,44,112 (Ten Crore One Lakh Forty Four Thousand One Hundred Twelve) Equity Shares of the Target Company, representing 26% (twenty-six per cent.) of the Voting Share Capital of the Target Company.

In accordance with Regulation 13(4), Regulation 14(3), Regulation 15(2) and other applicable regulations of the SEBI (SAST) Regulations, the detailed public statement dated May 12, 2026 in relation to the Open Offer, has been published on May 13, 2026 in all editions of Business Standard (English national daily with wide circulation), all editions of Business Standard (Hindi national daily with wide circulation) and Mumbai edition of Navshakti (Marathi daily- being regional language daily at the place of the registered office of the Company, stock exchange where maximum volume of trading in shares of target company are recorded during sixty trading days preceding the date of public announcement)

Further, as required 14(4) of SEBI (SAST) Regulations, please find attached herewith detailed public statement for dissemination on your website.

Terms not defined herein shall have the meaning ascribed to them under the detailed public statement

In case you require any further information, please feel free to contact any of the following persons of ICICI Securities Limited:

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Yours sincerely,

For ICICI Securities Limited



Namrata Ravasia
Vice President

SEBI Registration: INM000011179 CIN No.: U67120MH1995PLC086241

ICICI Securities Limited

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