

SUNBRIGHT INTERNATIONAL HOLDINGS LIMITED

(the "Company")

C/o First Island Trust Company Ltd, Suite 308, St James Court, St Denis Street, Port Louis, Mauritius

Tel: (230) 211 6242 Fax: (230) 211 7489

April 6, 2026

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051

Dear Sir,

Ref: Disclosure under Regulation 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we, Sunbright International Holdings Limited (formerly known as Essel Holdings Limited), one of the Promoters of Zee Learn Limited ("ZLL") holding 2,88,74,238 Equity Shares constituting 8.83% of total share capital of ZLL as on 31st March, 2026, do hereby declare that we have not made any encumbrance, directly or indirectly, other than those already disclosed during the financial year 2025-26.

Request you to kindly take the same on record and oblige.

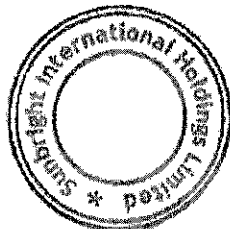
Thanking you.

Yours faithfully,

**For Sunbright International Holdings Limited
(formerly known as Essel Holdings Ltd)**



Hemshunkur Ramdin
Director



CC: Zee Learn Limited

135, Continental Building,
Dr. Annie Besant Road, Worli,
Mumbai - 400018