Date: November 04, 2026

To,

BSE Limited
Phiroze Jeejeeboy Towers Dalal Street,
Fort, Mumbai- 400 001
Scrip Code: 509496

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, C-1, Block 'G'
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051
Scrip Code: ITD CEM

Dear Sir / Madam,

Sub: Open offer for acquisition of up to 10,01,44,112 (Ten Crore One Lakh Forty Four Thousand One Hundred Twelve) fully paid-up equity shares of face value of INR 2 (Indian Rupee two only) each (the "Equity Shares") of IIFL Capital Services Limited (formerly known as IIFL Securities Limited) (the "Target Company") by FIH Mauritius Investments Ltd (the "Acquirer") along with HWIC Asia Fund (Class A Shares) ("HWIC") (the "PAC") in its capacity as a the person acting in concert with the Acquirer, pursuant to and in compliance with Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (the "SEBI (SAST) Regulations") (the "Open Offer")

Please note that in relation to the Open Offer **Nil** Equity Shares constituting **0.00%** of the Offer Size, have been tendered in the Open Offer Escrow Demat Account namely "MIIPL IIFL CAPITAL SERVICES LIMITED OPEN OFFER ESCROW DEMAT ACOUNT" opened with Ventura Securities Limited bearing depository participant identification number IN303116 and the client identification number 15922461 as per Open Offer Escrow Demat Account statement received by the Manager to the Open Offer from Ventura Securities Limited, as at 17:32:12 on November 04, 2026.

It is expressly clarified that the above disclosure reflects the Equity Shares in dematerialized form tendered by the Public Shareholders in the Open Offer Escrow Demat Account as per the Open Offer Escrow Demat Account Statement received by the Manager to the Open Offer from Ventura Securities Limited.

For avoidance of doubt, the Equity Shares tendered by the Public Shareholders shall be subject to validation and verification of submission of complete set of documents, as applicable. The Equity Shares "validly tendered" in the Open Offer shall be accepted in accordance with the SEBI(SAST) Regulations and the Letter of Offer dated October 28, 2026 ("LoF").

The above mentioned number of the Equity Shares tendered by the Public Shareholders may differ from the number of the Equity Shares which will be accepted by the Acquirer in the Open Offer. Capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the LoF.

We request you to kindly disseminate the aforementioned information on your website.

Thanking you

Yours sincerely,
For **ICICI Securities Limited**





Namrata Ravasia
Vice President