

 HSBC HSBC Securities and Capital Markets (India) Private Limited 6th floor, 52/60, M.G Road, Fort, Mumbai 400 001, India Tel: +91 22 6864 1248 Fax: +91 22 6653 6207 E-mail: fortis.openoffer@hsbc.co.in Contact Person: Rachit Rajgaria SEBI Registration Number: INM000010353	 HDFC BANK We understand your world HDFC Bank Limited Investment Banking Group Unit no. 701, 702 and 702-A, 7th floor, Tower 2 and 3, One International Centre, Senapati Bapat Marg, Prabhadevi, Mumbai – 400013 Tel: + 91 22 3395 8233 E-mail: fortis.openoffer@hdfcbank.com Contact Person: Gaurav Khandelwal and Souradeep Ghosh SEBI Registration Number: INM000011252	 Citi Citigroup Global Markets India Private Limited 1202, 12th Floor, First International Financial Centre, G-Block, Bandra-Kurla Complex, Bandra East, Mumbai 400098 Tel: +91-22-61759999 Fax: +91-22-61759898 E-mail: fortis.openoffer@citi.com Contact Person: Varun Chokhani SEBI Registration Number: INM000010718	 Deutsche Equities India Private Limited The Capital, 14th Floor, C-70, G Block, Bandra Kurla complex, Mumbai – 400 051, India Tel: +91 22 6670 5008 Fax: +91 22 7180 4199 E-mail: fortis.openoffer@db.com Contact Person: Prathmesh Sonawane SEBI Registration Number: INM000010833
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Date: November 11, 2025

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G
 Bandra Kurla Complex, Bandra (E)
 Mumbai - 400051, India

Subject: Open offer for acquisition of up to 197,025,660 (one hundred and ninety seven million, twenty five thousand, six hundred and sixty only) equity shares of Fortis Healthcare Limited (“Target Company”) of face value of INR 10/- each, by Northern TK Venture Pte. Ltd (“Acquirer”) together with IHH Healthcare Berhad (“PAC 1”) and Parkway Pantai Limited (“PAC 2”, together with PAC 1, “PACs”), in compliance with Regulations 3(1) and 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (“Open Offer”)

Dear Ma’am, Sir,

Further to the Securities and Exchange Board of India (“SEBI”) letter dated October 1, 2025, bearing reference number SEBI/HO/CFD/CFD-RAC-DCR1/P/OW/2025/25809/1 in relation to the recommencement of the Open Offer, the updated letter of offer dated October 8, 2025 (“**Updated Letter of Offer**”) and the offer opening public announcement published on October 17, 2025 in relation to the Open Offer, the Acquirer together with the PACs, in their capacity as the persons acting in concert with the Acquirer, have made an open offer to the Equity Shareholders of the Target Company to acquire up to 197,025,660 (one hundred and ninety seven million, twenty five thousand, six hundred and sixty only) Equity Shares representing 26.10% (twenty six point one zero percent) of the Expanded Voting Share Capital of the Target Company, in accordance with Regulations 3(1) and 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (“**SEBI (SAST) Regulations**”).

In this regard, HSBC Securities and Capital Markets (India) Private Limited, HDFC Bank Limited, Citigroup Global Markets India Private Limited and Deutsche Equities India Private Limited, the joint managers to the Open Offer, on behalf of the Acquirer and PACs, hereby submit the post-offer advertisement dated November 10, 2025 in relation to the Open Offer (“**Post-Offer Advertisement**”). The Post-Offer Advertisement has been published in the following newspapers on November 11, 2025:

Newspapers	Editions
Financial Express	All Editions

Newspapers	Editions
Jansatta	All Editions
Rozana Spokesman	Chandigarh
Navshakti	Mumbai

As per the provisions of SEBI (SAST) Regulations, a copy of the Post-Offer Advertisement is also being sent to the SEBI, BSE Limited and the Target Company.

Capitalized terms not defined herein have the same meaning as specified in the Updated Letter of Offer.

Please contact us in case you require any further information / clarifications on the same.

Thanking you,

Yours faithfully

**For HSBC Securities and Capital Markets (India)
Private Limited**

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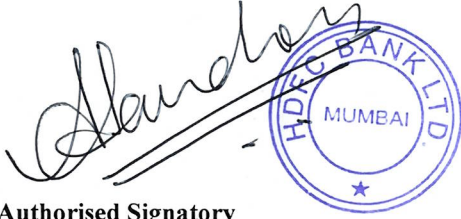
Authorised Signatory
Name: *Ayush Jain*
Designation: *MD*



Sridenik

Authorised Signatory
Name: *Sridenikannan*
Designation: *Director*

For HDFC Bank Limited

A handwritten signature in black ink, appearing to read 'Ashwani Tandon', is written over a circular blue ink stamp. The stamp contains the text 'HDFC BANK LTD.' around the top edge, 'MUMBAI' in the center, and a small star at the bottom.

Authorised Signatory

Name: Ashwani Tandon

Designation: Co- Head-Equity Capital Markets

Contact: +91 99877 59931

Email: ashwani.tandon@hdfcbank.com

For Citigroup Global Markets India Private Limited



Authorised Signatory

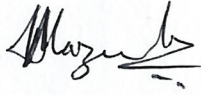
Name: Varun Chokhani

Designation: Director

Contact no.: +91 98336 02088

E-mail: varun.chokhani@citi.com

For Deutsche Equities India Private Limited



Authorised Signatory
Name: Apurva Mazumder
Designation: Managing Director
Contact no.: +91 22 7180 4731
E-mail: apurva.mazumder@db.com



Authorised Signatory
Name: Prathmesh Sonawane
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