

April 10, 2026

The Listing Department, National Stock Exchange of India Limited "Exchange Plaza", C-1, Block-G, Bandra - Kurla Complex, Bandra (E), Mumbai - 400051 SCRIP CODE: VARDMNPOLY	The Listing Department, BSE Limited 25 th Floor, P.J. Towers, Dalal Street Fort, Mumbai- 400001 SCRIP CODE: 514175
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Sub: Disclosures under Regulation 31 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/ Madam,

With reference to the provisions of **Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations**, ("Takeover Regulations"), please find enclosed disclosure by Promoters and Promoter Group of '**VARDHMAN POLYTEX LIMITED**', (TC) regarding creation of pledge and Non-Disposal Undertaking in respect of their shareholding and Warrants pending for conversion respectively, in favour of Catalyst Trusteeship Limited (Debenture Trustee in respect of Debentures issued by TC) as per Unattested Share Pledge Agreement-cum- Non Disclosure Undertaking.

This is for your information and records.

Thanking you,

Yours faithfully,

**For & on behalf of Promoter/Promoter Group of
Vardhman Polytex Limited**


Adish Oswal

Copy to:

The Company Secretary,
Vardhman Polytex Limited
Vardhman Park, Chandigarh Road,
Ludhiana- 141123

Format for disclosures under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	VARDHMAN POLYTEX LIMITED
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1) BSE Limited 2) National Stock Exchange of India Limited
Date of reporting	April 10, 2026
Name of the Promoters or PAC on whose shares encumbrance has been created/ released/ invoked	<ol style="list-style-type: none"> 1. Mr. Adish Oswal 2. Mrs. Manju Oswal 3. Ms. Aketa Oswal 4. Mr. Abhinav Oswal 5. Mrs. Rakhi Oswal 6. Mrs. Manju Oswal in respect of share held in the name of Late Sh. Ashok Kumar Oswal 7. Ashok Oswal and Sons HUF 8. Kent Investments Private Limited. 9. Panchsheel Textile Mfg and Trading Company Private Limited. 10. Ruby Mercantile Company. Pvt. Ltd. 11. Gagan Mercantile Company. Pvt. Ltd. 12. Pioneer Marcantile India Pvt. Ltd. 13. Boras Investment and Trading Company. Private Limited. 14. Adesh Investment and Trading Company. Pvt. Ltd. 15. Alma Assets Consultancy Private Limited. 16. Enakshi Investments Pvt. Ltd. 17. Liberty Mercantile Company Pvt. Ltd. 18. Nighnagle Dealcom Private Limited. 19. Amrante Trust through Rakhi Oswal, Trustee 20. Allepy Investment and Trading Co. Pvt. Ltd. 21. Calgary Investment and Trading Company Pvt. Ltd. 22. Altfort Merchants Private Limited. 23. Oswal Holding Private Limited
Details of the creation/ invocation /release of encumbrance: Enclosed as Annexure-1	

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**For & on behalf of Promoter/Promoter Group of
Vardhman Polytex Limited**



Adish Oswal

Annexure - 1

Name of the promoter (s) or PACs with hlm(**) (1)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)])		
	No. of shares	% of total share capital	% of total share capital	% w.r.t diluted share capital(*)	No. of shares	% of total share capital	Type of event (creation/ release-/- invocation)	Date of creation-/- invocation-/- release-of encumbrance	Type of encumbrance (pledge/lien-/- non-disposal-/- undertaking-/- others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares
MR. ADISH OSWAL	42,05,110	0.87%	0.27%	0.83%	42,05,110	0.87%	Creation	April 07, 2026	Pledge	42,05,110	Catalyst Trustee	42,05,110	0.87%
MRS. MANJU OSWAL	5,26,940	0.11%	0.11%	0.10%	5,26,940	0.11%	Creation	April 07, 2026	Pledge	5,26,940	Catalyst Trustee	5,26,940	0.11%
ASHOK KUMAR (HUF)	1,100	0.00%	0.00%	0.00%	1,100	0.00%	Creation	April 07, 2026	Pledge	1,100	Catalyst Trustee	1,100	0.00%
MRS. RAKHI OSWAL	1,78,200	0.04%	0.04%	0.04%	1,78,200	0.04%	Creation	April 07, 2026	Pledge	1,78,200	Catalyst Trustee	1,78,200	0.04%
MR. ABHINAV OSWAL	1,43,070	0.03%	0.03%	0.03%	1,43,070	0.03%	Creation	April 07, 2026	Pledge	1,43,070	Catalyst Trustee	1,43,070	0.03%
MS. AKETA OSWAL	54,600	0.01%	0.01%	0.01%	54,600	0.01%	Creation	April 07, 2026	Pledge	54,600	Catalyst Trustee	54,600	0.01%
BORAS INVESTMENT AND TRADING COMPANY PRIVATE LIMITED	3,28,600	0.07%	0.07%	0.06%	3,28,600	0.07%	Creation	April 07, 2026	Pledge	3,28,600	Catalyst Trustee	3,28,600	0.07%
CALGARY INVESTMENT AND TRADING COMPANY PRIVATE LIMITED	6,73,000	0.14%	0.14%	0.13%	6,73,000	0.14%	Creation	April 07, 2026	Pledge	6,73,000	Catalyst Trustee	6,73,000	0.14%
ENAKSHI INVESTMENT PRIVATE LIMITED	37,02,500	0.77%	0.77%	0.73%	37,02,500	0.77%	Creation	April 07, 2026	Pledge	37,02,500	Catalyst Trustee	37,02,500	0.77%
GAGAN MERCANTILE COMPANY PRIVATE LIMITED	16,39,000	0.34%	0.34%	0.32%	16,39,000	0.34%	Creation	April 07, 2026	Pledge	16,39,000	Catalyst Trustee	16,39,000	0.34%
KENT INVESTMENTS PRIVATE LIMITED	4,69,500	0.10%	0.10%	0.09%	4,69,500	0.10%	Creation	April 07, 2026	Pledge	4,69,500	Catalyst Trustee	4,69,500	0.10%
LIBERTY MERCANTILE COMPANY PRIVATE LIMITED	12,05,500	0.25%	0.25%	0.24%	12,05,500	0.25%	Creation	April 07, 2026	Pledge	12,05,500	Catalyst Trustee	12,05,500	0.25%
PANCHSHEEL TEXTILE MFG AND TRADING COMPANY PRIVATE LIMITED	4,42,69,170	9.17%	9.17%	8.71%	4,42,69,170	9.17%	Creation	April 07, 2026	Pledge	4,42,69,170	Catalyst Trustee	4,42,69,170	9.17%
RUBY MERCANTILE COMPANY PRIVATE LIMITED	15,30,000	0.32%	0.32%	0.30%	15,30,000	0.32%	Creation	April 07, 2026	Pledge	15,30,000	Catalyst Trustee	15,30,000	0.32%

ADESH INVESTMENT AND TRADING COMPANY PRIVATE LIMITED	3,51,000	0.07%	0.07%	3,51,000	0.07%	Creation	April 07, 2026	Pledge	3,51,000	0.07%	Catalyst Trusteeship Limited	3,51,000	0.07%	
ALEPY INVESTMENT AND TRADING COMPANY PRIVATE LIMITED	9,55,000	0.20%	0.19%	9,55,000	0.20%	Creation	April 07, 2026	Pledge	9,55,000	0.20%	Catalyst Trusteeship Limited	9,55,000	0.20%	
PIONEER MERCANTILE INDIA PRIVATE LIMITED	4,93,500	0.10%	0.10%	4,93,500	0.10%	Creation	April 07, 2026	Pledge	4,93,500	0.10%	Catalyst Trusteeship Limited	4,93,500	0.10%	
NIGHTMAGLE DEALCOM PRIVATE LIMITED	66,00,000	1.37%	1.30%	66,00,000	1.37%	Creation	April 07, 2026	Pledge	66,00,000	1.37%	Catalyst Trusteeship Limited	66,00,000	1.37%	
ALMA ASSETS CONSULTANCY PRIVATE LIMITED	4,36,23,250	9.03%	8.58%	4,36,23,250	9.03%	Creation	April 07, 2026	Pledge	4,36,23,250	9.03%	Catalyst Trusteeship Limited	4,36,23,250	9.03%	
ALTFORT MERCHANTS PRIVATE LIMITED	2,18,20,000	4.52%	4.29%	NIL		Creation	April 07, 2026	Pledge	2,18,20,000	4.52%	Catalyst Trusteeship Limited	2,18,20,000	4.52%	
AMRANTE TRUST THROUGH RAKHI OSWAL, TRUSTEE	51,390	0.01%	0.01%	NIL		Creation	April 07, 2026	Pledge	51,390	0.01%	Catalyst Trusteeship Limited	51,390	0.01%	
OSWAL HOLDING PRIVATE LIMITED	4,70,50,000	9.74%	14.25%	NIL		Creation	April 07, 2026	Pledge	4,70,50,000	9.74%	Catalyst Trusteeship Limited	4,70,50,000	9.74%	
22.37%													37.24%	37.24%

Non Disposal Undertaking of 2,54,00,000 Warrants pending for conversion:

Name of the promoter (5)	Promoter holding in the target company		Promoter holding already		Details of events pertaining to encumbrance (3)							Post event holding of	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation/- release/- invocation)	Date of creation/ invocation/ release-of-encumbrance	Type of encumbrance (pledge/-lien/- non disposal undertaking /- others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital	
MRS. MANJU OSWAL in respect of shares held in the name of late Sh. Ashok Kumar Oswal	12,77,480	0.26%	12,77,480	0.26%	Creation	April 07, 2026	Non Disposal Undertaking	12,77,480	0.26%	Catalyst Trusteeship Limited	12,77,480	0.26%	
OSWAL HOLDING PRIVATE LIMITED	2,54,00,000	--	NIL		Creation	April 07, 2026	Non Disposal Undertaking	2,54,00,000	--	Catalyst Trusteeship Limited	2,54,00,000	--	