

September 09, 2025

To,

The Manager (Listing Department)

National Stock Exchange of India Limited

Exchange Plaza, Plot no. C/1, G Block, Bandra - Kurla Complex

Bandra (E), Mumbai - 400 051

Symbol: **SOMATEX**

Sub: Open offer for acquisition of up to 82,64,942 fully paid-up equity shares of face value of ₹10 each (“Equity Shares”) of Soma Textiles & Industries Limited (“Target Company”) by Roadway Solutions India Infra Limited (“Acquirer”) along with Ameet Harjinder Gadhoke (“PAC1”) and Teja Ranade Gadhoke (“PAC2”, and together with PAC1, the “PACs”) from the Public Shareholders of the Target Company pursuant to and in compliance with the requirements of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto (“Takeover Regulations”, and such open offer for acquisition referred as “Open Offer”/ “Offer”).

With regard to the captioned Open Offer, Mefcom Capital Markets Limited is acting as the Manager to the Offer pursuant to and in accordance with Regulation 12(1) of the Takeover Regulations.

Further to the Public Announcement, the Detailed Public Statement and Draft Letter of Offer filed in relation to the captioned Open Offer, please find enclosed copy of the Letter of Offer dated September 06, 2025 filed with the Securities and Exchange Board of India.

Terms not defined herein shall have the meaning ascribed to them under the Letter of Offer.

Thanking you.

Sincerely,

For and on behalf of **Mefcom Capital Markets Limited**



Name: Sameer Purohit

Designation: Executive Director

Mefcom Capital Markets Limited

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