

Tarangkumar Manubhai Savaliya

Address: B-13, Kailashdham Society, India Colony Road,
Bapunagar, Ahmedabad – 380024, Gujarat India
Email ID: tarang.savaliya@gmail.com; Contact No.: +91 9909421232

Date: February 09, 2026

To,
The Corporate Compliance Department
National Stock Exchange of India Limited
“Exchange Plaza”, C-1, Block-G, Bandra-Kurla
Complex, Bandra (E) Mumbai – 400051

Dear Sir/Ma'am,

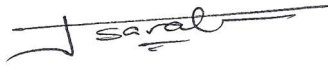
SUB: DISCLOSURE UNDER REGULATION 29(1) OF THE SECURITIES EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011.

REF: MAGSON RETAIL AND DISTRIBUTION LIMITED (SYMBOL: MAGSON)

I Tarangkumar Manubhai Savaliya, hereby submit the requisite disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 as amended from time to time – Intimation to the Stock Exchange in respect of Allotment of in aggregate 5,00,460 Equity Shares of face value of Rs. 10/- each of Magson Retail and Distribution Limited on **February 06, 2026** through conversion of fully convertible warrants allotted in pursuant to preferential allotment.

Kindly take the same on your record and acknowledge the receipt.

Thanking You,



Tarangkumar Manubhai Savaliya

Place: Ahmedabad

CC: Company Secretary and Compliance Officer
M/s. Magson Retail and Distribution Limited
Reg Off: Office No. 506, Akshar Square,
Near Page One Hotel, Sandesh Press Road, Vastrapur,
Bodakdev, Ahmedabad-380054, Gujarat, India
Email ID: cs@magson.in

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Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A Details of the Acquisition

1.	Name of the Target Company (TC)	Magson Retail and Distribution Limited CIN: L74999GJ2018PLC105533		
2.	Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the acquirer	Allotee: Tarangkumar Manubhai Savaliya Person Acting in Concert (PAC): Ashita Gordhanbhai Pansheriya Labhuben Manubhai Savaliya		
3.	Whether the acquirer belongs to Promoter/Promoter group	No		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited (NSE Emerge)		
5.	Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
6.	Before the acquisition/disposal under consideration, holding of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Please refer Annexure – A		
	Total (a+b+c+d)	-	-	-
7.	Details of acquisition/sale a) Shares carrying voting rights acquired/sold b) VRs acquired / sold otherwise than by shares c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer	Please refer Annexure – A		

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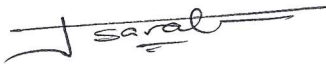
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	Total (a+b+c+d)	-	-	-
8.	After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer b) VRs otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	Please refer Annexure – A		
	Total (a+b+c+d)	-	-	-
9.	Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter se transfer etc).	Preferential Allotment (Allotment of 500460 Equity Shares of face value of Rs. 10/- each by way of Conversion of Warrants into the Equity Shares of the Company).		
10.	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	February 06, 2026		
11.	Equity shares capital / total voting capital of the TC before the said acquisition / sale	Rs. 11,44,97,080/- divided into 11449708 Equity Shares of Rs. 10/- each.		
12.	Equity shares capital/ total voting capital of the TC after the said acquisition / sale	Rs. 12,32,51,680/- divided into 12325168 Equity Shares of Rs. 10/- each.		
13.	* Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs. 18,45,00,000/- divided into 1,84,50,000 Equity Shares of Rs. 10/- each.		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Tarangkumar Manubhai Savaliya

Date: 09-02-2026

Place: Ahmedabad

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Annexure – A

**DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS)
REGULATIONS, 2011**

DETAILS OF ACQUISITION OF CONVERTIBLE EQUITY WARRANTS BY WAY OF PREFERENTIAL ALLOTMENT

Name of Acquirer and PAC	Pre- holding on fully diluted basis			Shares Allotted	Post-Holding on fully diluted basis		
	No of Shares/ Voting Rights on fully diluted basis	No. of Convertible Warrants	% w.r.t. total share capital of TC on fully diluted basis	No of Warrants acquired	No of Shares/ Voting Rights on fully diluted basis	No. of Convertible Warrant s	% w.r.t. total share capital of TC on fully diluted basis
Tarangkumar Manubhai Savaliya	NIL	10,56,500	5.73	5,00,460	5,00,460	5,56,040	5.73
Ashita Gordhanbhai Pansheriya	NIL	2,63,400	1.43	NIL	NIL	2,63,400	1.43
Labhuben Manubhai Savaliya	NIL	2,63,400	1.43	NIL	NIL	2,63,400	1.43
Total	NIL	15,83,300	8.58	5,00,460	5,00,460	10,82,840	8.58



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Date: 09-02-2026

Place: Ahmedabad

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Part B

Name of the Target Company: Magson Retail and Distribution Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Tarangkumar Manubhai Savaliya	No	
Ashita Gordhanbhai Pansheriya	No	VMPP6389E
Labhuben Manubhai Savaliya	No	CLAPS4717D



Tarangkumar Manubhai Savaliya

Date: 09-02-2026

Place: Ahmedabad