

DETAILED PUBLIC STATEMENT IN TERMS OF REGULATION 3 (1) AND 4 READ WITH REGULATION 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE REGULATIONS OF THE SECURITIES AND EXCHNGAE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

LCC INFOTECH LIMITED

CIN No.: L72200WB1985PLC073196

Registered Office: P- 16, C.I.T. Road, P S Entally, Kolkata, West Bengal-700014, India

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OPEN OFFER FOR ACQUISITION OF UP TO 4,38,34,271 (FOUR CRORE THIRTY EIGHT LAKHS THIRTY FOUR THOUSAND TWO HUNDRED SEVENTY ONE) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹2/- (INDIAN RUPEES TWO) EACH ("EQUITY SHARES") REPRESENTING 26% (TWENTY SIX PERCENT) OF THE EMERGING VOTING SHARE CAPITAL* (AS DEFINED BELOW) OF THE LCC INFOTECH LIMITED ("LCCINFOTEC" OR THE "TARGET COMPANY" OR "TC") FROM THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF LCC INFOTECH LIMITED ("LCCINFOTEC" OR THE "TARGET COMPANY" OR "TC"), BY KUNJIT MAHESHBHAI PATEL ("ACQUIRER") PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF REGULATION 3(1) & 4 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS 2011, AS AMENDED ("SEBI (SAST) REGULATIONS") (THE "OPEN OFFER" OR "OFFER")

"The Emerging Voting Share Capital does not include equity shares arising from issue of convertible warrants approved by the board of directors on their meeting held on 03rd January, 2026, as such warrants shall not be converted into equity shares until ten working days from the closure of the tendering period of the open offer, in accordance with the terms of their issuance. An undertaking to this effect has been obtained from the proposed allottees. The terms of issuance of the warrants have been approved by the Board of Directors and are subject to the approval of the shareholders at the ensuing general meeting. Accordingly, these convertible warrants have not been considered for computing the Emerging Voting Share Capital as of the tenth working day from the closure of the tendering period, in compliance with the SEBI (SAST) Regulations.

This detailed public statement ("DPS") is being issued by Grow House Wealth Management Private Limited ("Manager to the Offer"), for and on behalf of the Acquirer to the Public Shareholders of the Target Company, pursuant to and in compliance with Regulations 3(1) and Regulation 4 read with 13(4), 14(3) and 15(2), and other applicable regulations of the SEBI (SAST) Regulations, 2011 pursuant to the public announcement ("PA") dated January 03, 2026 submitted with the Securities and Exchange Board of India ("SEBI"), National Stock Exchange of India Limited ("NSE"), BSE Limited ("BSE") and the Target Company at its registered office in terms of Regulations 3(1) and 4 read with Regulation 14 of the SEBI (SAST) Regulations, 2011.

Definitions:

"Emerging Voting Share Capital" refers to the total voting Equity Share capital of the Target Company on a fully diluted basis expected as of the 10th Working Day from the closure of the Tendering Period for the Offer. The same has been calculated as per the information encapsulated in the table below:

Particulars of Shareholding	Number of Equity Shares	Face Value	Percentage of Voting Share Capital considering Post-Preferential Issue of Equity Shares
Pre-Preferential Issue of Equity Shares	12,65,93,350	₹2.00/-	75.09%
Preferential Issue of Equity Shares	4,20,00,000	₹2.00/-	24.91%
Total	16,85,93,350	-	100.00%

This does not envisage the conversion of warrants into equity shares since as per the confirmation received from the warrant holders, the conversion of warrants into equity shares shall be done only upon expiry of 10 working days from the completion of Offer Period in terms of SEBI (SAST) Regulations, 2011.

"Equity Shares" means the fully paid-up and diluted equity shares of the Target Company of face value of Rs.2/- (Rupees Two Only) Each.

"Manager" refers to Grow House Wealth Management Private Limited, the Manager to the Open Offer.

"Offer" or "Open Offer" means the open offer for acquisition of up to 4,38,34,271 (Four Crore Thirty-Eight Lakhs Thirty-Four Thousand Two Hundred Seventy-One) Equity Shares, representing 26% of the Emerging Voting Share Capital of the Target Company.

"Offer Price" means ₹3.55/- (Rupees Three Point Fifty-Five only) Per Share.

"Offer Size" means 4,38,34,271 (Four Crore Thirty Eight Lakhs Thirty Four Thousand Two Hundred Seventy One) fully paid Equity Shares of the face value of ₹2/- each ("Offer Shares"), representing 26% (Twenty Six Percent) of the Emerging Voting Share Capital of the Target Company.

"Pre-Issue Share Capital" means the paid-up Equity Share Capital of the Target Company prior to the Preferential Issue i.e., ₹25,31,86,700 (Indian Rupees Twenty-Five Crore Thirty-One Lakh Eighty-Six Thousand Seven Hundred only) representing 12,65,93,350 (Twelve Crore Sixty-Five Lakh Ninety-Three Thousand Three Hundred and Fifty) equity shares of ₹2.00 each.

"Preferential Issue of Equity Shares" or "Proposed Preferential Issue Equity Shares" refers to the proposed preferential issue as approved by the Board of Directors of the Target Company at their meeting held on Saturday, January 03, 2026, which is subject to approval of the members and other regulatory approvals of 4,20,00,000 Equity Shares at a preferential issue price of ₹3.55/- per Equity Share of the Target Company to the acquirer.

"Preferential Issue of Convertible Warrants" or "Proposed Preferential Issue Convertible Warrants" refers to the proposed preferential issue as approved by the Board of Directors of the Target Company at their meeting held on Saturday, January 03, 2026, subject to approval of the members and other regulatory approvals of 22,56,05,633 Warrants for cash at a price of ₹3.55/- per Convertible Warrant. Each Warrant is convertible into equal number of Equity Shares of the Target Company.

"Promoter and Promoter Group" refers to the existing promoters of the Target Company, in accordance with the provisions of Regulations 2(1)(s) and 2(1)(t) of the SEBI (SAST) Regulations, read with Regulations 2(1)(oo) and 2(1)(pp) of the SEBI (CDR) Regulations, namely Shreeram Bagla and Rachna Suman Shaw.

"Public Shareholders" shall mean all the public shareholders of the Target Company who are eligible to tender their Equity Shares in the Open Offer, except the Acquirer, persons who are parties to Share Purchase Agreement and existing members of the promoter and promoter group of the Target Company, preferred allottees for the Preferential Issue of Equity Shares, and persons deemed to be acting in concert with such parties pursuant to and in compliance with the SEBI (SAST) Regulations.

"Share Purchase Agreement / SPA" shall mean the Share Purchase Agreement dated Saturday, January 03, 2026 executed between the Acquirer and the Selling Promoter Shareholder of the Target Company, pursuant to which the Acquirer has agreed to acquire 5,80,42,357 (Five Crore Eighty Lakhs Forty-Two Thousand Three Hundred Fifty-Seven) equity shares of Rs. 2/- each, representing 34.43% (Thirty-Four Point Forty Three Percent) of the Emerging voting share capital of the Target Company, at a negotiated price of ₹3.55/- (Rupees Ten Only) per equity share, aggregating to a maximum consideration of ₹20,60,50,368 (Rupees Twenty Crore Sixty Lakhs Fifty Thousand Three Hundred Sixty-Eight only), payable subject to the terms and conditions specified in the Share Purchase Agreement.

"Sale Shares" collectively refers to 5,80,42,357 Equity Shares representing 34.43% of the Emerging Voting Share Capital of the Target Company, proposed to be acquired by the Acquirer from the Selling Promoter Shareholder, as per the conditions stipulated under the Share Purchase Agreement.

"SCRR" means Securities Contract (Regulation) Rules, 1957, as amended.

"SEBI (CDR) Regulations" refers to Securities and Exchange Board of India (Issue of Capital and Disclosures Requirements) Regulations, 2018 and subsequent amendment thereto.

"SEBI (LODR) Regulations" refers to Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and subsequent amendment thereto.

"SEBI (SAST) Regulations" refers to Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendment thereto.

"Seller / Selling Promoter Shareholder" means and includes, Shreeram Bagla and Rachna Suman Shaw, the current member of promoter and promoter group of the Target Company, that have entered into the SPA (as defined below) to sell 5,80,42,357 (Five Crore Eighty Lakhs Forty-Two Thousand Three Hundred Fifty-Seven) Equity Shares constituting 45.85% of the Pre-Issue Share Capital of the Target Company.

"SEBI" means the Securities and Exchange Board of India.

"Target Company" or "TC" or "LCCINFOTEC" refers to LCC Infotech Limited, a public limited company incorporated under the provisions of the Companies Act, 1956, bearing corporate identity number L72200WB1985PLC073196, bearing Permanent Account Number 'AACCA2580J' allotted under the Income Tax Act, 1961, with its registered office located at P- 16, C.I.T. Road, P S Entally, Kolkata, West Bengal-700014, India.

"Tendering Period" means the period of 10 (ten) Working Days during which the Public Shareholders may tender their Equity Shares in acceptance of the Offer, which shall be disclosed in the Letter of Offer.

"Underlying Transaction" refers to the transaction for sale and purchase of the Sale Shares as contemplated under the Share Purchase Agreement.

"Working Day" means any working day of SEBI.

I. ACQUIRER, SELLERS, TARGET COMPANY AND OFFER

(A) DETAILS OF ACQUIRER AND THE PAC:

1. Acquirer – Mr. Kunjit Maheshbhai Patel

Kunjit Maheshbhai Patel, son of Mr. Mahesh Apabhai Patel, aged about 41 years, Indian Resident, bearing Permanent Account Number 'APLP0167P' allotted under the Income Tax Act, 1961, resident at 34, Safal Vivan-1, Near Gota Flyover, S G Highway, Gota, Ahmedabad, Gujarat- 382481, India. The Acquirer can be contacted via telephone at '+91-9978607608' or via Email Address at 'kmp@pateljain.com'.

2. Acquirer holds DIN '06719295' and is acting as a director or designated partner in the following stated companies:

Sr. No.	Name of the Company/ Name of the LLP	CIN/LLPIN	Date of Appointment	Designation
1	RFBL Flexi Pack Limited	U25202GJ2005PLC046403	Wednesday, 28 December, 2022	Managing Director cum Promoter
2	Meridian Finance Private Limited	U65923GJ1994PTC023932	Thursday, 01 May, 2025	Independent Director
3	N Events Club Limited	U93097GJ2016PLC092472	Wednesday, 15 June, 2016	Director cum Promoter

3. The Net Worth of the Acquirer as of Thursday, January 01, 2026, stands at ₹47,49,74 Lakhs as certified by Mr. CA Sarang Chavhan, Chartered Accountant, holding membership number '142576', proprietor at M/s. Sarang Shivajirao Chavan and Associates, Chartered Accountants, bearing firm registration number '15964947'. The firm has its office located at 35, 4th Floor, Shree Krishna Tower, Near Navrangpura Jain Derasar, Navrangpura, Ahmedabad-380009, Gujarat, India, Mobile Number: +91-9974823154, Email: chavansarang1@gmail.com.

4. As on date of this detailed public statement, the Acquirer has confirmed, warranted, undertaken, and declared that:

4.1 The Acquirer does not hold any Equity Shares of the Target Company. Furthermore, the Acquirer has not purchased any Equity Shares of the Target Company between the date of the Public Announcement and the date of this Detailed Public Statement.

4.2 The Acquirer except for being a party of the Share Purchase Agreement, has no other interest or any other relationship in or with the Target Company

4.3 The Acquirer does not belong to any group.

4.4 The Acquirer is not forming part of the present promoter and promoter group of the Target Company.

4.5 There is/ are no director(s) representing the Acquirer on the board of the Target Company.

4.6 The Acquirer has not been prohibited by SEBI from dealing in securities, in terms of the provisions of Section 11B of the SEBI Act or under any other Regulation made under the SEBI Act.

4.7 The Acquirer has not been categorized nor are appearing in the 'Wilful Defaulter or a Fraudulent Borrower' list issued by any bank, financial institution, or consortium thereof in accordance with the guidelines on wilful defaulters or fraudulent borrowers issued by Reserve Bank of India

4.8 The Acquirer is not declared as 'Fugitive Economic Offenders' under Section 12 of the Fugitive Economic Offenders Act, 2018.

4.9 No person is acting in concert with the Acquirer for the purposes of this Offer. While persons may be deemed to be acting in concert with the Acquirer in terms of Regulation 2(1)(q)(2) of the SEBI (SAST) Regulations ("Deemed PACs"), however, such Deemed PACs are not acting in concert with the Acquirer for the purposes of this Offer, within the meaning of Regulation 2(1)(q)(1) of the SEBI (SAST) Regulations.

4.10 The Acquirer will not sell the Equity Shares of the Target Company, held, and acquired, if any, during the Offer Period in terms of Regulation 25(4) of the SEBI (SAST) Regulations.

4.11 As per Regulation 38 of the SEBI (LODR) Regulations read with Rule 19A of the SCRR, the Target Company is required to maintain minimum public shareholding, as determined in accordance with the SCRR, on a continuous basis for listing. Upon completion of the Transactions, if the public shareholding of the Target Company falls below the minimum level of public shareholding as required to be maintained by the Target Company as per the SCRR and the SEBI (LODR) Regulations, the Acquirer undertakes to take necessary steps to facilitate the compliance by the Target Company with the relevant provisions prescribed under the SCRR as per the requirements of Regulation 7 (4) of the SEBI (SAST) Regulations and/or the SEBI (LODR) Regulations, within the time period stated therein, i.e., to bring down the non-public shareholding to 75.00% within 12 months from the date of such fall in the public shareholding to below 25.00%, through permitted routes and/or any other such routes as may be approved by SEBI from time to time. Upon completion of this Offer, assuming full acceptances, the Acquirer will hold 14,38,76,628 Equity Shares, representing 85.34% of the Emerging Voting Share Capital of the Target Company.

4.12 Pursuant to the consummation of this Underlying Transactions, the Acquirer will acquire control over the Target Company the sellers will cease to be Promoters of the Target Company and relinquish the management and control of the Target Company in accordance with the provisions of Regulation 31A of the SEBI (LODR) Regulations and as per the provisions of the SEBI (SAST) Regulation.

4.13 The Acquirer does not have an intention to delist the Target Company pursuant to this Offer.

(B) DETAILS OF SELLERS:

Sr. No.	Name of Sellers	Part of Promoter and Promoter Group (Yes / No)	Details of shares held by the Sellers			
			Pre-Transaction		Post Transaction	
			Number of Equity Shares	% of Equity Share Capital of the Target Company*	Number of Equity Shares	% of Equity Share Capital of the Target Company**
1	Mr. Shreeram Bagla PAN: AGPPB2841R Address: CF -72 Sec-1, Saltlake, BNCC Block, Bidhannagar (M), North 24 Parganas - 700064, West Bengal, India	Yes	2,90,25,566	22.93	Nil	Nil
2	Ms. Rachna Suman Shaw PAN: CCHPS4524E Address: Indralok Apartment, 7th Floor, Flat 701, 187 N.S.C. Bose Road, Regent Park, Kolkata -700040, West Bengal, India	Yes	2,90,16,791	22.92	Nil	Nil
	Total		5,80,42,357	45.85	Nil	Nil

*The percentage have been calculated on the basis of Pre-Issue Share Capital of the Target Company.

**The percentage have been calculated on the basis of Emerging Voting Share Capital of the Target Company.

The Seller have entered into the Share Purchase Agreement dated January 03, 2026 with the Acquirer.

The Seller have not been prohibited by SEBI from dealing in securities in terms of direction issued under Section 11B of the SEBI Act, or under any of the regulations made under the SEBI Act.

Pursuant to completion of the sale and purchase of the sale shares, i.e. 5,80,42,357 Equity Shares representing 45.85% of the total paid-up equity shares capital of the Target Company, the sellers will cease to be Promoters of the Target Company and relinquish the management and control of the Target Company in accordance with the provisions of Regulation 31A of the SEBI (LODR) Regulations and as per the provisions of the SEBI (SAST) Regulation.

(C) DETAILS OF TARGET COMPANY – LCC Infotech Limited

The Target Company was incorporated as a public limited company on December 17, 1985 under the provisions of Companies Act, 1956 as 'Sinterx Apartments Limited' vide Certificate of Incorporation dated December 17, 1985, issued by Registrar of Companies, Delhi at Haryana. The name of the Target Company was subsequently changed from 'Sinterx Apartments Limited' to 'Arihant Housing Finance Limited' vide fresh Certificate of Incorporation dated December 18, 1995, issued by Registrar of Companies, West Bengal at Calcutta. The name of the Target Company was further changed to the present name LCC Infotech Limited and a Fresh Certificate of Incorporation consequent on change of name was received from Registrar of Companies, West Bengal at Calcutta on July 14, 1998. The Registered office of the Target Company was shifted from state of Delhi to the state of West Bengal, vide certificate dated July 27, 1995, issued by Company Law Board, Northern Region Bench, New Delhi. There has been no change in the name of the Target Company in the last 3 (three) years.

The Registered Office of the Target Company is presently situated at P-16, C.I.T. Road P S Entally, Kolkata-700014, West Bengal. Tel No: +91 33-23570048, Email: corporate@lccinfotech.co.in, Website: www.lccinfotech.in. The Corporate Identification Number ("CIN") of the Target Company is L72200WB1985PLC073196.

The Target Company proposes to shift its registered office from the State of West Bengal to the State of Gujarat Subject to receipt of requisite approvals, including approval of the shareholders and statutory authorities.

The Target Company is a public limited company engaged in the business IT training through Learning Centers, Software Development, Corporate H. R. Skill Development/ Technical up-gradation, LCC school for undertaking Turkey Projects for implementing ICT Courses at schools and college levels, university degree programs through distance learning, skill development initiatives for state and central government departments. The Equity Shares (as defined hereinafter) of the Company are listed on the Stock Exchanges (as defined hereinafter) in India.

The Target Company proposes to alter its object clause to, inter alia, include businesses relating to (i) Music, Media and Entertainment, (ii) Jewellery and Ornaments, (iii) Real Estate and Construction, and (iv) Tours and Travel Services, along with allied and incidental activities, Subject to receipt of requisite approvals, including approval of the shareholders and regulatory authorities.

As on date of this DPS, the Authorized Share Capital of the Company is ₹51,00,00,000/- comprising of 25,50,00,000 equity shares of Rs. 2.00/- each. The issued, subscribed and paid-up share capital of the Target Company is ₹25,31,86,700/- comprising of 12,65,93,350 equity shares of Rs. 2.00/- each fully paid up. The Target Company proposes to increase its authorised share capital from ₹51,00,00,000 (Rupees Fifty-One Crore Only) to ₹80,00,00,000 (Rupees Eighty Crore Only) and to make consequential alterations to the Capital Clause of the Memorandum of Association subject to receipt of requisite approvals, including approval of the shareholders.

As disclosed in the shareholding pattern filed by the Target Company with Stock Exchanges for quarter ended September 30, 2025, in accordance with Regulation 31 of the SEBI (LODR) Regulations, 2015, there are no: (i) partly paid Equity Shares; (ii) shares in locked-in and (iii) no outstanding convertible securities which are convertible into Equity Shares (such as depositary receipts, fully convertible debentures, warrants, or employee stock options), issued by the Target Company.

The Equity Shares of Target Company are presently listed on BSE Limited ("BSE") (Scrip Code: 532019 and Scrip Id: LCCINFOTEC) and National Stock Exchange of India Limited ("NSE") (Symbol: LCCINFOTEC). The ISIN of Equity Shares of Target Company is INE938AD1021. The marketable lot of Target Company is 1 (One). As on the date of this DPS, the shares of the company are trading under Graded Surveillance Measure (GSM) stage 2. (Source: www.bseindia.com and www.nseindia.com)

As on date of this DPS, The Equity Shares of the Target Company are not frequently traded on NSE and BSE within the meaning of Regulation 2(1)(j) of the SEBI (SAST) Regulations.

Due to the failure to comply with the erstwhile listing agreement (presently "SEBI LODR Regulations") Target Company was suspended from trading on the BSE Limited w.e.f February 14, 2003, and from trading on the National Stock Exchange of India Limited w.e.f July 06, 2018. Further BSE vide Notice bearing number 20210323-49 dated March 23, 2021, and National Stock Exchange of India Limited circular ref no 0292/2021 dated March 23, 2021, notified that the suspension in trading of equity shares of LCC Infotech Limited was revoked w.e.f. March 31, 2021. As on date of the DPS, the equity shares of the Target Company are traded on the Exchanges.

(BSE Source: <https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20210323-49>) and (NSE Source: <https://www.nseindia.com/resources/exchange-communication-circulars>)

Due to violation of erstwhile listing agreement of (presently "SEBI LODR Regulations") by the Target Company, on June 26, 2018, Delisting committee of BSE limited had passed an order against Target Company to compulsorily delist the Equity Shares of the Target Company from the Exchange. Further due to order to compulsorily delist the shares the Target Company, its erstwhile whole-time directors, erstwhile promoters and the companies which were promoted by any of them were directly or indirectly restrained from accessing the securities market or seek listing for any equity shares for a period of ten years from the effective date, i.e. July 04, 2018. The said order of restraining was revoked by BSE vide letter dated November 15, 2018.

As on date of this DPS, except as disclosed herein, there are no directions in force or proceedings pending against the Target Company under SEBI Act, 1992 and regulations made there under. SEBI has passed an order dated November 12, 2024, imposing a monetary penalty on the Target Company and other noticees with regards to misrepresented/ misstated financial statements and did not adhere to accounting standards regarding loans, investments and debtors in financial statements violating regulations 4(1), 4(2)(e), 33(1)(a), 33(1)(c), 34(3) and 48 of SEBI (lodr) regulations, 2015. The said penalty has since been paid by the Target Company, and there are no further proceedings pending against the Target Company in relation to the said matter as on the date of this DPS.

The key financials of the Target Company based on its annual audited standalone financial statements as on and for the financial years ended on 31 March 2025, 31 March 2024, 31 March 2023 and limited review consolidated financials for the 6 months period from 1 April 2025 to 30 September 2025 are as follows:

Particulars	31-Mar-23	31-Mar-24	31-Mar-25	6 months period from 1 April 2025 to 30 September 2025
Total Revenue ^a	171.12	298.12	52.30	3.03
Profit After Tax (PAT) including Other Comprehensive Income	(64.08)	(5332.44)	(215.84)	(20.63)
Earnings Per Share (₹)	(0.05)	(4.21)	(0.17)	(0.016)
Networth / Shareholder's Fund ^b	5615.34	282.90	67.06	46.44

Total Revenue includes revenue from operations and other income
\$ Networth: Equity Capital + Other Equity
(Source: www.bseindia.com and www.nseindia.com)

(D) DETAILS OF THE OFFER

This offer is mandatory open being made by the Acquirer in compliance with Regulations 3(1) & 4 of the SEBI (SAST) Regulations 2011, pursuant to the execution of SPA for the substantial acquisition of shares or voting rights and control over target company, to the public shareholders of Target Company.

The Acquirer are giving this Open Offer to acquire up to **4,38,34,271 (Four Crore Thirty Eight Lakhs Thirty Four Thousand Two Hundred Seventy One)** fully paid-up equity shares having face value of ₹2 (Rupees Two only) each, representing 26.00% of the Voting Share Capital of the Target Company at a price of **₹3.55/- (Rupees Three point Fifty Five Paisa Only)** per Equity Share ("Offer Price") aggregating a maximum consideration of **₹15,56,11,663 (Rupees Fifteen Crore Fifty-Six Lakhs Eleven Thousand Six Hundred and Sixty-Three only)**, payable in cash, subject to the terms and conditions set out in the Public Announcement ("PA"), this Detailed Public Statement ("DPS") and the Letter of Offer ("LoF"), which will be sent to the Eligible Equity Shareholders of the Target Company.

The offer price has been determined in accordance with Regulation 8(1) and 8(2) of the SEBI SAST Regulations, 2011. Assuming full acceptance of the offer, the total consideration payable by the Acquirer under the offer will be ₹15,56,11,663 (Rupees Fifteen Crore Fifty-Six Lakhs Eleven Thousand Six Hundred and Sixty-Three only).

The Offer Price will be paid in cash, in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations, 2011.

The payment of consideration shall be made to all the shareholders, who have tendered their equity shares in acceptance of the Open Offer, within ten working days of the expiry of the Tendering Period as per secondary market pay action mechanism.

As on date of this DPS, there are no statutory approvals required to acquire the equity shares tendered pursuant to this Offer. If any other statutory approvals are required or become applicable at a later date before the completion of the Offer, the Offer would be subject to the receipt of such other statutory approvals. The Acquirer will not proceed with the Offer in the event such statutory approvals are refused in terms of Regulation 23 of the SEBI (SAST) Regulations, 2011.

As on date, there are no instruments pending for conversion into Equity Shares.

The Equity Shares of the Target Company will be acquired by the Acquirer as fully paid up, free from all liens, charges and encumbrances and together with the rights attached thereto, including all rights to dividend, bonus and rights offer declared thereof and the tendering Public Shareholders shall have obtained all necessary consents required by them to sell the Equity Shares on the foregoing basis.

If the aggregate number of equity shares validly tendered in this open offer by the Public Shareholders, is more than the Offer Size, then the equity shares validly tendered by the public shareholders will be accepted on a proportionate basis, subject to acquisition of a maximum of 4,38,34,271 (Four Crore Thirty Eight Lakhs Thirty Four Thousand Two Hundred Seventy One) Equity Shares, representing 26% of the emerging voting share capital and hence there is no certainty that all the Equity Shares tendered by the Public Shareholders in the Open Offer will be accepted. The unaccepted Equity Shares will be returned to the Public Shareholders in accordance with the schedule of activities for the Open Offer.

The Acquirer intend to retain the listing status of the Target Company and no delisting offer is proposed to be made.

This Open Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of SEBI (SAST) Regulations, 2011.

This Open Offer is not a competing offer in terms of Regulations 20 of SEBI (SAST) Regulations, 2011.

This Offer is not pursuant to any global acquisition resulting in an indirect acquisition of shares of the Target Company.

In accordance with Regulation 23(1)(c) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI SAST Regulations"), the Acquirer shall have the right to withdraw the Open Offer in the event that: (i) any of the statutory or regulatory approvals specified in this Detailed Public Statement ("DPS"), or those which may become applicable prior to the completion of the Open Offer, are not received or are denied, for reasons beyond the reasonable control of the Acquirer; or (ii) any condition precedent to the underlying transaction that triggers the obligation to make the Open Offer is not fulfilled due to circumstances outside the reasonable control of the Acquirer; and (iii) in the opinion of SEBI, such circumstances warrant the withdrawal of the Open Offer. In the event of such a withdrawal of the Open Offer, the Acquirer through the Manager to the Open Offer, shall, within 2 (Two) Working Days of such withdrawal, make an announcement of such withdrawal stating the grounds for the withdrawal in accordance with Regulation 23(2)(a) of the SEBI (SAST) Regulations, 2011.

The Manager to the Open Offer, Grow House Wealth Management Private Limited does not hold any Equity Shares in the Target Company as on the date of appointment as Manager to the Open Offer and as on the date of this DPS. The Manager to the Open Offer further declares and undertakes that it shall not deal on its account in the Equity Shares of the Target Company during the period commencing from the date of its appointment as Manager to the Open Offer till the expiry of 15 days from the date on which the payment of consideration to the shareholders who have accepted the Open Offer or the date on which the Open Offer is withdrawn, as the case may be.

In terms of Regulation 25(2) of SEBI SAST Regulations, 2011, as at the date of this DPS, the Acquirer do not have any plans to dispose of or otherwise encumber any material assets of the Target Company in the next 2 (two) years, except: (i) in the ordinary course of business (including for the disposal of assets and creating encumbrances in accordance with business requirements); or (ii) with the prior approval of the shareholders of the Target Company; or (iii) to the extent required for the purpose of restructuring and/or rationalization of assets, investments, liabilities or business of the Target Company; or (iv) in accordance with the prior decision of board of directors of the Target Company.

As per Regulation 38 of the SEBI (LODR) Regulations read

एक्सिस बैंक लि0 कब्जे की नोटिस

रिटेल एसेट्स सेंटर: प्रथम तल, जी-4/5 बी सेंटर-4, गोमती नगर विस्तार, लखनऊ- 226010
 रजिस्टर्ड ऑफिस: (त्रिभूत), तृतीय तल, समरथेश्वर मंदिर के सामने, लॉ गार्डन के पास, एलिसब्रिज, अहमदाबाद-380006

जबकि, ओहोस्तासारी, एक्सिस बैंक लि0 के प्राधिकारी, न सिक्वोरिटाइजेशन एण्ड रिकन्स्ट्रक्शन ऑफ फाइनेशियल एसेट्स एण्ड एन्फोर्समेंट ऑफ सिक्वोरिटी इंटररेस्ट एक्ट 2002 के अन्तर्गत तथा सिक्वोरिटी इंटररेस्ट (इंफोर्समेंट) रूल, 2002 के नियम 9 के साथ पठित धारा 13(2) के अन्तर्गत प्रदत्त शक्तियों का प्रयोग करते हुए उक्त एक्ट की धारा 13(2) के अन्तर्गत मांग नोटिस जारी किये गये। उक्त वर्णित उधारकर्ता राशि का भुगतान करने करने में असफल रहे हैं, अतः उक्त वर्णित उधारकर्ताओं को विशेष रूप से एवं सर्वसाधारण को एतद्वारा सूचित किया जाता है कि ओहोस्तासारी ने उक्त उक्त नियमों के नियम 8 के साथ पठित उक्त एक्ट की धारा 13(4) के अन्तर्गत प्रदत्त शक्तियों का प्रयोग करते हुए कब्जा ले लिया है। उपरोक्त वर्णित उधारकर्ताओं को विशेष रूप से तथा सर्वसाधारण को एतद्वारा सावधान किया जाता है कि उक्त सम्पत्ति के साथ कोई सीदा न करें तथा उक्त सम्पत्ति के साथ किया जाने वाला कोई सीदा एक्सिस बैंक लि0 के साथ उक्त नोटिस में वर्णित वार्षिक ब्याज, अनुसंगी ब्याज, लागत, प्रभार इत्यादि समेत से प्रमावी, मॉर्टेज के विषयाधीन होगा। ऋणी/सह-ऋणी/बैंककर्ता एवं जमानतकर्ता का ध्यान सफरसी एक्ट की धारा 13(6) की ओर आकृष्ट किया जाता है कि तब समय सीमा में बचक सम्पत्ति को रीडीम (मीशन) कर सकते हैं।

खतेदार/गारन्टरों का नाम	मांग नोटिस के अनुसार बकाया राशि
एवं पता	मांग सूचना की तिथि
	कब्जे की तिथि
मोहम्मद कासम (आवेदक) पुत्र अल्लाफ हुसैन पता: 1. नया गाँव विद्या नगर हथुला सोनमपुर, मुद्रादाबाद उ0390-244001, पता: 2. प्लॉट नं0 16150195 गाँव नं0 473, 474, 475 एवं 471 ग्राम मऊ स्थित विद्या नगर, तहसील एवं जिला मुद्रादाबाद, उ0390-244001, एरिया: 109.75 वर्ग मीटर, सम्पत्ति मोहम्मद अकबर के नाम।	भूमि/सम्पत्ति स्थित प्लॉट नं0 16150195 गाँव नं0 473, 474, 475 एवं 471 ग्राम मऊ स्थित विद्या नगर, तहसील एवं जिला मुद्रादाबाद, उ0390-244001, एरिया: 109.75 वर्ग मीटर, सम्पत्ति मोहम्मद अकबर के नाम।
चौहदरी: पूर्व- हाजी राहजादे का प्लॉट, नगर, हथुला, मुद्रादाबाद उ0390-244002, श्रीमती नाजिया परवीन (सह-आवेदक) पत्नी श्री मोहम्मद अकबर पता: हथुला स्टेशन रोड नया गाँव विद्या नगर मुद्रादाबाद, उ0390-244001	चौहदरी: पूर्व- हाजी राहजादे का प्लॉट, नगर, हथुला, मुद्रादाबाद उ0390-244002, श्रीमती नाजिया परवीन (सह-आवेदक) पत्नी श्री मोहम्मद अकबर पता: हथुला स्टेशन रोड नया गाँव विद्या नगर मुद्रादाबाद, उ0390-244001
	दक्षिण-रास्ता 10 फीट चौड़ा।

दिनांक: 09.01.2026 प्राधिकृत अधिकारी, एक्सिस बैंक लि0

एक्सिस बैंक लि0 कब्जे की नोटिस

रिटेल एसेट्स सेंटर: प्रथम तल, जी-4/5 बी सेंटर-4, गोमती नगर विस्तार, लखनऊ- 226010
 रजिस्टर्ड ऑफिस: (त्रिभूत), तृतीय तल, समरथेश्वर मंदिर के सामने, लॉ गार्डन के पास, एलिसब्रिज, अहमदाबाद-380006

जबकि, ओहोस्तासारी, एक्सिस बैंक लि0 के प्राधिकारी, न सिक्वोरिटाइजेशन एण्ड रिकन्स्ट्रक्शन ऑफ फाइनेशियल एसेट्स एण्ड एन्फोर्समेंट ऑफ सिक्वोरिटी इंटररेस्ट एक्ट 2002 के अन्तर्गत तथा सिक्वोरिटी इंटररेस्ट (इंफोर्समेंट) रूल, 2002 के नियम 9 के साथ पठित धारा 13(2) के अन्तर्गत प्रदत्त शक्तियों का प्रयोग करते हुए उक्त एक्ट की धारा 13(2) के अन्तर्गत मांग नोटिस जारी किये गये। उक्त वर्णित उधारकर्ता राशि का भुगतान करने करने में असफल रहे हैं, अतः उक्त वर्णित उधारकर्ताओं को विशेष रूप से एवं सर्वसाधारण को एतद्वारा सूचित किया जाता है कि ओहोस्तासारी ने उक्त उक्त नियमों के नियम 8 के साथ पठित उक्त एक्ट की धारा 13(4) के अन्तर्गत प्रदत्त शक्तियों का प्रयोग करते हुए कब्जा ले लिया है। उपरोक्त वर्णित उधारकर्ताओं को विशेष रूप से तथा सर्वसाधारण को एतद्वारा सावधान किया जाता है कि उक्त सम्पत्ति के साथ कोई सीदा न करें तथा उक्त सम्पत्ति के साथ किया जाने वाला कोई सीदा एक्सिस बैंक लि0 के साथ उक्त नोटिस में वर्णित वार्षिक ब्याज, अनुसंगी ब्याज, लागत, प्रभार इत्यादि समेत से प्रमावी, मॉर्टेज के विषयाधीन होगा। ऋणी/सह-ऋणी/बैंककर्ता एवं जमानतकर्ता का ध्यान सफरसी एक्ट की धारा 13(6) की ओर आकृष्ट किया जाता है कि तब समय सीमा में बचक सम्पत्ति को रीडीम (मीशन) कर सकते हैं।

खतेदार/गारन्टरों का नाम	मांग नोटिस के अनुसार बकाया राशि
एवं पता	मांग सूचना की तिथि
	कब्जे की तिथि
श्री तोसिफ (ऋणी) पुत्र श्री मुस्तकिम पता: 1. मोहल्ला-कस्सावन, शाहपुर, मुजफ्फरनगर, उ0390-251318, पता: 2. खरारा नं0 791, बार्ड नं0 07, मोहल्ला-कस्सावन, कस्बा शाहपुर, परगना-शिकपुर, तहसील-बुढ़ाना, जिला मुजफ्फरनगर, उ0390, 251318, एरिया: 167.35 वर्ग मीटर, सम्पत्ति श्री तोसिफ के नाम।	रिहायशी/व्यवसायिक सम्पत्ति स्थित खररा नं0 791, बार्ड नं0 07, मोहल्ला-कस्सावन, कस्बा शाहपुर, परगना-शिकपुर, तहसील-बुढ़ाना, जिला मुजफ्फरनगर, उ0390, 251318, एरिया: 167.35 वर्ग मीटर, सम्पत्ति श्री तोसिफ के नाम।
मोहल्ला-कस्सावन, शाहपुर, मुजफ्फरनगर, उ0390-251318	मोहल्ला-कस्सावन, शाहपुर, मुजफ्फरनगर, उ0390-251318

श्री सुनील कुमार (ऋणी) पुत्र श्री प्रेम पाल सिंह पता: 70/9, सरस्वती एक्लेव, दुधुला, फिरोजाबाद, उ0390, 283204, श्रीमती नीता श्रीमती (सह-ऋणी) पत्नी श्री सुनील कुमार श्रौथिया पता: 1. नाराज किशो, शिखर, नैनुपुरी, उ0390, 205121 पता: 2. मोहल्ला-शकयान, चिरार, नैनुपुरी, उ0390-205121	रिहायशी/व्यवसायिक सम्पत्ति स्थित मोहल्ला-शकयान, चिरार, नैनुपुरी, उ0390, 205121, एरिया: 101.27 वर्ग मीटर, सम्पत्ति श्रीमती जलदेवी के नाम।
श्री सुनील कुमार श्रौथिया (ऋणी) पुत्र श्री महावीर प्रसाद पता: 70/9, सरस्वती एक्लेव, दुधुला, फिरोजाबाद, उ0390, 283204, श्रीमती नीता श्रीमती (सह-ऋणी) पत्नी श्री सुनील कुमार श्रौथिया पता: 1. नाराज किशो, शिखर, नैनुपुरी, उ0390, 205121 पता: 2. मोहल्ला-शकयान, चिरार, नैनुपुरी, उ0390-205121	रिहायशी/व्यवसायिक सम्पत्ति स्थित प्लॉट नं0 70 पर मकान, नगर पालिका नं0 245/19, सरारस्त एक्लेव, दुधुला, फिरोजाबाद, उ0390, 283204

दिनांक: 09.01.2026 प्राधिकृत अधिकारी, एक्सिस बैंक लि0

Indian Bank

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दवाबग्रस्त आर्ति प्रबन्धन शाखा

प्रथम तल, मुख्य शाखा भवन, हजरतगंज, लखनऊ-226001, फोन नं0-0522-2288988

परिशिष्ट-IV-A" (नियम 8 (6) परन्तुक देखें)

अचल संपत्तियों की चिकी के लिए चिकी नोटिस

वित्तीय आर्तियों का प्रतिभूतिकरण एवं पुर्णगत तथा प्रतिभूति हित के प्रवर्तन अधिनियम (सफरसी) 2002 की धारा 13(4) के पठित नियम 8(6) के अन्तर्गत बैंक में बचक रखी अचल सम्पत्तियों की ई-नीलामी की सूचना

एतद्वारा आम जनता को यह विवेक रूप से ज्ञाती और जमानतकर्ता को सूचित किया जाता है कि नीचे वर्णित अचल सम्पत्तियों का चर्च संपत्ति सैनदार को बचक की गई है, निराका सार्वेक्षिक कब्जा प्राधिकृत अधिकारी, इंडियन बैंक, दवाबग्रस्त आर्ति प्रबन्धन शाखा, लखनऊ द्वारा ले लिया गया है। बकाया धनराशि रु0 6,11,86,498.00 (रुपये छः करोड़ चारस लाख चियासी हजार चार सौ अठ्ठावन मात्र) दिनांक 06.01.2026 तक 4-उत्तर ब्याज 4-लगत, अन्य शुल्क एवं चार्ज की वसूली के लिए इंडियन बैंक, दवाबग्रस्त आर्ति प्रबन्धन शाखा लखनऊ, सूचित कृतज्ञता प्राप्त दिनांक 18.02.2026 (ब्याजवार) को "जैसा है जैसा है", "जैसा है जो है" को कुछ भी है" के आधार पर विक्रय किया जाएगा।

1. मेसर्स अमिषिक इंटरप्राइजेज प्रा.प. श्रीमती निर्मला सिंह, प्लॉट नं0-सी-20, फेज-2, इन्फर्स्ट्रियल एरिया, यूपीएसआईडीसी, हरदोई-241001, पंजीकृत पता- प्लॉट नं0-28वीं, खरगपुर, गोमती नगर, लखनऊ उत्तर प्रदेश-226010, 2. श्रीमती निर्मला सिंह पत्नी श्री कृष्ण कुमार सिंह (प्रोपराइटर/बैंककर्ता/जमानतकर्ता), प्लॉट नं0-28वीं, खरगपुर, गोमती नगर, लखनऊ उत्तर प्रदेश-226010, 3. श्री कृष्ण कुमार सिंह पुत्र श्री रघु राज सिंह (जमानतकर्ता), प्लॉट नं0-28 वीं, खरगपुर, गोमती नगर, लखनऊ, उत्तर प्रदेश-226010

ई-नीलामी मोड के माध्यम से चिकी के लिए लाई जाने वाली संपत्तियों का विशिष्ट विवरण नीचे दिया गया है:

बचक संपत्ति का विवरण:- 1. भूमि एवं भवन स्थित मिजुमाला खररा 37 पर प्लॉट संख्या 28-बी, खरगपुर (सरस्वतीपुर, गोमती नगर), परगना हथुला एवं जिला लखनऊ; क्षेत्रफल 227.695 वर्ग मीटर, मालिक: श्रीमती निर्मला सिंह पत्नी श्री कृष्ण कुमार सिंह, विवेक विलेख संख्या 7459, उप-पंजीकरण दिनांक, बही संख्या 1, जिल्द संख्या 8757, पृष्ठ 85 से 102 दिनांक 18.07.2009 के सतत पंजीकृत, चौहदरी: पूर्व: 20 फीट चौड़ा रास्ता पश्चिम-दीर्घा/बचककर्ता/जमानतकर्ता, प्लॉट नं0-28वीं, खरगपुर, गोमती नगर, लखनऊ उत्तर प्रदेश-226010, 2. भूमि एवं भवन सहित फेडरी रोड स्थित प्लॉट संख्या सी-20, ग्राम रायरो, यूपीएसआईडीसी संडीला इन्फर्स्ट्रियल एरिया, फेज-II, तहसील संडीला, जिला हरदोई, क्षेत्रफल 1800 वर्ग मीटर, प्लॉट नं0-सी-21, उत्तर, प्लॉट नं0-सी-21, दक्षिण, प्लॉट नं0-सी-19

भूमि एवं भवन सहित फेडरी रोड स्थित प्लॉट संख्या सी-20, ग्राम रायरो, यूपीएसआईडीसी संडीला इन्फर्स्ट्रियल एरिया, फेज-II, तहसील संडीला, जिला हरदोई

QR CODE

भूमि एवं भवन सहित मिजुमाला खररा स. 37 पर प्लॉट नं0-28-बी, खरगपुर (सरस्वतीपुर, गोमती नगर), परगना तहसील एवं जिला लखनऊ

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ई-नीलामी की वेबसाइट

दवाबग्रस्त (चिकी सूचना फोटो)

सम्पत्ति का स्थान

सम्पत्ति का चित्रित

सम्पत्ति का फोटो

QR CODE

भूमि एवं भवन सहित फेडरी रोड स्थित प्लॉट संख्या सी-20, ग्राम रायरो, यूपीएसआईडीसी संडीला इन्फर्स्ट्रियल एरिया, फेज-II, तहसील संडीला, जिला हरदोई

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ई-नीलामी की वेबसाइट

दवाबग्रस्त (चिकी सूचना फोटो)

सम्पत्ति का स्थान

सम्पत्ति का चित्रित

सम्पत्ति का फोटो

संपर्क व्यक्ति: 1. श्री आशीष जितिल, संपर्क नंबर: 8397913078

सम्पत्ति पर अधिकार

आरक्षित मूल्य

ईएमडी राशि

बिड बुद्धिशील राशि

ई-नीलामी सेवा प्रदाता के प्लेटफॉर्म BAANKNET.com पर ई-नीलामी की तिथि एवं समय

संपत्ति आईडी संख्या

सौलदाताओं को ऑनलाइन बोली में भाग लेने के लिए हमारे ई-नीलामी सेवा प्रदाता पीएसबी एलायंस प्राइवेट लिमिटेड की वेबसाइट (BAANKNET.COM) पर देंगे। तकनीकी सहायता के लिए कृपया 8291220220 पर कॉल करें। वजीकरण की तिथि और ईएमडी की तिथि के लिए कृपया support.BAANKNET@psbillion.com पर ईमेल करें। बोली के विवरण एवं संपत्ति की तारीख एवं नीलामी के निर्माण एवं सौदा के लिए कृपया BAANKNET.COM पर जाएं और हम पोर्टल से संचालित सफरकारण के लिए कृपया पीएसबी एलायंस प्राइवेट लिमिटेड, सफर नं0 8291220220 पर संपर्क करें। बोलीदाताओं को सलाह दी जाती है कि वे BAANKNET.COM में संचित की खोज करें समय कपर इतिहास सहित आईडी नंबर का उपयोग करें।

दिनांक: 07.01.2026, स्थान: लखनऊ

"IMPORTANT"

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(G) As on date, there is no revision in open offer price or open offer size. In case of any revision in the open offer price or open offer size, the Acquirer shall (i) make corresponding increases to the escrow amounts; (ii) make a public announcement in the same newspapers in which DPS has been published; and (iii) simultaneously with the issue of such announcement, inform SEBI, the Stock Exchange and the Target Company at its registered office of such revision. The revised Offer Price would be paid to all the Public Shareholders whose Equity Shares are accepted under the Open Offer.

(H) In terms of Regulations 18(4) and 18(5) of the SEBI (SAST) Regulations, the Offer Price or the Offer Size may be revised, on account of compelling offers or otherwise, at any time prior to the commencement of the last one Working Day before the commencement of the Tendering Period. In the event of such revision (a) the Acquirer shall make corresponding increase to the Escrow Amount (as defined below); (b) make a public announcement in the same newspapers in which this Detailed Public Statement has been published; and (c) simultaneously with the issue of such public announcement, inform SEBI, the Stock Exchanges and the Target Company at its registered office of such revision.

(I) If the Acquirer acquire Equity Shares during the period of twenty-six weeks after the closure of tendering period at a price higher than the Offer Price, then the Acquirer shall pay a difference between the highest acquisition price and the Offer Price, to all the Public Shareholders whose Equity Shares have been accepted in this Open Offer within sixty days from the date of such acquisition. However, no such difference shall be paid in the event that such acquisition is made under another open offer under the SEBI (SAST) Regulations, or pursuant to SEBI (Delisting of Equity Shares) Regulations, 2021 or open market purchases made in the ordinary course on the Stock Exchanges, not being negotiated acquisition of Equity Shares in any form.

V. FINANCIAL ARRANGEMENTS

(A) The total funding requirement for the Offer (assuming full acceptances) i.e. for the acquisition of 4,38,34,271 Equity Shares of ₹2/- each from the public shareholders of the Target Company at Offer Price of ₹3.55/- (Rupees Three point Fifty Five Paisa Only) per Equity Share is ₹15,56,11,663 /- (Rupees Fifteen Crore Fifty-Six Lakhs Eleven Thousand Six Hundred and Sixty-Three only) (the "Offer Consideration").

(B) In accordance with Regulation 17(1) of the SEBI (SAST) Regulations, 2011, the Acquirers has opened an escrow cash account bearing Account No: 000405165316 ("Escrow Cash Account") with ICICI Bank Limited, a banking company duly incorporated under the Companies Act, 1956 and registered as a banking company within the meaning of the Banking Regulation Act, 1949 and having its registered office at ICICI Bank Tower, Near Connaught Circle, Old Padmina Road, Vardolara, 390007, Gujarat, and acting through its branch situated at ICICI Bank Limited, Capital Markets Division, 5th Floor, HT Parakh Marg, Churchgate, Mumbai - 400020 and made a cash deposit of ₹3,90,00,000 (Three Crore Ninety Lakh only) in the Escrow Cash Account. The amount deposited in the escrow account is in compliance with the requirement of deposit of escrow amount as per Regulation 17 of SEBI (SAST) Regulation, 2011, i.e. 25% of the offer consideration payable to the Public under this open offer. The cash deposit has been confirmed by the Escrow Agent vide its letter dated 06, 2026. Further Fixed deposit has been created against the aforesaid escrow amount and a lien has been marked in favor of the Manager to the offer on the said fixed deposit.

(C) The Manager to the Open Offer is duly authorized and has been duly empowered to realize the value of the Escrow Cash Account in terms of SEBI (SAST) Regulations, 2011.

(D) In terms of Regulation 25(1) of the SEBI (SAST) Regulations, the Acquirer has adequate financial resources and have made firm financial arrangements for the implementation of the Offer in full out of their own sources/ Net-worth and no borrowings from any Bank and/or Financial Institutions are envisaged. Mr. CA Sarang Chavan, Chartered Accountants, holding membership number "142576", proprietor at M/s. Sarang Shivaji Rao Chavan and Associates, Chartered Accountants, bearing firm registration number "156949W", has certified that the Acquirer has sufficient resources to meet the full obligations of the Offer.

(E) The Acquirers have confirmed that they have adequate financial resources to meet their obligations under the Open Offer and have made firm financial arrangements for financing the acquisition of the Offer Shares, in terms of Regulation 25(1) of the SEBI (SAST) Regulations, 2011.

(F) Based on the above, the Manager is satisfied about the following: (i) the adequacy of resources to meet the financial requirements of the Open Offer and the ability of the Acquirer to implement the Open Offer in accordance with SEBI (SAST) Regulations; and (ii) that firm financial arrangements for the payments through verifiable means are in place to fulfill the obligations under the Open Offer.

(G) The Acquirer shall be solely acquiring the Equity Shares tendered in this Open Offer.

(H) In case of any upward revision in the Offer Price or the size of the Open Offer, the corresponding increase to the escrow amounts as mentioned above shall be made by the Acquirer in terms of Regulation 17(2) of the SEBI (SAST) Regulations, prior to effecting such revision.

VI. STATUTORY AND OTHER APPROVALS

(A) As on the date of this DPS, to the best of knowledge and belief of the Acquirer, as of the date of this DPS, there are no statutory approvals required for this Offer. However, if any statutory approval that become applicable prior to completion of this Offer, this Offer would be subject to the receipt of such other statutory approvals that may become applicable at a later date.

(B) The Acquirer will not proceed with the Open Offer in the event such statutory approvals are refused in terms of Regulation 23 of the SEBI (SAST) Regulations, 2011. This Open Offer is subject to all other statutory approvals that may become applicable at a later date before the completion of the Open Offer. In the event of withdrawal, a public announcement will be made within 2 (Two) working days of such withdrawal, in the same newspapers in which this DPS has been published and such public announcement will also be sent to SEBI, BSE, NSE and the registered office of the Target Company.

(C) Shareholders of the Target Company who are either non-resident Indians ("NRIs") or overseas corporate bodies ("OCBs") and wish to tender their equity shareholding in this Open Offer shall be required to submit all the applicable approvals of RBI which have been obtained at the time of acquisition of Equity Shares of the Target Company. In the event such RBI approvals are not submitted, the Acquirer reserve the sole right to reject the Equity Shares tendered by such shareholders in the Open Offer. This Open Offer is subject to receipt of the requisite RBI approvals, if any, for acquisition of Equity Shares by the Acquirer from NRIs and OCBs.

(D) Subject to the receipt of the statutory approval, if applicable, and other approvals set out herein, the Acquirer shall complete payment of consideration within 10 (ten) Working Days from the closure of the tendering period to those Public Shareholders whose documents are found valid and in order and are approved for acquisition by the Acquirer in accordance with Regulation 21(2) of the SEBI (SAST) Regulations. Where statutory or other approval(s) extends to some but not all of the Public Shareholders, the Acquirer shall have the option to make payment to such Public Shareholders in respect of whom no statutory or other approval(s) are required in order to complete this Open Offer.

(E) In case of delay in receipt of any statutory approvals as disclosed above or which may be required by the Acquirer at a later date, as per Regulation 18(11) of the SEBI (SAST) Regulations, SEBI may, if satisfied, that non-receipt of approvals was not attributable to any willful default, failure or neglect on the part of the Acquirer to diligently pursue such approvals, grant an extension of time for the purpose of completion of this Open Offer subject to the Acquirer agreeing to pay interest to the Public Shareholders for the delay. Provided where the statutory approvals extend to some but not all holders of the Equity Shares, the Acquirer have the option to make payment to such holders of the Equity Shares in respect of whom no statutory approvals are required in order to complete this Open Offer.

(F) In accordance with the provisions of Regulation 18(11A) of the SEBI (SAST) Regulations, if there are any delay in making payment to the public shareholders who have accepted this offer, the Acquirer will be liable to pay interest at the rate of 10.00% per annum for the period of delay. This obligation to pay interest is without prejudice to any action that the SEBI may take under Regulation

कोटक महिंद्रा बैंक लिमिटेड		अधिकृत सूचना
कोटक महिंद्रा बैंक लिमिटेड, 77, की-27, जी-ब्लॉक, मांडा कुर्मी अमेरिका, मांडा (B), ई-प्लॉट-403551, पता: कोटक महिंद्रा बैंक लिमिटेड, प्लॉट नं0-सी-20, फेज-2, इन्फर्स्ट्रियल एरिया, यूपीएसआईडीसी, हरदोई-241001		
जबकि, ओहोस्तासारी, एक्सिस बैंक लि0 के प्राधिकारी, न सिक्वोरिटाइजेशन एण्ड रिकन्स्ट्रक्शन ऑफ फाइनेशियल एसेट्स एण्ड एन्फोर्समेंट ऑफ सिक्वोरिटी इंटररेस्ट एक्ट 2002 के अन्तर्गत तथा सिक्वोरिटी इंटररेस्ट (इंफोर्समेंट) रूल, 2002 के नियम 9 के साथ पठित धारा 13(2) के अन्तर्गत प्रदत्त शक्तियों का प्रयोग करते हुए उक्त एक्ट की धारा 13(2) के अन्तर्गत मांग नोटिस जारी किये गये। उक्त वर्णित उधारकर्ता राशि का भुगतान करने करने में असफल रहे हैं, अतः उक्त वर्णित उधारकर्ताओं को विशेष रूप से एवं सर्वसाधारण को एतद्वारा सूचित किया जाता है कि ओहोस्तासारी ने उक्त उक्त नियमों के नियम 8 के साथ पठित उक्त एक्ट की धारा 13(4) के अन्तर्गत प्रदत्त शक्तियों का प्रयोग करते हुए कब्जा ले लिया है। उपरोक्त वर्णित उधारकर्ताओं को विशेष रूप से तथा सर्वसाधारण को एतद्वारा सावधान किया जाता है कि उक्त सम्पत्ति के साथ कोई सीदा न करें तथा उक्त सम्पत्ति के साथ किया जाने वाला कोई सीदा एक्सिस बैंक लि0 के साथ उक्त नोटिस में वर्णित वार्षिक ब्याज, अनुसंगी ब्याज, लागत, प्रभार इत्यादि समेत से प्रमावी, मॉर्टेज के विषयाधीन होगा। ऋणी/सह-ऋणी/बैंककर्ता एवं जमानतकर्ता का ध्यान सफरसी एक्ट की धारा 13(6) की ओर आकृष्ट किया जाता है कि तब समय सीमा में बचक सम्पत्ति को रीडीम (मीशन) कर सकते हैं।		
उधारकर्ता, सह-उधारकर्ता के नाम तथा पते, ऋण खाता संख्या, ऋण प्रति, ऋण तिथि	बचक संश्लेष के विवरण	1. अधिकृत की तिथि, 2. अधिकृत का प्रकार, 3. मनी सूचना तिथि, 4. ब्याजक दर तिथि
1. श्री संजय कुमार पत्नी श्री उषा प्रकाश, 2. श्रीमती मीना श्रीमती श्री राजेश कुमार, दोनों का पता: प्लॉट संख्या 157, डीडीएच पार्क, प्लॉट संख्या 157, अजय अमर्निंद, सेक्टर-18, हरदोई, पंजाब-1410045, दोनों का अन्य पता: आर्यपट्टेन रोड 1228-ए पते, 12वीं मॉडल, पता: ए-58, इ-प्रकाश हाउस, एरिया-58, मेरठ, उत्तर प्रदेश-205001.	प्लॉट संख्या 2218 ए के समस्त वय भाग तथा अंश, पत्नी जी 12वीं मॉडल पर पता: एरिया-58, मेरठ, उत्तर प्रदेश-205001.	1. 07.01.2026 2. प्रतीकात्मक कब्जा 3. 04.07.2024 4. 1,54,852,808.17/- (एक लाख एक करोड़ बीसहत्तर लाख बीसहत्तर हजार आठ सौ अठारह और साठ पैसे मात्र) 30.06.2025 के अनुसार देय तथा भुगतानयोग्य, पूर्ण भुगतान होने तक 01.07.2025 से लागू ब्याज सहित।
3. ऋण खाता संख्या: 00016600010705, ऋण प्रति: ए. 66.90/70/- (एक रुपयान्त लाख उत्तरत हजार सात सौ मात्र)	भूतिन नं. 101-ए के समस्त वय भाग तथा अंश, पत्नी मीना श्रीमती, पता: एरिया-58, मेरठ, उत्तर प्रदेश-205001, लिखत केवल 2255 वर्ग फुट है। रिकवरी का नाम श्री संजय कुमार	1. 07.01.2026 2. प्रतीकात्मक कब्जा 3. 05.07.2024 4. 1,31,87,216.83/- (एक लाख एक करोड़ बीसहत्तर लाख सत्रह सौ सौ सोलह और साठ पैसे मात्र) 30.06.2025 के अनुसार देय तथा भुगतानयोग्य, पूर्ण भुगतान होने तक 01.07.2025 से लागू ब्याज सहित।
1. श्री राधा गोपाल पत्नी श्री चन्द्र गोपाल और 2. श्रीमती राधा शेट पत्नी श्री तरुण शर्मा, दोनों का पता - प्लॉट नं. सी-4, दूसरी मॉडल, प्लॉट संख्या 166, मॉडल -30/1, इंदिरापुरम, गाजियाबाद, पता: सुनित-201010, दोनों का पता यहां भी: सुनित संख्या 101-ए, पत्नी मीना, पता: ए-58, इ-प्रकाश हाउस, एरिया-58, मेरठ, उत्तर प्रदेश-205006, दोनों का पता यहां भी: सीपीएड डेवेलिपमेंट, सेक्टर 58, इंदिरा, हरदोई, पता: सुनित-201010, पता: एरिया-58, मेरठ, उत्तर प्रदेश-205006, 3. ऋण खाता संख्या: 00016600010655, ऋण प्रति: ए. 71.60/00/- (एक रुपयान्त लाख उत्तरत हजार सात पैसे मात्र)	भूतिन नं. 101-ए के समस्त वय भाग तथा अंश, पत्नी मीना श्रीमती, पता: एरिया-58, मेरठ, उत्तर प्रदेश-205006, लिखत 2255 वर्ग फुट है। रिकवरी का नाम श्री संजय कुमार	1. 07.01.2026 2. प्रतीकात्मक कब्जा 3. 04.07.2024 4. 90,21,644/- (एक लाख नौ हजार बीसहत्तर लाख सत्रह सौ बीसहत्तर हजार आठ सौ अठारह और साठ पैसे मात्र) 30.06.2025 के अनुसार देय तथा भुगतानयोग्य, पूर्ण भुगतान होने तक 01.07.2025 से लागू ब्याज सहित।
1. श्री अजय राज राजेश पत्नी श्री उषा राज और 2. श्रीमती सोनिया सोनार पत्नी श्री अजय राज राज, दोनों का पता: प्लॉट संख्या 44, इंदिरा पार्क, पता: सी-1, अमर्निंद, सेक्टर-41-42 फरीदाबाद, पता: सुनित-121003, दोनों का पता यहां भी: 728-ए, सातवीं मॉडल, कृष्णा एड्स टावर, इंदिरा, हरदोई, पता: एरिया-58, मेरठ, उत्तर प्रदेश-205001.	प्लॉट संख्या 728-ए के समस्त वय भाग तथा अंश, पत्नी मीना श्रीमती, पता: एरिया-58, मेरठ, उत्तर प्रदेश-205001, लिखत केवल 2255 वर्ग फुट है। रिकवरी का नाम श्री अजय राज	1. 07.01.2026 2. प्रतीकात्मक कब्जा 3. 04.07.2024 4. 90,21,644/- (एक लाख नौ हजार बीसहत्तर लाख सत्रह सौ बीसहत्तर हजार आठ सौ अठारह और साठ पैसे मात्र) 30.06.2025 के अनुसार देय तथा भुगतानयोग्य, पूर्ण भुगतान होने तक 01.07.2025 से लागू ब्याज सहित।
3. ऋण खाता संख्या: 00166800040531, ऋण प्रति: ए. 514,000/00/- (एक रुपयान्त लाख उत्तरत हजार मात्र)	प्लॉट संख्या 728-ए के समस्त वय भाग तथा अंश, पत्नी मीना श्रीमती, पता: एरिया-58, मेरठ, उत्तर प्रदेश-205001, लिखत केवल 2255 वर्ग फुट है। रिकवरी का नाम श्री अजय राज	1. 07.01.2026 2. प्रतीकात्मक कब्जा 3. 04.07.2024 4. 90,21,644/- (एक लाख नौ हजार बीसहत्तर लाख सत्रह सौ बीसहत्तर हजार आठ सौ अठारह और साठ पैसे मात्र) 30.06.2025 के अनुसार देय तथा भुगतानयोग्य, पूर्ण भुगतान होने तक 01.07.2025 से लागू ब्याज सहित।
1. श्री अजय बल्लभ पत्नी श्री अमिता रिशिका, श्री कपटीमन इंडिया (प्रोपर्टी) लिमिटेड, श्री एनडी डेवेलपमेंट, सेक्टर-21, दुधुलाहोले रोड सेक्टर पता भी, एडी मॉडल, पुरामा-120001 और 2. श्रीमती मीना खंडा पत्नी श्री अजय बल्लभ -आर्यपट्टेन रोड सेक्टर पते, प्लॉट संख्या 166, मॉडल -30/1, इंदिरापुरम, गाजियाबाद, पता: सुनित-201010, दोनों का पता यहां भी: सुनित संख्या 101-ए, पत्नी मीना, पता: ए-58, इ-प्रकाश हाउस, एरिया-58, मेरठ, उत्तर प्रदेश-205006, दोनों का पता यहां भी: सीपीएड डेवेलिपमेंट, सेक्टर 58, इंदिरा, हरदोई, पता: सुनित-201010, पता: एरिया-58, मेरठ, उत्तर प्रदेश-205006, 3. ऋण खाता संख्या: 00016600010660, ऋण प्रति: ए. 50.15/00/- (एक रुपयान्त लाख पंद्रह हजार मात्र)	प्लॉट संख्या 728-ए के समस्त वय भाग तथा अंश, पत्नी मीना श्रीमती, पता: एरिया-58, मेरठ, उत्तर प्रदेश-205001, लिखत केवल 2255 वर्ग फुट है। रिकवरी का नाम श्री अजय राज	1. 07.01.2026 2. प्रतीकात्मक कब्जा 3. 08.08.2024 4. 1,11,24,274/- (एक लाख एक करोड़ बीसहत्तर लाख बीसहत्तर हजार आठ सौ अठारह और साठ पैसे मात्र) 30.06.2025 के अनुसार देय तथा भुगतानयोग्य, पूर्ण भुगतान होने तक 01.07.2025 से लागू ब्याज सहित।
1. श्री नमन बाल पत्नी श्री सुनील कुमार पता एवं 2. श्रीमती सुपुष्पा नमन पत्नी श्री नमन बाल, दोनों का पता: प्लॉट नं. सी-51, इंदिरा पार्क, सेक्टर-51, मोरघा, उत्तर प्रदेश-75001, दोनों का पता यहां भी: प्लॉट नं. 75011, श्यामा टावर-30, इंदिरा, हरदोई, पता: एरिया-58, मेरठ, उत्तर प्रदेश-250001.	प्लॉट संख्या 718-बी के समस्त वय भाग तथा अंश, पत्नी मीना श्रीमती, पता: एरिया-58, मेरठ, उत्तर प्रदेश-250001, लिखत केवल 1705 वर्ग फुट, लिखत में मूक का अभिलिखित आनुवंशिक विवरण और साक्ष्य प्रमाणित किया गया है। रिकवरी का नाम श्री नमन बाल	1. 07.01.2026 2. प्रतीकात्मक कब्जा 4. 1,03,10,340/- (एक लाख एक करोड़ तीसहत्तर हजार आठ सौ अठारह और साठ पैसे मात्र) 30.06.2024 के अनुसार देय तथा भुगतानयोग्य, पूर्ण भुगतान होने तक 10.09.2024 से लागू ब्याज सहित।
3. ऋण खाता संख्या: 00016600010444, ऋण प्रति: ए. 53,22,600/- (एक रुपयान्त लाख बीसहत्तर हजार छह सौ मात्र)	प्लॉट संख्या 718-बी के समस्त वय भाग तथा अंश, पत्नी मीना श्रीमती, पता: एरिया-58, मेरठ, उत्तर प्रदेश-250001, लिखत केवल 1705 वर्ग फुट, लिखत में मूक का अभिलिखित आनुवंशिक विवरण और साक्ष्य प्रमाणित किया गया है। रिकवरी का नाम श्री नमन बाल	1. 07.01.2026 2. प्रतीकात्मक कब्जा 3. 12.09.2024 4. 71,40,305/- (एक रुपयान्त लाख बीसहत्तर हजार आठ सौ अठारह और साठ पैसे मात्र) 30.06.2024 के अनुसार देय तथा भुगतानयोग्य, पूर्ण भुगतान होने तक 01.08.2024 से लागू ब्याज सहित।
1. श्री राजकुमार सिंह पति सुनील श्री श्याम सिंह, पता: सुपर सीटी एक्सप्रेसवे होज लिमिटेड, सी-7, कोसा-1। एरुचूर-ए. गेरेर पता: एरिया-58, मेरठ, उत्तर प्रदेश-203027 और 2. श्रीमती अर्पिता पत्नी श्री राज कुमार सिंह, दोनों का पता: प्लॉट नं. सी-407, पहली मॉडल, मीनोबिहरी-1, पता: सुनित-201010, दोनों का पता यहां भी: पता: एरिया-58, मेरठ, उत्तर प्रदेश-205001, दोनों का पता यहां भी: पता		

DETAILED PUBLIC STATEMENT IN TERMS OF REGULATION 3 (1) AND 4 READ WITH REGULATION 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE REGULATIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

LCC INFOTECH LIMITED

CIN No.: L72200WB1985PLC073196

Registered Office: P- 16, C.I.T. Road, P S Entally, Kolkata, West Bengal-700014, India

Contact No: +91-33-23570048 Email Id: corporate@lccinfotech.co.in Website: www.lccinfotech.in

OPEN OFFER FOR ACQUISITION OF UP TO 4,38,34,271 (FOUR CRORE THIRTY EIGHT LAKHS THIRTY FOUR THOUSAND TWO HUNDRED SEVENTY ONE) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹2/- (INDIAN RUPEES TWO) EACH ("EQUITY SHARES") REPRESENTING 26% (TWENTY SIX PERCENT) OF THE EMERGING VOTING SHARE CAPITAL* (AS DEFINED BELOW) OF THE LCC INFOTECH LIMITED ("LCCINFOTEC" OR THE "TARGET COMPANY" OR "TC") FROM THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF LCC INFOTECH LIMITED ("LCCINFOTEC" OR THE "TARGET COMPANY" OR "TC"), BY KUNJIT MAHESHBHAI PATEL ("ACQUIRER") PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF REGULATION 3(1) & 4 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS 2011, AS AMENDED ("SEBI (SAST) REGULATIONS") (THE "OPEN OFFER" OR "OFFER")

***The Emerging Voting Share Capital does not include equity shares arising from issue of convertible warrants approved by the board of directors on their meeting held on 03rd January, 2026, as such warrants shall not be converted into equity shares until ten working days from the closure of the tendering period of the open offer, in accordance with the terms of their issuance. An undertaking to this effect has been obtained from the proposed allottees. The terms of issuance of the warrants have been approved by the Board of Directors and are subject to the approval of the shareholders at the ensuing general meeting. Accordingly, these convertible warrants have not been considered for computing the Emerging Voting Share Capital as of the tenth working day from the closure of the tendering period, in compliance with the SEBI (SAST) Regulations.**

This detailed public statement ("DPS") is being issued by Grow House Wealth Management Private Limited ("Manager to the Offer"), for and on behalf of the Acquirer to the Public Shareholders of the Target Company, pursuant to and in compliance with Regulations 3(1) and Regulation 4 read with 13(4), 14(3) and 15(2), and other applicable regulations of the SEBI (SAST) Regulations, 2011 pursuant to the public announcement ("PA") dated January 03, 2026 submitted with the Securities and Exchange Board of India ("SEBI"), National Stock Exchange of India Limited ("NSE"), BSE Limited ("BSE") and the Target Company at its registered office in terms of Regulations 3(1) and 4 read with Regulation 14 of the SEBI (SAST) Regulations, 2011.

Definitions:

"Emerging Voting Share Capital" refers to the total voting Equity Share capital of the Target Company on a fully diluted basis expected as of the 10th Working Day from the closure of the Tendering Period for the Offer. The same has been calculated as per the information encapsulated in the table below:

Particulars of Shareholding	Number of Equity Shares	Face Value	Percentage of Voting Share Capital considering Post-Preferential Issue of Equity Shares
Pre-Preferential Issue of Equity Shares	12,65,93,350	₹2.00/-	75.09%
Preferential Issue of Equity Shares	4,20,00,000	₹2.00/-	24.91%
Total	16,85,93,350	-	100.00%

This does not envisage the conversion of warrants into equity shares since as per the confirmation received from the warrant holders, the conversion of warrants into equity shares shall be done only upon expiry of 10 working days from the completion of Offer Period in terms of SEBI (SAST) Regulations, 2011.

"Equity Shares" means the fully paid-up and diluted equity shares of the Target Company of face value of Rs 2/- (Rupees Two Only) Each.

"Manager" refers to Grow House Wealth Management Private Limited, the Manager to the Open Offer.

"Offer" or "Open Offer" means the open offer for acquisition of up to 4,38,34,271 (Four Crore Thirty-Eight Lakhs Thirty-Four Thousand Two Hundred Seventy-One) Equity Shares, representing 26% of the Emerging Voting Share Capital of the Target Company.

"Offer Price" means ₹3.55/- (Rupees Three Point Fifty-Five Only) Per Share.

"Offer Size" means 4,38,34,271 (Four Crore Thirty Eight Lakhs Thirty Four Thousand Two Hundred Seventy One) fully paid Equity Shares of the face value of ₹2/- each ("Offer Shares"), representing 26% (Twenty Six Percent) of the Emerging Voting Share Capital of the Target Company.

"Pre-Issue Share Capital" means the paid-up Equity Share Capital of the Target Company prior to the Preferential Issue i.e., ₹25,31,86,700 (Indian Rupees Twenty-Five Crore Thirty-One Lakh Eighty-Six Thousand Seven Hundred only) representing 12,65,93,350 (Twelve Crore Sixty-Five Lakh Ninety-Three Thousand Three Hundred and Fifty) equity shares of ₹2.00 each.

"Preferential Issue of Equity Shares" or "Proposed Preferential Issue Equity Shares" refers to the proposed preferential issue as approved by the Board of Directors of the Target Company at their meeting held on Saturday, January 03, 2026, which is subject to approval of the members and other regulatory approvals of 4,20,00,000 Equity Shares at a preferential issue price of ₹3.55/- per Equity Share of the Target Company to the acquirer.

"Preferential Issue of Convertible Warrants" or "Proposed Preferential Issue Convertible Warrants" refers to the proposed preferential issue as approved by the Board of Directors of the Target Company at their meeting held on Saturday, January 03, 2026, subject to approval of the members and other regulatory approvals of 22,56,05,633 Warrants for cash at a price of ₹3.55/- per Convertible Warrant. Each Warrant is convertible into equal number of Equity Shares of the Target Company.

"Promoter and Promoter Group" refers to the existing promoters of the Target Company, in accordance with the provisions of Regulations 2(1)(s) and 2(1)(t) of the SEBI (SAST) Regulations, read with Regulations 2(1)(oo) and 2(1)(pp) of the SEBI (ICDR) Regulations, namely Shreeram Bagla and Rachna Suman Shaw.

"Public Shareholders" shall mean all the public shareholders of the Target Company who are eligible to tender their Equity Shares in the Open Offer, except the Acquirer, persons who are parties to Share Purchase Agreement and existing members of the promoter and promoter group of the Target Company, preferred allottees for the Preferential Issue of Equity Shares, and persons deemed to be acting in concert with such parties pursuant to and in compliance with the SEBI (SAST) Regulations.

"Share Purchase Agreement / SPA" shall mean the Share Purchase Agreement dated Saturday, January 03, 2026 executed between the Acquirer and the Selling Promoter Shareholder of the Target Company, pursuant to which the Acquirer has agreed to acquire 5,80,42,357 (Five Crore Eighty Lakhs Forty-Two Thousand Three Hundred Fifty-Seven) equity shares of Rs. 2/- each, representing 34.43% (Thirty-Four Point Four Three Percent) of the Emerging voting share capital of the Target Company, at a negotiated price of ₹3.55/- (Rupees Ten Only) per equity share, aggregating to a maximum consideration of ₹20,60,50,368 (Rupees Twenty Crore Sixty Lakhs Fifty Thousand Three Hundred Sixty-Eight only), payable subject to the terms and conditions specified in the Share Purchase Agreement

"Sale Shares" collectively refers to 5,80,42,357 Equity Shares representing 34.43% of the Emerging Voting Share Capital of the Target Company, proposed to be acquired by the Acquirer from the Selling Promoter Shareholder, as per the conditions stipulated under the Share Purchase Agreement.

"SCRR" means Securities Contract (Regulation) Rules, 1957, as amended.

"SEBI (ICDR) Regulations" refers to Securities and Exchange Board of India (Issue of Capital and Disclosures Requirements) Regulations, 2018 and subsequent amendment thereto.

"SEBI (LODR) Regulations" refers to Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015 and subsequent amendment thereto.

"SEBI (SAST) Regulations" refers to Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendment thereto.

"Seller / Selling Promoter Shareholder" means and includes, Shreeram Bagla and Rachna Suman Shaw, the current member of promoter and promoter group of the Target Company, that have entered into the SPA (as defined below) to sell 5,80,42,357 (Five Crore Eighty Lakhs Forty-Two Thousand Three Hundred Fifty-Seven) Equity Shares constituting 45.85% of the Pre-Issue Share Capital of the Target Company.

"SEBI" means the Securities and Exchange Board of India;

"Target Company" or "TC" or "LCCINFOTEC" refers to LCC Infotech Limited, a public limited company incorporated under the provisions of the Companies Act, 1956, bearing corporate identity number L72200WB1985PLC073196, bearing Permanent Account Number AACC2580J allotted under the Income Tax Act, 1961, with its registered office located at P- 16, C.I.T. Road, P S Entally, Kolkata, West Bengal-700014, India.

"Tendering Period" means the period of 10 (ten) Working Days during which the Public Shareholders may tender their Equity Shares in acceptance of the Offer, which shall be disclosed in the Letter of Offer;

"Underlying Transaction" refers to the transaction for sale and purchase of the Sale Shares as contemplated under the Share Purchase Agreement.

"Working Day" means any working day of SEBI.

I. ACQUIRER, SELLERS, TARGET COMPANY AND OFFER

(A) DETAILS OF ACQUIRER AND THE PAC:

Acquirer – Mr. Kunjit Maheshbhai Patel
Kunjit Maheshbhai Patel, son of Mr. Mahesh Apabhai Patel, aged about 41 years, Indian Resident, bearing Permanent Account Number APLP0167P allotted under the Income Tax Act, 1961, resident at 34, Safal Vivaan-1, Near Gota Flyover, S G Highway, Gota, Ahmedabad, Gujarat- 382481, India. The Acquirer can be contacted via telephone at +91- 9978607608 or via Email Address at kmp@pateljain.com'.

1.2. Acquirer holds DIN '06719295' and is acting as a director or designated partner in the following stated companies:

Sr. No.	Name of the Company/ Name of the LLP	CIN/LLPIN	Date of Appointment	Designation
1	RFBL Flexi Pack Limited	U25202GJ2005PLC046403	Wednesday, 28 December, 2022	Managing Director cum Promoter
2	Meridian Finance Private Limited	U65923GJ1994PTC023932	Thursday, 01 May, 2025	Independent Director
3	N Events Club Limited	U93097GJ2016PLC092472	Wednesday, 15 June, 2016	Director cum Promoter

1.3. The Net Worth of the Acquirer as of Thursday, January 01, 2026, stands at ₹47,49,74 Lakhs as certified by Mr. CA Sarang Chavan, Chartered Accountants, holding membership number '142576', proprietor at M/s. Sarang Shivajirao Chavan and Associates, Chartered Accountants, bearing firm registration number '199649W'. The firm has its office located at 35, 4th Floor, Shree Krishna Tower, Near Navrangpura Jain Derasar, Navrangpura, Ahmedabad-380009, Gujarat, India, Mobile Number: +91-9974623154; Email: chavansarang1@gmail.com.

1.4. As on date of this detailed public statement, the Acquirer has confirmed, warranted, undertaken, and declared that:

1.4.1 The Acquirer does not hold any Equity Shares of the Target Company. Furthermore, the Acquirer has not purchased any Equity Shares of the Target Company between the date of the Public Announcement and the date of this Detailed Public Statement.

1.4.2 The Acquirer except for being a party of the Share Purchase Agreement, has no other interest or any other relationship in or with the Target Company

1.4.3 The Acquirer does not belong to any group.

1.4.4 The Acquirer is not forming part of the present promoter and promoter group of the Target Company.

1.4.5 There is/ are no director(s) representing the Acquirer on the board of the Target Company.

1.4.6 The Acquirer has not been prohibited by SEBI from dealing in securities, in terms of the provisions of Section 11B of the SEBI Act or under any other Regulation made under the SEBI Act.

1.4.7 The Acquirer has not been categorized nor are appearing in the 'Willful Defaulter or a Fraudulent Borrower' list issued by any bank, financial institution, or consortium thereof in accordance with the guidelines on willful defaulters or fraudulent borrowers issued by Reserve Bank of India

1.4.8 The Acquirer is not declared as 'Fugitive Economic Offenders' under Section 12 of the Fugitive Economic Offenders Act, 2018.

1.4.9 No person is acting in concert with the Acquirer for the purposes of this Offer. While persons may be deemed to be acting in concert with the Acquirer in terms of Regulation 2(1)(q)(2) of the SEBI (SAST) Regulations ("Deemed PACs"), however, such Deemed PACs are not acting in concert with the Acquirer for the purposes of this Offer, within the meaning of Regulation 2(1)(q)(1) of the SEBI (SAST) Regulations.

1.4.10 The Acquirer will not sell the Equity Shares of the Target Company, held, and acquired, if any, during the Offer Period in terms of Regulation 25(4) of the SEBI (SAST) Regulations.

1.4.11 As per Regulation 38 of the SEBI (LODR) Regulations read with Rule 19A of the SCRR, the Target Company is required to maintain minimum public shareholding, as determined in accordance with the SCRR, on a continuous basis for listing. Upon completion of the Transactions, if the public shareholding of the Target Company falls below the minimum level of public shareholding as required to be maintained by the Target Company as per the SCRR and the SEBI (LODR) Regulations, the Acquirer undertakes to take necessary steps to facilitate the compliance by the Target Company with the relevant provisions prescribed under the SCRR as per the requirements of Regulation 7 (4) of the SEBI (SAST) Regulations and/or the SEBI (LODR) Regulations, within the time period stated therein, i.e., to bring down the non-public shareholding to 75.00% within 12 months from the date of such fall in the public shareholding to below 25.00%, through permitted routes and/or any other such routes as may be approved by SEBI from time to time. Upon completion of this Offer, assuming full acceptances, the Acquirer will hold 14,38,76,628 Equity Shares, representing 85.34% of the Emerging Voting Share Capital of the Target Company.

1.4.12 Pursuant to the consummation of this Underlying Transactions, the Acquirer will acquire control over the Target Company the sellers will cease to be Promoters of the Target Company and relinquish the management and control of the Target Company in accordance with the provisions of Regulation 31A of the SEBI (LODR) Regulations and as per the provisions of the SEBI (SAST) Regulation.

1.4.13 The Acquirer does not have an intention to delist the Target Company pursuant to this Offer.

(B) DETAILS OF SELLERS:

Sr. No.	Name of Sellers	Part of Promoter and Promoter Group (Yes / No)	Details of shares held by the Sellers			
			Pre-Transaction Number of Equity Shares	% of Equity Share Capital of the Target Company*	Post Transaction Number of Equity Shares	% of Equity Share Capital of the Target Company**
1	Mr. Shreeram Bagla PAN: AGPPB2841R Address: CF -72 Sec-1, Saltlake, BNCC Block, Bihannagar (M), North 24 Parganas - 700064, West Bengal, India	Yes	2,90,25,566	22.93	Nil	Nil
2	Ms. Rachna Suman Shaw PAN: CQHPS4524E Address: Indralok Apartment, 7th Floor, Flat 701, 187 N.S.C. Bose Road, Regent Park, Kolkata -700040, West Bengal, India	Yes	2,90,16,791	22.92	Nil	Nil
	Total		5,80,42,357	45.85	Nil	Nil

*The percentage have been calculated on the basis of Pre-Issue Share Capital of the Target Company.

**The percentage have been calculated on the basis of Emerging Voting Share Capital of the Target Company.

The Seller have entered into the Share Purchase Agreement dated January 03, 2026 with the Acquirer.

The Seller have not been prohibited by SEBI from dealing in securities in terms of direction issued under Section 11B of the SEBI Act, or under any of the regulations made under the SEBI Act.

Pursuant to completion of the sale and purchase of the sale shares, i.e. 5,80,42,357 Equity Shares representing 45.85% of the total paid-up equity shares capital of the Target Company, the sellers will cease to be Promoters of the Target Company and relinquish the management and control of the Target Company in accordance with the provisions of Regulation 31A of the SEBI (LODR) Regulations and as per the provisions of the SEBI (SAST) Regulation.

(C) DETAILS OF TARGET COMPANY – LCC Infotech Limited

The Target Company was incorporated as a Public Limited Company on December 17, 1985 under the provisions of Companies Act, 1956 as "Sintex Apartments Limited" vide Certificate of Incorporation dated December 17, 1985, issued by Registrar of Companies, Delhi at Haryana. The name of the Target Company was subsequently changed from "Sintex Apartments Limited" to "Ahrant Housing Finance Limited" vide fresh Certificate of incorporation dated December 18, 1995, issued by Registrar of Companies, West Bengal at Calcutta. The name of the Target Company was further changed to the present name LCC Infotech Limited and a Fresh Certificate of Incorporation consequent on change of name was received from Registrar of Companies, West Bengal at Calcutta on July 14, 1998. The Registered office of the Target Company was shifted from state of Delhi to the state of West Bengal, vide certificate dated July 27, 1995, issued by Company Law Board, Northern Region Bench, New Delhi. There has been no change in the name of the Target Company in the last 3 (three) years.

The Registered Office of the Target Company is presently situated at P- 16, C.I.T. Road P S Entally, Kolkata-700014, West Bengal. Tel No: +91 33-23570048, Email: corporate@lccinfotech.co.in; Website: www.lccinfotech.in. The Corporate Identification Number ("CIN") of the Target Company is L72200WB1985PLC073196.

The Target Company proposes to shift its registered office from the State of West Bengal to the State of Gujarat Subject to receipt of requisite approvals, including approval of the shareholders and statutory authorities.

The Target Company is a public limited company engaged in the business IT training through Learning Centres, Software Development, Corporate H. R. Skill Development/ Technical up-gradation, LCC school for undertaking Turkey Projects for implementing ICT Courses at schools and college levels, university degree programs through distance learning, skill development initiatives for state and central government departments. The Equity Shares (as defined hereinafter) of the Company are listed on the Stock Exchanges (as defined hereinafter) in India.

The Target Company proposes to alter its object clause to, inter alia, include businesses relating to (i) Music, Media and Entertainment, (ii) Jewellery and Ornaments, (iii) Real Estate and Construction, and (iv) Tours and Travel Services, along with allied and incidental activities, Subject to receipt of requisite approvals, including approval of the shareholders and regulatory authorities.

As on the date of this DPS, the Authorized Share Capital of the Company is ₹51,00,00,000/- comprising of 25,50,00,000 equity shares of Rs. 2.00/- each. The issued, subscribed and paid-up share capital of the Target Company is ₹25,31,86,700/- comprising of 12,65,93,350 equity shares of Rs. 2.00/- each fully paid up. The Target Company proposes to increase its authorised share capital from ₹51,00,00,000 (Rupees Fifty-One Crore Only) to ₹80,00,00,000 (Rupees Eighty Crore Only) and to make consequential alterations to the Capital Clause of the Memorandum of Association subject to receipt of requisite approvals, including approval of the shareholders.

As disclosed in the shareholding pattern filed by the Target Company with Stock Exchanges for quarter ended September 30, 2025, in accordance with Regulation 31 of the SEBI (LODR) Regulations, 2015, there are no: (i) partly paid Equity Shares; (ii) shares in locked-in and (iii) no outstanding convertible securities which are convertible into Equity Shares (such as depositary receipts, fully convertible debentures, warrants, or employee stock options), issued by the Target Company.

The Equity Shares of Target Company are presently listed on BSE Limited ("BSE") (Scrip Code: 532019 and Scrip Id: LCCINFOTEC) and National Stock Exchange of India Limited ("NSE") (Symbol: LCCINFOTEC). The ISIN of Equity Shares of Target Company is INE938A01021. The marketable lot of Target Company is 1 (One). As on the date of this DPS, the shares of the company are trading under Graded Surveillance Measure (GSM) stage 2. (Source: www.bseindia.com and www.nseindia.com)

As on date of this DPS, The Equity Shares of the Target Company are not frequently traded on NSE and BSE within the meaning of Regulation 2(1)(j) of the SEBI (SAST) Regulations.

Due to the failure to comply with the erstwhile listing agreement (presently "SEBI LODR Regulations") Target Company was suspended from trading on the BSE Limited w.e.f February 14, 2003, and from trading on the National Stock Exchange of India Limited w.e.f July 06, 2018. Further BSE vide Notice bearing number 20210323-49 dated March 23, 2021, and National Stock Exchange of India Limited circular ref no 0292/2021 dated March 23, 2021, notified that the suspension in trading of equity shares of LCC Infotech Limited was revoked w.e.f. March 31, 2021. As on date of the DPS, the equity shares of the Target Company are traded on the Exchanges.

(BSE Source: <https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20210323-49>) and (NSE Source: <https://www.nseindia.com/resources/exchange-communication-circulars>)

Due to violation of erstwhile listing agreement of (presently "SEBI LODR Regulations") by the Target Company, on June 26, 2018, Delisting committee of BSE limited had passed an order against Target Company to compulsorily delist the Equity Shares of the Target Company from the Exchange. Further due to order to compulsory delist the shares the Target Company, its erstwhile whole-time directors, erstwhile promoters and the companies which were promoted by a period of ten years from the effective date, i.e. July 04, 2018. The said order of restraining was revoked by BSE vide letter dated November 15, 2018.

As on date of this DPS, except as disclosed herein, there are no directions in force or proceedings pending against the Target Company under SEBI Act, 1992 and regulations made there under. SEBI has passed an order dated November 12, 2024, imposing a monetary penalty on the Target Company and other officers with regards to misrepresented/ misstated financial statements and did not adhere to accounting standards regarding loans, investments and debtors in financial statements violating regulations 4(1), 42(e), 33(1)(c), 34(3) and 48 of SEBI (lodr) regulations, 2015. The said penalty has since been paid by the Target Company, and there are no further proceedings pending against the Target Company in relation to the said matter as on the date of this DPS.

The key financials of the Target Company based on its annual audited standalone financial statements as on and for the financial years ended on 31 March 2025, 31 March 2024, 31 March 2023 and limited review consolidated financials for the 6 months period from 1 April 2025 to 30 September 2025 are as follows:

(In Lakhs except EPS)

Particulars	31-Mar-23	31-Mar-24	31-Mar-25	6 months period from 1 April 2025 to 30 September 2025
Total Revenue*	171.12	298.12	52.30	3.03
Profit After Tax (PAT) including Other Comprehensive Income	(64.08)	(5332.44)	(215.84)	(20.63)
Earnings Per Share (₹)	(0.05)	(4.21)	(0.17)	(0.016)
Networth / Shareholder's Fund [§]	5615.34	282.90	67.06	46.44

Total Revenue includes revenue from operations and other income

§ Networth: Equity Capital + Other Equity

(Source: www.bseindia.com and www.nseindia.com)

(D) DETAILS OF THE OFFER

This offer is mandatory open offer being made by the Acquirer in compliance with Regulations 3(1) & 4 of the SEBI (SAST) Regulations 2011, pursuant to the execution of SPA for the substantial acquisition of shares or voting rights and control over target company, to the public shareholders of Target Company.

The Acquirer are giving this Open Offer to acquire up to **4,38,34,271 (Four Crore Thirty Eight Lakhs Thirty Four Thousand Two Hundred Seventy One)** fully paid-up equity shares having face value of ₹2 (Rupees Two Only) each, representing 26.00% of the Voting Share Capital of the Target Company at a price of **₹3.55/- (Rupees Three point Fifty Five Paisa Only)** per Equity Share ("Offer Price") aggregating a maximum consideration of **₹15,56,11,663 (Rupees Fifteen Crore Fifty-Six Lakhs Eleven Thousand Six Hundred and Sixty-Three only)**, payable in cash, subject to the terms and conditions set out in the Public Announcement ("PA"), this Detailed Public Statement ("DPS") and the Letter of Offer ("LoF"), which will be sent to the Eligible Equity Shareholders of the Target Company.

The offer price has been determined in accordance with Regulation 8(1) and 8(2) of the SEBI SAST Regulations, 2011. Assuming full acceptance of the offer, the total consideration payable by the Acquirer under the offer will be ₹15,56,11,663 (Rupees Fifteen Crore Fifty-Six Lakhs Eleven Thousand Six Hundred and Sixty-Three only).

The Offer Price will be paid in cash, in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations, 2011.

The payment of consideration shall be made to all the shareholders, who have tendered their equity shares in acceptance of the Open Offer, within ten working days of the expiry of the Tendering Period as per secondary market pay out mechanism.

As on date of this DPS, there are no statutory approvals required to acquire the equity shares tendered pursuant to this Offer. If any other statutory approvals are required or become applicable at a later date before the completion of the Offer, the Offer would be subject to the receipt of such other statutory approvals. The Acquirer will not proceed with the Offer in the event such statutory approvals are refused in terms of Regulation 23 of the SEBI (SAST) Regulations, 2011.

As on date, there are no instruments pending for conversion into Equity Shares.

The Equity Shares of the Target Company will be acquired by the Acquirer as fully paid up, free from all liens, charges and encumbrances and together with the rights attached thereto, including all rights to dividend, bonus and rights offer declared thereon and the tendering Public Shareholders shall have obtained all necessary consents required by them to sell the Equity Shares on the foregoing basis.

If the aggregate number of equity shares validly tendered in this open offer by the Public Shareholders, is more than the Offer Size, then the equity shares validly tendered by the public shareholders will be accepted on a proportionate basis, subject to acquisition of a maximum of 4,38,34,271 (Four Crore Thirty Eight Lakhs Thirty Four Thousand Two Hundred Seventy One) Equity Shares, representing 26% of the emerging voting share capital and hence there is no certainty that all the Equity Shares tendered by the Public Shareholders in the Open Offer will be accepted. The unaccepted Equity Shares will be returned to the Public Shareholders in accordance with the schedule of activities for the Open Offer.

The Acquirer intend to retain the listing status of the Target Company and no delisting offer is proposed to be made.

This Open Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of SEBI (SAST) Regulations, 2011.

This Open Offer is not a competing offer in terms of Regulations 20 of SEBI (SAST) Regulations, 2011.

This Offer is not pursuant to any global acquisition resulting in an indirect acquisition of shares of the Target Company.

In accordance with Regulation 23(1)(c) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI SAST Regulations"), the Acquirer shall have the right to withdraw the Open Offer in the event that: (i) any of the statutory or regulatory approvals specified in this Detailed Public Statement ("DPS"), or those which may become applicable prior to the completion of the Open Offer, are not received or are denied, for reasons beyond the reasonable control of the Acquirer; or (ii) any condition precedent to the underlying transaction that triggers the obligation to make the Open Offer is not fulfilled due to circumstances outside the reasonable control of the Acquirer; and (iii) in the opinion of SEBI, such circumstances warrant the withdrawal of the Open Offer. In the event of such a withdrawal of the Open Offer, the Acquirer through the Manager to the Open Offer, shall, within 2 (Two) Working Days of such withdrawal, make an announcement of such withdrawal stating the grounds for the withdrawal in accordance with Regulation 23(2)(a) of the SEBI (SAST) Regulations, 2011.

The Manager to the Open Offer, Grow House Wealth Management Private Limited does not hold any Equity Shares in the Target Company as on the date of appointment as Manager to the Open Offer and as on the date of this DPS. The Manager to the Open Offer further declares and undertakes that it shall not deal on its account in the Equity Shares of the Target Company during the period commencing from the date of its appointment as Manager to the Open Offer till the expiry of 15 days from the date on which the payment of consideration to the shareholders who have accepted the Open Offer or the date on which the Open Offer is withdrawn, as the case may be.

In terms of Regulation 25(2) of SEBI SAST Regulations, 2011, as at the date of this DPS, the Acquirer do not have any plans to dispose of or otherwise encumber any material assets of the Target Company in the next 2 (two) years, except: (i) in the ordinary course of business (including for the disposal of assets and creating encumbrances in accordance with business requirements); or (ii) with the prior approval of the shareholders of the Target Company; or (iii) to the extent required for the purpose of restructuring and/or rationalization of assets, investments, liabilities or business of the Target Company; or (iv) in accordance with the prior decision of board of directors of the Target Company.

As per Regulation 38 of the SEBI (LODR) Regulations read with Rule 19A of the Securities Contract (Regulation) Rules, 1957, as amended, the Target Company is required to maintain minimum public shareholding, as determined in accordance with the Securities Contract (Regulation) Rules, 1957, as amended, on a continuous basis for listing. Upon completion of the Underlying Transaction and this Offer, if the public shareholding of the Target Company falls below the minimum level of public shareholding as required to be maintained by the Target Company as per the Securities Contract (Regulation) Rule 18 of 66 Rules, 1957, as amended, and the SEBI (LODR) Regulations, the Acquirer and PAC undertakes to take necessary steps to facilitate the compliance by the Target Company with the relevant provisions prescribed under the Securities Contract (Regulation) Rules, 1957, as amended, as per the requirements of Regulation 7 (4) of the SEBI (SAST) Regulations and/or the SEBI (LODR)

Regulations, within the time period stated therein, i.e., to bring down the non-public shareholding to 75.00% within 12 months from the date of such fall in the public shareholding to below 25.00%, through permitted routes and/or any other such routes as may be approved by SEBI from time to time. Upon completion of this Offer, assuming full acceptances, the Acquirer will hold 14,38,76,628 Equity Shares, representing 85.34% of the Emerging Voting Share Capital of the Target Company.

Pursuant to the consummation of the Underlying Transaction and subject to compliance with the SEBI (SAST) Regulations, 2011, the Acquirer will acquire control over the Target Company and will be reclassified as part of Promoter and Promoter group of the Target Company. Existing Promoter(s) / Promoter Group of the Target Company shall cease to be the 'promoters and promoter group' of Company in accordance with the SEBI (SAST) Regulations and SEBI (Issue of Capital and Disclosures Requirements) Regulations, 2018.

II. BACKGROUND TO THE OFFER



The Singareni Collieries Company Limited
(A Government Company)
Regd. Office: Kothagudem – 507101, Telangana.

E-PROCUREMENT TENDER NOTICE

Tenders have been published for the following Services/Material Procurement through e-procurement platform. For details, please visit <https://tender.telangana.gov.in>

NIT/Enquiry No. Description/Subject - Last date and time.

ENN2500023, Dt:18.12.2025 - Procurement of Printers and Scanner for use at Naini Coal Mine, Chhendia, Angul, Odisha state of SCCL on specific make basis - **27.01.2026 - 05.00 PM.**

GM, Naini Area

PR/2026/ADVT/NAINI/04 DIPR R.O. No.: 1036-PP/CL-AGENCY/ADVT/1/2025-26, Date: 08-01-2026



TATA POWER
(Corporate Contracts Department)
Sahar Receiving Station, Near Hotel Leela, Andheri (E), Mumbai 400 059, Maharashtra, India
(Board Line: 022-67173188) CIN: L28920MH1919PLC000567

NOTICE INVITING EXPRESSION OF INTEREST

The Tata Power Company Limited hereby invites Expression of Interest (EOI) from eligible bidders for participation in following tender:

" SUPPLY OF BIOMASS PELLETS TO TATA POWER, MUNDRA THERMAL POWER STATION" "

Tender Ref: CC-FY26-AV-MUNDRA-BIOMASS-Jan'26

For details of pre-qualification requirements, purchasing of tender document, bid security etc., please visit Tender section of our website ([URL: https://www.tatapower.com/tender](https://www.tatapower.com/tender)). Eligible bidders willing to participate may submit their EOI along with the tender fee by **20th Jan'26**, for issue of tender documents. Future corrigendum's (if any), to the above tenders will be published on Tender section on our website- <https://www.tatapower.com> only.

FORM G

INVITATION FOR EXPRESSION OF INTEREST FOR TD TOLL ROAD PRIVATE LIMITED

OPERATING IN INFRASTRUCTURE (TOLL ROAD) AT TAMIL NADU
(Under Regulation 36A(1) of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS

1. Name of the Corporate Debtor Along with PAN & CIN	TD TOLL ROAD PRIVATE LIMITED CIN: U45400MH2007PTC169141 PAN: AACCT6395C
2. Address of the registered office (As per MCA Records)	H Block, 1st Floor, Dhruvathi Ambani Knowledge City, Navi Mumbai-400710, Maharashtra, India
3. URL of website	NA
4. Details of place where majority of fixed assets are located	Tamil Nadu – Toll Road - Trichy to Dindigul (TD) corridor on NH-45.
5. Installed capacity of main products / services	88.273 Km, 4 lane toll road with 1 toll plaza
6. Quantity and value of main products / services sold in the last financial year	Toll Revenue FY 2024-25: Rs. 52 Crores
7. Number of employees / workmen	1 employee on roll
8. Further details including last available financial statements (with schedules) of two years, list of creditors are available at URL:	By emailing to Resolution Professional Email: cirp.tdtrd@gmail.com
9. Eligibility for resolution applicants under section 25(2)(h) of the Code is available at URL:	By email to Resolution Professional Email: cirp.tdtrd@gmail.com
10. Last date for receipt of expression of interest	24th January 2026
11. Date of issue of provisional list of prospective resolution applicants	03rd February 2026
12. Last date for submission of objections to provisional list	08th February 2026
13. Date of issue of final list of prospective resolution applicants	18th February 2026
14. Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	23rd February 2026
15. Last date for submission of resolution plans	25th March 2026
16. Process email id to submit Expression of Interest	cirp.tdtrd@gmail.com
17. Details of the corporate debtor's registration status as MSME	NA

Note: An application seeking extension of the CIRP period has been filed before Hon'ble NCLT, Mumbai. The said application is pending adjudication. Hence, the CIRP process is subject to grant of extension of the CIRP period.

Date: 09/01/2026
Place: Chennai

S. Rajendran
Resolution Professional
Regr. No. IBBI/IPA-02/IP-ND0098/2017-2018/10241
Authorisation For Assignment valid upto:31st December2026
Address: Hari Krupa, 2nd Floor, 73/1, Mc Nicholas Road (Off. Poonaallee High Road) Chetpet, Chennai – 600 031

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").



SAEL INDUSTRIES LIMITED

Our Company was incorporated as 'SAEL Industries Limited' at Punjab, India, as a public limited company under the Companies Act, 2013, pursuant to a certificate of incorporation dated April 25, 2022, issued by the Registrar of Companies, Central Registration Centre. Pursuant to a succession agreement of business as a going concern dated May 2, 2022 between our Company and HSA & Sons, a partnership firm, represented by respective parties, our Company acquired SAEL Limited and its subsidiaries, as a going concern. For further details, see "History and Certain Corporate Matters –Details regarding material acquisitions or divestments of business/ undertakings, mergers, amalgamation, any revaluation of assets, etc. in the last 10 years" on page 400 to the draft red herring prospectus dated November 3, 2025 ("DRHP").

Registered Office: H. No. 44 , Model Town, Firozpur, Gurusahasai, Punjab, 152022, India;
Corporate Office: 3rd Floor, Aerocity Worldmark 1, IGI Airport, South West Delhi, New Delhi, Delhi, 110037, India;
Telephone: +91 11 44910011; **Contact Person:** Dhanraj Dagar, Compliance Officer and Vishal Garg, Company Secretary;
E-mail: cs@sael.co; **Website:** www.sael.co; **Corporate Identity Number:** U40106PB2022PLC055755

THE PROMOTERS OF OUR COMPANY ARE: JASBIR SINGH, SUKHBIR SINGH AND LAXIT AWLA

CORRIGENDUM TO THE DRAFT RED HERRING PROSPECTUS DATED NOVEMBER 3, 2025: NOTICE TO INVESTORS (THE "CORRIGENDUM")

This is with reference to the DRHP filed by our Company with the SEBI and the Stock Exchanges.

Potential Bidders may note the following: In addition to the Promoter Group members disclosed on pages 447-448 of the DRHP in "Our Promoters and Promoter Group" section, the following entities also formed part of the Promoter Group as on the date of the DRHP in accordance with Regulation 2(1)(pp) of the SEBI ICDR Regulations:

- Sukhbir Singh & Co.
- SAEL Agri Commodities Limited

("Additional Promoter Group Entities")

Accordingly, all references to the term "Promoter Group" in the DRHP will include the Additional Promoter Group Entities. As on date of the DRHP, the Additional Promoter Group Entities were in compliance with Regulation 5 of the SEBI ICDR Regulations, as applicable.

The information in this Corrigendum supplements the information in the DRHP and the above changes are to be read in conjunction with the DRHP and accordingly, relevant references in the DRHP stand updated pursuant to the disclosures in this Corrigendum. This Corrigendum does not reflect all the changes that have occurred between the date of filing of the DRHP with the SEBI and the Stock Exchanges and the date hereof, and accordingly, does not include all the changes and/ or updates that will be included in the Red Herring Prospectus and the Prospectus. The DRHP will be suitably updated, pursuant to the aforementioned changes, in the Red Herring Prospectus and the Prospectus, as and when filed with the RoC, the SEBI and the Stock Exchanges.

BOOK RUNNING LEAD MANAGERS				REGISTRAR TO THE OFFER
				
ICICI Securities Limited ICICI Venture House Appasaheb Marathe Marg, Prabhadevi Mumbai 400 025, Maharashtra, India Tel: +91 22 6807 7100 E-mail: sael ipo@icicisecurities.com Website: www.icicisecurities.com Investor grievance e-mail: customercare@icicisecurities.com Contact person: Ramesh Vaswana / Shri Subramanyam SEBI registration No.: INM000011179	Kotak Mahindra Capital Company Limited 27 BKC, 1 st Floor, Plot No. C – 27G Block, Bandra Kurla Complex Bandra (East) Mumbai, 400 051 Maharashtra, India Tel: +91 22 4336 0000 E-mail: sael ipo@kotak.com Website: https://investmentbank.kotak.com Investor grievance e-mail: kmccredressa@kotak.com Contact person: Ganesh Rane SEBI registration Number: INM000008704	JM Financial Limited 7 th Floor, Chnery, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025 Maharashtra, India Telephone: +91 22 6630 3030 E-mail: SAEL.ipo@jmfli.com Investor grievance email: grievance.lbd@jmfli.com Website: www.jmfli.com Contact person: Prachee Dhuri SEBI registration No.: INM000010361	Ambit Private Limited Ambit House, 449 Senapati Bapat Marg Lower Parel, Mumbai 400 013 Maharashtra, India Tel: +91 22 6623 3030 E-mail: sael.ipo@ambit.co Investor grievance e-mail: customerservicemb@ambit.co Website: www.ambit.co Contact person: Miraj Sampat / Bhavya Jalan SEBI registration no.: INM000010585	KFin Technologies Limited Selenium Tower-B, Plot No. 31 and 32, Financial District Nanakramguda, Serilingampally Hyderabad - 500 032 Telangana, India Tel: +91 40 67162222/18003094001 E-mail: sael.ipo@kfinitech.com Investor grievance e-mail: customerservicemb@kfinitech.com Website: www.kfinitech.com Contact person: M Murali Krishna SEBI registration No.: INR000000221

All capitalized terms used in this Corrigendum shall, unless the context otherwise requires, have the meaning ascribed to them in the DRHP.

Place: New Delhi
Date: January 8, 2026

SAEL Industries Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP dated November 3, 2025 with SEBI and the Stock Exchanges. The DRHP is available on the website of the Company at www.sael.co, SEBI at www.sebi.gov.in, as well as on the website of the BRLMs, i.e., ICICI Securities Limited, Kotak Mahindra Capital Company Limited, JM Financial Limited and Ambit Private Limited at www.icicisecurities.com, <https://investmentbank.kotak.com>, www.jmfli.com and www.ambit.co, respectively and the websites of National Stock Exchange of India Limited and BSE Limited at www.nseindia.com and www.bseindia.com, respectively.

Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "Risk Factors" on page 34 of the DRHP and the details set out in the RHP, when filed. Potential investors should not rely on the DRHP for making any investment decision. This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A under the U.S. Securities Act, in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act and (ii) outside the United States in "offshore transactions" as defined in, and in reliance on Regulation S under the U.S. Securities Act and in accordance with the applicable laws of the jurisdictions where such offers and sales occur. There will be no public offering of the Equity Shares in the United States.

Adfactors

(G) As on date, there is no revision in open offer price or open offer size. In case of any revision in the open offer price or open offer size, the Acquirer shall (i) make corresponding increases to the escrow amounts; (ii) make a public announcement in the same newspapers in which DPS has been published; and (iii) simultaneously with the issue of such announcement, inform SEBI, the Stock Exchange and the Target Company at its registered office of such revision. The revised Offer Price would be paid to all the Public Shareholders whose Equity Shares are accepted under the Open Offer.

(H) In terms of Regulations 18(4) and 18(5) of the SEBI (SAST) Regulations, the Offer Price or the Offer Size may be revised, on account of competing offers or otherwise, at any time prior to the commencement of the last one Working Day before the commencement of the Tendering Period. In the event of such revision: (a) the Acquirer shall make corresponding increase to the Escrow Amount (as defined below); (b) make a public announcement in the same newspapers in which this Detailed Public Statement has been published; and (c) simultaneously with the issue of such public announcement, inform SEBI, the Stock Exchanges and the Target Company at its registered office of such revision.

(I) If the Acquirer acquire Equity Shares during the period of twenty-six weeks after the closure of tendering period at a price higher than the Offer Price, then the Acquirer shall pay the difference between the highest acquisition price and the Offer Price, to all the Public Shareholders whose Equity Shares have been accepted in this Open Offer within sixty days from the date of such acquisition. However, no such difference shall be paid in the event that such acquisition is made under another open offer under the SEBI (SAST) Regulations, or pursuant to SEBI (Delisting of Equity Shares) Regulations, 2021 or open market purchases made in the ordinary course on the Stock Exchanges, not being negotiated acquisition of Equity Shares in any form.

V. FINANCIAL ARRANGEMENTS

(A) The total funding requirement for the Offer (assuming full acceptances) i.e. for the acquisition of 4,38,34,271 Equity Shares of ₹2/- each from the public shareholders of the Target Company at Offer Price of ₹35.5/- (Rupees Three point Fifty Five Paisa only) per Equity Share is ₹15,56,11,663/- (Rupees Fifteen Crore Fifty-Six Lakhs Eleven Thousand Six Hundred and Sixty-Three only) (the "Offer Consideration").

(B) In accordance with Regulation 17(1) of the SEBI (SAST) Regulations, 2011, the Acquirers has opened an escrow cash account bearing Account No: 000405165316 ("Escrow Cash Account") with ICICI Bank Limited, a banking company duly incorporated under the Companies Act, 1956 and registered as a banking company within the meaning of the Banking Regulation Act, 1949 and having its registered office at ICICI Bank Limited, Near Chakli Circle, Old Padra Road, Vadodara, 390007, Gujarat, and acting through its branch situated at ICICI Bank Tower, Capital Markets Division, 5th Floor, HT Parekh Marg, Churchgate, Mumbai - 400020 and made a cash deposit of ₹3,90,00,000 (Three Crore Ninety Lakh only) in the Escrow Cash Account. The amount deposited in the escrow account is in compliance with the requirement of deposit of escrow amount as per Regulation 17 of SEBI (SAST) Regulation, 2011, i.e. 25% of the offer consideration payable to the Public under this open offer. The cash deposit has been confirmed by the Escrow Agent vide its letter dated January 06, 2026. Further Fixed deposit has been created against the aforesaid escrow amount and a lien has been marked in favor of the Manager to the offer on the said fixed deposit.

(C) The Manager to the Open Offer is duly authorized and has been duly empowered to realize the value of the Escrow Cash Account in terms of SEBI (SAST) Regulations, 2011.

(D) In terms of Regulation 25(1) of the SEBI (SAST) Regulations, the Acquirer has adequate financial resources and have made firm financial arrangements for the implementation of the Offer in full out of their own sources/ Net-worth and no borrowings from any Bank and/ or Financial Institutions are envisaged. Mr. CA Sarang Chavan, Chartered Accountants, holding membership number '142576', proprietor at M/s. Sarang Shivrajgao Chavan and Associates, Chartered Accountants, bearing firm registration number '159649W', has certified that the Acquirer has sufficient resources to meet the full obligations of the Offer.

(E) The Acquirers have confirmed that they have adequate financial resources to meet their obligations under the Open Offer and have made firm financial arrangements for financing the acquisition of the Offer Shares, in terms of Regulation 25(1) of the SEBI (SAST) Regulations, 2011.

(F) Based on the above, the Manager is satisfied about the following: (i) the adequacy of resources to meet the financial requirements of the Open Offer and the ability of the Acquirer to implement the Open Offer in accordance with SEBI (SAST) Regulations, and (ii) that firm financial arrangements for the payments through verifiable means are in place to fulfill the obligations under the Open Offer.

(G) The Acquirer shall be solely acquiring the Equity Shares tendered in this Open Offer.

(H) In case of any upward revision in the Offer Price or the size of the Open Offer, the corresponding increase to the escrow amounts as mentioned above shall be made by the Acquirer in terms of Regulation 17(2) of the SEBI (SAST) Regulations, prior to effecting such revision.

VI. STATUTORY AND OTHER APPROVALS

(A) As on the date of this DPS, to the best of knowledge and belief of the Acquirer, as of the date of this DPS, there are no statutory approvals required for this Offer. However, if any statutory approval that become applicable prior to completion of this Offer, this Offer would be subject to the receipt of such other statutory approvals that may become applicable at a later date.

(B) The Acquirer will not proceed with the Open Offer in the event such statutory approvals are refused in terms of Regulation 23 of the SEBI (SAST) Regulations, 2011. This Open Offer is subject to all other statutory approvals that may become applicable at a later date before the completion of the Open Offer. In the event of withdrawal, a public announcement will be made within 2 (Two) working days of such withdrawal, in the same newspapers in which this DPS has been published and such public announcement will also be sent to SEBI, BSE, NSE and the registered office of the Target Company.

(C) Shareholders of the Target Company who are either non-resident Indians ("NRIs") or overseas corporate bodies ("OCBs") and wish to tender their equity shareholding in this Open Offer shall be required to submit all the applicable approvals of RBI which have been obtained at the time of acquisition of Equity Shares of the Target Company. In the event such RBI approvals are not submitted, the Acquirer reserve the sole right to reject the Equity Shares tendered by such shareholders in the Open Offer. This Open Offer is subject to receipt of the requisite RBI approvals, if any, for acquisition of Equity Shares by the Acquirer from NRIs and OCBs.

(D) Subject to the receipt of the statutory approval, if applicable, and other approvals set out herein, the Acquirer shall complete payment of consideration within 10 (ten) Working Days from the closure of the tendering period to those Public Shareholders whose documents are found valid and in order and are approved for acquisition by the Acquirer in accordance with Regulation 21(2) of the SEBI (SAST) Regulations. Where statutory or other approval(s) extends to some but not all of the Public Shareholders, the Acquirer shall have the option to make payment to such Public Shareholders in respect of whom no statutory or other approval(s) are required in order to complete this Open Offer.

(E) In case of delay in receipt of any statutory approvals as disclosed above or which may be required by the Acquirer at a later date, as per Regulation 18(11) of the SEBI (SAST) Regulations, SEBI may, if satisfied, that non-receipt of approvals was not attributable to any willful default, failure or neglect on the part of the Acquirer to diligently pursue such approvals, grant an extension of time for the purpose of completion of this Open Offer subject to the Acquirer agreeing to pay interest to the Public Shareholders for the delay. Provided where the statutory approvals extend to some but not all holders of the Equity Shares, the Acquirer have the option to make payment to such holders of the Equity Shares in respect of whom no statutory approvals are required in order to complete this Open Offer.

(F) In accordance with the provisions of Regulation 18(11A) of the SEBI (SAST) Regulations, if there any delay in making payment to the public shareholders who have accepted this offer, the Acquirer will be liable to pay interest at the rate of 10.00% per annum for the period of delay. This obligation to pay interest is without prejudice to any action that the SEBI may take under Regulation

32 of the SEBI (SAST) Regulations. However, it is important to note that if the delay in payment is not attributable to any act of omission or commission by the Acquirer or if it arises due to reasons or circumstances beyond the control of the Acquirer, SEBI may grant a waiver from the obligation to pay interest. Public Shareholders should be aware that while such waivers are possible, there is no certainty that they will be granted, and as such, there is a potential risk of delayed payment along with the associated interest.

(G) In terms of Regulation 23 (1) (c) of the SEBI (SAST) Regulations, 2011, in the event that, for reasons outside the reasonable control of the Acquirer, the approvals specified in this DPS as set out in this part or those which become applicable prior to completion of the Open Offer are not received or refused, and, or any other condition stipulated in the SPA for acquisition attracting the obligation to make the Open Offer is not met for reasons outside the reasonable control of the Acquirer, and such agreement is rescinded then the Acquirer shall have the right to withdraw the Open Offer. In the event of such a withdrawal of the Open Offer, the Acquirer, through the Manager to the Open Offer, shall, within 2 (Two) Working Days of such withdrawal, make an announcement of such withdrawal stating the grounds for the withdrawal in accordance with Regulation 23(2)(a) of the SEBI (SAST) Regulations, 2011. There are no conditions stipulated in the SPA between the Acquirer and the Seller, the meeting of which would be outside the reasonable control of the Acquirer and in view of which the Offer might be withdrawn under Regulation 23 of the SEBI (SAST) Regulations.

VII. TENTATIVE SCHEDULE OF THE ACTIVITIES PERTAINING TO THE OFFER

Major Activities	Schedule ⁽¹⁾
Public Announcement	Saturday, January 03, 2026
Publication of Detailed Public Statement	Friday, January 09, 2026
Filing of Draft Letter of Offer with SEBI	Friday, January 16, 2026
Last Date for a public announcement for competing offer(s)	Friday, February 02, 2026
Last date for receipt of Comments from SEBI on Draft Letter of Offer	Monday, February 09, 2026
Identified Date ⁽²⁾	Wednesday, February 11, 2026
Date by which Letter of Offer will be dispatched to the Shareholder	Wednesday, February 18, 2026
Last date by which a Committee of Independent Directors constituted by the BODs of the Target Company shall give its recommendations	Monday, February 23, 2026
Last Day of Revision of Offer Price / Share	Wednesday, February 25, 2026
Issue of advertisement announcing the schedule of activities for Open Offer, status of statutory and other approvals in newspapers	Wednesday, February 25, 2026
Date of commencement of tendering period	Thursday, February 26, 2026
Date of Closing of tendering period	Thursday, March 12, 2026
Date of communicating the rejection / acceptance and payment of consideration for the acquired share	Monday, March 30, 2026
Post Offer Advertisement	Wednesday, April 08, 2026
Post Offer Report	Wednesday, April 08, 2026

⁽¹⁾ The above timelines are indicative (prepared based on timelines provided under the SEBI (SAST) Regulations) and are subject to receipt of statutory/regulatory approvals and may have to be revised accordingly. To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations.

⁽²⁾ Identified Date is only for the purpose of determining the names of the Shareholders as on such date to whom the Letter of Offer would be sent. All owner (registered or unregistered) of equity shares of the Target Company (except Acquirer and the Sellers of the Target Company) are eligible to participate in the offer anytime before the closure of the Offer.

VIII. PROCEDURE FOR TENDERING THE SHARES

(A) The Open Offer will be implemented by the Acquirer through stock exchange mechanism made available by the Stock Exchanges in the form of separate window ("Acquisition Window") as provided under the SEBI (SAST) Regulations and SEBI circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 issued by SEBI and as amended vide SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 as amended from time to time, and SEBI Circular bearing number SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021. As per SEBI Circular bearing number SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, a lien shall be marked against the shares of the shareholders participating in the tender offer. Upon finalisation of the entitlement, only accepted quantity of shares shall be debited from the demat account of the shareholders. The lien marked against unaccepted shares shall be released. The detailed procedure for tendering and settlement of shares under the revised mechanism will be available in the Letter of offer which shall also be made available on the website of SEBI – www.sebi.gov.in

(B) All owners of Equity Shares (except the Acquirer and Promoters Sellers) whether holding Equity Shares in dematerialized form or physical form, registered or unregistered, are eligible to participate in the Offer any time before closure of the tendering period.

(C) Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date i.e., the date falling on the 10th Working Day prior to the commencement of Tendering Period, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Open Offer. Accidental omission to send the Letter of Offer to any person to whom the Offer is made or the non-receipt or delayed receipt of the Letter of Offer by any such person will not invalidate the Offer in any way.

(D) The Public Shareholders who tender their Equity Shares in this Offer shall ensure that the Equity Shares are fully paid up and are free from all liens, charges and encumbrances. The Acquirer shall acquire the Equity Shares that are validly tendered and accepted in this Offer, together with all rights attached thereto, including the rights to dividends, bonuses and rights offers declared thereon in accordance with the applicable law and the terms set out in the PA, this DPS and the Letter of Offer.

(E) The Public Shareholders may also download the Letter of Offer from SEBI's website or obtain a copy of the same from the Registrar to the Offer on providing suitable documentary evidence of holding of the Equity Shares and their folio number, DP identity-client identity, current address and contact details.

(F) In the event that the number of Equity Shares validly tendered by the Public Shareholders under this Offer is more than the number of Equity Shares agreed to be acquired in this Offer, the Acquirer shall accept those Equity Shares validly tendered by such Public Shareholders on a proportionate basis in consultation with the Manager to the Offer.

(G) BSE Limited shall be the Designated Stock Exchange for the purpose of tendering shares in the Open Offer.

(H) The Acquirer have appointed Buying Broker for the Open Offer through whom the purchases and the settlement of the Open Offer shall be made during the tendering period. The contact details of the Buying Broker are as mentioned below:

Name: Anand Rathi Share and Stock Brokers Limited
Address: Express Zone A Wing 10th Floor, Western Express Highway, Goregaon east, Mumbai - 400063
Contact Person: Mohammed Waseem
Website: <https://anandrathi.com/>
Tel.: +91 1800 420 1004/ 1800 121 1003
E-mail id: customersupport@rathi.com
Investor Grievance Email id: grievance@rathi.com
SEBI Reg. No.: INZ000170832

(I) All the shareholders who desire to tender their shares under the open Offer would have to intimate their respective stock broker (Selling Broker) during the normal trading hours of the secondary market during tendering period.

(J) The Acquisition Window will be provided by the Designated Stock Exchange to facilitate placing of sell orders. The Selling Broker would be required to place an order / bid on behalf of the Public Shareholders who wish to tender Equity Shares in the Open Offer using the Acquisition Window of BSE. Before placing the order / bid, the Selling Broker will be required to mark lien on the tendered Equity Shares. Details of such Equity Shares marked as lien in the demat account of the Public Shareholders shall be provided by the depository to the BSE Clearing Limited.

(K) In terms of the Master Circular, a lien shall be marked against the Equity Shares tendered in the Open Offer.

(L) In the event the Selling Broker of a Public Shareholder is not registered with the BSE, then the Public Shareholders can approach any BSE registered stock broker and can register themselves by using quick unique client code ("UCC") facility through BSE registered stock broker (after submitting all details as may be required by such BSE registered stock broker in compliance with applicable law). In case the Public Shareholders are unable to register using UCC facility through any other BSE registered broker, Public Shareholders may approach Buying Broker i.e., Anand Rathi Share and Stock Brokers Limited for guidance to place their Bids. The requirement of documents and procedures may vary from broker to broker.

(M) As per the provisions of Regulation 40(1) of the SEBI (LODR) Regulations, 2015 and SEBI's press release dated December 03, 2018, bearing reference no. PR 49/2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialised form with a depository with effect from April 01, 2019. However, in accordance with the circular issued by SEBI bearing reference number SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020, shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations, 2011. Accordingly, Public Shareholders holding Equity Shares in physical form as well as are eligible to tender their Equity Shares in this Open Offer as per the provisions of the SEBI (SAST) Regulations, 2011.

(N) The cumulative quantity tendered shall be made available on BSE's website i.e., www.bseindia.com, throughout the trading session at specific intervals during the Tendering Period.

(O) As per the provisions of Regulation 40(1) of the Listing Regulations and SEBI's press release dated December 03, 2018, bearing reference no. PR 49/2018, requests for transfer of securities shall not be processed

DETAILED PUBLIC STATEMENT IN TERMS OF REGULATION 3 (1) AND 4 READ WITH REGULATION 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE REGULATIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITIONS OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

LCC FOTECHE LIMITED

CIN No.: L72200WB1985PL0073196
Registered Office: P-16, C.I.T. Road, P-5 Entally, Kolkata, West Bengal-700014, India
Contact No: +91-33-23570048 Email Id: corporate@lccinfotech.co.in Website: www.lccinfotech.in

OPEN OFFER FOR ACQUISITION OF UP TO 4,38,34,271 (FOUR CRORE THIRTY EIGHT THOUSAND TWO HUNDRED SEVENTY ONE) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹2/- (INDIAN RUPEES TWO) EACH ("EQUITY SHARES") REPRESENTING 26% (TWENTY SIX PERCENT) OF THE EMERGING VOTING SHARE CAPITAL ("AS DEFINED BELOW) OF THE LCC INFOTECH LIMITED ("LCCINFOTECH" OR THE "TARGET COMPANY" OR "ITC"), BY KUNJIT MAHESHBHAI PATEL ("ACQUIRER" PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF REGULATION 3(1) & 4 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS 2011, AS AMENDED ("SEBI (SAST) REGULATIONS") (THE "OPEN OFFER" OR "OFFER")

**The Emerging Voting Share Capital does not include equity shares arising from issue of convertible warrants approved by the board of directors on their meeting held on 03rd January, 2022, as such warrants shall not be converted into equity shares until ten working days from the closure of the tendering period of the open offer, in accordance with the terms of their issuance. An undertaking to this effect has been obtained from the proposed allottees. The terms of issuance of the warrants have been approved by the Board of Directors and are subject to the approvals at the ensuing general meeting. Accordingly, these convertible warrants have not been considered for computing the Emerging Voting Share Capital as of the tenth working day from the closure of the tendering period, in compliance with the SEBI (SAST) Regulations.*

This document published pursuant to Regulation 3(1) and 4 read with Regulation 13(4) and 14(3) of the Securities and Exchange Board of India (Substantial Acquisitions of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations") and Regulation 3(1) and 4 read with Regulation 13(4) and 14(3) of the Securities and Exchange Board of India (Substantial Acquisitions of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations").

Definitions:
"Emerging Voting Share Capital" means the total issued Equity Share capital of the Target Company on a fully diluted basis as of the 10th Working Day from the closure of the Tendering Period of the Offer. The same has been calculated as per the information disclosed in the table below:

Particulars of Shareholding	Number of Equity Shares	Face Value	Percentage of Voting Share Capital (excluding Post-Preferential Issue of Equity Shares)
Pre-Preferential Issue of Equity Shares	12,05,03,350	₹200/-	11.05%
Post-Preferential Issue of Equity Shares	4,20,00,000	₹200/-	24.91%
Total	16,25,03,350	-	100.00%

This does not envisage the conversion of warrants into equity shares since as per the confirmation received from the warrant holders, the conversion of warrants into equity shares shall be done only upon expiry of 10 working days from the completion of the Open Offer.

"Selling Shareholder" means the holder of the Equity Shares of the Target Company of face value of ₹2/- (Indian Rupee Two) Each ("Selling Shareholder") who has agreed to sell the Equity Shares of the Target Company to the Acquirer in connection with the Open Offer.
"Offer" or "Open Offer" means the open offer of up to 4,38,34,271 (Four Crore Thirty Eight Thousand Two Hundred Seventy One) Fully Paid-Up Equity Shares, representing 26% of the Emerging Voting Share Capital of the Target Company.
"Offer Price" means ₹15.82/- (Fifteen Rupee Two Paise Fifty Two) per Equity Share.
"Offer Size" means 4,38,34,271 (Four Crore Thirty Eight Thousand Two Hundred Seventy One) Fully Paid-Up Equity Shares of the face value of ₹2/- (Indian Rupee Two) Each ("Offer Shares"), representing 26% (Twenty Six Percent) of the Emerging Voting Share Capital of the Target Company.

"Pre-Issue Share Capital" means the paid-up Equity Share Capital of the Target Company prior to the Preferential Issue of ₹2,31,90,700 (Rupee Twenty Three Lakh Nine Thousand Eight Hundred Seventy Thousand Seven Hundred and seventy) Equity Shares of ₹2/- each.

"Preferential Issue of Equity Shares" or "Preferential Issue of Equity Shares" means the proposed preferential issue as approved by the Board of Directors of the Target Company at their meeting held on Saturday, January 03, 2022, which is subject to approval of the members at extraordinary general meeting of 4,20,00,000 (Four Crore Twenty Lakh) Equity Shares of ₹2/- each.

"Preferential Issue of Convertible Warrants" or "Preferential Issue of Convertible Warrants" means the proposed preferential issue as approved by the Board of Directors of the Target Company at their meeting held on Saturday, January 03, 2022, which is subject to approval of the members at extraordinary general meeting of 4,20,00,000 (Four Crore Twenty Lakh) Equity Shares of ₹2/- each.

"Promoter and Promoter Group" refers to the existing promoters of the Target Company, in accordance with the provisions of Regulations 2(1)(a) and 2(1)(b) of the SEBI (SAST) Regulations, read with Regulation 2(1)(a) and 2(1)(b) of the SEBI (SAST) Regulations, namely Shri. Ravi Kumar and Shri. Ravi Kumar.

"Public Shareholders" shall mean all the public shareholders of the Target Company who are eligible to tender their Equity Shares in the Open Offer, except the Selling Shareholders who are subject to the Share Purchase Agreement and existing members of the promoter and promoter group of the Target Company, preferred allottees for the Preferential Issue of Equity Shares, and persons deemed to be acting in concert with said persons pursuant to and in compliance with the SEBI (SAST) Regulations.

"Share Purchase Agreement" means the Share Purchase Agreement entered into between the Acquirer and the Selling Shareholders on January 03, 2022, which is subject to approval of the members at extraordinary general meeting of 4,20,00,000 (Four Crore Twenty Lakh) Equity Shares of ₹2/- each.

"Selling Shareholder" means the holder of the Equity Shares of the Target Company of face value of ₹2/- (Indian Rupee Two) Each ("Selling Shareholder") who has agreed to sell the Equity Shares of the Target Company to the Acquirer in connection with the Open Offer.

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The Seller has entered into the Share Purchase Agreement with the Acquirer on January 03, 2022, which is subject to approval of the members at extraordinary general meeting of 4,20,00,000 (Four Crore Twenty Lakh) Equity Shares of ₹2/- each.

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Regulations, which the time period should not exceed 14, 15, 16, 17, 18, 19, 20, 21, 22, 23, 24, 25, 26, 27, 28, 29, 30, 31, 32, 33, 34, 35, 36, 37, 38, 39, 40, 41, 42, 43, 44, 45, 46, 47, 48, 49, 50, 51, 52, 53, 54, 55, 56, 57, 58, 59, 60, 61, 62, 63, 64, 65, 66, 67, 68, 69, 70, 71, 72, 73, 74, 75, 76, 77, 78, 79, 80, 81, 82, 83, 84, 85, 86, 87, 88, 89, 90, 91, 92, 93, 94, 95, 96, 97, 98, 99, 100, 101, 102, 103, 104, 105, 106, 107, 108, 109, 110, 111, 112, 113, 114, 115, 116, 117, 118, 119, 120, 121, 122, 123, 124, 125, 126, 127, 128, 129, 130, 131, 132, 133, 134, 135, 136, 137, 138, 139, 140, 141, 142, 143, 144, 145, 146, 147, 148, 149, 150, 151, 152, 153, 154, 155, 156, 157, 158, 159, 160, 161, 162, 163, 164, 165, 166, 167, 168, 169, 170, 171, 172, 173, 174, 175, 176, 177, 178, 179, 180, 181, 182, 183, 184, 185, 186, 187, 188, 189, 190, 191, 192, 193, 194, 195, 196, 197, 198, 199, 200, 201, 202, 203, 204, 205, 206, 207, 208, 209, 210, 211, 212, 213, 214, 215, 216, 217, 218, 219, 220, 221, 222, 223, 224, 225, 226, 227, 228, 229, 230, 231, 232, 233, 234, 235, 236, 237, 238, 239, 240, 241, 242, 243, 244, 245, 246, 247, 248, 249, 250, 251, 252, 253, 254, 255, 256, 257, 258, 259, 260, 261, 262, 263, 264, 265, 266, 267, 268, 269, 270, 271, 272, 273, 274, 275, 276, 277, 278, 279, 280, 281, 282, 283, 284, 285, 286, 287, 288, 289, 290, 291, 292, 293, 294, 295, 296, 297, 298, 299, 300, 301, 302, 303, 304, 305, 306, 307, 308, 309, 310, 311, 312, 313, 314, 315, 316, 317, 318, 319, 320, 321, 322, 323, 324, 325, 326, 327, 328, 329, 330, 331, 332, 333, 334, 335, 336, 337, 338, 339, 340, 341, 342, 343, 344, 345, 346, 347, 348, 349, 350, 351, 352, 353, 354, 355, 356, 357, 358, 359, 360, 361, 362, 363, 364, 365, 366, 367, 368, 369, 370, 371, 372, 373, 374, 375, 376, 377, 378, 379, 380, 381, 382, 383, 384, 385, 386, 387, 388, 389, 390, 391, 392, 393, 394, 395, 396, 397, 398, 399, 400, 401, 402, 403, 404, 405, 406, 407, 408, 409, 410, 411, 412, 413, 414, 415, 416, 417, 418, 419, 420, 421, 422, 423, 424, 425, 426, 427, 428, 429, 430, 431, 432, 433, 434, 435, 436, 437, 438, 439, 440, 441, 442, 443, 444, 445, 446, 447, 448, 449, 450, 451, 452, 453, 454, 455, 456, 457, 458, 459, 460, 461, 462, 463, 464, 465, 466, 467, 468, 469, 470, 471, 472, 473, 474, 475, 476, 477, 478, 479, 480, 481, 482, 483, 484, 485, 486, 487, 488, 489, 490, 491, 492, 493, 494, 495, 496, 497, 498, 499, 500, 501, 502, 503, 504, 505, 506, 507, 508, 509, 510, 511, 512, 513, 514, 515, 516, 517, 518, 519, 520, 521, 522, 523, 524, 525, 526, 527, 528, 529, 530, 531, 532, 533, 534, 535, 536, 537, 538, 539, 540, 541, 542, 543, 544, 545, 546, 547, 548, 549, 550, 551, 552, 553, 554, 555, 556, 557, 558, 559, 560, 561, 562, 563, 564, 565, 566, 567, 568, 569, 570, 571, 572, 573, 574, 575, 576, 577, 578, 579, 580, 581, 582, 583, 584, 585, 586, 587, 58

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