

Date: January 09, 2026

To,
The Manager,
National Stock Exchange of India Limited,
G Block BKC,
Bandra Kurla Complex,
Bandra East, Mumbai
Maharashtra – 400051.

Respected Sir/ Ma'am,

REF.: LCC INFOTECH LIMITED (LCCINFOTEC) (Script Code: LCCINFOTEC)

Sub.: Open Offer for the acquisition of 4,38,34,271 (Four Crore Thirty-Eight Lakhs Thirty-Four Thousand Two Hundred Seventy-One) Equity Shares of the face value of Rs. 2/- each, being constituting 26.00% of the Emerging Voting Share Capital of the LCC Infotech Limited ("LCCINFOTEC") at an Offer Price of ₹ 3.55/- (Rupees Three Point Fifty-Five Only) Per Equity Share by Mr. Kunjit Maheshbhai Patel (Acquirer) pursuant to and in compliance with regulation 3(1) & 4 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sirs,

With reference to Public Announcement filed dated January 03, 2026 and abovementioned subject, please find enclosed herewith the copy of newspaper cutting of the Detailed Public Statement (DPS), which is published on Friday, January 09, 2026 in the following newspapers:

- Financial Express (National English Daily: All Editions)
- Jansatta (National Hindi Daily: All Editions)
- Mumbai Lakshadeep (Regional Marathi Daily: Mumbai Edition)
- Duranta Barta (Regional Bengali Daily – Bengali Edition)

Thanking you,

For, Grow House Wealth Management Private Limited

Ajitkumar Santoki

Director

DIN: 00903958

Place: Ahmedabad

Encl: Copy of Detailed Public Statement

GROW HOUSE WEALTH MANAGEMENT PRIVATE LIMITED

☎ +91 7016381757 | +91 79 35333132/682 ✉ info@growhousewealth.com

📍 A-606, Privilon, B/h Iscon Temple, Ambli-Bopal Road, S.G. Highway, Ahmedabad, Gujarat – 380054

🌐 www.growhousewealth.com GSTIN: 24AAJCG8979LIZQ CIN: U67100GJ2022PTC133630

DETAILED PUBLIC STATEMENT IN TERMS OF REGULATION 3 (1) AND 4 READ WITH REGULATION 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE REGULATIONS OF THE SECURITIES AND EXCHNGAE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

LCC INFOTECH LIMITED

CIN No.: L72200WB1985PLC073196

Registered Office: P- 16, C.I.T. Road, P S Entally, Kolkata, West Bengal-700014, India

Contact No: +91-33-23570048 Email Id: corporate@lccinfotech.co.in Website: www.lccinfotech.in

OPEN OFFER FOR ACQUISITION OF UP TO 4,38,34,271 (FOUR CRORE THIRTY EIGHT LAKHS THIRTY FOUR THOUSAND TWO HUNDRED SEVENTY ONE) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹2/- (INDIAN RUPEES TWO) EACH ("EQUITY SHARES") REPRESENTING 26% (TWENTY SIX PERCENT) OF THE EMERGING VOTING SHARE CAPITAL* (AS DEFINED BELOW) OF THE LCC INFOTECH LIMITED ("LCCINFOTEC" OR THE "TARGET COMPANY" OR "TC") FROM THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF LCC INFOTECH LIMITED ("LCCINFOTEC" OR THE "TARGET COMPANY" OR "TC"), BY KUNJIT MAHESHBHAI PATEL ("ACQUIRER") PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF REGULATION 3(1) & 4 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS 2011, AS AMENDED ("SEBI (SAST) REGULATIONS") (THE "OPEN OFFER" OR "OFFER")

"The Emerging Voting Share Capital does not include equity shares arising from issue of convertible warrants approved by the board of directors on their meeting held on 03rd January, 2026, as such warrants shall not be converted into equity shares until ten working days from the closure of the tendering period of the open offer, in accordance with the terms of their issuance. An undertaking to this effect has been obtained from the proposed allottees. The terms of issuance of the warrants have been approved by the Board of Directors and are subject to the approval of the shareholders at the ensuing general meeting. Accordingly, these convertible warrants have not been considered for computing the Emerging Voting Share Capital as of the tenth working day from the closure of the tendering period, in compliance with the SEBI (SAST) Regulations.

This detailed public statement ("DPS") is being issued by Grow House Wealth Management Private Limited ("Manager to the Offer"), for and on behalf of the Acquirer to the Public Shareholders of the Target Company, pursuant to and in compliance with Regulations 3(1) and Regulation 4 read with 13(4), 14(3) and 15(2), and other applicable regulations of the SEBI (SAST) Regulations, 2011 pursuant to the public announcement ("PA") dated January 03, 2026 submitted with the Securities and Exchange Board of India ("SEBI"), National Stock Exchange of India Limited ("NSE"), BSE Limited ("BSE") and the Target Company at its registered office in terms of Regulations 3(1) and 4 read with Regulation 14 of the SEBI (SAST) Regulations, 2011.

Definitions:

"Emerging Voting Share Capital" refers to the total voting Equity Share capital of the Target Company on a fully diluted basis expected as of the 10th Working Day from the closure of the Tendering Period for the Offer. The same has been calculated as per the information encapsulated in the table below:

Particulars of Shareholding	Number of Equity Shares	Face Value	Percentage of Voting Share Capital considering Post-Preferential Issue of Equity Shares
Pre-Preferential Issue of Equity Shares	12,65,93,350	₹2.00/-	75.09%
Preferential Issue of Equity Shares	4,20,00,000	₹2.00/-	24.91%
Total	16,85,93,350	-	100.00%

This does not envisage the conversion of warrants into equity shares since as per the confirmation received from the warrant holders, the conversion of warrants into equity shares shall be done only upon expiry of 10 working days from the completion of Offer Period in terms of SEBI (SAST) Regulations, 2011.

"Equity Shares" means the fully paid-up and diluted equity shares of the Target Company of face value of Rs.2/- (Rupees Two Only) Each.

"Manager" refers to Grow House Wealth Management Private Limited, the Manager to the Open Offer.

"Offer" or "Open Offer" means the open offer for acquisition of up to 4,38,34,271 (Four Crore Thirty-Eight Lakhs Thirty-Four Thousand Two Hundred Seventy-One) Equity Shares, representing 26% of the Emerging Voting Share Capital of the Target Company.

"Offer Price" means ₹3.55/- (Rupees Three Point Fifty-Five only) Per Share.

"Offer Size" means 4,38,34,271 (Four Crore Thirty Eight Lakhs Thirty Four Thousand Two Hundred Seventy One) fully paid Equity Shares of the face value of ₹2/- each ("Offer Shares"), representing 26% (Twenty Six Percent) of the Emerging Voting Share Capital of the Target Company.

"Pre-Issue Share Capital" means the paid-up Equity Share Capital of the Target Company prior to the Preferential Issue i.e., ₹25,31,86,700 (Indian Rupees Twenty-Five Crore Thirty-One Lakh Eighty-Six Thousand Seven Hundred only) representing 12,65,93,350 (Twelve Crore Sixty-Five Lakh Ninety-Three Thousand Three Hundred and Fifty) equity shares of ₹2.00 each.

"Preferential Issue of Equity Shares" or "Proposed Preferential Issue Equity Shares" refers to the proposed preferential issue as approved by the Board of Directors of the Target Company at their meeting held on Saturday, January 03, 2026, which is subject to approval of the members and other regulatory approvals of 4,20,00,000 Equity Shares at a preferential issue price of ₹3.55/- per Equity Share of the Target Company to the acquirer.

"Preferential Issue of Convertible Warrants" or "Proposed Preferential Issue Convertible Warrants" refers to the proposed preferential issue as approved by the Board of Directors of the Target Company at their meeting held on Saturday, January 03, 2026, subject to approval of the members and other regulatory approvals of 22,56,05,633 Warrants for cash at a price of ₹3.55/- per Convertible Warrant. Each Warrant is convertible into equal number of Equity Shares of the Target Company.

"Promoter and Promoter Group" refers to the existing promoters of the Target Company, in accordance with the provisions of Regulations 2(1)(s) and 2(1)(t) of the SEBI (SAST) Regulations, read with Regulations 2(1)(oo) and 2(1)(pp) of the SEBI (CDR) Regulations, namely Shreeram Bagla and Rachna Suman Shaw.

"Public Shareholders" shall mean all the public shareholders of the Target Company who are eligible to tender their Equity Shares in the Open Offer, except the Acquirer, persons who are parties to Share Purchase Agreement and existing members of the promoter and promoter group of the Target Company, preferred allottees for the Preferential Issue of Equity Shares, and persons deemed to be acting in concert with such parties pursuant to and in compliance with the SEBI (SAST) Regulations.

"Share Purchase Agreement / SPA" shall mean the Share Purchase Agreement dated Saturday, January 03, 2026 executed between the Acquirer and the Selling Promoter Shareholder of the Target Company, pursuant to which the Acquirer has agreed to acquire 5,80,42,357 (Five Crore Eighty Lakhs Forty-Two Thousand Three Hundred Fifty-Seven) equity shares of Rs. 2/- each, representing 34.43% (Thirty-Four Point Forty Three Percent) of the Emerging voting share capital of the Target Company, at a negotiated price of ₹3.55/- (Rupees Ten Only) per equity share, aggregating to a maximum consideration of ₹20,60,50,368 (Rupees Twenty Crore Sixty Lakhs Fifty Thousand Three Hundred Sixty-Eight only), payable subject to the terms and conditions specified in the Share Purchase Agreement.

"Sale Shares" collectively refers to 5,80,42,357 Equity Shares representing 34.43% of the Emerging Voting Share Capital of the Target Company, proposed to be acquired by the Acquirer from the Selling Promoter Shareholder, as per the conditions stipulated under the Share Purchase Agreement.

"SCRR" means Securities Contract (Regulation) Rules, 1957, as amended.

"SEBI (CDR) Regulations" refers to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and subsequent amendment thereto.

"SEBI (LODR) Regulations" refers to Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and subsequent amendment thereto.

"SEBI (SAST) Regulations" refers to Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendment thereto.

"Seller / Selling Promoter Shareholder" means and includes, Shreeram Bagla and Rachna Suman Shaw, the current member of promoter and promoter group of the Target Company, that have entered into the SPA (as defined below) to sell 5,80,42,357 (Five Crore Eighty Lakhs Forty-Two Thousand Three Hundred Fifty-Seven) Equity Shares constituting 45.85% of the Pre-Issue Share Capital of the Target Company.

"SEBI" means the Securities and Exchange Board of India.

"Target Company" or "TC" or "LCCINFOTEC" refers to LCC Infotech Limited, a public limited company incorporated under the provisions of the Companies Act, 1956, bearing corporate identity number L72200WB1985PLC073196, bearing Permanent Account Number 'AACCA2580J' allotted under the Income Tax Act, 1961, with its registered office located at P- 16, C.I.T. Road, P S Entally, Kolkata, West Bengal-700014, India.

"Tendering Period" means the period of 10 (ten) Working Days during which the Public Shareholders may tender their Equity Shares in acceptance of the Offer, which shall be disclosed in the Letter of Offer.

"Underlying Transaction" refers to the transaction for sale and purchase of the Sale Shares as contemplated under the Share Purchase Agreement.

"Working Day" means any working day of SEBI.

I. ACQUIRER, SELLERS, TARGET COMPANY AND OFFER

(A) DETAILS OF ACQUIRER AND THE PAC:

1. Acquirer – Mr. Kunjit Maheshbhai Patel

Kunjit Maheshbhai Patel, son of Mr. Mahesh Apabhai Patel, aged about 41 years, Indian Resident, bearing Permanent Account Number 'APLP0167P' allotted under the Income Tax Act, 1961, resident at 34, Safal Vivan-1, Near Gota Flyover, S G Highway, Gota, Ahmedabad, Gujarat- 382481, India. The Acquirer can be contacted via telephone at '+91- 9978607608' or via Email Address at 'kmp@pateljain.com'.

2. Acquirer holds DIN '06719295' and is acting as a director or designated partner in the following stated companies:

Sr. No.	Name of the Company/ Name of the LLP	CIN/LLPIN	Date of Appointment	Designation
1	RFBL Flexi Pack Limited	U25202GJ2005PLC046403	Wednesday, 28 December, 2022	Managing Director cum Promoter
2	Meridian Finance Private Limited	U65923GJ1994PTC023932	Thursday, 01 May, 2025	Independent Director
3	N Events Club Limited	U93097GJ2016PLC092472	Wednesday, 15 June, 2016	Director cum Promoter

3. The Net Worth of the Acquirer as of Thursday, January 01, 2026, stands at ₹47,49,74 Lakhs as certified by Mr. CA Sarang Chavan, Chartered Accountant, holding membership number '142576', proprietor at M/s. Sarang Shivajirao Chavan and Associates, Chartered Accountants, bearing firm registration number '15964947'. The firm has its office located at 35, 4th Floor, Shree Krishna Tower, Near Navrangpura Jain Derasar, Navrangpura, Ahmedabad-380009, Gujarat, India, Mobile Number: +91-9974823154, Email: chavansarang1@gmail.com.

4. As on date of this detailed public statement, the Acquirer has confirmed, warranted, undertaken, and declared that:

4.1 The Acquirer does not hold any Equity Shares of the Target Company. Furthermore, the Acquirer has not purchased any Equity Shares of the Target Company between the date of the Public Announcement and the date of this Detailed Public Statement.

4.2 The Acquirer except for being a party of the Share Purchase Agreement, has no other interest or any other relationship in or with the Target Company

4.3 The Acquirer does not belong to any group.

4.4 The Acquirer is not forming part of the present promoter and promoter group of the Target Company.

4.5 There is/ are no director(s) representing the Acquirer on the board of the Target Company.

4.6 The Acquirer has not been prohibited by SEBI from dealing in securities, in terms of the provisions of Section 11B of the SEBI Act or under any other Regulation made under the SEBI Act.

4.7 The Acquirer has not been categorized nor are appearing in the 'Wilful Defaulter or a Fraudulent Borrower' list issued by any bank, financial institution, or consortium thereof in accordance with the guidelines on wilful defaulters or fraudulent borrowers issued by Reserve Bank of India

4.8 The Acquirer is not declared as 'Fugitive Economic Offenders' under Section 12 of the Fugitive Economic Offenders Act, 2018.

4.9 No person is acting in concert with the Acquirer for the purposes of this Offer. While persons may be deemed to be acting in concert with the Acquirer in terms of Regulation 2(1)(q)(2) of the SEBI (SAST) Regulations ("Deemed PACs"), however, such Deemed PACs are not acting in concert with the Acquirer for the purposes of this Offer, within the meaning of Regulation 2(1)(q)(1) of the SEBI (SAST) Regulations.

4.10 The Acquirer will not sell the Equity Shares of the Target Company, held, and acquired, if any, during the Offer Period in terms of Regulation 25(4) of the SEBI (SAST) Regulations.

4.11 As per Regulation 38 of the SEBI (LODR) Regulations read with Rule 19A of the SCRR, the Target Company is required to maintain minimum public shareholding, as determined in accordance with the SCRR, on a continuous basis for listing. Upon completion of the Transactions, if the public shareholding of the Target Company falls below the minimum level of public shareholding as required to be maintained by the Target Company as per the SCRR and the SEBI (LODR) Regulations, the Acquirer undertakes to take necessary steps to facilitate the compliance by the Target Company with the relevant provisions prescribed under the SCRR as per the requirements of Regulation 7 (4) of the SEBI (SAST) Regulations and/or the SEBI (LODR) Regulations, within the time period stated therein, i.e., to bring down the non-public shareholding to 75.00% within 12 months from the date of such fall in the public shareholding to below 25.00%, through permitted routes and/or any other such routes as may be approved by SEBI from time to time. Upon completion of this Offer, assuming full acceptances, the Acquirer will hold 14,38,76,628 Equity Shares, representing 85.34% of the Emerging Voting Share Capital of the Target Company.

4.12 Pursuant to the consummation of this Underlying Transactions, the Acquirer will acquire control over the Target Company the sellers will cease to be Promoters of the Target Company and relinquish the management and control of the Target Company in accordance with the provisions of Regulation 31A of the SEBI (LODR) Regulations and as per the provisions of the SEBI (SAST) Regulation.

4.13 The Acquirer does not have an intention to delist the Target Company pursuant to this Offer.

(B) DETAILS OF SELLERS:

Sr. No.	Name of Sellers	Part of Promoter and Promoter Group (Yes / No)	Details of shares held by the Sellers			
			Pre-Transaction Number of Equity Shares	% of Equity Share Capital of the Target Company*	Post Transaction Number of Equity Shares	% of Equity Share Capital of the Target Company**
1	Mr. Shreeram Bagla PAN: AGPPB2841R Address: CF -72 Sec-1, Saltlake, BNCC Block, Bidhannagar (M), North 24 Parganas - 700064, West Bengal, India	Yes	2,90,25,566	22.93	Nil	Nil
2	Ms. Rachna Suman Shaw PAN: CQHP54524E Address: Indralok Apartment, 7th Floor, Flat 701, 187 N.S.C. Bose Road, Regent Park, Kolkata -700040, West Bengal, India	Yes	2,90,16,791	22.92	Nil	Nil
Total			5,80,42,357	45.85	Nil	Nil

*The percentage have been calculated on the basis of Pre-Issue Share Capital of the Target Company.

**The percentage have been calculated on the basis of Emerging Voting Share Capital of the Target Company.

The Seller have entered into the Share Purchase Agreement dated January 03, 2026 with the Acquirer.

The Seller have not been prohibited by SEBI from dealing in securities in terms of direction issued under Section 11B of the SEBI Act, or under any of the regulations made under the SEBI Act.

Pursuant to completion of the sale and purchase of the sale shares, i.e. 5,80,42,357 Equity Shares representing 45.85% of the total paid-up equity shares capital of the Target Company, the sellers will cease to be Promoters of the Target Company and relinquish the management and control of the Target Company in accordance with the provisions of Regulation 31A of the SEBI (LODR) Regulations and as per the provisions of the SEBI (SAST) Regulation.

(C) DETAILS OF TARGET COMPANY – LCC Infotech Limited

The Target Company was incorporated as a public limited company on December 17, 1985 under the provisions of Companies Act, 1956 as 'Sintex Apartments Limited' vide Certificate of Incorporation dated December 17, 1985, issued by Registrar of Companies, Delhi at Haryana. The name of the Target Company was subsequently changed from 'Sintex Apartments Limited' to 'Arlhant Housing Finance Limited' vide fresh Certificate of Incorporation dated December 18, 1995, issued by Registrar of Companies, West Bengal at Calcutta. The name of the Target Company was further changed to the present name LCC Infotech Limited and a Fresh Certificate of Incorporation consequent on change of name was received from Registrar of Companies, West Bengal at Calcutta on July 14, 1998. The Registered office of the Target Company was shifted from state of Delhi to the state of West Bengal, vide certificate dated July 27, 1995, issued by Company Law Board, Northern Region Bench, New Delhi. There has been no change in the name of the Target Company in the last 3 (three) years.

The Registered Office of the Target Company is presently situated at P-16, C.I.T. Road P S Entally, Kolkata-700014, West Bengal. Tel No: +91 33-23570048, Email: corporate@lccinfotech.co.in, Website: www.lccinfotech.in. The Corporate Identification Number ("CIN") of the Target Company is L72200WB1985PLC073196.

The Target Company proposes to shift its registered office from the State of West Bengal to the State of Gujarat Subject to receipt of requisite approvals, including approval of the shareholders and statutory authorities.

The Target Company is a public limited company engaged in the business IT training through Learning Centers, Software Development, Corporate H. R. Skill Development/ Technical up-gradation, LCC school for undertaking Turkey Projects for implementing ICT Courses at schools and college levels, university degree programs through distance learning, skill development initiatives for state and central government departments. The Equity Shares (as defined hereinafter) of the Company are listed on the Stock Exchanges (as defined hereinafter) in India.

The Target Company proposes to alter its object clause to, inter alia, include businesses relating to (i) Music, Media and Entertainment, (ii) Jewellery and Ornaments, (iii) Real Estate and Construction, and (iv) Tours and Travel Services, along with allied and incidental activities, Subject to receipt of requisite approvals, including approval of the shareholders and regulatory authorities.

As on date of this DPS, the Authorized Share Capital of the Company is ₹51,00,00,000/- comprising of 25,50,00,000 equity shares of Rs. 2.00/- each. The issued, subscribed and paid-up share capital of the Target Company is ₹25,31,86,700/- comprising of 12,65,93,350 equity shares of Rs. 2.00/- each fully paid up. The Target Company proposes to increase its authorised share capital from ₹51,00,00,000 (Rupees Fifty-One Crore Only) to ₹80,00,00,000 (Rupees Eighty Crore Only) and to make consequential alterations to the Capital Clause of the Memorandum of Association subject to receipt of requisite approvals, including approval of the shareholders.

As disclosed in the shareholding pattern filed by the Target Company with Stock Exchanges for quarter ended September 30, 2025, in accordance with Regulation 31 of the SEBI (LODR) Regulations, 2015, there are no: (i) partly paid Equity Shares; (ii) shares in locked-in and (iii) no outstanding convertible securities which are convertible into Equity Shares (such as depositary receipts, fully convertible debentures, warrants, or employee stock options), issued by the Target Company.

The Equity Shares of Target Company are presently listed on BSE Limited ("BSE") (Scrip Code: 532019 and Scrip Id: LCCINFOTEC) and National Stock Exchange of India Limited ("NSE") (Symbol: LCCINFOTEC). The ISIN of Equity Shares of Target Company is INE938AD1021. The marketable lot of Target Company is 1 (One). As on the date of this DPS, the shares of the company are trading under Graded Surveillance Measure (GSM) stage 2. (Source: www.bseindia.com and www.nseindia.com)

As on date of this DPS, The Equity Shares of the Target Company are not frequently traded on NSE and BSE within the meaning of Regulation 2(1)(j) of the SEBI (SAST) Regulations.

Due to the failure to comply with the erstwhile listing agreement (presently "SEBI LODR Regulations") Target Company was suspended from trading on the BSE Limited w.e.f February 14, 2003, and from trading on the National Stock Exchange of India Limited w.e.f July 06, 2018. Further BSE vide Notice bearing number 20210323-49 dated March 23, 2021, and National Stock Exchange of India Limited circular ref no 0292/2021 dated March 23, 2021, notified that the suspension in trading of equity shares of LCC Infotech Limited was revoked w.e.f. March 31, 2021. As on date of the DPS, the equity shares of the Target Company are traded on the Exchanges.

(BSE Source: <https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20210323-49>) and (NSE Source: <https://www.nseindia.com/resources/exchange-communication-circulars>)

Due to violation of erstwhile listing agreement of (presently "SEBI LODR Regulations") by the Target Company, on June 26, 2018, Delisting committee of BSE limited had passed an order against Target Company to compulsorily delist the Equity Shares of the Target Company from the Exchange. Further due to order to compulsorily delist the shares the Target Company, its erstwhile whole-time directors, erstwhile promoters and the companies which were promoted by any of them were directly or indirectly restrained from accessing the securities market or seek listing for any equity shares for a period of ten years from the effective date, i.e. July 04, 2018. The said order of restraining was revoked by BSE vide letter dated November 15, 2018.

As on date of this DPS, except as disclosed herein, there are no directions in force or proceedings pending against the Target Company under SEBI Act, 1992 and regulations made there under. SEBI has passed an order dated November 12, 2024, imposing a monetary penalty on the Target Company and other noticees with regards to misrepresented/ misstated financial statements and did not adhere to accounting standards regarding loans, investments and debtors in financial statements violating regulations 4(1), 4(2)(e), 33(1)(a), 33(1)(c), 34(3) and 48 of SEBI (lodr) regulations, 2015. The said penalty has since been paid by the Target Company, and there are no further proceedings pending against the Target Company in relation to the said matter as on the date of this DPS.

The key financials of the Target Company based on its annual audited standalone financial statements as on and for the financial years ended on 31 March 2025, 31 March 2024, 31 March 2023 and limited review consolidated financials for the 6 months period from 1 April 2025 to 30 September 2025 are as follows:

Particulars	31-Mar-23	31-Mar-24	31-Mar-25	6 months period from 1 April 2025 to 30 September 2025
Total Revenue ^a	171.12	298.12	52.30	3.03
Profit After Tax (PAT) including Other Comprehensive Income	(64.08)	(5332.44)	(215.84)	(20.63)
Earnings Per Share (₹)	(0.05)	(4.21)	(0.17)	(0.016)
Networth / Shareholder's Fund ^b	5615.34	282.90	67.06	46.44

Total Revenue includes revenue from operations and other income
\$ Networth: Equity Capital + Other Equity
(Source: www.bseindia.com and www.nseindia.com)

(D) DETAILS OF THE OFFER

This offer is mandatory open being made by the Acquirer in compliance with Regulations 3(1) & 4 of the SEBI (SAST) Regulations 2011, pursuant to the execution of SPA for the substantial acquisition of shares or voting rights and control over target company, to the public shareholders of Target Company.

The Acquirer are giving this Open Offer to acquire up to **4,38,34,271 (Four Crore Thirty Eight Lakhs Thirty Four Thousand Two Hundred Seventy One)** fully paid-up equity shares having face value of ₹2 (Rupees Two only) each, representing 26.00% of the Voting Share Capital of the Target Company at a price of **₹3.55/- (Rupees Three point Fifty Five Paisa Only)** per Equity Share ("Offer Price") aggregating a maximum consideration of **₹15,56,11,663 (Rupees Fifteen Crore Fifty-Six Lakhs Eleven Thousand Six Hundred and Sixty-Three only)**, payable in cash, subject to the terms and conditions set out in the Public Announcement ("PA"), this Detailed Public Statement ("DPS") and the Letter of Offer ("LoF"), which will be sent to the Eligible Equity Shareholders of the Target Company.

The offer price has been determined in accordance with Regulation 8(1) and 8(2) of the SEBI SAST Regulations, 2011. Assuming full acceptance of the offer, the total consideration payable by the Acquirer under the offer will be ₹15,56,11,663 (Rupees Fifteen Crore Fifty-Six Lakhs Eleven Thousand Six Hundred and Sixty-Three only).

The Offer Price will be paid in cash, in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations, 2011.

The payment of consideration shall be made to all the shareholders, who have tendered their equity shares in acceptance of the Open Offer, within ten working days of the expiry of the Tendering Period as per secondary market pay action mechanism.

As on date of this DPS, there are no statutory approvals required to acquire the equity shares tendered pursuant to this Offer. If any other statutory approvals are required or become applicable at a later date before the completion of the Offer, the Offer would be subject to the receipt of such other statutory approvals. The Acquirer will not proceed with the Offer in the event such statutory approvals are refused in terms of Regulation 23 of the SEBI (SAST) Regulations, 2011.

As on date, there are no instruments pending for conversion into Equity Shares.

The Equity Shares of the Target Company will be acquired by the Acquirer as fully paid up, free from all liens, charges and encumbrances and together with the rights attached thereto, including all rights to dividend, bonus and rights offer declared thereof and the tendering Public Shareholders shall have obtained all necessary consents required by them to sell the Equity Shares on the foregoing basis.

If the aggregate number of equity shares validly tendered in this open offer by the Public Shareholders, is more than the Offer Size, then the equity shares validly tendered by the public shareholders will be accepted on a proportionate basis, subject to acquisition of a maximum of 4,38,34,271 (Four Crore Thirty Eight Lakhs Thirty Four Thousand Two Hundred Seventy One) Equity Shares, representing 26% of the emerging voting share capital and hence there is no certainty that all the Equity Shares tendered by the Public Shareholders in the Open Offer will be accepted. The unaccepted Equity Shares will be returned to the Public Shareholders in accordance with the schedule of activities for the Open Offer.

The Acquirer intend to retain the listing status of the Target Company and no delisting offer is proposed to be made.

This Open Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of SEBI (SAST) Regulations, 2011.

This Open Offer is not a competing offer in terms of Regulations 20 of SEBI (SAST) Regulations, 2011.

This Offer is not pursuant to any global acquisition resulting in an indirect acquisition of shares of the Target Company.

In accordance with Regulation 23(1)(c) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI SAST Regulations"), the Acquirer shall have the right to withdraw the Open Offer in the event that: (i) any of the statutory or regulatory approvals specified in this Detailed Public Statement ("DPS"), or those which may become applicable prior to the completion of the Open Offer, are not received or are denied, for reasons beyond the reasonable control of the Acquirer; or (ii) any condition precedent to the underlying transaction that triggers the obligation to make the Open Offer is not fulfilled due to circumstances outside the reasonable control of the Acquirer; and (iii) in the opinion of SEBI, such circumstances warrant the withdrawal of the Open Offer. In the event of such a withdrawal of the Open Offer, the Acquirer through the Manager to the Open Offer, shall, within 2 (Two) Working Days of such withdrawal, make an announcement of such withdrawal stating the grounds for the withdrawal in accordance with Regulation 23(2)(a) of the SEBI (SAST) Regulations, 2011.

The Manager to the Open Offer, Grow House Wealth Management Private Limited does not hold any Equity Shares in the Target Company as on the date of appointment as Manager to the Open Offer and as on the date of this DPS. The Manager to the Open Offer further declares and undertakes that it shall not deal on its account in the Equity Shares of the Target Company during the period commencing from the date of its appointment as Manager to the Open Offer till the expiry of 15 days from the date on which the payment of consideration to the shareholders who have accepted the Open Offer or the date on which the Open Offer is withdrawn, as the case may be.

In terms of Regulation 25(2) of SEBI SAST Regulations, 2011, as at the date of this DPS, the Acquirer do not have any plans to dispose of or otherwise encumber any material assets of the Target Company in the next 2 (two) years, except: (i) in the ordinary course of business (including for the disposal of assets and creating encumbrances in accordance with business requirements); or (ii) with the prior approval of the shareholders of the Target Company; or (iii) to the extent required for the purpose of restructuring and/or rationalization of assets, investments, liabilities or business of the Target Company; or (iv) in accordance with the prior decision of board of directors of the Target Company.

As per Regulation 38 of the SEBI (LODR) Regulations read with Rule 19A of the Securities Contract (Regulation) Rules, 1957, as amended, the Target Company is required to maintain minimum public shareholding, as determined in accordance with the Securities Contract (Regulation) Rules, 1957, as amended, on a continuous basis for listing. Upon completion of the Underlying Transaction and this Offer, if the public shareholding of the Target Company falls below the minimum level of public shareholding as required to be maintained by the Target Company as per the Securities Contract (Reg

DETAILED PUBLIC STATEMENT IN TERMS OF REGULATION 3 (1) AND 4 READ WITH REGULATION 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE REGULATIONS OF THE SECURITIES AND EXCHNGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

LCC INFOTECH LIMITED

CIN No.: L72200WB1985PLC073196

Registered Office: P- 16, C.I.T. Road, P S Entally, Kolkata, West Bengal-700014, India

Contact No: +91-33-23570048 Email Id: corporate@lccinfotech.co.in Website: www.lccinfotech.in

OPEN OFFER FOR ACQUISITION OF UP TO 4,38,34,271 (FOUR CRORE THIRTY EIGHT LAKHS THIRTY FOUR THOUSAND TWO HUNDRED SEVENTY ONE) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹2/- (INDIAN RUPEES TWO) EACH ("EQUITY SHARES") REPRESENTING 26% (TWENTY SIX PERCENT) OF THE EMERGING VOTING SHARE CAPITAL* (AS DEFINED BELOW) OF THE LCC INFOTECH LIMITED ("LCCINFOTEC" OR THE "TARGET COMPANY" OR "TC") FROM THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF LCC INFOTECH LIMITED ("LCCINFOTEC" OR THE "TARGET COMPANY" OR "TC"), BY KUNJIT MAHESHBHAI PATEL ("ACQUIRER") PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF REGULATION 3(1) & 4 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS 2011, AS AMENDED ("SEBI (SAST) REGULATIONS") (THE "OPEN OFFER" OR "OFFER")

***The Emerging Voting Share Capital does not include equity shares arising from issue of convertible warrants approved by the board of directors on their meeting held on 03rd January, 2026, as such warrants shall not be converted into equity shares until ten working days from the closure of the tendering period of the open offer, in accordance with the terms of their issuance. An undertaking to this effect has been obtained from the proposed allottees. The terms of issuance of the warrants have been approved by the Board of Directors and are subject to the approval of the shareholders at the ensuing general meeting. Accordingly, these convertible warrants have not been considered for computing the Emerging Voting Share Capital as of the tenth working day from the closure of the tendering period, in compliance with the SEBI (SAST) Regulations.**

This detailed public statement ("DPS") is being issued by Grow House Wealth Management Private Limited ("Manager to the Offer"), for and on behalf of the Acquirer to the Public Shareholders of the Target Company, pursuant to and in compliance with Regulations 3(1) and Regulation 4 read with 13(4), 14(3) and 15(2), and other applicable regulations of the SEBI (SAST) Regulations, 2011 pursuant to the public announcement ("PA") dated January 03, 2026 submitted with the Securities and Exchange Board of India ("SEBI"), National Stock Exchange of India Limited ("NSE"), BSE Limited ("BSE") and the Target Company at its registered office in terms of Regulations 3(1) and 4 read with Regulation 14 of the SEBI (SAST) Regulations, 2011.

Definitions:

"Emerging Voting Share Capital" refers to the total voting Equity Share capital of the Target Company on a fully diluted basis expected as of the 10th Working Day from the closure of the Tendering Period for the Offer. The same has been calculated as per the information encapsulated in the table below:

Particulars of Shareholding	Number of Equity Shares	Face Value	Percentage of Voting Share Capital considering Post-Preferential Issue of Equity Shares
Pre-Preferential Issue of Equity Shares	12,65,93,350	₹2.00/-	75.09%
Preferential Issue of Equity Shares	4,20,00,000	₹2.00/-	24.91%
Total	16,85,93,350	-	100.00%

This does not envisage the conversion of warrants into equity shares since as per the confirmation received from the warrant holders, the conversion of warrants into equity shares shall be done only upon expiry of 10 working days from the completion of Offer Period in terms of SEBI (SAST) Regulations, 2011.

"Equity Shares" means the fully paid-up and diluted equity shares of the Target Company of face value of Rs 2/- (Rupees Two Only) Each.

"Manager" refers to Grow House Wealth Management Private Limited, the Manager to the Open Offer.

"Offer" or "Open Offer" means the open offer for acquisition of up to 4,38,34,271 (Four Crore Thirty-Eight Lakhs Thirty-Four Thousand Two Hundred Seventy-One) Equity Shares, representing 26% of the Emerging Voting Share Capital of the Target Company.

"Offer Price" means ₹3.55/- (Rupees Three Point Fifty-Five Only) Per Share.

"Offer Size" means 4,38,34,271 (Four Crore Thirty Eight Lakhs Thirty Four Thousand Two Hundred Seventy One) fully paid Equity Shares of the face value of ₹2/- each ("Offer Shares"), representing 26% (Twenty Six Percent) of the Emerging Voting Share Capital of the Target Company.

"Pre-Issue Share Capital" means the paid-up Equity Share Capital of the Target Company prior to the Preferential Issue i.e., ₹25,31,86,700 (Indian Rupees Twenty-Five Crore Thirty-One Lakh Eighty-Six Thousand Seven Hundred only) representing 12,65,93,350 (Twelve Crore Sixty-Five Lakh Ninety-Three Thousand Three Hundred and Fifty) equity shares of ₹2.00 each.

"Preferential Issue of Equity Shares" or "Proposed Preferential Issue Equity Shares" refers to the proposed preferential issue as approved by the Board of Directors of the Target Company at their meeting held on Saturday, January 03, 2026, which is subject to approval of the members and other regulatory approvals of 4,20,00,000 Equity Shares at a preferential issue price of ₹3.55/- per Equity Share of the Target Company to the acquirer.

"Preferential Issue of Convertible Warrants" or "Proposed Preferential Issue Convertible Warrants" refers to the proposed preferential issue as approved by the Board of Directors of the Target Company at their meeting held on Saturday, January 03, 2026, subject to approval of the members and other regulatory approvals of 22,56,05,633 Warrants for cash at a price of ₹3.55/- per Convertible Warrant. Each Warrant is convertible into equal number of Equity Shares of the Target Company.

"Promoter and Promoter Group" refers to the existing promoters of the Target Company, in accordance with the provisions of Regulations 2(1)(s) and 2(1)(t) of the SEBI (SAST) Regulations, read with Regulations 2(1)(oo) and 2(1)(pp) of the SEBI (ICDR) Regulations, namely Shreeram Bagla and Rachna Suman Shaw.

"Public Shareholders" shall mean all the public shareholders of the Target Company who are eligible to tender their Equity Shares in the Open Offer, except the Acquirer, persons who are parties to Share Purchase Agreement and existing members of the promoter and promoter group of the Target Company, preferred allottees for the Preferential Issue of Equity Shares, and persons deemed to be acting in concert with such parties pursuant to and in compliance with the SEBI (SAST) Regulations.

"Share Purchase Agreement / SPA" shall mean the Share Purchase Agreement dated Saturday, January 03, 2026 executed between the Acquirer and the Selling Promoter Shareholder of the Target Company, pursuant to which the Acquirer has agreed to acquire 5,80,42,357 (Five Crore Eighty Lakhs Forty-Two Thousand Three Hundred Fifty-Seven) equity shares of Rs. 2/- each, representing 34.43% (Thirty-Four Point Four Three Percent) of the Emerging voting share capital of the Target Company, at a negotiated price of ₹3.55/- (Rupees Ten Only) per equity share, aggregating to a maximum consideration of ₹20,60,50,368 (Rupees Twenty Crore Sixty Lakhs Fifty Thousand Three Hundred Sixty-Eight only), payable subject to the terms and conditions specified in the Share Purchase Agreement

"Sale Shares" collectively refers to 5,80,42,357 Equity Shares representing 34.43% of the Emerging Voting Share Capital of the Target Company, proposed to be acquired by the Acquirer from the Selling Promoter Shareholder, as per the conditions stipulated under the Share Purchase Agreement.

"SCRR" means Securities Contract (Regulation) Rules, 1957, as amended.

"SEBI (ICDR) Regulations" refers to Securities and Exchange Board of India (Issue of Capital and Disclosures Requirements) Regulations, 2018 and subsequent amendment thereto.

"SEBI (LODR) Regulations" refers to Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015 and subsequent amendment thereto.

"SEBI (SAST) Regulations" refers to Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendment thereto.

"Seller / Selling Promoter Shareholder" means and includes, Shreeram Bagla and Rachna Suman Shaw, the current member of promoter and promoter group of the Target Company, that have entered into the SPA (as defined below) to sell 5,80,42,357 (Five Crore Eighty Lakhs Forty-Two Thousand Three Hundred Fifty-Seven) Equity Shares constituting 45.85% of the Pre-Issue Share Capital of the Target Company.

"SEBI" means the Securities and Exchange Board of India;

"Target Company" or "TC" or "LCCINFOTEC" refers to LCC Infotech Limited, a public limited company incorporated under the provisions of the Companies Act, 1956, bearing corporate identity number L72200WB1985PLC073196, bearing Permanent Account Number AACC2580J allotted under the Income Tax Act, 1961, with its registered office located at P- 16, C.I.T. Road, P S Entally, Kolkata, West Bengal-700014, India.

"Tendering Period" means the period of 10 (ten) Working Days during which the Public Shareholders may tender their Equity Shares in acceptance of the Offer, which shall be disclosed in the Letter of Offer;

"Underlying Transaction" refers to the transaction for sale and purchase of the Sale Shares as contemplated under the Share Purchase Agreement.

"Working Day" means any working day of SEBI.

I. ACQUIRER, SELLERS, TARGET COMPANY AND OFFER

(A) DETAILS OF ACQUIRER AND THE PAC:

Acquirer – Mr. Kunjit Maheshbhai Patel
Kunjit Maheshbhai Patel, son of Mr. Mahesh Apabhai Patel, aged about 41 years, Indian Resident, bearing Permanent Account Number APLP0167P allotted under the Income Tax Act, 1961, resident at 34, Safal Vivaan-1, Near Gota Flyover, S G Highway, Gota, Ahmedabad, Gujarat- 382481, India. The Acquirer can be contacted via telephone at +91- 9978607608 or via Email Address at kmp@pateljain.com'.

1.2. Acquirer holds DIN '06719295' and is acting as a director or designated partner in the following stated companies:

Sr. No.	Name of the Company/ Name of the LLP	CIN/LLPIN	Date of Appointment	Designation
1	RFBL Flexi Pack Limited	U25202GJ2005PLC046403	Wednesday, 28 December, 2022	Managing Director cum Promoter
2	Meridian Finance Private Limited	U65923GJ1994PTC023932	Thursday, 01 May, 2025	Independent Director
3	N Events Club Limited	U93097GJ2016PLC092472	Wednesday, 15 June, 2016	Director cum Promoter

1.3. The Net Worth of the Acquirer as of Thursday, January 01, 2026, stands at ₹47,49,74 Lakhs as certified by Mr. CA Sarang Chavan, Chartered Accountants, holding membership number '142576', proprietor at M/s. Sarang Shivajirao Chavan and Associates, Chartered Accountants, bearing firm registration number '199649W'. The firm has its office located at 35, 4th Floor, Shree Krishna Tower, Near Navrangpura Jain Derasar, Navrangpura, Ahmedabad-380009, Gujarat, India, Mobile Number: +91-9974623154; Email: chavansarang1@gmail.com.

1.4. As on date of this detailed public statement, the Acquirer has confirmed, warranted, undertaken, and declared that:

1.4.1 The Acquirer does not hold any Equity Shares of the Target Company. Furthermore, the Acquirer has not purchased any Equity Shares of the Target Company between the date of the Public Announcement and the date of this Detailed Public Statement.

1.4.2 The Acquirer except for being a party of the Share Purchase Agreement, has no other interest or any other relationship in or with the Target Company

1.4.3 The Acquirer does not belong to any group.

1.4.4 The Acquirer is not forming part of the present promoter and promoter group of the Target Company.

1.4.5 There is/ are no director(s) representing the Acquirer on the board of the Target Company.

1.4.6 The Acquirer has not been prohibited by SEBI from dealing in securities, in terms of the provisions of Section 11B of the SEBI Act or under any other Regulation made under the SEBI Act.

1.4.7 The Acquirer has not been categorized nor are appearing in the 'Willful Defaulter or a Fraudulent Borrower' list issued by any bank, financial institution, or consortium thereof in accordance with the guidelines on willful defaulters or fraudulent borrowers issued by Reserve Bank of India

1.4.8 The Acquirer is not declared as 'Fugitive Economic Offenders' under Section 12 of the Fugitive Economic Offenders Act, 2018.

1.4.9 No person is acting in concert with the Acquirer for the purposes of this Offer. While persons may be deemed to be acting in concert with the Acquirer in terms of Regulation 2(1)(q)(2) of the SEBI (SAST) Regulations ("Deemed PACs"), however, such Deemed PACs are not acting in concert with the Acquirer for the purposes of this Offer, within the meaning of Regulation 2(1)(q)(1) of the SEBI (SAST) Regulations.

1.4.10 The Acquirer will not sell the Equity Shares of the Target Company, held, and acquired, if any, during the Offer Period in terms of Regulation 25(4) of the SEBI (SAST) Regulations.

1.4.11 As per Regulation 38 of the SEBI (LODR) Regulations read with Rule 19A of the SCRR, the Target Company is required to maintain minimum public shareholding, as determined in accordance with the SCRR, on a continuous basis for listing. Upon completion of the Transactions, if the public shareholding of the Target Company falls below the minimum level of public shareholding as required to be maintained by the Target Company as per the SCRR and the SEBI (LODR) Regulations, the Acquirer undertakes to take necessary steps to facilitate the compliance by the Target Company with the relevant provisions prescribed under the SCRR as per the requirements of Regulation 7 (4) of the SEBI (SAST) Regulations and/or the SEBI (LODR) Regulations, within the time period stated therein, i.e., to bring down the non-public shareholding to 75.00% within 12 months from the date of such fall in the public shareholding to below 25.00%, through permitted routes and/or any other such routes as may be approved by SEBI from time to time. Upon completion of this Offer, assuming full acceptances, the Acquirer will hold 14,38,76,628 Equity Shares, representing 85.34% of the Emerging Voting Share Capital of the Target Company.

1.4.12 Pursuant to the consummation of this Underlying Transactions, the Acquirer will acquire control over the Target Company the sellers will cease to be Promoters of the Target Company and relinquish the management and control of the Target Company in accordance with the provisions of Regulation 31A of the SEBI (LODR) Regulations and as per the provisions of the SEBI (SAST) Regulation.

1.4.13 The Acquirer does not have an intention to delist the Target Company pursuant to this Offer.

(B) DETAILS OF SELLERS:

Sr. No.	Name of Sellers	Part of Promoter and Promoter Group (Yes / No)	Details of shares held by the Sellers			
			Pre-Transaction Number of Equity Shares	% of Equity Share Capital of the Target Company*	Post Transaction Number of Equity Shares	% of Equity Share Capital of the Target Company**
1	Mr. Shreeram Bagla PAN: AGPPB2841R Address: CF -72 Sec-1, Saltlake, BNCC Block, Bihannagar (M), North 24 Parganas - 700064, West Bengal, India	Yes	2,90,25,566	22.93	Nil	Nil
2	Ms. Rachna Suman Shaw PAN: CQHPS4524E Address: Indralok Apartment, 7th Floor, Flat 701, 187 N.S.C. Bose Road, Regent Park, Kolkata -700040, West Bengal, India	Yes	2,90,16,791	22.92	Nil	Nil
	Total		5,80,42,357	45.85	Nil	Nil

*The percentage have been calculated on the basis of Pre-Issue Share Capital of the Target Company.

**The percentage have been calculated on the basis of Emerging Voting Share Capital of the Target Company.

The Seller have entered into the Share Purchase Agreement dated January 03, 2026 with the Acquirer.

The Seller have not been prohibited by SEBI from dealing in securities in terms of direction issued under Section 11B of the SEBI Act, or under any of the regulations made under the SEBI Act.

Pursuant to completion of the sale and purchase of the sale shares, i.e. 5,80,42,357 Equity Shares representing 45.85% of the total paid-up equity shares capital of the Target Company, the sellers will cease to be Promoters of the Target Company and relinquish the management and control of the Target Company in accordance with the provisions of Regulation 31A of the SEBI (LODR) Regulations and as per the provisions of the SEBI (SAST) Regulation.

(C) DETAILS OF TARGET COMPANY – LCC Infotech Limited

The Target Company was incorporated as a Public Limited Company on December 17, 1985 under the provisions of Companies Act, 1956 as "Sintex Apartments Limited" vide Certificate of Incorporation dated December 17, 1985, issued by Registrar of Companies, Delhi at Haryana. The name of the Target Company was subsequently changed from "Sintex Apartments Limited" to "Ahrant Housing Finance Limited" vide fresh Certificate of incorporation dated December 18, 1995, issued by Registrar of Companies, West Bengal at Calcutta. The name of the Target Company was further changed to the present name LCC Infotech Limited and a Fresh Certificate of Incorporation consequent on change of name was received from Registrar of Companies, West Bengal at Calcutta on July 14, 1998. The Registered office of the Target Company was shifted from state of Delhi to the state of West Bengal, vide certificate dated July 27, 1995, issued by Company Law Board, Northern Region Bench, New Delhi. There has been no change in the name of the Target Company in the last 3 (three) years.

The Registered Office of the Target Company is presently situated at P- 16, C.I.T. Road P S Entally, Kolkata-700014, West Bengal. Tel No: +91 33-23570048, Email: corporate@lccinfotech.co.in; Website: www.lccinfotech.in. The Corporate Identification Number ("CIN") of the Target Company is L72200WB1985PLC073196.

The Target Company proposes to shift its registered office from the State of West Bengal to the State of Gujarat Subject to receipt of requisite approvals, including approval of the shareholders and statutory authorities.

The Target Company is a public limited Company engaged in the business IT training through Learning Centres, Software Development, Corporate H. R. Skill Development/ Technical up-gradation, LCC school for undertaking Turkey Projects for implementing ICT Courses at schools and college levels, university degree programs through distance learning, skill development initiatives for state and central government departments. The Equity Shares (as defined hereinafter) of the Company are listed on the Stock Exchanges (as defined hereinafter) in India.

The Target Company proposes to alter its object clause to, inter alia, include businesses relating to (i) Music, Media and Entertainment, (ii) Jewellery and Ornaments, (iii) Real Estate and Construction, and (iv) Tours and Travel Services, along with allied and incidental activities, Subject to receipt of requisite approvals, including approval of the shareholders and regulatory authorities.

As on the date of this DPS, the Authorized Share Capital of the Company is ₹51,00,00,000/- comprising of 25,50,00,000 equity shares of Rs. 2.00/- each. The issued, subscribed and paid-up share capital of the Target Company is ₹25,31,86,700/- comprising of 12,65,93,350 equity shares of Rs. 2.00/- each fully paid up. The Target Company proposes to increase its authorised share capital from ₹51,00,00,000 (Rupees Fifty-One Crore Only) to ₹80,00,00,000 (Rupees Eighty Crore Only) and to make consequential alterations to the Capital Clause of the Memorandum of Association subject to receipt of requisite approvals, including approval of the shareholders.

As disclosed in the shareholding pattern filed by the Target Company with Stock Exchanges for quarter ended September 30, 2025, in accordance with Regulation 31 of the SEBI (LODR) Regulations, 2015, there are no: (i) partly paid Equity Shares; (ii) shares in locked-in and (iii) no outstanding convertible securities which are convertible into Equity Shares (such as depositary receipts, fully convertible debentures, warrants, or employee stock options), issued by the Target Company.

The Equity Shares of Target Company are presently listed on BSE Limited ("BSE") (Scrip Code: 532019 and Scrip Id: LCCINFOTEC) and National Stock Exchange of India Limited ("NSE") (Symbol: LCCINFOTEC). The ISIN of Equity Shares of Target Company is INE938A01021. The marketable lot of Target Company is 1 (One). As on the date of this DPS, the shares of the company are trading under Graded Surveillance Measure (GSM) stage 2. (Source: www.bseindia.com and www.nseindia.com)

As on date of this DPS, The Equity Shares of the Target Company are not frequently traded on NSE and BSE within the meaning of Regulation 2(1)(j) of the SEBI (SAST) Regulations.

Due to the failure to comply with the erstwhile listing agreement (presently "SEBI LODR Regulations") Target Company was suspended from trading on the BSE Limited w.e.f February 14, 2003, and from trading on the National Stock Exchange of India Limited w.e.f July 06, 2018. Further BSE vide Notice bearing number 20210323-49 dated March 23, 2021, and National Stock Exchange of India Limited circular ref no 0292/2021 dated March 23, 2021, notified that the suspension in trading of equity shares of LCC Infotech Limited was revoked w.e.f. March 31, 2021. As on date of the DPS, the equity shares of the Target Company are traded on the Exchanges.

(BSE Source: <https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20210323-49>) and (NSE Source: <https://www.nseindia.com/resources/exchange-communication-circulars>)

Due to violation of erstwhile listing agreement of (presently "SEBI LODR Regulations") by the Target Company, on June 26, 2018, Delisting committee of BSE limited had passed an order against Target Company to compulsorily delist the Equity Shares of the Target Company from the Exchange. Further due to order to compulsory delist the shares the Target Company, its erstwhile whole-time directors, erstwhile promoters and the companies which were promoted by a period of ten years were directly or indirectly restrained from accessing the securities market or seek listing for any equity shares for a period of ten years from the effective date, i.e. July 04, 2018. The said order of restraining was revoked by BSE vide letter dated November 15, 2018.

As on date of this DPS, except as disclosed herein, there are no directions in force or proceedings pending against the Target Company under SEBI Act, 1992 and regulations made there under. SEBI has passed an order dated November 12, 2024, imposing a monetary penalty on the Target Company and other officers with regards to misrepresented/ misstated financial statements and did not adhere to accounting standards regarding loans, investments and debtors in financial statements violating regulations 4(1), 42(e), 33(1)(a), 33(1)(c), 34(3) and 48 of SEBI (lodr) regulations, 2015. The said penalty has since been paid by the Target Company, and there are no further proceedings pending against the Target Company in relation to the said matter as on the date of this DPS.

The key financials of the Target Company based on its annual audited standalone financial statements as on and for the financial years ended on 31 March 2025, 31 March 2024, 31 March 2023 and limited review consolidated financials for the 6 months period from 1 April 2025 to 30 September 2025 are as follows:

Particulars	31-Mar-23	31-Mar-24	31-Mar-25	6 months period from 1 April 2025 to 30 September 2025
Total Revenue*	171.12	298.12	52.30	3.03
Profit After Tax (PAT) including Other Comprehensive Income	(64.08)	(5332.44)	(215.84)	(20.63)
Earnings Per Share (₹)	(0.05)	(4.21)	(0.17)	(0.016)
Networth / Shareholder's Fund [§]	5615.34	282.90	67.06	46.44

Total Revenue includes revenue from operations and other income

§ Networth: Equity Capital + Other Equity

(Source: www.bseindia.com and www.nseindia.com)

(D) DETAILS OF THE OFFER

This offer is mandatory open offer being made by the Acquirer in compliance with Regulations 3(1) & 4 of the SEBI (SAST) Regulations 2011, pursuant to the execution of SPA for the substantial acquisition of shares or voting rights and control over target company, to the public shareholders of Target Company.

The Acquirer are giving this Open Offer to acquire up to **4,38,34,271 (Four Crore Thirty Eight Lakhs Thirty Four Thousand Two Hundred Seventy One)** fully paid-up equity shares having face value of ₹2 (Rupees Two Only) each, representing 26.00% of the Voting Share Capital of the Target Company at a price of **₹3.55/- (Rupees Three point Fifty Five Paisa Only)** per Equity Share ("Offer Price") aggregating a maximum consideration of **₹15,56,11,663 (Rupees Fifteen Crore Fifty-Six Lakhs Eleven Thousand Six Hundred and Sixty-Three only)**, payable in cash, subject to the terms and conditions set out in the Public Announcement ("PA"), this Detailed Public Statement ("DPS") and the Letter of Offer ("LoF"), which will be sent to the Eligible Equity Shareholders of the Target Company.

The offer price has been determined in accordance with Regulation 8(1) and 8(2) of the SEBI SAST Regulations, 2011. Assuming full acceptance of the offer, the total consideration payable by the Acquirer under the offer will be ₹15,56,11,663 (Rupees Fifteen Crore Fifty-Six Lakhs Eleven Thousand Six Hundred and Sixty-Three only).

The Offer Price will be paid in cash, in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations, 2011.

The payment of consideration shall be made to all the shareholders, who have tendered their equity shares in acceptance of the Open Offer, within ten working days of the expiry of the Tendering Period as per secondary market pay out mechanism.

As on date of this DPS, there are no statutory approvals required to acquire the equity shares tendered pursuant to this Offer. If any other statutory approvals are required or become applicable at a later date before the completion of the Offer, the Offer would be subject to the receipt of such other statutory approvals. The Acquirer will not proceed with the Offer in the event such statutory approvals are refused in terms of Regulation 23 of the SEBI (SAST) Regulations, 2011.

As on date, there are no instruments pending for conversion into Equity Shares.

The Equity Shares of the Target Company will be acquired by the Acquirer as fully paid up, free from all liens, charges and encumbrances and together with the rights attached thereto, including all rights to dividend, bonus and rights offer declared thereof and the tendering Public Shareholders shall have obtained all necessary consents required by them to sell the Equity Shares on the foregoing basis.

If the aggregate number of equity shares validly tendered in this open offer by the Public Shareholders, is more than the Offer Size, then the equity shares validly tendered by the public shareholders will be accepted on a proportionate basis, subject to acquisition of a maximum of 4,38,34,271 (Four Crore Thirty Eight Lakhs Thirty Four Thousand Two Hundred Seventy One) Equity Shares, representing 26% of the emerging voting share capital and hence there is no certainty that all the Equity Shares tendered by the Public Shareholders in the Open Offer will be accepted. The unaccepted Equity Shares will be returned to the Public Shareholders in accordance with the schedule of activities for the Open Offer.

The Acquirer intend to retain the listing status of the Target Company and no delisting offer is proposed to be made.

This Open Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of SEBI (SAST) Regulations, 2011.

This Open Offer is not a competing offer in terms of Regulations 20 of SEBI (SAST) Regulations, 2011.

This Offer is not pursuant to any global acquisition resulting in an indirect acquisition of shares of the Target Company.

In accordance with Regulation 23(1)(c) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI SAST Regulations"), the Acquirer shall have the right to withdraw the Open Offer in the event that: (i) any of the statutory or regulatory approvals specified in this Detailed Public Statement ("DPS"), or those which may become applicable prior to the completion of the Open Offer, are not received or are denied, for reasons beyond the reasonable control of the Acquirer; or (ii) any condition precedent to the underlying transaction that triggers the obligation to make the Open Offer is not fulfilled due to circumstances outside the reasonable control of the Acquirer; and (iii) in the opinion of SEBI, such circumstances warrant the withdrawal of the Open Offer. In the event of such a withdrawal of the Open Offer, the Acquirer through the Manager to the Open Offer, shall, within 2 (Two) Working Days of such withdrawal, make an announcement of such withdrawal stating the grounds for the withdrawal in accordance with Regulation 23(2)(a) of the SEBI (SAST) Regulations, 2011.

The Manager to the Open Offer, Grow House Wealth Management Private Limited does not hold any Equity Shares in the Target Company as on the date of appointment as Manager to the Open Offer and as on the date of this DPS. The Manager to the Open Offer further declares and undertakes that it shall not deal on its account in the Equity Shares of the Target Company during the period commencing from the date of its appointment as Manager to the Open Offer till the expiry of 15 days from the date on which the payment of consideration to the shareholders who have accepted the Open Offer or the date on which the Open Offer is withdrawn, as the case may be.

In terms of Regulation 25(2) of SEBI SAST Regulations, 2011, as at the date of this DPS, the Acquirer do not have any plans to dispose of or otherwise encumber any material assets of the Target Company in the next 2 (two) years, except: (i) in the ordinary course of business (including for the disposal of assets and creating encumbrances in accordance with business requirements); or (ii) with the prior approval of the shareholders of the Target Company; or (iii) to the extent required for the purpose of restructuring and/or rationalization of assets, investments, liabilities or business of the Target Company; or (iv) in accordance with the prior decision of board of directors of the Target Company.

As per Regulation 38 of the SEBI (LODR) Regulations read with Rule 19A of the Securities Contract (Regulation) Rules, 1957, as amended, the Target Company is required to maintain minimum public shareholding, as determined in accordance with the Securities Contract (Regulation) Rules, 1957, as amended, on a continuous basis for listing. Upon completion of the Underlying Transaction and this Offer, if the public shareholding of the Target Company falls below the minimum level of public shareholding as required to be maintained by the Target Company as per the Securities Contract (Regulation) Rule 18 of 66 Rules, 1957, as amended, and the SEBI (LODR) Regulations, the Acquirer and PAC undertakes to take necessary steps to facilitate the compliance by the Target Company with the relevant provisions prescribed under the Securities Contract (Regulation) Rules, 1957, as amended, as per the requirements of Regulation 7 (4) of the SEBI (SAST) Regulations and/or the SEBI (LODR)

Regulations, within the time period stated therein, i.e., to bring down the non-public shareholding to 75.00% within 12 months from the date of such fall in the public shareholding to below 25.00%, through permitted routes and/or any other such routes as may be approved by SEBI from time to time. Upon completion of this Offer, assuming full acceptances, the Acquirer will hold 14,38,76,628 Equity Shares, representing 85.34% of the Emerging Voting Share Capital of the Target Company.

Pursuant to the consummation of the Underlying Transaction and subject to compliance with the SEBI (SAST) Regulations, 2011, the Acquirer will acquire control over the Target Company and will be reclassified as part of Promoter and Promoter group of the Target Company. Existing Promoter(s) / Promoter Group of the Target Company shall cease to be the 'promoters and promoter group' of Company in accordance with the SEBI (SAST) Regulations and SEBI (Issue of Capital and Disclosures Requirements) Regulations, 2018.

II. BACKGROUND TO THE OFFER

(A) On January 03, 2026, the Acquirer entered into a Share Purchase Agreement with the Seller ("SPA"), to which the Acquirer have agreed to acquire **5,80,42,357 Equity Shares**



The Singareni Collieries Company Limited
(A Government Company)
Regd. Office: Kothagudem – 507101, Telangana.

E-PROCUREMENT TENDER NOTICE

Tenders have been published for the following Services/Material Procurement through e-procurement platform. For details, please visit <https://tender.telangana.gov.in>

NIT/Enquiry No. Description/Subject - Last date and time.

ENN2500023, Dt:18.12.2025 - Procurement of Printers and Scanner for use at Naini Coal Mine, Chhendia, Angul, Odisha state of SCCL on specific make basis - **27.01.2026 - 05.00 PM.**

GM, Naini Area

PR/2026/ADVT/NAINI/04 DIPR R.O. No.: 1036-PP/CL-AGENCY/ADVT/1/2025-26, Date: 08-01-2026



TATA POWER
(Corporate Contracts Department)

Sahar Receiving Station, Near Hotel Leela, Andheri (E), Mumbai 400 059, Maharashtra, India
(Board Line: 022-67173188) CIN: L28920MH1919PLC000567

NOTICE INVITING EXPRESSION OF INTEREST

The Tata Power Company Limited hereby invites Expression of Interest (EOI) from eligible bidders for participation in following tender:

" SUPPLY OF BIOMASS PELLETS TO TATA POWER, MUNDRA THERMAL POWER STATION" "

Tender Ref: CC-FY26-AV-MUNDRA-BIOMASS-Jan'26

For details of pre-qualification requirements, purchasing of tender document, bid security etc., please visit Tender section of our website ([URL: https://www.tatapower.com/tender](https://www.tatapower.com/tender)). Eligible bidders willing to participate may submit their EOI along with the tender fee by **20th Jan'26**, for issue of tender documents. Future corrigendum's (if any), to the above tenders will be published on Tender section on our website- <https://www.tatapower.com> only.

FORM G

INVITATION FOR EXPRESSION OF INTEREST FOR TD TOLL ROAD PRIVATE LIMITED

OPERATING IN INFRASTRUCTURE (TOLL ROAD) AT TAMIL NADU
(Under Regulation 36A(1) of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS

1. Name of the Corporate Debtor Along with PAN & CIN	TD TOLL ROAD PRIVATE LIMITED CIN: U45400MH2007PTC169141 PAN: AACCT6395C
2. Address of the registered office (As per MCA Records)	H Block, 1st Floor, Dhruvrai Ambani Knowledge City, Navi Mumbai-400710, Maharashtra, India
3. URL of website	NA
4. Details of place where majority of fixed assets are located	Tamil Nadu – Toll Road - Trichy to Dindigul (TD) corridor on NH-45.
5. Installed capacity of main products / services	88.273 Km, 4 lane toll road with 1 toll plaza
6. Quantity and value of main products / services sold in the last financial year	Toll Revenue FY 2024-25: Rs. 52 Crores
7. Number of employees / workmen	1 employee on roll
8. Further details including last available financial statements (with schedules) of two years, list of creditors are available at URL:	By emailing to Resolution Professional Email: cirp.tdtrll@gmail.com
9. Eligibility for resolution applicants under section 25(2)(h) of the Code is available at URL:	By email to Resolution Professional Email: cirp.tdtrll@gmail.com
10. Last date for receipt of expression of interest	24th January 2026
11. Date of issue of provisional list of prospective resolution applicants	03rd February 2026
12. Last date for submission of objections to provisional list	08th February 2026
13. Date of issue of final list of prospective resolution applicants	18th February 2026
14. Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	23rd February 2026
15. Last date for submission of resolution plans	25th March 2026
16. Process email id to submit Expression of Interest	cirp.tdtrll@gmail.com
17. Details of the corporate debtor's registration status as MSME	NA

Note: An application seeking extension of the CIRP period has been filed before Hon'ble NCLT, Mumbai. The said application is pending adjudication. Hence, the CIRP process is subject to grant of extension of the CIRP period.

Date: 09/01/2026
Place: Chennai

S. Rajendran
Resolution Professional
Regr. No. IBBI/IPA-002/IP-N00098/2017-2018/10241
Authorisation for Assignment valid upto:31st December2026
Address: Hari Krupa, 2nd Floor, 73/1, Mc Nicholas Road (Off. Poonaallee High Road) Chetpet, Chennai – 600 031

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").



SAEL INDUSTRIES LIMITED

Our Company was incorporated as 'SAEL Industries Limited' at Punjab, India, as a public limited company under the Companies Act, 2013, pursuant to a certificate of incorporation dated April 25, 2022, issued by the Registrar of Companies, Central Registration Centre. Pursuant to a succession agreement of business as a going concern dated May 2, 2022 between our Company and HSA & Sons, a partnership firm, represented by respective parties, our Company acquired SAEL Limited and its subsidiaries, as a going concern. For further details, see "History and Certain Corporate Matters –Details regarding material acquisitions or divestments of business/ undertakings, mergers, amalgamation, any revaluation of assets, etc. in the last 10 years" on page 400 to the draft red herring prospectus dated November 3, 2025 ("DRHP").

Registered Office: H. No. 44 , Model Town, Firozpur, Gurusahasai, Punjab, 152022, India;
Corporate Office: 3rd Floor, Aerocity Worldmark 1, IGI Airport, South West Delhi, New Delhi, Delhi, 110037, India;
Telephone: +91 11 44910011; **Contact Person:** Dhanraj Dagar, Compliance Officer and Vishal Garg, Company Secretary;
E-mail: cs@sael.co; **Website:** www.sael.co; **Corporate Identity Number:** U40106PB2022PLC055755

THE PROMOTERS OF OUR COMPANY ARE: JASBIR SINGH, SUKHBIR SINGH AND LAXIT AWLA

CORRIGENDUM TO THE DRAFT RED HERRING PROSPECTUS DATED NOVEMBER 3, 2025: NOTICE TO INVESTORS (THE "CORRIGENDUM")

This is with reference to the DRHP filed by our Company with the SEBI and the Stock Exchanges.

Potential Bidders may note the following: In addition to the Promoter Group members disclosed on pages 447-448 of the DRHP in "Our Promoters and Promoter Group" section, the following entities also formed part of the Promoter Group as on the date of the DRHP in accordance with Regulation 2(1)(pp) of the SEBI ICDR Regulations:

- Sukhbir Singh & Co.
- SAEL Agri Commodities Limited

("Additional Promoter Group Entities")

Accordingly, all references to the term "Promoter Group" in the DRHP will include the Additional Promoter Group Entities. As on date of the DRHP, the Additional Promoter Group Entities were in compliance with Regulation 5 of the SEBI ICDR Regulations, as applicable.

The information in this Corrigendum supplements the information in the DRHP and the above changes are to be read in conjunction with the DRHP and accordingly, relevant references in the DRHP stand updated pursuant to the disclosures in this Corrigendum. This Corrigendum does not reflect all the changes that have occurred between the date of filing of the DRHP with the SEBI and the Stock Exchanges and the date hereof, and accordingly, does not include all the changes and/ or updates that will be included in the Red Herring Prospectus and the Prospectus. The DRHP will be suitably updated, pursuant to the aforementioned changes, in the Red Herring Prospectus and the Prospectus, as and when filed with the RoC, the SEBI and the Stock Exchanges.

BOOK RUNNING LEAD MANAGERS				REGISTRAR TO THE OFFER
				
ICICI Securities Limited ICICI Venture House Appasaheb Marathe Marg, Prabhadevi Mumbai 400 025, Maharashtra, India Tel: +91 22 6807 7100 E-mail: sael ipo@icicisecurities.com Website: www.icicisecurities.com Investor grievance e-mail: customercare@icicisecurities.com Contact person: Ramesh Vaswana / Shri Subramanyam SEBI registration No.: INM000011179	Kotak Mahindra Capital Company Limited 27 BKC, 1 st Floor, Plot No. C – 27G Block, Bandra Kurla Complex Bandra (East) Mumbai, 400 051 Maharashtra, India Tel: +91 22 4336 0000 E-mail: sael ipo@kotak.com Website: https://investmentbank.kotak.com Investor grievance e-mail: kmccredressa@kotak.com Contact person: Ganesh Rane SEBI registration Number: INM000008704	JM Financial Limited 7 th Floor, Chnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025 Maharashtra, India Telephone: +91 22 6630 3030 E-mail: SAEL.ipo@jmfli.com Investor grievance email: grievance.lbd@jmfli.com Website: www.jmfli.com Contact person: Prachee Dhuri SEBI registration No.: INM000010361	Ambit Private Limited Ambit House, 449 Senapati Bapat Marg Lower Parel, Mumbai 400 013 Maharashtra, India Tel: +91 22 6623 3030 E-mail: sael.ipo@ambit.co Investor grievance e-mail: customerservicemb@ambit.co Website: www.ambit.co Contact person: Miraj Sampat / Bhavya Jalan SEBI registration no.: INM000010585	KFin Technologies Limited Selenium Tower-B, Plot No. 31 and 32, Financial District Nanakramguda, Serilingampally Hyderabad - 500 032 Telangana, India Tel: +91 40 67162222/18003094001 E-mail: sael.ipo@kfinitech.com Investor grievance e-mail: customerservicemb@kfinitech.com Website: www.kfinitech.com Contact person: M Murali Krishna SEBI registration No.: INR000000221

All capitalized terms used in this Corrigendum shall, unless the context otherwise requires, have the meaning ascribed to them in the DRHP.

Place: New Delhi
Date: January 8, 2026

SAEL Industries Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP dated November 3, 2025 with SEBI and the Stock Exchanges. The DRHP is available on the website of the Company at www.sael.co, SEBI at www.sebi.gov.in, as well as on the website of the BRLMs, i.e., ICICI Securities Limited, Kotak Mahindra Capital Company Limited, JM Financial Limited and Ambit Private Limited at www.icicisecurities.com, <https://investmentbank.kotak.com>, www.jmfli.com and www.ambit.co, respectively and the websites of National Stock Exchange of India Limited and BSE Limited at www.nseindia.com and www.bseindia.com, respectively.

Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "Risk Factors" on page 34 of the DRHP and the details set out in the RHP, when filed. Potential investors should not rely on the DRHP for making any investment decision. This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended ("U.S. Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A under the U.S. Securities Act, in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act and (ii) outside the United States in "offshore transactions" as defined in, and in reliance on Regulation S under the U.S. Securities Act and in accordance with the applicable laws of the jurisdictions where such offers and sales occur. There will be no public offering of the Equity Shares in the United States.

Adfactors

(G) As on date, there is no revision in open offer price or open offer size. In case of any revision in the open offer price or open offer size, the Acquirer shall (i) make corresponding increases to the escrow amounts; (ii) make a public announcement in the same newspapers in which DPS has been published; and (iii) simultaneously with the issue of such announcement, inform SEBI, the Stock Exchange and the Target Company at its registered office of such revision. The revised Offer Price would be paid to all the Public Shareholders whose Equity Shares are accepted under the Open Offer.

(H) In terms of Regulations 18(4) and 18(5) of the SEBI (SAST) Regulations, the Offer Price or the Offer Size may be revised, on account of competing offers or otherwise, at any time prior to the commencement of the last one Working Day before the commencement of the Tendering Period. In the event of such revision: (a) the Acquirer shall make corresponding increase to the Escrow Amount (as defined below); (b) make a public announcement in the same newspapers in which this Detailed Public Statement has been published; and (c) simultaneously with the issue of such public announcement, inform SEBI, the Stock Exchanges and the Target Company at its registered office of such revision.

(I) If the Acquirer acquire Equity Shares during the period of twenty-six weeks after the closure of tendering period at a price higher than the Offer Price, then the Acquirer shall pay the difference between the highest acquisition price and the Offer Price, to all the Public Shareholders whose Equity Shares have been accepted in this Open Offer within sixty days from the date of such acquisition. However, no such difference shall be paid in the event that such acquisition is made under another open offer under the SEBI (SAST) Regulations, or pursuant to SEBI (Delisting of Equity Shares) Regulations, 2021 or open market purchases made in the ordinary course on the Stock Exchanges, not being negotiated acquisition of Equity Shares in any form.

V. FINANCIAL ARRANGEMENTS

(A) The total funding requirement for the Offer (assuming full acceptances) i.e. for the acquisition of 4,38,34,271 Equity Shares of ₹2/- each from the public shareholders of the Target Company at Offer Price of ₹35.5/- (Rupees Three point Fifty Five Paisa only) per Equity Share is ₹15,56,11,663/- (Rupees Fifteen Crore Fifty-Six Lakhs Eleven Thousand Six Hundred and Sixty-Three only) (the "Offer Consideration").

(B) In accordance with Regulation 17(1) of the SEBI (SAST) Regulations, 2011, the Acquirers has opened an escrow cash account bearing Account No: 000405165316 ("Escrow Cash Account") with ICICI Bank Limited, a banking company duly incorporated under the Companies Act, 1956 and registered as a banking company within the meaning of the Banking Regulation Act, 1949 and having its registered office at ICICI Bank Limited, Near Chakli Circle, Old Padra Road, Vadodara, 390007, Gujarat, and acting through its branch situated at ICICI Bank Tower, Capital Markets Division, 5th Floor, HT Parekh Marg, Churchgate, Mumbai - 400020 and made a cash deposit of ₹3,90,00,000 (Three Crore Ninety Lakh only) in the Escrow Cash Account. The amount deposited in the escrow account is in compliance with the requirement of deposit of escrow amount as per Regulation 17 of SEBI (SAST) Regulation, 2011, i.e. 25% of the offer consideration payable to the Public under this open offer. The cash deposit has been confirmed by the Escrow Agent vide its letter dated January 06, 2026. Further Fixed deposit has been created against the aforesaid escrow amount and a lien has been marked in favor of the Manager to the offer on the said fixed deposit.

(C) The Manager to the Open Offer is duly authorized and has been duly empowered to realize the value of the Escrow Cash Account in terms of SEBI (SAST) Regulations, 2011.

(D) In terms of Regulation 25(1) of the SEBI (SAST) Regulations, the Acquirer has adequate financial resources and have made firm financial arrangements for the implementation of the Offer in full out of their own sources/ Net-worth and no borrowings from any Bank and/ or Financial Institutions are envisaged. Mr. CA Sarang Chavan, Chartered Accountants, holding membership number '142576', proprietor at M/s. Sarang Shivrajgao Chavan and Associates, Chartered Accountants, bearing firm registration number '159649W', has certified that the Acquirer has sufficient resources to meet the full obligations of the Offer.

(E) The Acquirers have confirmed that they have adequate financial resources to meet their obligations under the Open Offer and have made firm financial arrangements for financing the acquisition of the Offer Shares, in terms of Regulation 25(1) of the SEBI (SAST) Regulations, 2011.

(F) Based on the above, the Manager is satisfied about the following: (i) the adequacy of resources to meet the financial requirements of the Open Offer and the ability of the Acquirer to implement the Open Offer in accordance with SEBI (SAST) Regulations, and (ii) that firm financial arrangements for the payments through verifiable means are in place to fulfill the obligations under the Open Offer.

(G) The Acquirer shall be solely acquiring the Equity Shares tendered in this Open Offer.

(H) In case of any upward revision in the Offer Price or the size of the Open Offer, the corresponding increase to the escrow amounts as mentioned above shall be made by the Acquirer in terms of Regulation 17(2) of the SEBI (SAST) Regulations, prior to effecting such revision.

VI. STATUTORY AND OTHER APPROVALS

(A) As on the date of this DPS, to the best of knowledge and belief of the Acquirer, as of the date of this DPS, there are no statutory approvals required for this Offer. However, if any statutory approval that become applicable prior to completion of this Offer, this Offer would be subject to the receipt of such other statutory approvals that may become applicable at a later date.

(B) The Acquirer will not proceed with the Open Offer in the event such statutory approvals are refused in terms of Regulation 23 of the SEBI (SAST) Regulations, 2011. This Open Offer is subject to all other statutory approvals that may become applicable at a later date before the completion of the Open Offer. In the event of withdrawal, a public announcement will be made within 2 (Two) working days of such withdrawal, in the same newspapers in which this DPS has been published and such public announcement will also be sent to SEBI, BSE, NSE and the registered office of the Target Company.

(C) Shareholders of the Target Company who are either non-resident Indians ("NRIs") or overseas corporate bodies ("OCBs") and wish to tender their equity shareholding in this Open Offer shall be required to submit all the applicable approvals of RBI which have been obtained at the time of acquisition of Equity Shares of the Target Company. In the event such RBI approvals are not submitted, the Acquirer reserve the sole right to reject the Equity Shares tendered by such shareholders in the Open Offer. This Open Offer is subject to receipt of the requisite RBI approvals, if any, for acquisition of Equity Shares by the Acquirer from NRIs and OCBs.

(D) Subject to the receipt of the statutory approval, if applicable, and other approvals set out herein, the Acquirer shall complete payment of consideration within 10 (ten) Working Days from the closure of the tendering period to those Public Shareholders whose documents are found valid and in order and are approved for acquisition by the Acquirer in accordance with Regulation 21(2) of the SEBI (SAST) Regulations. Where statutory or other approval(s) extends to some but not all of the Public Shareholders, the Acquirer shall have the option to make payment to such Public Shareholders in respect of whom no statutory or other approval(s) are required in order to complete this Open Offer.

(E) In case of delay in receipt of any statutory approvals as disclosed above or which may be required by the Acquirer at a later date, as per Regulation 18(11) of the SEBI (SAST) Regulations, SEBI may, if satisfied, that non-receipt of approvals was not attributable to any willful default, failure or neglect on the part of the Acquirer to diligently pursue such approvals, grant an extension of time for the purpose of completion of this Open Offer subject to the Acquirer agreeing to pay interest to the Public Shareholders for the delay. Provided where the statutory approvals extend to some but not all holders of the Equity Shares, the Acquirer have the option to make payment to such holders of the Equity Shares in respect of whom no statutory approvals are required in order to complete this Open Offer.

(F) In accordance with the provisions of Regulation 18(11A) of the SEBI (SAST) Regulations, if there any delay in making payment to the public shareholders who have accepted this offer, the Acquirer will be liable to pay interest at the rate of 10.00% per annum for the period of delay. This obligation to pay interest is without prejudice to any action that the SEBI may take under Regulation

32 of the SEBI (SAST) Regulations. However, it is important to note that if the delay in payment is not attributable to any act of omission or commission by the Acquirer or if it arises due to reasons or circumstances beyond the control of the Acquirer, SEBI may grant a waiver from the obligation to pay interest. Public Shareholders should be aware that while such waivers are possible, there is no certainty that they will be granted, and as such, there is a potential risk of delayed payment along with the associated interest.

(G) In terms of Regulation 23 (1) (c) of the SEBI (SAST) Regulations, 2011, in the event that, for reasons outside the reasonable control of the Acquirer, the approvals specified in this DPS as set out in this part or those which become applicable prior to completion of the Open Offer are not received or refused, and, or any other condition stipulated in the SPA for acquisition attracting the obligation to make the Open Offer is not met for reasons outside the reasonable control of the Acquirer, and such agreement is rescinded then the Acquirer shall have the right to withdraw the Open Offer. In the event of such a withdrawal of the Open Offer, the Acquirer, through the Manager to the Open Offer, shall, within 2 (Two) Working Days of such withdrawal, make an announcement of such withdrawal stating the grounds for the withdrawal in accordance with Regulation 23(2)(a) of the SEBI (SAST) Regulations, 2011. There are no conditions stipulated in the SPA between the Acquirer and the Seller, the meeting of which would be outside the reasonable control of the Acquirer and in view of which the Offer might be withdrawn under Regulation 23 of the SEBI (SAST) Regulations.

VII. TENTATIVE SCHEDULE OF THE ACTIVITIES PERTAINING TO THE OFFER

Major Activities	Schedule ⁽¹⁾
Public Announcement	Saturday, January 03, 2026
Publication of Detailed Public Statement	Friday, January 09, 2026
Filing of Draft Letter of Offer with SEBI	Friday, January 16, 2026
Last Date for a public announcement for competing offer(s)	Friday, February 02, 2026
Last date for receipt of Comments from SEBI on Draft Letter of Offer	Monday, February 09, 2026
Identified Date ⁽²⁾	Wednesday, February 11, 2026
Date by which Letter of Offer will be dispatched to the Shareholder	Wednesday, February 18, 2026
Last date by which a Committee of Independent Directors constituted by the BODs of the Target Company shall give its recommendations	Monday, February 23, 2026
Last Day of Revision of Offer Price / Share	Wednesday, February 25, 2026
Issue of advertisement announcing the schedule of activities for Open Offer, status of statutory and other approvals in newspapers	Wednesday, February 25, 2026
Date of commencement of tendering period	Thursday, February 26, 2026
Date of Closing of tendering period	Thursday, March 12, 2026
Date of communicating the rejection / acceptance and payment of consideration for the acquired share	Monday, March 30, 2026
Post Offer Advertisement	Wednesday, April 08, 2026
Post Offer Report	Wednesday, April 08, 2026

⁽¹⁾ The above timelines are indicative (prepared based on timelines provided under the SEBI (SAST) Regulations) and are subject to receipt of statutory/regulatory approvals and may have to be revised accordingly. To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations.

⁽²⁾ Identified Date is only for the purpose of determining the names of the Shareholders as on such date to whom the Letter of Offer would be sent. All owner (registered or unregistered) of equity shares of the Target Company (except Acquirer and the Sellers of the Target Company) are eligible to participate in the offer anytime before the closure of the Offer.

VIII. PROCEDURE FOR TENDERING THE SHARES

(A) The Open Offer will be implemented by the Acquirer through stock exchange mechanism made available by the Stock Exchanges in the form of separate window ("Acquisition Window") as provided under the SEBI (SAST) Regulations and SEBI circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 issued by SEBI and as amended vide SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 as amended from time to time, and SEBI Circular bearing number SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021. As per SEBI Circular bearing number SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, a lien shall be marked against the shares of the shareholders participating in the tender offer. Upon finalisation of the entitlement, only accepted quantity of shares shall be debited from the demat account of the shareholders. The lien marked against unaccepted shares shall be released. The detailed procedure for tendering and settlement of shares under the revised mechanism will be available in the Letter of offer which shall also be made available on the website of SEBI – www.sebi.gov.in

(B) All owners of Equity Shares (except the Acquirer and Promoters Sellers) whether holding Equity Shares in dematerialized form or physical form, registered or unregistered, are eligible to participate in the Offer any time before closure of the tendering period.

(C) Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date i.e., the date falling on the 10th Working Day prior to the commencement of Tendering Period, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Open Offer. Accidental omission to send the Letter of Offer to any person to whom the Offer is made or the non-receipt or delayed receipt of the Letter of Offer by any such person will not invalidate the Offer in any way.

(D) The Public Shareholders who tender their Equity Shares in this Offer shall ensure that the Equity Shares are fully paid up and are free from all liens, charges and encumbrances. The Acquirer shall acquire the Equity Shares that are validly tendered and accepted in this Offer, together with all rights attached thereto, including the rights to dividends, bonuses and rights offers declared thereon in accordance with the applicable law and the terms set out in the PA, this DPS and the Letter of Offer.

(E) The Public Shareholders may also download the Letter of Offer from SEBI's website or obtain a copy of the same from the Registrar to the Offer on providing suitable documentary evidence of holding of the Equity Shares and their folio number, DP identity-client identity, current address and contact details.

(F) In the event that the number of Equity Shares validly tendered by the Public Shareholders under this Offer is more than the number of Equity Shares agreed to be acquired in this Offer, the Acquirer shall accept those Equity Shares validly tendered by such Public Shareholders on a proportionate basis in consultation with the Manager to the Offer.

(G) BSE Limited shall be the Designated Stock Exchange for the purpose of tendering shares in the Open Offer.

(H) The Acquirer have appointed Buying Broker for the Open Offer through whom the purchases and the settlement of the Open Offer shall be made during the tendering period. The contact details of the Buying Broker are as mentioned below:

Name: Anand Rathi Share and Stock Brokers Limited
Address: Express Zone A Wing 10th Floor, Western Express Highway, Goregaon east, Mumbai - 400063
Contact Person: Mohammed Waseem
Website: <https://anandrathi.com/>
Tel.: +91 1800 420 1004/ 1800 121 1003
E-mail id: customersupport@rathi.com
Investor Grievance Email id: grievance@rathi.com
SEBI Reg. No.: INZ000170832

(I) All the shareholders who desire to tender their shares under the open Offer would have to intimate their respective stock broker (Selling Broker) during the normal trading hours of the secondary market during tendering period.

(J) The Acquisition Window will be provided by the Designated Stock Exchange to facilitate placing of sell orders. The Selling Broker would be required to place an order / bid on behalf of the Public Shareholders who wish to tender Equity Shares in the Open Offer using the Acquisition Window of BSE. Before placing the order / bid, the Selling Broker will be required to mark lien on the tendered Equity Shares. Details of such Equity Shares marked as lien in the demat account of the Public Shareholders shall be provided by the depository to the BSE Clearing Limited.

(K) In terms of the Master Circular, a lien shall be marked against the Equity Shares tendered in the Open Offer.





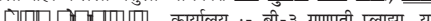
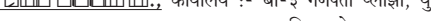

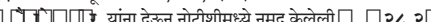

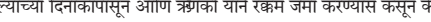
(L) In the event the Selling Broker of a Public Shareholder is not registered with the BSE, then the Public Shareholders can approach any BSE registered stock broker and can register themselves by using quick unique client code ("UCC") facility through BSE registered stock broker (after submitting all details as may be required by such BSE registered stock broker in compliance with applicable law). In case the Public Shareholders are unable to register using UCC facility through any other BSE registered broker, Public Shareholders may approach Buying Broker i.e., Anand Rathi Share and Stock Brokers Limited for guidance to place their Bids. The requirement of documents and procedures may vary from broker to broker.







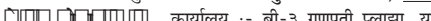


(M) As per the provisions of Regulation 40(1) of the SEBI (LODR) Regulations, 2015 and SEBI's press release dated December 03, 2018, bearing reference no. PR 49/2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialised form with a depository with effect from April 01, 2019. However, in accordance with the circular issued by SEBI bearing reference number SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020, shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations, 2011. Accordingly, Public Shareholders holding Equity Shares in physical form as well as are eligible to tender their Equity Shares in this Open Offer as per the provisions of the SEBI (SAST) Regulations, 2011.

(N) The cumulative quantity tendered shall be made available on BSE's website i.e., www.bseindia.com, throughout the trading session at specific intervals during the Tendering Period.

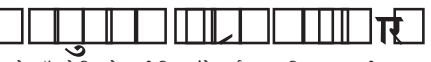



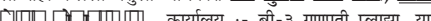
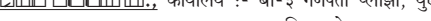

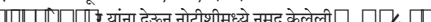

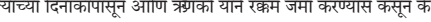
(O) As per the provisions of Regulation 40(1) of the Listing Regulations and SEBI's press release dated December 03, 2018, bearing reference no

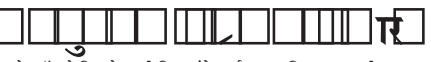





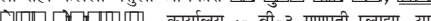
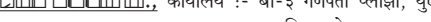
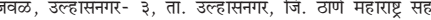

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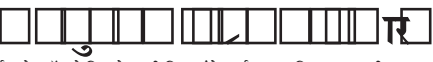



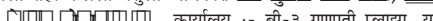
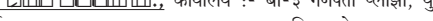
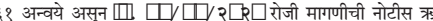
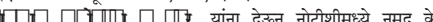

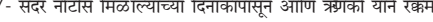

<p>शिवकला अर्बन को-ऑप. क्रेडिट सोसायटी लि., यांचे कार्यालय :- बि / ७, गणपती प्लाझा, यु. एस. सी. रोड, चोपडा कोर्ट जवळ, उल्हासनगर-३, तालुका उल्हासनगर, जिल्हा ठाणे, पिन नं. ४२१००३</p> <p>ई मेल :- mvsharma@sroshivkallaurban.co.in</p> <p>आ.क्र. विवअ/वसुली/१५६/शिवकला/१५६/२०२५ दिनांक २४/१२/२०२५</p>
<p>ज्याअर्थी खाली सही केलेला वसुली अधिकारी  कार्यालय :- बी-३ गणपती प्लाझा, युएससी रोड, चोपडा कोर्टजवळ, उल्हासनगर- ३, ता. उल्हासनगर, जि. ठाणे महाराष्ट्र सहकारी संस्था नियम १९६१ अन्वये असून  रोजी मागणीची नोटीस ऋणको  यांना देऊन नोटीशीमध्ये नमूद केलेली /- सदर नोटीस मिळाल्याच्या दिनांकापासून आणि ऋणको याने रकम जमा करण्यास कसून केलेली आहे. खाली सही करणाऱ्याने  २२/११/२०२५रोजी जतीची नोटीस दिली असून, पुढे निर्दिष्ट केलेली मालमत्ता जप्त करण्यात आली आहे.</p> <p>ऋणकोने रकम जमा करण्यास कसूर केल्यामुळे, ऋणकोला याप्रमाणे नोटीस देण्यात येत आहे आणि सर्व नागरीकांना, खाली निर्दिष्ट केलेल्या मालमतेचे खाली सही करणाऱ्याने त्याला महाराष्ट्र सहकारी संस्था नियम, १९६१ मधील नियम १०७ (११ (ड१) अन्वये दिलेल्या अधिकारानुसार /२०२५रोजीच्या आदेशान्वये ताबा घेणेत आला आहे.</p> <p>विशेषकस्त्र ऋणकोला आणि सर्व नागरीकांना याद्वारे सावध करण्यात येत आहे की, संबंधीत मालमतेसंबंधी कोणताही व्यवहार करू नये आणि व्यवहार केल्यास  कार्यालय, बी-०३, गणपती प्लाझा, उल्हासनगर महानगरपालिका रोड, चोपडा कोर्टजवळ, उल्हासनगर-४२१००३, जि. ठाणे या अर्जदार संस्थेची बोजाची रकम /- आणि त्यावरील व्याज याला अधिन रहावे लागेल. :- .</p> <p>मा. सह दुय्यम निबंधक, उल्हासनगर, मा. तहसिलदार, अंबरनाथ, व मा. जिल्हाधिकारी, ठाणे, या महसुली विभागाच्या व कल्याण डोंबिवली महानगर पालिकेच्या स्थलसमितील, माफो पो. उल्हासनगर-४, तालुका अंबरनाथ जिल्हा ठाणे येथील सर्व नं. २, हिस्सा नं. ५, क्षेत्रफळ १० गुंठा पैकी यावर बांधलेल्या साई लिला बिल्डींग मध्ये मोठ्या नगरी विठ्ठल मंदीराच्या बाबुला, तळ मजला, स्म नं. ००४, ज्याचे क्षेत्रफळ २१० चौ. फूट बांधीव.</p> <p>स्थळ :- उल्हासनगर, जि. ठाणे दि. २४/१२/२०२५</p> <p>श्री. मुकेश की. शर्मा विशेष वसुली व विक्री अधिकारी शिवकला अर्बन को-ऑप. क्रेडिट सोसा. लि. उल्हासनगर- ३, जिल्हा ठाणे</p>







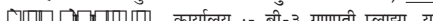
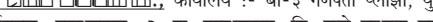

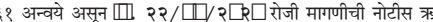

<p>शिवकला अर्बन को-ऑप. क्रेडिट सोसायटी लि., यांचे कार्यालय :- बि / ७, गणपती प्लाझा, यु. एस. सी. रोड, चोपडा कोर्ट जवळ, उल्हासनगर-३, तालुका उल्हासनगर, जिल्हा ठाणे, पिन नं. ४२१००३</p> <p>ई मेल :- mvsharma@sroshivkallaurban.co.in</p> <p>आ.क्र. विवअ/वसुली/१५६/शिवकला/१५६/२०२५ दिनांक २४/१२/२०२५</p>
<p>ज्याअर्थी खाली सही केलेला वसुली अधिकारी  कार्यालय :- बी-३ गणपती प्लाझा, युएससी रोड, चोपडा कोर्टजवळ, उल्हासनगर- ३, ता. उल्हासनगर, जि. ठाणे महाराष्ट्र सहकारी संस्था नियम १९६१ अन्वये असून  रोजी मागणीची नोटीस ऋणको  यांना देऊन नोटीशीमध्ये नमूद केलेली  २,८,८८८/- सदर नोटीस मिळाल्याच्या दिनांकापासून आणि ऋणको याने रकम जमा करण्यास कसून केलेली आहे. खाली सही करणाऱ्याने  २२/०१/२०२५रोजी जतीची नोटीस दिली असून, पुढे निर्दिष्ट केलेली मालमत्ता जप्त करण्यात आली आहे.</p> <p>ऋणकोने रकम जमा करण्यास कसूर केल्यामुळे, ऋणकोला याप्रमाणे नोटीस देण्यात येत आहे आणि सर्व नागरीकांना, खाली निर्दिष्ट केलेल्या मालमतेचे खाली सही करणाऱ्याने त्याला महाराष्ट्र सहकारी संस्था नियम, १९६१ मधील नियम १०७ (११ (ड१) अन्वये दिलेल्या अधिकारानुसार /२०२५रोजीच्या आदेशान्वये ताबा घेणेत आला आहे.</p> <p>विशेषकस्त्र ऋणकोला आणि सर्व नागरीकांना याद्वारे सावध करण्यात येत आहे की, संबंधीत मालमतेसंबंधी कोणताही व्यवहार करू नये आणि व्यवहार केल्यास  कार्यालय, बी-०३, गणपती प्लाझा, उल्हासनगर महानगरपालिका रोड, चोपडा कोर्टजवळ, उल्हासनगर-४२१००३, जि. ठाणे या अर्जदार संस्थेची बोजाची रकम /- आणि त्यावरील व्याज याला अधिन रहावे लागेल. :- .</p> <p>मा. सह दुय्यम निबंधक, उल्हासनगर, मा. तहसिलदार, उल्हासनगर, व मा. जिल्हाधिकारी, ठाणे, या महसुली विभागाच्या व उल्हासनगर महानगर पालिकेच्या स्थलसमितील, उल्हासनगर - ०४ ता. उल्हासनगर, जि. ठाणे येथील सतोता नगर, जुने आय. टी. आय. जवळ, ओ.टी. सेक्शन, ज्याचे क्षेत्रफळ ५०० चौ. फूट तिचा मिळकत क्रमांक ४८सी. आय. ०१३०१४००० बॉर्ड नं. ४८.</p> <p>स्थळ :- उल्हासनगर, जि. ठाणे दि. २४/१२/२०२५</p> <p>श्री. मुकेश की. शर्मा विशेष वसुली व विक्री अधिकारी शिवकला अर्बन को-ऑप. क्रेडिट सोसा. लि. उल्हासनगर- ३, जिल्हा ठाणे</p>

(G)	As on date, there is no revision in open offer price or open offer size. In case of any revision in the open offer price or open offer size, the Acquirer shall (i) make corresponding increases to the escrow amounts; (ii) make a public announcement in the same newspapers in which DPS has been published; and (iii) simultaneously with the issue of such announcement, inform SEBI, Stock Exchange and the Target Company at its registered office of such revision. The revised Offer Price would be paid to all the Public Shareholders whose Equity Shares are accepted under the Open Offer.
(H)	In terms of Regulations 18(4) and 18(5) of the SEBI (SAST) Regulations, the Offer Price or the Offer Size may be revised, on account of compelling offers or otherwise, at any time prior to the commencement of the last one Working Day before the commencement of the Tendering Period. In the event of such revision: (a) the Acquirer shall make corresponding increase to the Escrow Amount (as defined below); (b) make a public announcement in the same newspapers in which this Detailed Public Statement has been published; and (c) simultaneously with the issue of such public announcement, inform SEBI, the Stock Exchanges and the Target Company at its registered office of such revision.
(I)	If the Acquirer acquires Equity Shares during the period of twenty-six weeks after the closure of tendering period at a price higher than the Offer Price, then the Acquirer shall pay the difference between the highest acquisition price and the Offer Price, to all the Public Shareholders whose Equity Shares have been accepted in this Open Offer within sixty days from the date of such acquisition. However, no such difference shall be paid in the event that such acquisition is made under another open offer under the SEBI (SAST) Regulations, or pursuant to SEBI (Delisting of Equity Shares) Regulations, 2021 or open market purchases made in the ordinary course on the Stock Exchanges, not being negotiated acquisition of Equity Shares in any form.
V. FINANCIAL ARRANGEMENTS	
(A)	The total funding requirement for the Offer (assuming full acceptances) i.e. for the acquisition of 4,38,34,271 Equity Shares of ₹2/- each from the public shareholders of the Target Company at Offer Price of ₹3.55/- (Rupees Three Fifty Five Paise Only) per Equity Share is ₹15,56,11,663 (Rupees Fifteen Crore Fifty-Six Lakhs Eleven Thousand Six Hundred and Sixty-Three only) (the "Offer Consideration").
(B)	In accordance with Regulation 17(1) of the SEBI (SAST) Regulations, 2011, the Acquirers has opened an escrow cash account bearing Account No. 000405165316 ("Escrow Cash Account") with ICICI Bank Limited, a banking company duly incorporated under the Companies Act, 1956 and registered as a banking company within the meaning of the Banking Regulation Act, 1949 and having its registered office at ICICI Bank Tower, Near Chakli Circle, Old Padra Road, Vadodra, 390007, Gujarat, and through its branch situated at ICICI Bank Limited, Capital Markets Division, 5th Floor, Plt Parekh Marg, Churchgate, Mumbai - 400020 and made a cash deposit of ₹3,90,00,000 (Three Crore Ninety Lakh only) in the Escrow Cash Account. The amount deposited in the escrow account is in compliance with the requirement of deposit of escrow amount as per Regulation 17 of SEBI (SAST) Regulation, 2011, i.e. 25% of the offer consideration payable to the Public under this open offer. The cash deposit has been confirmed by the Escrow Agent vide its letter dated January 06, 2026. Further Fixed deposit has been created against the aforesaid escrow amount and a lien has been marked in favor of the Manager to the offer on the said fixed deposit.
(C)	The Manager to the Open Offer is duly authorized and has been duly empowered to realize the value of the Escrow Cash Account in terms of SEBI (SAST) Regulations, 2011.
(D)	In terms of Regulation 25(1) of the SEBI (SAST) Regulations, the Acquirer has adequate financial resources and have made firm financial arrangements for the implementation of the Offer in full out of their own sources/ Net-worth or no borrowings from any Bank and/or Financial Institutions are envisaged. Mr. CA Sarang Chavan, Chartered Accountants, holding membership number 142576, proprietor at M/s. Sarang Shivrajao Chavan and Associates, Chartered Accountants, bearing firm registration number 159649W, has certified that the Acquirer has sufficient resources to meet the all obligations under the Offer.
(E)	The Acquirers have confirmed that they have adequate financial resources to meet their obligations under the Open Offer and have made firm financial arrangements for financing the acquisition of the Offer Shares, in terms of Regulation 25(1) of the SEBI (SAST) Regulations, 2011.
(F)	Based on the above, the Manager is satisfied about the following: (i) the adequacy of resources to meet the financial requirements of the Open Offer and the ability of the Acquirer to implement the Open Offer in accordance with SEBI (SAST) Regulations, and (ii) that firm financial arrangements for the payments through verifiable means are in place to fulfill the obligations under the Open Offer.
(G)	The Acquirer shall be solely acquiring the Equity Shares tendered in this Open Offer.
(H)	In case of any upward revision in the Offer Price or the size of the Open Offer, the corresponding increase to the escrow amounts as mentioned above shall be made by the Acquirer in terms of Regulation 17(2) of the SEBI (SAST) Regulations, prior to effecting such revision.
VI. STATUTORY AND OTHER APPROVALS	
(A)	As on the date of this DPS, to the best of knowledge and belief of the Acquirer, as of the date of this DPS, there are no statutory approvals required for this Offer. However, if any statutory approval that become applicable prior to completion of this Offer, this Offer would be subject to the receipt of such other statutory approvals that may become applicable at a later date.
(B)	The Acquirer will not proceed with the Open Offer in the event such statutory approvals are refused in terms of Regulation 23 of the SEBI (SAST) Regulations, 2011. This Open Offer is subject to all other statutory approvals that may become applicable at a later date before the completion of the Open Offer. In the event of withdrawal, a public announcement will be made within 2 (Two) working days of such withdrawal, in the same newspapers in which this DPS has been published and such public announcement will also be sent to SEBI, BSE, NSE and the registered office of the Target Company.
(C)	Shareholders of the Target Company who are either non-resident Indians ("NRIs") or overseas corporate bodies ("OCBs") and wish to tender their equity shareholding in this Open Offer shall be required to submit all the applicable approvals of RBI which have been obtained at the time of acquisition of Equity Shares of the Target Company. In the event such RBI approvals are not submitted, the Acquirer reserve the sole right to reject the Equity Shares tendered by such shareholders in the Open Offer. This Open Offer is subject to receipt of the requisite RBI approvals, if any, for acquisition of Equity Shares by the Acquirer from NRIs and OCBs.
(D)	Subject to the receipt of the statutory approval, if applicable, and other approvals set out herein, the Acquirer shall complete payment of consideration within 10 (ten) Working Days from the closure of the tendering period to those Public Shareholders whose documents are found valid and in order and are approved for acquisition by the Acquirer in accordance with Regulation 21(2) of the SEBI (SAST) Regulations. Where statutory or other approval(s) extends to some but not all of the Public Shareholders, the Acquirer shall have the option to make payment to such Public Shareholders in respect of whom no statutory or other approval(s) are required in order to complete this Open Offer.
(E)	In case of delay in receipt of any statutory approvals as disclosed above or which may be required by the Acquirer at a later date, as per Regulation 18(11) of the SEBI (SAST) Regulations, SEBI may, if satisfied, that non-receipt of approvals was not attributable to any willful default, failure or neglect on the part of the Acquirer to diligently pursue such approvals, grant an extension of time for the purpose for completion of this Open Offer subject to the Acquirer agreeing to pay interest to the Public Shareholders for the period. Provided where the statutory approvals extend to some but not all holders of the Equity Shares, the Acquirer have the option to make payment to such holders of the Equity Shares in respect of whom no statutory approvals are required in order to complete this Open Offer.
(F)	In Accordance with the provisions of Regulation 18(11A) of the SEBI (SAST) Regulations, if there any delay in making payment to the public shareholders who have accepted this offer, the Acquirer will be liable to pay interest at the rate of 10.00% per annum for the period of delay. This obligation to pay interest is without prejudice to any action that the SEBI may take under Regulation


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<p>ज्याअर्थी खाली सही केलेला वसुली अधिकारी  कार्यालय :- बी-३ गणपती प्लाझा, युएससी रोड, चोपडा कोर्टजवळ, उल्हासनगर- ३, ता. उल्हासनगर, जि. ठाणे महाराष्ट्र सहकारी संस्था नियम १९६१ अन्वये असून  रोजी मागणीची नोटीस ऋणको  यांना देऊन नोटीशीमध्ये नमूद केलेली  २,८,८८८/- सदर नोटीस मिळाल्याच्या दिनांकापासून आणि ऋणको याने रकम जमा करण्यास कसून केलेली आहे. खाली सही करणाऱ्याने  २२/११/२०२५रोजी जतीची नोटीस दिली असून, पुढे निर्दिष्ट केलेली मालमत्ता जप्त करण्यात आली आहे.</p> <p>ऋणकोने रकम जमा करण्यास कसूर केल्यामुळे, ऋणकोला याप्रमाणे नोटीस देण्यात येत आहे आणि सर्व नागरीकांना, खाली निर्दिष्ट केलेल्या मालमतेचे खाली सही करणाऱ्याने त्याला महाराष्ट्र सहकारी संस्था नियम, १९६१ मधील नियम १०७ (११ (ड१) अन्वये दिलेल्या अधिकारानुसार /२०२५रोजीच्या आदेशान्वये ताबा घेणेत आला आहे.</p> <p>विशेषकस्त्र ऋणकोला आणि सर्व नागरीकांना याद्वारे सावध करण्यात येत आहे की, संबंधीत मालमतेसंबंधी कोणताही व्यवहार करू नये आणि व्यवहार केल्यास  कार्यालय, बी-०३, गणपती प्लाझा, उल्हासनगर महानगरपालिका रोड, चोपडा कोर्टजवळ, उल्हासनगर-४२१००३, जि. ठाणे या अर्जदार संस्थेची बोजाची रकम /- आणि त्यावरील व्याज याला अधिन रहावे लागेल. :- .</p> <p>मा. सह दुय्यम निबंधक, उल्हासनगर, मा. तहसिलदार, उल्हासनगर, व मा. जिल्हाधिकारी, ठाणे, या महसुली विभागाच्या व उल्हासनगर महानगर पालिकेच्या स्थलसमितील दुकान नं. ०१, तळ मजला, आरती दर्शन को. ऑप. हौसिंग सोसायटी (पून्वी आरती अपार्टमेंट) ब्लॉक नं. ए १८, स्म नं. १०३, १०४ यु.नं. २, ३, आणि ४ ज्याचे क्षेत्रफळ १३० चौ. फूट तिचा खाता क्र. १०८६ नविन, उल्हासनगर - ०१ ता. उल्हासनगर, जि. ठाणे.</p> <p>स्थळ :- उल्हासनगर, जि. ठाणे दि. २४/१२/२०२५</p> <p>श्री. मुकेश की. शर्मा विशेष वसुली व विक्री अधिकारी शिवकला अर्बन को-ऑप. क्रेडिट सोसा. लि. उल्हासनगर- ३, जिल्हा ठाणे</p>


<p>शिवकला अर्बन को-ऑप. क्रेडिट सोसायटी लि., यांचे कार्यालय :- बि / ७, गणपती प्लाझा, यु. एस. सी. रोड, चोपडा कोर्ट जवळ, उल्हासनगर-३, तालुका उल्हासनगर, जिल्हा ठाणे, पिन नं. ४२१००३</p> <p>ई मेल :- mvsharma@sroshivkallaurban.co.in</p> <p>आ.क्र. विवअ/वसुली/१५६/शिवकला/१५६/२०२५ दिनांक २४/१२/२०२५</p>
<p>ज्याअर्थी खाली सही केलेला वसुली अधिकारी  कार्यालय :- बी-३ गणपती प्लाझा, युएससी रोड, चोपडा कोर्टजवळ, उल्हासनगर- ३, ता. उल्हासनगर, जि. ठाणे महाराष्ट्र सहकारी संस्था नियम १९६१ अन्वये असून  रोजी मागणीची नोटीस ऋणको  यांना देऊन नोटीशीमध्ये नमूद केलेली  ०.०००८८८८/- सदर नोटीस मिळाल्याच्या दिनांकापासून आणि ऋणको याने रकम जमा करण्यास कसून केलेली आहे. खाली सही करणाऱ्याने  २२/०१/२०२५रोजी जतीची नोटीस दिली असून, पुढे निर्दिष्ट केलेली मालमत्ता जप्त करण्यात आली आहे.</p> <p>ऋणकोने रकम जमा करण्यास कसूर केल्यामुळे, ऋणकोला याप्रमाणे नोटीस देण्यात येत आहे आणि सर्व नागरीकांना, खाली निर्दिष्ट केलेल्या मालमतेचे खाली सही करणाऱ्याने त्याला महाराष्ट्र सहकारी संस्था नियम, १९६१ मधील नियम १०७ (११ (ड१) अन्वये दिलेल्या अधिकारानुसार /२०२५रोजीच्या आदेशान्वये ताबा घेणेत आला आहे.</p> <p>विशेषकस्त्र ऋणकोला आणि सर्व नागरीकांना याद्वारे सावध करण्यात येत आहे की, संबंधीत मालमतेसंबंधी कोणताही व्यवहार करू नये आणि व्यवहार केल्यास  कार्यालय, बी-०३, गणपती प्लाझा, उल्हासनगर महानगरपालिका रोड, चोपडा कोर्टजवळ, उल्हासनगर-४२१००३, जि. ठाणे या अर्जदार संस्थेची बोजाची रकम /- आणि त्यावरील व्याज याला अधिन रहावे लागेल. :- .</p> <p>मा. सह दुय्यम निबंधक, उल्हासनगर, मा. तहसिलदार, उल्हासनगर, व मा. जिल्हाधिकारी, ठाणे, या महसुली विभागाच्या व उल्हासनगर महानगर पालिकेच्या स्थलसमितील दुकान नं. ०४ ता. उल्हासनगर, जि. ठाणे येथील सतनिका नं. ४०१, चौथा मजला, विनोद अपार्टमेंट, स्म नं. १३११९, ब्लॉक नं. सि ६६०, नेताजी चौका जवळ, ज्याचे क्षेत्रफळ ८५४ चौ. फूट तिचा बॉर्ड नं. ४९, मालमत्ता नं. ४९ सी. आय. ०१०६११३००.</p> <p>स्थळ :- उल्हासनगर, जि. ठाणे दि. २४/१२/२०२५</p> <p>श्री. मुकेश की. शर्मा विशेष वसुली व विक्री अधिकारी शिवकला अर्बन को-ऑप. क्रेडिट सोसा. लि. उल्हासनगर- ३, जिल्हा ठाणे</p>

(I)	All the shareholders who desire to tender their shares under the open Offer would have to intimate their respective stock broker (Selling Broker) during the normal trading hours of the secondary market during tendering period.
(J)	The Acquisition Window will be provided by the Designated Stock Exchange to facilitate placing of sell orders. The Selling Broker would be required to place an order / bid on behalf of the Public Shareholders who wish to tender Equity Shares in the Open Offer using the Acquisition Window of BSE. Before placing the order / bid, the Selling Broker will be required to mark lien on the tendered Equity Shares. Details of such Equity Shares marked as lien in the demat account of the Public Shareholders shall be provided by the depository to the BSE Clearing Limited.
(K)	In terms of the Master Circular, a lien shall be marked against the Equity Shares tendered in the Open Offer.
(L)	In the event the Selling Broker of a Public Shareholder is not registered with the BSE, then the Public Shareholders can approach any BSE registered stock broker and can register themselves by using quick unique client code ("UCC") facility through BSE registered stock broker (after submitting all details as may be required by such BSE registered stock broker in compliance with applicable law). In case the Public Shareholders are unable to register using UCC facility through any other BSE registered broker, Public Shareholders may approach Buying Broker i.e., Anand Rathi Share and Stock Brokers Limited for guidance to place their Bids. The requirement of documents and procedures may vary from broker to broker.
(M)	As per the provisions of Regulation 40(1) of the SEBI (LODR) Regulations, 2015 and SEBI's press release dated December 03, 2018, bearing reference no. PR 49/2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialised form with a depository with effect from April 01,

LCC INFOTECH LIMITED

OPEN OFFER FOR ACQUISITION OF UP TO 4,38,34,271 (FOUR CRORE THIRTY EIGHT LAKHS THIRTY FOUR THOUSAND TWO HUNDRED SEVENTY ONE) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹2/- (INDIAN RUPEES TWO) EACH ("EQUITY SHARES") REPRESENTING 26% (TWENTY SIX PERCENT) OF THE EMERGING VOTING SHARE CAPITAL* (AS DEFINED BELOW) OF THE LCC INFOTECH LIMITED ("LCCINFOTEC" OR THE "TARGET COMPANY" OR "TC") FROM THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF LCC INFOTECH LIMITED ("LCCINFOTEC" OR THE "TARGET COMPANY" OR "TC"), BY KUNJIT MAHESHBHAI PATEL ("ACQUIRER") PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF REGULATION 3(1) & 4 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS 2011, AS AMENDED ("SEBI (SAST) REGULATIONS") (THE "OPEN OFFER" OR "OFFER")

<p>the attached public statement ("PSS") is being issued by Crow Horwath Wealth Management Private Limited ("Manager") to the effect that on behalf of the Acquirer to the Public Shareholders of the Target Company, pursuant to and in compliance with Regulations 3(1) and Regulation 4 read with Sections 140B, 141B and 152B, and other applicable regulations of the SEBI (SAST) Regulations, 2011 pursuant to the public announcement ("PA") dated January 25, 2015 submitted with the Securities and Exchange Board of India ("SEBI"), National Stock Exchange of India Limited ("NSE"), BSE, LSE and the Target Company's registered office in terms of Regulations 3(1) and 4 read with Regulation 14 of the SEBI (SAST) Regulations, 2011.</p>	<p>The Seller has entered into the Share Purchase Agreement dated January 25, 2015 with the Acquirer pursuant to and in compliance with Regulations 3(1) and Regulation 4 read with Sections 140B, 141B and 152B, and other applicable regulations of the SEBI (SAST) Regulations, 2011 pursuant to the public announcement ("PA") dated January 25, 2015 submitted with the Securities and Exchange Board of India ("SEBI"), National Stock Exchange of India Limited ("NSE"), BSE, LSE and the Target Company's registered office in terms of Regulations 3(1) and 4 read with Regulation 14 of the SEBI (SAST) Regulations, 2011.</p>
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Periods of Shareholding	Number of Equity Shares	Face Value	Percentage of Voting Shareholding constituting Post-Preferential Issue of Equity Shares
Pre-Preferential Issue of Equity Shares	12,05,35,350	₹20.00	18.69%
Post-Preferential Issue of Equity Shares	15,05,35,350	₹20.00	34.91%

On January 28, 2002, the Acquirer entered into a Share Purchase Agreement with the SPVs, through the Acquirer listed on January 28, 2002, SPV Equities Limited, constituting 34.91% of the Emerging Voting Shareholding of the Target Company (registered name of SPV Equities Limited is "SPV Equities Limited") for the purchase of 15,05,35,350 equity shares (equivalent to 34.91% of the total shareholding of 43,12,65,350 equity shares) of the Target Company for a consideration of ₹265.8625 Crores (Rupees Twenty Six Billion Eight Hundred Sixty Five Crores only), payable in cash subject to the terms and conditions set out in the SPA.

[illegible][illegible]

Public Shareholders: shall mean all the public shareholders of the Target Company who are eligible to tender their Equity Shares in the Open Offer, except the Acquirer, persons who are parties to Share Purchase Agreement and existing members of the promoter and its group.

US\$0.42/35% (Five Core Eighty Lights Forty-Two Thousand Three Hundred Fifty-Six) equity shares, 20-shares, representing 14.04% (Thirty-Four Point Forty Three Percent) of the Emerging voting share capital of the Target Company, at a negotiated price of US\$2.50 (Rupees Ten One) per equity share, aggregating to a maximum consideration of US\$105,000,000.00 (Rupees Ten Crore Fifty Lakhs Fifty Thousand Three Hundred Fifty-Six) rupees, payable subject to the terms and conditions stipulated in the Share Purchase Agreement.

<p>"SCRR" means Securities Contract (Regulatory) Rules, 1957, as amended</p> <p>"SEBI (SCRR) Regulations" mean Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2019 and subsequent amendment thereto.</p>	<p>(BSE Catmer: https://www.bseindia.com/markets/MarketData/ScripDetails.aspx?SCD102349) and</p> <p>NSE Catmer: https://www.nseindia.com/segment/stock/stockdetails.aspx?symbol=NSE:GOLD)</p> <p>Due to violation of marketable listing agreement of (previously "SEBI (LODR) Regulations") by the Target Company, on June 26, 2018,</p>	<p>4. The Sellers have represented and warranted that they are the legal and beneficial owners of the Sale Shares and that the Sale Shares are fully paid-up, freely transferable, and free from all encumbrances, liens, claims, pledges or proprietary rights of any persons whatsoever.</p> <p>5. Notwithstanding to the best of their knowledge and belief, the Sellers are not aware of any violation of the SEBI (SCRR) Regulations, 2019</p>
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"SEBI (LCOOR) Regulations" refers to Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and subsequent amendments thereto.

"SEBI (SAST) Regulations" refers to Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto.

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⁽⁷⁾"SFOI" means the Securities and Exchange Board of India;

“Tendering Period” means the period of 10 days Working Days during which the Public Shareholders may tender their Equity Shares in accordance of the Offer, which shall be decided by the Lead of Offer.

<p>“Underlying Transaction” refers to the transaction for sale and purchase of the Said Shares as contemplated under the Share Purchase Agreement.</p> <p>“Working Day” means any working day of SEBI.</p>					<p>(In Lakhs except EPS)</p>				
Particulars	31-Mar-22	31-Mar-24	31-Mar-25	6 months period from 1-April-2025 to 30-September-2025					

(A)	ACQUIRER, SELLERS, TARGET COMPANY AND OFFER	Total Revenue*	171.12	280.12	\$2.39	3.03
(B)	DETAILS OF ACQUIRER AND THE PAC:	Profit After Tax (PAT) including Other Comprehensive Income	(64.08)	(5322.44)	(215.64)	(30.63)
C.	Acquirer - Mr. Karishk Maheshkhani Patel	No. Of Shares			% of Emerging Voting Share Capital*	
D-1	Karishk Maheshkhani@patel.com or Mkt@karishk-patel.com or at D-1 Level, Indian Resident Investor Registration Account	I. Shareholding as on PA date	N/A	N/A		

[illegible]

Acquirer holds INR 100,00,000 and is acting as a director or designated partner in the following listed companies:			\$NEWNET EQUITY CLASS - Other equity (Source: www.bseindia.com & www.secdia.com)	
Sr. No.	Name of the Company/ Name of the LLP	CIN/LLPIN	Date of Appointment	Designation
i.	PSNL Finco Pvt.Ltd.	U09250DL2006PC046403	Wednesday, 26 December, 2022	Managing Director

(C) DETAILS OF THE OFFER

1. This offer is made by the Acquirer in compliance with Regulation 30B & 31 of the SEBI Act 1956.

vi.	Pool Offer shareholding (assuming full acceptance)	14,39,76,620	85.34%
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2	Mesivur France Private Limited	U80302GJ1904PT0215602	Thursday, 01 May, 2025	Independent Director	<p>This offer is a voluntary open offer being made by the Applicant in compliance with regulations 2(17) & 4(4) of the SEBI (SPO) Regulations 2011, pursuant to the resolution of the Board for the substantial acquisition of shares of selling rights and control over listed company, to the public shareholders of Target Company.</p> <p>The Applicant is giving this Open Offer to acquire up to 4,38,34,723 or its One Crore Thirty Eight Lakhs Thirty Four Thousand</p>
3	N Events Club Limited	U80301GJ12010PLCN24712	Wednesday, 15 June, 2016	Director cum Promoter	<p>The Emerging Voting Share Capital does not include equity shares arising from issue of convertible warrants approved by the board of directors or their meeting on 03rd January, 2016, as such warrants shall not be converted into equity shares until working days after the closure of the tendering period of the open offer, in accordance with the terms of their issuance. An</p>

The Net Worth of the Applicant as of Thursday, January 01, 2020, should be INR49.74 Lakhs. The Applicant has declared the following assets and liabilities:

Sl. No.	Particulars	Value
1.	Two Hundred Standard Deposit (s) held paid-up equity shares having face value of INR (Rupees) 10.00 only each, representing 20.00% of the Voting Share Capital of the Target Company as at price of INR 55.55 (Rupees) Three pence Fifty Five Paise only per Equity Share (Offer Price) aggregating a minimum consideration of INR 11,11,10,00,000 (Rupees) Eleven Crores Fifty Five Lakhs Eleven Thousand Six Hundred and Sixty Three thousand only, payable in cash, subject to the terms and conditions set out in the Public	INR 11,11,10,00,000
2.	Two Hundred Standard Deposit (s) held paid-up equity shares having face value of INR (Rupees) 10.00 only each, representing 20.00% of the Voting Share Capital of the Target Company as at price of INR 55.55 (Rupees) Three pence Fifty Five Paise only per Equity Share (Offer Price) aggregating a minimum consideration of INR 11,11,10,00,000 (Rupees) Eleven Crores Fifty Five Lakhs Eleven Thousand Six Hundred and Sixty Three thousand only, payable in cash, subject to the terms and conditions set out in the Public	INR 11,11,10,00,000

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1.6.1 The Acquirer does not hold any Equity Shares of the Target Company. Furthermore, the Acquirer has not purchased any Equity Shares of the Target Company (including the issue of the Public Equity Shares) and the Acquirer is not the Principal Beneficial Owner of the Target Company.

<p>1.4.2 The Acquirer exempt from being a party of the Share Purchase Agreement, has no other interest or any other relationship in or with the Target Company.</p> <p>1.4.3 The Acquirer does not belong to any group.</p>	<p>The Offer Price will be paid in cash, in accordance with the provisions of Regulation 87(1)(a) of the SEBI (SAST) Regulations, 2011.</p> <p>The amount of consideration shall be made to all the shareholders, who have tendered their equity shares in accordance with the instructions given by them.</p>
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1.4.4	The Acquiror is not forming part of the present promoter and sponsor group of the Target Company.	the Open Offer, within the working days of the expiry of the Tendering Period as per secondary market pay out mechanism.	Name of Stock Exchange	Stock Name	Stock Code	Group
1.4.5	There is/ are no director(s) representing the Acquiror as the board of the Target Company.	As on date of the DPS, there are no statutory approvals required to acquire the equity shares tendered pursuant to this Offer.	BSE	LOCMFOTEC	532019	IT
1.4.6	The Acquiror has not been provided by SEBI from disqualifications in securities, in terms of the provisions of Section 116 of the SEBI Act or, under any other Benami law, under the SEBI Act.	If any other statutory approvals are required or become applicable at a later date below the completion of the Offer, the Offer	NSE	LOCMFOTEC		RF

1.4.7 The Acquirer has not been categorized and are appearing in the WML Definitive Offer as a **Financial Institution**. It issued by any bank, financial institution, or corporation thereof in accordance with the guidelines on willful defectors or fraudulent borrowers issued by Reserve Bank of India

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1.4.13.2 The Acquirer will not sell the Equity Shares of the Target Company, (sell), and, acquired, if any, during the Offer Period in terms of Regulation 25(4) of the SEB (SSEF) Regulations.

<p>may maintain public indebtedness, as determined in accordance with the SCRR, on a continuous basis for selling, upon completion of the Transactions, if the public shareholders of the Target Company falls below the minimum level of public indebtedness as required to be maintained by the Target Company, as per the SCRR and the SCRR (a) and the public shareholders of the Target Company will not be required to maintain the SCRR for the Target Company's shareholders.</p>		<p>The Acquirer intend to retain the listing status of the Target Company and no delisting offer is proposed to be made.</p>
<p>(iii) The Acquirer intend to retain the listing status of the Target Company and no delisting offer is proposed to be made.</p>	<p>(iv) The Acquirer intend to retain the listing status of the Target Company and no delisting offer is proposed to be made.</p>	<p>(v) The Acquirer intend to retain the listing status of the Target Company and no delisting offer is proposed to be made.</p>

<p>described under the SCRR as per the requirements of Regulation 7 (a) of the SEBI (SAST) Regulations and the SEBI (LCOR) Regulations, within the time period stated therein, i.e., to bring down the free-pool shareholding to 75.03% within 12 months from the date of such fall in the public shareholding to below 25.03%, through permitted sources and/or any other such routes.</p>	<p>This Open Offer is not conditional upon any minimum level of acceptance in terms of Regulation 7A (1) of SEBI-SAST, Regulations, 2011.</p>	<p>under the agreement stressing the obligation to make a public announcement of an open offer.</p>
<p>This Open Offer is not a competing offer in terms of Regulation 20 of SEBI (SAST) Regulations, 2011.</p>	<p>This Open Offer is not a competing offer in terms of Regulation 20 of SEBI (SAST) Regulations, 2011.</p>	<p>(b) The volume-weighted average price paid at payable for acquisition during the 52 (fifty-two) weeks immediately preceding the date of PA.</p>

<p>1.6.12 Pursuant to the consummation of this Underlying Transaction, the Acquirer will acquire control over the Target Company. The Acquirer will exercise its control over the Target Company and, in addition, will exercise its control over the Target Company's business and operations. The Acquirer will exercise its control over the Target Company's business and operations in a manner that is consistent with the best interests of the Target Company's shareholders.</p>	<p>(b) The highest price paid or payable for any acquisition during 20 (Twenty) weeks prior to immediately preceding the date of PA.</p>
<p>1.6.13 Pursuant to the consummation of this Underlying Transaction, the Acquirer will acquire control over the Target Company. The Acquirer will exercise its control over the Target Company and, in addition, will exercise its control over the Target Company's business and operations. The Acquirer will exercise its control over the Target Company's business and operations in a manner that is consistent with the best interests of the Target Company's shareholders.</p>	<p>(c) In case of frequently traded shares, the volume-weighted average market price for a period</p>

<p>in accordance with the provisions of Regulation 31A of the SEBI (LODR) Regulations and as per the provisions of the SEBI (SAST) Regulations.</p>	<p>completion of the Open Offer, are not received or are delayed, for reasons beyond the reasonable control of the Acquirer, or (ii) any condition precedent to the underlying transaction that imposes the obligation to make the Open Offer is not fulfilled due to circumstances outside the reasonable control of the Acquirer, and (iii) in the opinion of SEBI, such circumstances warrant the withdrawal of the Open Offer. In the event of such a withdrawal of the Open Offer, the Acquirer through the Manager to</p>	<p>of the trading days immediately preceding the date of PM on 05/03/2023</p>	<p>Rs.100/-</p>
<p>1.4.3) The Acquirer does not have an intention to dilute the Target Company pursuant to this Offer.</p>	<p>where the shares are not frequently traded, the price determined by the acquirer and the manager to the open offer taking into account various parameters including, book value, comparable trading multiples, and such other parameters as are suitable for valuation of</p>		

Sr. No.	Name of Seller's	Part of Promoter and Promoter Group (Yes / No)	Details of shares held by the Sellers	<p>Open Offer, shall, within 2 (Two) Working Days of such withdrawal, make an announcement of such withdrawal stating the grounds for the withdrawal in accordance with Regulation 2(2)(a) of the SEBI (SAST) Regulations, 2011.</p> <p>The Manager to the Open Offer, Grow House Wealth Management Private Limited does not hold any Equity Shares in the Target</p>	<p>shares of such companies</p>	<p>(f) The per Equity Shares value computed under Regulation 8(b) of the SEBI (SAST) Regulations, if applicable</p> <p>Not Applicable, since it is not an</p>
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	Number of Equity Shares	Net Debt Capital of Target Company	Total Equity Capital of Target Company	Debt-to-Equity Ratio as at the date of appointment of Manager; to the Open Offer and as at the date of this DRP; The Borrower is the Open Offer further declares and undertakes that it shall restrict its account in the Equity Shares of the Target Company during the period commencing from the date of its appointment as Manager to the Open Offer till the expiry of 15 days from the date on which the payment of consideration to the shareholders who have accepted the Open Offer or the date on which the Open Offer closes.	In view of the parameters considered and presented in table above, in the opinion of the Acquirer and Manager to the Offer, the Offer Price of ₹2.55/- (Ten Paise Two Point Fifty Five Paise Only) per fully paid-up Equity Share is justified in terms of
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M. Shivraj Begla PAN: AXPB2841H	Yes	2,90,25,000	22.93	N	N	Under withdrawal, as the last year 2011.	Regulation 8 of the SEBI (SAST) Regulations, 2011.
Address: CF-72 Sector-1, Saltlake, BKC, Book, Bohnmager (H).	+	<p>In terms of Regulation 20(2) of SEBI (SAST) Regulations, 2011, as at the date of this CPS, the Acquirer does not have any plans to dispose of or otherwise encumber any material assets of the Target Company in the next 2 (two) years, except: (i) in the ordinary course of business; Includes for the disposal of assets and thereby encumbrances in accordance with business requirements;</p>				<p>(D) Pursuant to regulation 8 (17) of the SEBI (SAST) Regulations, there has been no confirmation for any reported event or information provided by the Target Company due to any material price movement as per the framework specified under sub-regulation 8 (17) of the SEBI (SAST) Regulations, 2011. The Acquirer has not received any such information.</p>	

2	Mr. Roshni Suran Shaw PAN COMMISSIONER	Yes	2,95,16,191	22.92	Nil	Nil	<p>(i) with the prior approval of the shareholders of the Target Company, or (ii) to the extent required for the purpose of introducing and/or rationalisation of assets, investments, liabilities or business of the Target Company, or (iii) in accordance with the prior decision of board of directors of the Target Company.</p> <p>for the purpose of the introduction of assets, investments, liabilities or business of the Target Company, or (iii) in accordance with the prior decision of board of directors of the Target Company.</p>	<p>(b) Give the date of the Public Announcement and as on the date of this DPO, there have been no corporate actions by the Target Company warranting adjustment of any of the relevant price parameters under Regulation 4(a) of the SEBI (DIP) Regulations.</p>
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Address: Indraprastha Apartment,
7th Floor, Flat 701, 187 N.S.C.
Bose Road, Vengal Rao,
Kolkata-700040, West Bengal, India

Total	5,330,477,357	49.85	N/A	N/A
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*The percentage has been calculated on the basis of Pre-Issue Share Capital of the Target Company.

**The percentage have been calculated on the basis of Emerging Voting Share Capital of the Target Company.
