

Date: December 08, 2025

To,
National Stock Exchange of India Ltd.
Address: Exchange Plaza, Plot no. C/1,
G Block, Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051.

NSE Scrip Symbol: UHTL

Subject: Intimation under Regulation 10(5) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for inter se transfer of shares by way of gift

Target company - UNITED HEAT TRANSFER LIMITED

Respected Sir/Madam,

We would like to inform you that the a person forming part of promoter group of the company (hereinafter referred as to the " transferor/ seller", propose to transfer equity shares of the company by way of gift to another person forming part of promoter group and immediate relative of the promoter referred to as transferee/ acquirer in terms of gift deed proposed to be executed by the transferor in favor of the acquirer. The said inter se transfer is in terms of regulation 10(1) (a) (i) of SEBI (SAST) Regulations, 2011.

Please find enclosed herewith prior intimation via disclosure as required under Regulation 10(5) of SEBI (Substantial Acquisition of shares and Takeover) Regulations, 2011 for acquisition of 2,40,000 (Two Lakh Forty Thousand) Equity Shares of the Company received from acquirer for acquisition of shares by way of promoters' inter-se transfer amongst immediate relatives of the Company in the following manner:

| Proposed date of transfer | Name of person belonging to promoter group - transferor/ seller | Name of person belonging to promoter group - transferee/ acquirer | Relationship with transferor/ seller | No. of shares proposed to be transferred/ acquired |
|---|---|---|--------------------------------------|--|
| On or after 15 th December, 2025 | Meenal Yogesh Patil | Praketa Yogesh Patil | Immediate relative (daughter) | 2,40,000 |

Kindly take the above on record.

Yours faithfully,

**For and on behalf of Board of Directors of,
UNITED HEAT TRANSFER LIMITED**

Formerly known as United Heat Transfer Private Limited

Ms. Madhura Gaidhani

(Company Secretary A78000)

Address: Plot No. F-131, M.I.D.C,

Ambad, Nashik - 422010 Maharashtra, India

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National Stock Exchange of India Ltd.

Address: Exchange Plaza, Plot no. C/1,
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Mumbai – 400 051.

NSE Scrip Symbol: UHTL

Subject: Prior intimation under Regulation 10(5) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for proposed acquisition of shares by way of gift


Respected Sir/Madam,

Please find enclosed herewith prior intimation via disclosures as required under Regulation 10(5) of SEBI (SAST) Regulations, 2011 for acquisition of 2,40,000 (Two Lakh Forty Thousand) Equity Shares of the Company by way of promoters' inter-se transfer amongst immediate relatives of the Company in the following manner:

| Proposed date of transfer | Name of person belonging to promoter group – transferor/ seller | Name of person belonging to promoter group – transferee/ acquirer | Relationship with transferor/ seller | No. of shares proposed to be transferred/ acquired |
|---|---|---|--------------------------------------|--|
| On or after 15 th December, 2025 | Meenal Yogesh Patil | Praketa Yogesh Patil | Immediate relative (daughter) | 2,40,000 |

Kindly take the above on record.

Yours faithfully,


Ms. Praketa Yogesh Patil
(Promoter/Acquirer)

Date: 08/12/2025
Place: Nashik

Disclosure under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | |
|----|--|---|
| 1. | Name of the Target Company (TC) | UNITED HEAT TRANSFER LIMITED (CIN: L29191MH1995PLC084982) |
| 2. | Name of the acquirer(s) | Praketa Yogesh Patil |
| 3. | Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its Promoters | Acquirer is a member of the promoter group of the TC prior to the transaction and also immediate relative i.e., daughter of the transferor. |
| 4. | Details of the proposed acquisition | |
| | a. Name of the person(s) from whom shares are to be acquired | Meenal Yogesh Patil |
| | b. Proposed date of acquisition | On or after 15 th December, 2025 |
| | c. Number of shares to be acquired from each person mentioned in 4(a) above | 2,40,000 equity shares |
| | d. Total shares to be acquired as % of share capital of TC | 1.26% |
| | e. Price at which shares are proposed to be Acquired | NIL Inter-se transfer of shares amongst Promoters Group (immediate relatives) as Gift. Therefore, no consideration is involved. |
| | f. Rationale, if any, for the proposed transfer | The proposed acquisition is Private Family arrangement. |
| 5. | Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer | Regulation 10(1)(a)(i) – Immediate relatives |
| 6. | If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period. | Not applicable As the shares are proposed to be transferred by way of gift, no consideration is involved. |
| 7. | If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8. | Not applicable As the shares are proposed to be transferred by way of gift, no consideration is involved. |
| 8. | Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable. | Not applicable. As the shares are proposed to be transferred by way of gift, no consideration is involved. |
| 9. | Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997) | I hereby declare that the transferor and transferee have complied with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011. |

| | | | | | |
|-----|---|--|-----------------------------------|--------------------------------|-----------------------------------|
| 10. | Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with. | I hereby declare that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with. | | | |
| 11. | Shareholding details | Before the proposed transaction | | After the proposed transaction | |
| | | No. of shares /voting rights | % w.r.t total share capital of TC | No. of shares /voting rights | % w.r.t total share capital of TC |
| | a Acquirer(s) and PACs (other than sellers)(*) | | | | |
| | 1 Praketa Yogesh Patil | 10150 | 0.05 | 250150 | 1.32 |
| | b Seller (s) | | | | |
| | 2 Meenal Yogesh Patil | 705000 | 3.71 | 465000 | 2.45 |

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Praketa

Praketa Yogesh Patil
(Acquirer)
Date: 08/12/2025
Place: Nashik