C.T. DOSHI FAMILY TRUST
Office Address:
11th Floor, Commerz 2, Oberoi Garden City, International Business Park, Yashodham, Goregaon, Mumbai 400063, Maharashtra, India
Tel: +91-22-6644-4444

Date: August 07, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

NSE Scrip Code: WAAREEENER

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

BSE Scrip Code: 544277

Dear Sir,

Subject: Report under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")

Target Company: Waaree Energies Limited

We, **C.T. Doshi Family Trust (the "Acquirer Trust")**, are holding equity shares of the Target Company and are promoter and member of the Promoter Group of the Target Company**.** We have acquired 1,99,999 equity shares of Rs. 10/- each of Waaree Sustainable Finance Private Limited ("WSFPL"), constituting 99.9995% of the paid-up equity share capital of WSFPL, by way of gift through an inter se transfer from Mr. Chimanlal Tribhuvandas Doshi.

WSFPL is a private limited company and promoter of the Target Company. WSFPL holds 5,27,67,331 equity shares of the Target Company, constituting 18.34% of the total equity share capital of the Target Company. Accordingly, the aforesaid acquisition of shares of WSFPL constitutes an indirect acquisition of 5,27,67,331 equity shares (18.34%) of the Target Company by the Acquirer Trust.

The said transfer intends to streamline succession and smooth intergenerational transfer of wealth and further promote the welfare of the family and does not affect the interests of the public shareholders of the Target Company. The acquisition has been exempted from the open offer obligations under Regulations 3, 4 and 5 of the Takeover Regulations vide **SEBI Exemption Order WTM/KCV/CFD/05/2026-27 dated July 03, 2026** passed under Regulation 11(5) of the Takeover Regulations.

Pursuant to Regulation 10(6) of the Takeover Regulations, read with SEBI Master Circular No. SEBI/HOICFD/poD1/P/ClR/2023/31 dated February 16, 2023, please find enclosed herewith the requisite disclosure in the prescribed format pertaining to the acquisition of equity shares.

The necessary prior intimation under Regulation 10(5) of the Takeover Regulations in the prescribed format, has already been submitted vide letter dated July 09, 2026.

Kindly take the information on record.

Thanking you,

Yours faithfully,

For and on behalf of C.T. Doshi Family Trust

HITESH CHIMANLAL DOSHI

Digitally signed by HITESH CHIMANLAL DOSHI
Date: 2026.08.07 13:23:42 +05'30'

Hitesh Chimanlal Doshi
(Managing Trustee)

Encl.: As above.

Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)		Waaree Energies Limited	
2.	Name of the acquirer (s)		C. T. Doshi Family Trust (Acquirer Trust)	
3.	Name of the stock exchange where shares of the TC are listed		BSE Ltd. (BSE) & National Stock Exchange of India Ltd. (NSE)	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.		Proposed transfer intends to streamline succession and smooth intergenerational transfer of wealth and further promote the welfare of the family.	
5.	Relevant regulation under which the acquirer is exempted from making open offer.		Exempted vide SEBI Exemption Order WTM/KCV/CFD/05/2026-27 dated July 03, 2026.	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.		Yes, disclosure of proposed acquisition was required to be made and was made on July 09, 2026, which is within the prescribed timeline i.e. at least 4 working days prior to the proposed transactions, to the stock exchanges.	
7.	**Details of acquisition**		**Disclosures required to be made under regulation 10(5)**	**Whether the disclosures under regulation 10(5) are actually made**
	a.	Names of the transferor	Mr. Chimanlal Tribhuvandas Doshi	Yes
	b.	Date of acquisition	August 06, 2026	Yes
	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	No direct acquisition of any shares of TC. The Acquirer Trust acquired 1,99,999 equity shares of WSFPL from Mr. Chimanlal Tribhuvandas Doshi, resulting in the indirect acquisition of 5,27,67,331 equity shares of the TC held by WSFPL.	Yes
	d.	Total shares actually acquired as a % of diluted share capital of TC	No direct acquisition of any shares of TC. The acquisition entailed the transfer of 1,99,999 equity shares, constituting 99.9995% of the equity shares of WSFPL, which led to an indirect transfer of an 18.34% equity interest in TC.	Yes
	e.	Price at which shares are actually acquired	**NA**, as no direct acquisition of any shares of TC. Further, the transfer of shares of WSFPL has	Yes

			been carried out by way of an off-market gift of shares.	

8.	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of equity shares held	**% w.r.t total equity share capital of TC**	**No. of equity shares held**	**% w.r.t total equity share capital of TC**
	a.	**Each Acquirer/Transferee**				
		Acquirer(s)				
		C.T. Doshi Family Trust	12,69,82,903	44.14	12,69,82,903	44.14
		Total	**12,69,82,903**	**44.14**	**12,69,82,903**	**44.14**
	b.	**Each Seller/Transferor**				
		Mr. Chimanlal Tribhuvandas Doshi	46,90,309	1.63	46,90,309	1.63
		Total	**46,90,309**	**1.63**	**46,90,309**	**1.63**

For and on behalf of C.T. Doshi Family Trust

HITESH CHIMANLAL DOSHI

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Date: 2026.08.07 13:24:32 +05'30'

Hitesh Chimanlal Doshi
(Managing Trustee)

Place: Mumbai
Date: August 07, 2026