

RESULTS IN 4 STATES, 1 UT TO RESHAPE CONTOURS OF NATIONAL POLITICS

Poll verdict today, all eyes on West Bengal

LIZ MATHEW & MANOJ C G
New Delhi, May 3

FOR BOTH THE BJP and the Opposition, the election results in West Bengal, Tamil Nadu, Assam, and Kerala on Monday carry the potential of causing a churn within the parties themselves as well as reshaping the contours of national politics, with the impact of the verdicts likely to be felt far beyond the boundaries of the states.

If the projections of most of the exit polls prove to be accurate, the BJP is likely to edge past the Trinamool Congress (TMC) in West Bengal. That will be a big success for the party's attempts to reinforce itself as the most dominant pan-regional force in the East, where it is already in power in Odisha and Bihar. The party is expected to win Assam with a resounding mandate, as per the pollsters, while down South, its attempts to establish itself as a serious force may continue as actor Vijay's TVK is expected to undercut its momentum in Tamil Nadu. In Kerala, the party is navigating a triangular contest dominated by the traditional rivalry between the Left and the Congress-led UDF and may not make much headway, according to the projections.

Despite many pollsters



Security personnel outside a strong room storing EVMs on the eve of counting of votes in Tezpur, Assam, on Sunday

claiming that the TMC's 15-year rule in Bengal may come to an end, senior BJP leaders are being circumspect as no survey has indicated a clean sweep or massive anti-incumbency, with most projecting a close contest. Some BJP strategists who were actively involved in electioneering in West Bengal, however, emphasised the party had "turned the corner" in the state. "The party, with our systematic campaign and meticulous planning, has managed to get over the hump. The call for *poriborton* (change) has taken root in people's minds. The voters have accepted us as the alternative and we could see that on the ground. At the small

meetings and roadshows, the expressions on their faces were welcoming. They were no longer passive. It was very clear that we are no longer viewed as outsiders. We have no doubt that we will be able to inflict deep cracks in (TMC chief) Mamata Banerjee's citadel if not ensure her fall," said one of the party's star campaigners. The BJP-led NDA is hoping for a hat-trick in Assam. Polling in the state was held on April 9, with 85.96% turnout. The ruling BJP's strength in the outgoing Assembly is 64, while the AGP has nine, the UPPL seven and the BPF, which rejoined the alliance, has three MLAs. In the Opposition camp,

the Congress has 26 members, the AIUDF has 15, the CPI(M) has one, and there is also an Independent legislator.

BJP and South

Down South, the BJP may have to hunker down for a much longer journey. In Tamil Nadu, which has alternated between the two Dravidian majors, the DMK is projected to storm back to power. If the TVK emerges as a significant force, it will threaten the existence of the main Opposition party, AIADMK, and will be bad news for the BJP, which has been struggling to take off in the state despite its acceptability somewhat increasing in recent years. However, in the likelihood that the TVK has the numbers and a sizable vote share, the BJP will likely make a play to get Viay on its side.

In Kerala, where many pollsters have given the NDA a maximum of five seats, the party is still likely to remain a marginal player despite the intense campaign. In a state where it had just one MLA a decade ago, anything more will be progress.

In Puducherry, six counting centres have been set up across the Union Territory. The NDA comprising AINRC, BJP, AIADMK and LJK faces a challenge from the INDIA bloc comprising the Congress, DMK and the VCK.

● STRIKING CALM ON THE EVE OF COUNTING



Adhir Ranjan Chowdhury, the Congress candidate from the Baharampur Assembly constituency in West Bengal, plays carrom on Sunday on the eve of counting of votes. Counting of votes will begin at 8 am on Monday in 77 centres across the state

EC deploys 432 counting observers across Bengal

THE ELECTION COMMISSION has deployed 432 counting observers across all the 294 Assembly constituencies in West Bengal to ensure transparent and smooth counting of votes on Monday. The poll panel, in a statement, said that several districts have been assigned additional observers in view of their sensitivity and electoral significance. While North 24 Parganas district has been allocated 49 observers for its 33 constituencies, South 24 Parganas has 45 observers for 31 seats. Murshidabad has been assigned 33 observers for 22 constituencies, reflecting heightened monitoring arrangements.

—PTI

POLL POSITION

UDF allies leave CM choice to Congress

AICC GENERAL SECRETARY and Kerala in-charge Deepa Dasmunshi on Sunday said United Democratic Front (UDF) allies had left the decision on the chief ministerial candidate to the Congress in the event of the front coming to power. Dasmunshi said discussions had been held with alliance partners on the issue and they had conveyed their willingness to abide by the Congress party's decision. "They have given a clear opinion that whatever the Congress decides, they will go with that," she said.

—PTI

BJP: NDA poised for 'beautiful win' in TN

ASSERTING THAT THE AIADMK-led National Democratic Alliance (NDA) is poised for a "beautiful win" in Tamil Nadu, BJP spokesperson Narayanan Thirupathy on Sunday dismissed any possibility of a hung Assembly and said the DMK was on its way out. The state witnessed an intense three-cornered contest involving the ruling DMK, its main rival AIADMK, and the new entrant Tamilaga Vetti Kazhagam, led by actor Vijay. The entry of Vijay into the electoral fray would likely split anti-establishment votes, he added.

—PTI

Cong confident of victory in Assam

CONGRESS AND ITS allies in Assam have expressed confidence of victory in the Assembly elections and said they will remain vigilant on the counting day on Monday. The leaders of six parties who contested the polls together held a meeting on Saturday. Candidates who contested the polls were also present and the meeting discussed ways to prevent any irregularities during the counting process, a release said. Exit polls projected that the BJP-led NDA is poised to retain power for a third successive term in the state.

—ANI

It's thumbs up for Buffett successor

● Greg Abel earns wide praise in the first shareholder weekend as CEO

REUTERS
Omaha (US), May 3

GREG ABEL EARNS wide praise from shareholders for his leadership and management abilities at Berkshire Hathaway, but the aura created by his predecessor and mentor Warren Buffett has begun to fade.

Empty seats and diminished crowds were noticeable throughout Berkshire's annual shareholder weekend in Omaha, Nebraska, the first since Abel succeeded Buffett as chief executive officer in January, according to Reuters' observations. Abel presided at Berkshire's annual meeting in a downtown arena, without Buffett on stage, though the 95-year-old billionaire watched from the audience



Shareholders attend the Berkshire Hathaway shareholder meeting — the first since Warren Buffett stepped down after 60 years as chief executive — in Omaha, Nebraska, US

REUTERS

and spoke briefly there.

Shareholders came away impressed with Abel's knowledge of Berkshire's operations, which sprawl across many industries including insurance, railroads, energy, manufacturing and retail. But he's not the same draw as the Oracle of Omaha or late Vice Chairman Charlie Munger, who died in 2023, who viewed them-

selves more as teachers when regaling shareholders in decades of prior meetings.

"I was a little bit disappointed," said Xiao Zhang, a private investor from Boston. "In previous years, Warren Buffett and Charlie Munger sat on the stage, sharing their investing experiences and also life experiences and philosophies. This year, I didn't hear something

like that." Other shareholders said Buffett and Munger laid the groundwork for Abel, instilling his respect for the conglomerate's culture. Berkshire, these shareholders say, will do just fine with a new CEO as its face. "They built something to outlast them," said John Wichita, a utility systems analyst from Omaha, referring to Buffett and Munger. "And I think it will. And the ideas they presented are much more powerful than their physical presence, in a way."

Lines to get in the arena before its 7 am opening were also shorter. Merchandise sales were lower. The main event was also less of a draw. Buffett drew capacity crowds. But a Reuters reporter and photographer estimated that around 12,000 of the arena's approximately 18,000 seats were occupied when Abel started this year's annual meeting.

Berkshire did not immediately respond to requests for comment outside business hours about attendance and merchandise sales.

POST OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(12) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS") FOR THE ATTENTION OF PUBLIC SHAREHOLDERS OF

INDO BORAX AND CHEMICALS LIMITED

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OPEN OFFER FOR THE ACQUISITION OF UP TO 83,43,400 (EIGHTY THREE LAKHS FORTY THREE THOUSAND AND FOUR HUNDRED) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1.00 (INDIAN RUPEE ONE ONLY) EACH (THE "EQUITY SHARES") OF INDO BORAX AND CHEMICALS LIMITED (THE "TARGET COMPANY"), REPRESENTING 26.00% (TWENTY SIX POINT ZERO ZERO PER CENT) OF THE VOTING SHARE CAPITAL, FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY, BY ZENROCK CHEMICALS PRIVATE LIMITED (THE "ACQUIRER") ALONG WITH INDIA SPECIAL ASSETS FUND III ("PAC 1"), ISAF III ONSHORE FUND ("PAC 2") AND SPECIAL SITUATION INDIA FUND ("PAC 3") AND TOGETHER WITH PAC 1 AND PAC 2, "PACS"), IN THEIR CAPACITY AS PERSONS ACTING IN CONCERT WITH THE ACQUIRER FOR THE PURPOSES OF THIS OPEN OFFER PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SEBI (SAST) REGULATIONS (THE "OPEN OFFER" OR "OFFER").

This post-offer advertisement ("Post Offer Advertisement") is being issued by IIFL Capital Services Limited (formerly known as IIFL Securities Limited), the manager to the Open Offer ("Manager to the Offer" or "Manager"), for and on behalf of the Acquirer and the PACs, pursuant to and in accordance with Regulation 18(12) of the SEBI (SAST) Regulations in respect of the Open Offer.

This Post Offer Advertisement should be read in continuation of, and in conjunction with: (a) the Public Announcement dated December 15, 2025 ("PA"); (b) the Detailed Public Statement dated December 21, 2025 that was published on December 22, 2025 ("DPS") in Financial Express (a widely circulated English national daily newspaper), Jansatta (a widely circulated Hindi national daily newspaper) and Mumbai edition of Navshakti (Marathi being the regional language where the registered office of the target company is situated and place where stock exchange where the maximum volume of trading in the shares of the target company are recorded during the sixty trading days preceding the date of the public announcement i.e. NSE); (c) the Letter of Offer dated March 27, 2026, along with Form of Acceptance-cum-Acknowledgment ("LOF"); and (d) Offer Opening Public Announcement cum Corrigendum dated April 8, 2026 ("Offer Opening Public Announcement cum Corrigendum") which was published on April 9, 2026 in the same newspapers in which the DPS was published.

The Post Offer Advertisement is being published in all the newspapers in which the DPS and the Offer Opening Public Announcement cum Corrigendum were published.

Capitalized terms used but not defined herein have the same meaning as ascribed to such terms in the LOF or the Offer Opening Public Announcement cum Corrigendum.

The Public Shareholders of the Target Company are requested to kindly note the following information in relation to the Open Offer:

1.	Name of the Target Company	Indo Borax and Chemicals Limited
2.	Name of the Acquirer	Zenrock Chemicals Private Limited
3.	Name of the person acting in concert(s)	India Special Assets Fund III ("PAC 1"), ISAF III Onshore Fund ("PAC 2") and Special Situation India Fund ("PAC 3" and together with PAC 1 and PAC 2, "PACS")
4.	Name of the Manager to the Offer:	IIFL Capital Services Limited (formerly known as IIFL Securities Limited)
5.	Name of the Registrar to the Offer:	MUFG Intime India Private Limited (formerly Link Intime India Private Limited)
6.	Open Offer details:	
a.	Offer Opening Date:	Friday, April 10, 2026
b.	Offer Closing Date:	Friday, April 24, 2026
c.	Date of payment of consideration:	Thursday, April 30, 2026
7.	Details of Acquisition:	

S. No.	Particulars	Proposed in the LOF ⁽¹⁾	Actuals ⁽¹⁾
(i)	Offer Price (per Equity Share)	₹256.30/-	₹256.30/-
(ii)	Aggregate number of shares tendered	83,43,400 ⁽²⁾	24,44,934 ⁽²⁾
(iii)	Aggregate number of shares accepted	83,43,400 ⁽²⁾	24,44,534 ⁽²⁾
(iv)	Size of the Offer (number of equity shares multiplied by offer price per share)	₹2,13,84,13,420.00 ⁽²⁾	₹62,65,34,064.20

		Number	% of Expanded Voting Share Capital	Number	% of Expanded Voting Share Capital
(v)	Shareholding of the Acquirer and the PACs prior to the share purchase agreement and Public Announcement	Nil	Nil	Nil	Nil
(vi)	Shares acquired pursuant to the share purchase agreement				
	Acquirer	98,82,230 ⁽²⁾	30.80 ⁽²⁾	98,82,230 ⁽⁴⁾	30.80 ⁽⁴⁾
	PAC 1	23,87,496 ⁽²⁾	7.44 ⁽²⁾	23,87,496 ⁽⁴⁾	7.44 ⁽⁴⁾
	PAC 2	24,26,004 ⁽²⁾	7.56 ⁽²⁾	24,26,004 ⁽⁴⁾	7.56 ⁽⁴⁾
	PAC 3	16,04,500 ⁽²⁾	5.00 ⁽²⁾	16,04,500 ⁽⁴⁾	5.00 ⁽⁴⁾
	Total	1,63,00,230⁽²⁾	50.80⁽²⁾	1,63,00,230⁽⁴⁾	50.80⁽⁴⁾
(vii)	Shares acquired by way of Open Offer				
	Acquirer	83,43,400	26.00 ⁽²⁾	24,44,534	7.62
	PAC 1	-	-	-	-
	PAC 2	-	-	-	-
	PAC 3	-	-	-	-
	Total	83,43,400	26.00⁽²⁾	24,44,534	7.62
(viii)	Shares acquired after publication of the Detailed Public Statement ⁽⁵⁾	Nil	Nil	Nil	Nil
(ix)	Post Offer shareholding of the Acquirer along with the PACs				
	Acquirer	1,82,25,630 ⁽²⁾	56.80 ⁽²⁾	1,23,26,764	38.41
	PAC 1	23,87,496 ⁽²⁾	7.44 ⁽²⁾	23,87,496	7.44
	PAC 2	24,26,004 ⁽²⁾	7.56 ⁽²⁾	24,26,004	7.56
	PAC 3	16,04,500 ⁽²⁾	5.00 ⁽²⁾	16,04,500	5.00
	Total	2,46,43,630⁽²⁾	76.80⁽²⁾	1,87,44,764	58.41
(x)	Pre-Offer shareholding of Public Shareholders	1,57,89,770	49.20	1,57,89,770	49.20
	Post Offer shareholding of Public Shareholders	74,46,370 ⁽²⁾	23.20 ⁽²⁾	1,33,45,236	41.59

- (1) Percentage calculated based on the Equity Share Capital as on the date of the LOF.
 - (2) Assuming full acceptance in the Open Offer.
 - (3) Out of 24,44,934 equity shares that were tendered in the Open Offer, 24,44,534 equity shares were tendered in dematerialised form and 400 equity shares were tendered in physical form. The equity shares in dematerialised form were validly tendered and accepted. However, the equity shares in physical form were not validly tendered and hence were rejected.
 - (4) Pursuant to consummation of the Underlying Transaction, the Acquirer has acquired 98,82,230 Equity Shares, PAC 1 has acquired 23,87,496 Equity Shares, PAC 2 has acquired 24,26,004 Equity Shares and PAC 3 has acquired 16,04,500 Equity Shares from the Sellers on January 23, 2026.
 - (5) Excluding those Equity Shares specified in sl nos. 7 (vi) and 7 (vii).
8. The Acquirer and its directors, PACs and its investment manager, severally and jointly accept full responsibility for the information contained in this Post-Open Offer Advertisement (except for the information pertaining to the Target Company, which has been sourced from publicly available sources or from information published or provided by the Target Company). The Acquirer and the PACs would be severally and jointly responsible to ensure compliance with SEBI (SAST) Regulations.
9. In this Post Offer Advertisement, all references to "₹" are references to Indian National Rupee(s).
10. A copy of this Post-Open Offer Advertisement would also be made available on the websites of SEBI at www.sebi.gov.in, BSE Limited at www.bseindia.com, National Stock Exchange of India Limited at www.nseindia.com and at the registered office of the Target Company.

ISSUED ON BEHALF OF THE ACQUIRER AND PACs BY THE MANAGER TO THE OFFER:

MANAGER TO THE OFFER	REGISTRAR TO THE OFFER
 IIFL CAPITAL	 MUFG MUFG Intime
IIFL Capital Services Limited (formerly known as IIFL Securities Limited) 24th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai 400013, Maharashtra, India Telephone No.: +91 22 4646 4728 E-mail: ibcd.openoffer@iiflcap.com Investor grievance e-mail: ig.ib@iiflcap.com Website: www.iiflcapital.com Contact person: Yogesh Malpani/ Dhruv Bhavsar SEBI Registration Number: INM000010940	MUFG Intime India Private Limited (formerly, Link Intime India Private Limited) C-101, 1st Floor, Embassy 247, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai, Maharashtra – 400083, India Contact Person: Pradnya Karanjekar Telephone No.: +91 810 811 4949 Email id: indoborax.offer@in.mpmf.com Investor Grievance E-mail: indoborax.offer@in.mpmf.com SEBI Registration Number: INR000004058 CIN: U67190MH1999PTC118368

Issued by the Manager to the Open Offer

IIFL Capital Services Limited (formerly known as IIFL Securities Limited)

For and on behalf of the Acquirer and the PACs

Zenrock Chemicals Private Limited (Acquirer)	India Special Assets Fund III (PAC 1)	ISAF III Onshore Fund (PAC 2)	Special Situation India Fund (PAC 3)
Sd/- Name: Sunil Malhotra Designation: Director	Sd/- Name: Srinath Narasimhan Designation: Managing Director	Sd/- Name: Srinath Narasimhan Designation: Managing Director	Sd/- Name: Srinath Narasimhan Designation: Managing Director

Place : Mumbai
Date : May 2, 2026

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मांग नोटिस

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क्र. सं.	लेन सं./मूल नोटिस दिनांक/दस्तावेज का नाम	उधारकर्ता/सह-उधारकर्ता/सह नाम	मांग सूचना के अनुसार कुल बचता राशि	संपत्ति का विवरण
1	लेन नं. 00922664 मूल कर्जाता एआरसीआईएल लि. मांग की चुकाने की तिथि: 27 फरवरी 2026 दस्तावेज का नाम: ARCIL	बलबीर सिंह संतोष संतोष	₹. 3,81,689.07 (रु. तीन लाख इक्कासी हजार छह सौ बचती और पैसे सात मात्र)	मूल क्षेत्रफल 10 मरले (300 वर्ग गज) खसरा संख्या 32/1 (8 कनाल 0 मरले, नहरी) 7/1 (1 कनाल 12 मरले, बाही) कुल क्षेत्रफल 9 कनाल 12 मरले 9 कनाल 12 मरले का 1/8वीं हिस्सा 1 कनाल 4 मरले जमावदी 2016-17 और 2019-2020 के अनुसार, म्यूटेशन संख्या 70657, और सीमाएं पूर्व - संजय की संपत्ति, पश्चिम - 20 फुट चौड़ी सड़क, उत्तर - 4 फुट चौड़ा, दक्षिण - 22 फुट चौड़ी सड़क

अतः, जैसा कि ऊपर उल्लेख किया गया है, उधारकर्ताओं / सह-उधारकर्ताओं को नोटिस दिया जाता है, जिसमें उन्हें इस नोटिस के प्रकाशन के 60 दिनों के भीतर संबंधित उधारकर्ता / सह-उधारकर्ता के विरुद्ध यहां ऊपर दर्शाई गई कुल बचता राशि का भुगतान करने के लिए कहा जाता है। संबंधित उधारकर्ता / सह-उधारकर्ता द्वारा आगे के व्याज के साथ कुल बचता राशि का भुगतान करने में विफल रहने पर, एआरसीआईएल को ऊपर वर्णित संपत्तियों पर सूचना हित के प्रवर्तन के लिए कानून 13(4) के तहत कार्रवाई करने के लिए कोय किया जाएगा, अधिनियम और इसके तहत बनाए गए नियमों के तहत विनियमित अन्य तरीकों से नोटिस की सेवा के लिए भी कानून उद्घाटन जा रहे हैं। आगे की सूचना किया जाता है कि एक ऋण को सरकारी अधिनियम की धारा 13(8) में विस्तृत रूप से संतुष्ट अनुसार, सार्वजनिक नीतियों या किसी के कथन में हस्तान्तरण के लिए किसी संचय के लिए नोटिस के प्रकाशन की तारीख से पहले किसी भी समय अग्रिम द्वारा किए गए लगव, शुल्क और अन्य सहित संपूर्ण देय राशि का भुगतान करने पर विचार किया जा सकता है।

ध्यान दें कि सरकारी अधिनियम की धारा 13 (13) के अनुसार आपका किसी पक्ष या किसी अन्य तरीके से किसी भी तरह से सुरक्षित संपत्तियों को हस्तांतरित करने और / या उनसे निपटने से रोका जाता है।

दिनांक: 04.05.2026
स्थान: हरियाणा

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पंजीकृत कार्यालय: द स्क्री, 10वीं मंजिल, 29, सेनापति बाट मार्ग, चार (पश्चिम) सुबह-400 028.
फोन नं. +91 2266581300, वेबसाइट: www.arcil.co.in



हस्ता/ - प्राकृतिक अधिकारी,
एस्ट रिकॉन्स्ट्रक्शन कंपनी (इंडिया) लिमिटेड (दस्तावेजों के रूप में)

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT**ADDSOFT TECHNOLOGIES LIMITED**

(Previously Known as Addsoft Technologies Private Limited)

CIN: U72200OR2005PLC008408

Our Company was originally incorporated as a private limited company with the name of "Addsoft Technologies Private Limited" under the Companies Act, 1956 vide certificate of incorporation dated October 24, 2005, issued by Registrar of Companies, Cuttack, bearing CIN: U72200OR2005PTC008408. Further, our company was converted into a Public Limited Company in pursuance of a special resolution passed by the members of our Company at the Extra-Ordinary General Meeting held on February 21, 2025 & name of our Company changed from "Addsoft Technologies Private Limited" to "Addsoft Technologies Limited" & Registrar of Companies, CPC has issued a new certificate of incorporation consequent upon conversion dated June 20, 2025, bearing CIN: U72200OR2005PLC008408. For further details of incorporation please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page no. 212 of this Draft Red Herring Prospectus.

Registered Office: Plot No. 647/2219 Nuahata-45, Nuapatna, Telengapentha, Phu, Ianakhara, Cuttack, Orissa, India-754001

Tel: +91 9124619084; Fax: N.A.; Website: www.addsofttech.com; E-mail: cs@addsofttech.in

Company Secretary and Compliance Officer: Ms. Pallavi Srivastava

OUR PROMOTERS: MR. DEBASISH MOHAPATRA AND MR. ASHISH MOHAPATRA

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON EMERGE PLATFORM OF NSE."

THE ISSUE

INITIAL PUBLIC OFFERING UPTO 39,00,000 EQUITY SHARES OF RS. 10/- EACH ("EQUITY SHARES") OF ADDSOFT TECHNOLOGIES LIMITED ("ATL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. [•]-/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE"). THE ISSUE INCLUDES A RESERVATION OF UPTO 1,96,000 EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF UPTO 37,04,000 EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS (THE "NET ISSUE"). THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 30.00% AND 28.49% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN [•] EDITION OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [•] EDITION OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND [•] EDITION OF [•], BEING THE REGIONAL LANGUAGE OF ODISHA WHERE OUR REGISTERED OFFICE IS LOCATED) WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional investors out of which (a) one third of such portion shall be reserved for applicants with application size of more than two lots and up to such lots equivalent to not more than ₹1,000,000; and (b) two third of the portion shall be reserved for applicants with application size of more than ₹1,000,000, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35.00% of the Net Offer shall be available for allocation to Individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Issue Price. All Bidders, other than Anchor Investors, are required to participate in the Offer by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Issue Procedure" on page 310 of this Draft Red Herring Prospectus.

This public announcement is being made in compliance with the provisions of Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on April 30, 2026. Pursuant to Regulation 247 of the SEBI ICDR Regulations, the Draft Red Herring Prospectus filed with NSE Emerge shall be made public, for comments, if any, for a period of at least 21 days from the date of filing, by hosting it on the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents#sme_offer, on the website of the BRLM at www.nxgenfin.com and also on the website of the Company at www.addsofttech.com. Our Company invites the public to give comments on the Draft Red Herring Prospectus.

Prospectus filed with NSE Emerge with respect to disclosures made in the Draft Red Herring Prospectus. The public is requested to send a copy of the comments to the Company Secretary & Compliance Officer of our Company, and/or to the BRLM at their respective addresses mentioned below. All comments must be received by our Company and/or the Company Secretary & Compliance Officer of our Company, and/or to the BRLM in relation to the offer on or before 5:00 P.M. on the 21st day from the aforementioned date of filing of the Draft Red Herring Prospectus with NSE Emerge.

Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 21 of this Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on Emerge Platform of NSE ("NSE Emerge").

For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital Structure" beginning on page 82 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "Our History and Certain Other Corporate Matters" beginning on page 212 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
NEXGEN NEXGEN FINANCIAL SOLUTIONS PRIVATE LIMITED Address: 7091, Madhuban Building, 55, Nehru Place, New Delhi-110019 Telephone: +91 1141407600 Email: ipo@nxgenfin.com Website: www.nxgenfin.com Contact Person: Ms. Diksha Arora SEBI Registration Number: INM000011682 CIN: U74899DL2000PTC106340	MAASHITLA SECURITIES PRIVATE LIMITED Address: 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, Delhi- 110034, India Telephone No: 011-45121795; Fax No: N.A. Email: ipo@maashitla.com Website: www.maashitla.com Contact Person: Mr. Mukul Agarwal SEBI Registration No: INR000004370 CIN: U67100DL2010PTC208725	Ms. Pallavi Srivastava Plot No. 647/2219 Nuahata-45, Nuapatna, Telengapentha, Phu, Ianakhara, Cuttack, Orissa, India, 754001 Telephone: +91 9124619084 Email: cs@addsofttech.in Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For ADDSOFT TECHNOLOGIES LIMITED
On Behalf of the Board of Directors
Sd/-
Ms. Pallavi Srivastava
Company Secretary and Compliance Officer

Disclaimer: Addsoft Technologies Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on April 30, 2026. The Draft Red Herring Prospectus is available on the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents#sme_offer and is available on the websites of the BRLM at www.nxgenfin.com and also on the website of the Company at www.addsofttech.com. Any potential investors should note that investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 21 of this Draft Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (U.S. Securities Act) or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, U.S. Persons (as defined in Regulation), except pursuant to exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transaction in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sale occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

POST OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(12) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS") FOR THE ATTENTION OF PUBLIC SHAREHOLDERS OF

INDO BORAX AND CHEMICALS LIMITED

A public listed company incorporated under the Companies Act, 1956

Registered Office Address: 302, Link Rose, Linking Road, Santacruz (West), Mumbai – 400 054, Maharashtra, India

Corporate Identification Number: L24100MH1980PLC023177

Tel: +91-22-26489142/ 47 /48 • Fax: +91-22-26489143

Email id: info@indoborax.com • Website: www.indoborax.com

OPEN OFFER FOR THE ACQUISITION OF UP TO 83,43,400 (EIGHTY THREE LAKHS FORTY THREE THOUSAND AND FOUR HUNDRED) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1.00 (INDIAN RUPEE ONE ONLY) EACH (THE "EQUITY SHARES") OF INDO BORAX AND CHEMICALS LIMITED (THE "TARGET COMPANY"), REPRESENTING 26.00% (TWENTY SIX POINT ZERO ZERO PER CENT) OF THE VOTING SHARE CAPITAL, FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY, BY ZENROCK CHEMICALS PRIVATE LIMITED (THE "ACQUIRER") ALONG WITH INDIA SPECIAL ASSETS FUND III ("PAC 1"), ISAF III ONSHORE FUND ("PAC 2") AND SPECIAL SITUATION INDIA FUND ("PAC 3") AND TOGETHER WITH PAC 1 AND PAC 2, "PACS"), IN THEIR CAPACITY AS PERSONS ACTING IN CONCERT WITH THE ACQUIRER FOR THE PURPOSES OF THIS OPEN OFFER PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SEBI (SAST) REGULATIONS (THE "OPEN OFFER" OR "OFFER").

This post-offer advertisement ("Post Offer Advertisement") is being issued by IIFL Capital Services Limited (*formerly known as IIFL Securities Limited*), the manager to the Open Offer ("Manager to the Offer" or "Manager"), for and on behalf of the Acquirer and the PACs, pursuant to and in accordance with Regulation 18(12) of the SEBI (SAST) Regulations in respect of the Open Offer.

This Post Offer Advertisement should be read in continuation of, and in conjunction with: (a) the Public Announcement dated December 15, 2025 ("PA"); (b) the Detailed Public Statement dated December 21, 2025 that was published on December 22, 2025 ("DPS") in Financial Express (a widely circulated English national daily newspaper), Jansatta (a widely circulated Hindi national daily newspaper) and Mumbai edition of Navshakti (Marathi being the regional language where the registered office of the target company is situated and place where stock exchange where the maximum volume of trading in the shares of the target company are recorded during the sixty trading days preceding the date of the public announcement i.e. NSE); (c) the Letter of Offer dated March 27, 2026, along with Form of Acceptance-cum-Acknowledgment ("LOF"); and (d) Offer Opening Public Announcement cum Corrigendum dated April 8, 2026 ("Offer Opening Public Announcement cum Corrigendum") which was published on April 9, 2026 in the same newspapers in which the DPS was published.

The Post Offer Advertisement is being published in all the newspapers in which the DPS and the Offer Opening Public Announcement cum Corrigendum were published.

Capitalized terms used but not defined herein have the same meaning as ascribed to such terms in the LOF or the Offer Opening Public Announcement cum Corrigendum.

The Public Shareholders of the Target Company are requested to kindly note the following information in relation to the Open Offer:

1.	Name of the Target Company	Indo Borax and Chemicals Limited
2.	Name of the Acquirer	Zenrock Chemicals Private Limited
3.	Name of the person acting in concert(s)	India Special Assets Fund III ("PAC 1"), ISAF III Onshore Fund ("PAC 2") and Special Situation India Fund ("PAC 3" and together with PAC 1 and PAC 2, "PACs")
4.	Name of the Manager to the Offer:	IIFL Capital Services Limited (<i>formerly known as IIFL Securities Limited</i>)
5.	Name of the Registrar to the Offer:	MUFG Intime India Private Limited (<i>formerly Link Intime India Private Limited</i>)
6.	Open Offer details:	
a.	Offer Opening Date:	Friday, April 10, 2026
b.	Offer Closing Date:	Friday, April 24, 2026
c.	Date of payment of consideration:	Thursday, April 30, 2026
7.	Details of Acquisition:	

S. No.	Particulars	Proposed in the LOF ⁽¹⁾	Actuals ⁽¹⁾
(i)	Offer Price (per Equity Share)	₹256.30/-	₹256.30/-
(ii)	Aggregate number of shares tendered	83,43,400 ⁽²⁾	24,44,934 ⁽³⁾
(iii)	Aggregate number of shares accepted	83,43,400 ⁽²⁾	24,44,534 ⁽³⁾
(iv)	Size of the Offer (number of equity shares multiplied by offer price per share)	₹2,13,84,13,420.00 ⁽²⁾	₹62,65,34,064.20

		Number	% of Expanded Voting Share Capital	Number	% of Expanded Voting Share Capital
(v)	Shareholding of the Acquirer and the PACs prior to the share purchase agreement and Public Announcement	Nil	Nil	Nil	Nil
(vi)	Shares acquired pursuant to the share purchase agreement				
	Acquirer	98,82,230 ⁽²⁾	30.80 ⁽²⁾	98,82,230 ⁽⁴⁾	30.80 ⁽⁴⁾
	PAC 1	23,87,496 ⁽²⁾	7.44 ⁽²⁾	23,87,496 ⁽⁴⁾	7.44 ⁽⁴⁾
	PAC 2	24,26,004 ⁽²⁾	7.56 ⁽²⁾	24,26,004 ⁽⁴⁾	7.56 ⁽⁴⁾
	PAC 3	16,04,500 ⁽²⁾	5.00 ⁽²⁾	16,04,500 ⁽⁴⁾	5.00 ⁽⁴⁾
	Total	1,63,00,230⁽²⁾	50.80⁽²⁾	1,63,00,230⁽⁴⁾	50.80⁽⁴⁾
(vii)	Shares acquired by way of Open Offer				
	Acquirer	83,43,400	26.00 ⁽²⁾	24,44,534	7.62
	PAC 1	-	-	-	-
	PAC 2	-	-	-	-
	PAC 3	-	-	-	-
	Total	83,43,400	26.00⁽²⁾	24,44,534	7.62
(viii)	Shares acquired after publication of the Detailed Public Statement ⁽⁵⁾	Nil	Nil	Nil	Nil
(ix)	Post Offer shareholding of the Acquirer along with the PACs				
	Acquirer	1,82,25,630 ⁽²⁾	56.80 ⁽²⁾	1,23,26,764	38.41
	PAC 1	23,87,496 ⁽²⁾	7.44 ⁽²⁾	23,87,496	7.44
	PAC 2	24,26,004 ⁽²⁾	7.56 ⁽²⁾	24,26,004	7.56
	PAC 3	16,04,500 ⁽²⁾	5.00 ⁽²⁾	16,04,500	5.00
	Total	2,46,43,630⁽²⁾	76.80⁽²⁾	1,87,44,764	58.41
(x)	Pre-Offer shareholding of Public Shareholders	1,57,89,770	49.20	1,57,89,770	49.20
	Post Offer shareholding of Public Shareholders	74,46,370 ⁽²⁾	23.20 ⁽²⁾	1,33,45,236	41.59

- (1) Percentage calculated based on the Equity Share Capital as on the date of the LOF.
- (2) Assuming full acceptance in the Open Offer.
- (3) Out of 24,44,934 equity shares that were tendered in the Open Offer, 24,44,534 equity shares were tendered in dematerialised form and 400 equity shares were tendered in physical form. The equity shares in dematerialized form were validly tendered and accepted. However, the equity shares in physical form were not validly tendered and hence were rejected.
- (4) Pursuant to consummation of the Underlying Transaction, the Acquirer has acquired 98,82,230 Equity Shares, PAC 1 has acquired 23,87,496 Equity Shares, PAC 2 has acquired 24,26,004 Equity Shares and PAC 3 has acquired 16,04,500 Equity Shares from the Sellers on January 23, 2026.
- (5) Excluding those Equity Shares specified in sl nos. 7 (vi) and 7 (vii).
8. The Acquirer and its directors, PACs and its investment manager, severally and jointly accept full responsibility for the information contained in this Post-Offer Advertisement (except for the information pertaining to the Target Company, which has been sourced from publicly available sources or from information published or provided by the Target Company). The Acquirer and the PACs would be severally and jointly responsible to ensure compliance with SEBI (SAST) Regulations.
9. In this Post Offer Advertisement, all references to "₹" are references to Indian National Rupee(s).
10. A copy of this Post-Offer Advertisement would also be made available on the websites of SEBI at www.sebi.gov.in, BSE Limited at www.bseindia.com, National Stock Exchange of India Limited at www.nseindia.com and at the registered office of the Target Company.

ISSUED ON BEHALF OF THE ACQUIRER AND PACs BY THE MANAGER TO THE OFFER:

MANAGER TO THE OFFER	REGISTRAR TO THE OFFER
IIFL CAPITAL	MUFG MUFG Intime
IIFL Capital Services Limited (formerly known as IIFL Securities Limited) 24th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai 400013, Maharashtra, India Telephone No.: +91 22 4646 4728 E-mail: ibcl.openoffer@iiflcap.com Investor grievance e-mail: ig.ib@iiflcap.com Website: www.iiflcapital.com Contact person: Yogesh Malpani/ Dhruv Bhavsar SEBI Registration Number: INM00010940	MUFG Intime India Private Limited (formerly, Link Intime India Private Limited) C-101, 1st Floor, Embassy 247, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai, Maharashtra – 400083, India Contact Person: Pradnya Karanjekar Telephone No.: +91 810 811 4949 Email id: indoborax.offer@in.mpms.muftg.com Investor Grievance E-mail: indoborax.offer@in.mpms.muftg.com SEBI Registration Number: INR000004058 CIN: U67190MH1999PTC118368

Issued by the Manager to the Open Offer

IIFL Capital Services Limited (*formerly known as IIFL Securities Limited*)

For and on behalf of the Acquirer and the PACs

Zenrock Chemicals Private Limited (Acquirer)	India Special Assets Fund III (PAC 1)	ISAF III Onshore Fund (PAC 2)	Special Situation India Fund (PAC 3)
Sd/-	Sd/-	Sd/-	Sd/-
Name: Sunil Malhotra Designation: Director	Name: Srinath Narasimhan Designation: Managing Director	Name: Srinath Narasimhan Designation: Managing Director	Name: Srinath Narasimhan

<p>फोर्म ‘झेड’ (नियम १०७ च्या उप-नियम ११(डी-१) पहा)</p> <p>स्थावर मिल्कतीकरिता कब्जा सूचना</p>	
<p>ज्याअर्धी निमनस्थावरीकर, हे नव जीवन को-ऑप. बँक लिमिटेड, उल्हासनगर यांचा वसुली अधिकारी असून, महाराष्ट्र सहकारी संस्था नियम, १९६१ अंतर्गत ०५/११/२०२३ दिनांकित मागणी सूचना जारी करून, न्यायनिर्णित कर्जदारांना खालीलप्रमाणे आवाहन करत आहे:</p> <p>१. मे. महालक्ष्मी रेडिओ आणि फॅन कंपनी, प्रांण. श्री. राम जेठानंद तनवानी (कर्जदार)</p> <p>२. श्री. शारद्वंद्र पुर. झावक</p> <p>३. श्रीम. पुजा रमेश बसंतानी</p> <p>४. श्री. आशोक रमेशलाल आग्राजा</p> <p>यांना सदर मागणी सूचना मध्ये नमूद केल्यानुसार रकम, सदर सूचनेच्या दिनांकापासून १५ दिवसांच्या आत परतफेड करण्याबाबत तसेच १७/०४/२०२६ रोजी जतीपूर्व सूचना निर्गमित करण्यात आली होती, ज्यामध्ये मागणी सूचनेत नमूद केल्याप्रमाणे वसुली योग्य रकम रु. ४,८१,९४,४०६.००/- (चवथे चार कोटी पन्नासहोणी लाख चौऱ्याणव हजार चारो सहा मास) ३१/०३/२०२६ रोजीस सह ०१/०४/२०२६ पासून लागू ठराने त्यावर लागणारे पुढील व्याज गुप्त पतलेफेड/खाते बंद होईपर्यंत देव आहे, आणि सदर कर्जदार / न्यायनिर्णित कर्जदार यांनी वरील रकम परतफेड करण्यात अपयश आल्याने, याद्वारे सदर कर्जदार /निगय कर्जदार तसेच सर्वसाधारण जनतेस कळविण्यात येते की, खाली वर्णन केलेल्या अचल मालमतेचा “संकेतिक कब्जा” खाली अशी करणाऱ्याने, महाराष्ट्र सहकारी संस्था नियमावली, १९६१ मधील नियम १०७(११)(डी-१) अंतर्गत प्रदान करण्यात आलेल्या अधिकार्यांचा वापर करून, सन २०२६ च्या एप्रिल महिन्याच्या ३० च्या दिवशी घेतलेला आहे.</p> <p>स्थावर मिल्कतीचे तपशील</p> <p>४८% हिस्सा म्हणजेच ०१एच-३३आर-२५पी (१३३.२५ मुठे) क्षेत्रफळ, श्री. राम जेठानंद तनवानी (भोगवटदार) – खाते क्र. ६५०) यांच्या मालकीच्या, जो संपूर्ण प्लॉटमधील जमीन मालमतेच्या एकूण क्षेत्रफळ ०२एच-७७आर-०६पी (२७७.६० मुठे) पैकी, जी फेरफार क्र. (९३०) अंतर्गत येते आणि सव्हे क्रमांक आणि उपविभाग क्र. ४/ए, पर्याय (५५१६४८), तालुका भिवंडी, जिल्हा ठाणे येथे स्थित.</p> <p>सदर संपूर्ण प्लॉटची जमीन मालमत्ता ही संयुकरित्या श्री. राम जेठानंद तनवानी यांच्यासह त्यांचा ४८% हिस्सा आणि इतर तीन (३) मालक (अधिकाऱ्या) यांच्या संयुक्त मालकीची आहे, ज्यात (i) श्री. संतोष बसंत भाभरे; (ii) श्री. परग जवंतीलाल पटेल आणि (iii) श्री. अनिल धरदार जुजांनी यांचा समावेश आहे.</p> <p>कर्जदार / मालक / न्यायनिर्णित कर्जदार यांना विशेषतः तसेच सर्वसाधारणपणे जनतेस सूचित करण्याचे येते की, वरीलप्रमाणे वर्णन केलेल्या सदर स्थावर मालमतेशी कोणताही व्यवहार करू नये आणि सदर स्थावर मालमतेशी संबंधित कोणताही व्यवहार नव जीवन को-ऑपरेटिव्ह बँक लि., उल्हासनगर – ४२१००३ यांच्या वरील नमूद केलेल्या रकम आणि पुढील व्याज ही रकमेकरिता ‘भारतिया’ अधीन राहिल.</p> <p>सही/- (श्रीम. रेशम मंदेश खेमाणी) वसुली अधिकारी</p> <p>दिनांक: ३०/०४/२०२६ ठिकाण: भागपाव</p> <p>नवजीवन को-ऑप.बँक लि. उल्हासनगर-३ टेलि: (०२५१) – २५७१०११ / २५६८५४१</p> <p>* उपरोल्लिखित माही मजकुरामध्ये काही संविधात असल्या / आढळल्यास इंग्रजी मजकूर ग्राह्य मातावा.</p>	

<p>पत्रपत्र क्र. १४ (नियम ३३(२) पहा)</p> <p>नॉंदणीकूल ए.डी., दल्रीद्वारे, अन्यथा प्रकाशनाद्वारे</p> <p>वसुली अधिकारी</p> <p>कर्ज वसुली न्यायाधिकरण पुणे</p> <p>युनिट क्र. ३०७ ते ३१०, ३रा मजला, काकडे बिझ आयकॉन बिल्डिंग, शिवाजी नगर, पुणे – ४११००५</p> <p>मागणी सूचना</p> <p>रिकव्हरी ऑफ डेब्ट्स ड्यु टु बँक्स अँड फायनान्शियल इन्स्टिट्युशन्स अँक्ट, १९९३ ची कलम २५ –२८ आणि आयकर अधिनियम, १९६१ च्या दुसऱ्या परिशिष्टाच्या नियम २ अन्यचे सूचना</p> <p>आरसी/५६१/२०२५</p> <p>२४-०४-२०२६</p> <p>पंजाब नॅशनल बँक लिमिटेड</p> <p>मे. अयान वेलनेस एलएलपी आणि इतर.</p> <p>प्रति, [सीडी १] मे. अयान वेलनेस एलएलपी, प्लॉट क्र. ८०१, नव नॉर्थ टॉवर, सिका, एस. क्र. १३३पी, १३६पी, १३७पी, मगधरा रोड, हडपसर, पुणे – ४११०२८.</p> <p>तसेच येथे :</p> <p>दुकान क्र. एस४९, आर१, सेक्टर ४०, सोबड, सेंट्रल, नवी मुंबई – ४००००६.</p> <p>[सीडी २] कु. रघु रत्नन, इंटरजीन रत्न यांची मुलगी, सी.बी., विंग, ४०४, सेक्टर ८, चारकोप, कांदिवली पश्चिम, मुंबई – ४०००६०.</p> <p>तसेच येथे :</p> <p>प्लॉट क्र. ९०३, १वा मजला, टॉवर-१, एफ-रेसिडेन्सी, बडगाव रोी, पुणे – ४११०१४.</p> <p>[सीडी ३] श्री. सी. पी. गोक्तअली, पल्लिकारा बाऊस, यामा मस्जिद जवळ, पो. ऑ. भावर, कन्नू, केरळ – ६७७५२२.</p> <p>तसेच येथे :</p> <p>प्लॉट क्र. ९०३, १वा मजला, टॉवर-१, एफ-रेसिडेन्सी, बडगाव रोी, पुणे – ४११०१४.</p> <p>याद्वारे सूचित करण्यात येते की, समानादीय पीठासि अधिकाारी कर्ज वसुली न्यायाधिकरण पुणे यांनी निर्गमित केलेल्या ओ.ए./१३३१/२०२३ मधील वसुली प्रमाणपत्रानुसार रकम रु. २,३६,१२,४३४.००/- (चवथे दोन कोटी छत्तीस लाखा बारा हजार चारो सौतीस मास) त्यासह ०२-२-२०२३ पासून वसुलीपर्यंत वार्षिक @ ९% ठराने सरळ व्याजासह खर्च, परिचय आणि पुढील व्याजासह खर्चापोटी रु. १,७५,००५/- (चवथे एक लाख पन्नाहत्तर हजार पाच मास) ही रक्कम (संयुक्तपणे आणि स्वतंत्रपणे) तुमच्या कडून देव आहे.</p> <p>२. तुम्हाला याद्वारे हा सूचनेच्या प्राप्तीच्या १५ दिवसांत वरील रकम प्रदान करण्याचे निर्देश देण्यात येते आहेत, कसू केल्यास, रिकव्हरी ऑफ डेब्ट्स ड्यु टु बँक्स अँड फायनान्शियल इन्स्टिट्युशन्स अँक्ट, १९९३ व त्या अंतर्गत बनवलेले नियम यांच्या अमुपाने वसुली केेली जाईल.</p> <p>३. आपल्यास पुढील सुनावणीपूर्वी आपल्या मालमतेचे तपशील प्रतिज्ञापत्रावर जाहीर करण्याचे आदेश देण्यात येतात.</p> <p>४. आपल्यास दिनांक २१-०८-२०२६ रोजी स. १०:३० वा. पुढील कार्यवाहीसाठी खाली सही करणाऱ्यांसमोर हजर राहण्याचे आदेश देण्यात येतात.</p> <p>५. वरील वरचे न्यायिकरित तुम्हाला खालील रकमा ठरवा म्हात्त्या लागतील:</p> <p>(ए) प्रमाणपत्र/निष्पत्तर प्रक्रियेच्या हाा सूचनेनंत कायद्यासह सूक्ष होणाऱ्या कालावधीसाठी देव असे व्याज.</p> <p>(बी) ही सूचना आणि वॉरंट्स च्या बाजाणीच्या व घड्यावी कीरमेच्या वसुलीकरिता केलेल्या अन्य सर्व उपाययोजनांच्या संघर्षात आलेले सर्व खर्च, बापाव आणि परिचय.</p> <p>माझ्या हस्ते, स्वाक्षरी आणि न्यायाधिकरणाच्या सिक्त्याने हाा आज दिनांक १४-०४-२०२६ रोजी दिले.</p> <p>सही/- (रविकांत विनायक यादव) वसुली अधिकारी – I, कर्ज वसुली न्यायाधिकरण पुणे</p> <p>प्रत पाठविणे:- पंजाब नॅशनल बँक, सक्सा सेंट्र, पुणे – ४११००१.</p> <p>आपल्यास निर्देश देण्यात येतो की, प्रमाणपत्र कर्जदारांकडून केलेले कोणतेही देवक, असल्यास, या प्रकरणातील सर्व देव कर्जाच्या एकत्रित खात्यात जमा करण्यात यावे व वसुली अधिकाऱ्यास देवक स्थितबाबत निमित्त माहिती देण्यात यावी.</p> <p>अशा प्रकारे ठेवलेले एकत्रित खाते वसुली अधिकाऱ्याच्या पडताळणीस अधीन राहील. तसेच, आपणास वरील प्रकरणातील एकूण दाव्याचा अचवाबत तपशील व कर्ज वसुलीसाठी ज्या मालमतेवरून वसुली करावयाची आहे त्या मालमतेचा संपूर्ण तपशील सादर करण्याचे निर्देश देण्यात येतात.</p>	
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<p>राष्ट्रीय कंपनी विधी न्यायाधिकरणसमोर, मुंबई खंडपीठ –I</p> <p>सी.पी. (सीएए). ४३(एम्बी) २०२६ मधील</p> <p>सी.ए. (सीएए). ०६ (एम्बी) २०२६ कंपन्या अधिनियम, २०१३ च्या प्रकरणात</p> <p>आणि</p> <p>कंपन्या अधिनियम, २०१३ च्या कलम २३० ते २३२ आणि इतर लागू तरतुदींच्या प्रकरणात</p> <p>आणि</p> <p>आचमन कन्सल्टन्सी प्रायव्हेट लिमिटेड, हस्तांतरक कंपनी क्र. १ आणि आशिर्वास मल्टिव्हेंचर्स प्रायव्हेट लिमिटेड, हस्तांतरक कंपनी क्र. २ आणि अभिरती ट्रेडिंग प्रायव्हेट लिमिटेड, हस्तांतरक कंपनी क्र. ३ आणि बीआरव्ही इन्फ्राप्रोजेक्ट्स प्रायव्हेट लिमिटेड, हस्तांतरक कंपनी क्र. ४ आणि बीआरव्ही इन्फ्राप्रोजेक्ट्स प्रायव्हेट लिमिटेड, हस्तांतरक कंपनी क्र. ५ आणि कॅम्पेडिव्ह ट्रेडिंग प्रायव्हेट लिमिटेड, हस्तांतरक कंपनी क्र. ६ आणि हेतांगी प्रांयटीज प्रायव्हेट लिमिटेड, हस्तांतरक कंपनी क्र. ७ आणि जेझा प्रांयटीज प्रायव्हेट लिमिटेड, हस्तांतरक कंपनी क्र. ८ आणि कॉनिक प्रांयटीज प्रायव्हेट लिमिटेड, हस्तांतरक कंपनी क्र. ९ आणि महाविशाल प्रिंटिंग सोल्युशन्स प्रायव्हेट लिमिटेड, हस्तांतरक कंपनी क्र. १० आणि मॉन्टेसीनो ट्रेडिंग प्रायव्हेट लिमिटेड, हस्तांतरक कंपनी क्र. ११ आणि न्यूट्री ट्रेडिंग कंपनी प्रायव्हेट लिमिटेड, हस्तांतरक कंपनी क्र. १२ आणि ओंदाथी ट्रेडिंग प्रायव्हेट लिमिटेड, हस्तांतरक कंपनी क्र. १३ आणि प्रल्हाद ट्रेडिंग प्रायव्हेट लिमिटेड, हस्तांतरक कंपनी क्र. १४ आणि आरव्हीबी एनर्जी प्रायव्हेट लिमिटेड, हस्तांतरक कंपनी क्र. १५ आणि समीन मल्टिट्रूड प्रायव्हेट लिमिटेड, हस्तांतरक कंपनी क्र. १६ आणि सदर्नएज मल्टिव्हेंचर्स प्रायव्हेट लिमिटेड, हस्तांतरक कंपनी क्र.१७ आणि टेनासिटी टेक्नालॉजी प्रायव्हेट लिमिटेड, हस्तांतरक कंपनी क्र. १८ आणि वृत्तिका ट्रेडिंग प्रायव्हेट लिमिटेड, हस्तांतरक कंपनी क्र. १९ सह एडोके व्हिजन इन्फोटेक प्रायव्हेट लिमिटेड, हस्तांतरित कंपनी क्र. २० आणि त्यांच्या संबंधित भागाधारकांच्या एकत्रिकरणाच्या योजनेच्या प्रकरणात</p> <p>आचमन कन्सल्टन्सी प्रायव्हेट लिमिटेड, मॉन्टेसीनो ट्रेडिंग प्रायव्हेट लिमिटेड) आणि समीन मल्टिट्रूड प्रायव्हेट लिमिटेड, कंपनी अधिनियम, २१५६ च्या) तरतुदींच्या अंतर्गत स्थापित कंपनी, ज्याचे नोंदणीकृत कार्यालय आहे १२-ए-४०६, ...१ली, ११वी मोडक व्हिलेज, अंधेरी पूर्व, मोराळ बाजार, मुंबई, महाराष्ट्र,) आणि १२वी मुंबई, महाराष्ट्र, भारत, ४०००५२ येथे.) याचिकाकर्ता कंपनी</p> <p>आणि आशिर्वास मल्टिव्हेंचर्स प्रायव्हेट लिमिटेड, बीआरव्ही बायोटेक प्रायव्हेट) लिमिटेड, बीआरव्ही इन्फ्राप्रोजेक्ट्स प्रायव्हेट लिमिटेड, न्यूट्री ट्रेडिंग कंपनी) प्रायव्हेट लिमिटेड, आरव्हीबी एनर्जी प्रायव्हेट लिमिटेड आणि वृत्तिका ट्रेडिंग) प्रायव्हेट लिमिटेड, कंपनी अधिनियम, २०१३ च्या तरतुदींच्या अंतर्गत स्थापित)..२री, ४पी, ५वी, कंपनी, ज्याचे नोंदणीकृत कार्यालय आहे खोली क्र. १, काद्री मंडिर,) १२वी, १२वी मोडक व्हिलेज, अंधेरी पूर्व, मोराळ बाजार, मुंबई, महाराष्ट्र,) आणि १२वी भारत, ४०००५२ येथे.) याचिकाकर्ता कंपनी</p> <p>आणि अभिरती ट्रेडिंग प्रायव्हेट लिमिटेड, हेतांगी प्रांयटीज प्रायव्हेट लिमिटेड,) जेझा प्रांयटीज प्रायव्हेट लिमिटेड आणि कॉनिक प्रांयटीज प्रायव्हेट लिमिटेड,) कंपनी अधिनियम, २०१३ च्या तरतुदींच्या अंतर्गत स्थापित कंपनी, ज्याचे नोंदणीकृत)...३री, ७वी, कार्यालय आहे खोली क्र. ३, १ला मजला, काद्री मंडिर, मोराळ, सेंट लॉरेन्स स्कूल) ८वी आणि ९वी जवळ, अंधेरी पूर्व, मुंबई शहर, मुंबई, महाराष्ट्र, भारत, ४०००६५ येथे.) याचिकाकर्ता कंपनी</p> <p>कॅम्पेडिव्ह ट्रेडिंग प्रायव्हेट लिमिटेड, सदर्नएज मल्टिव्हेंचर्स प्रायव्हेट लिमिटेड) आणि टेनासिटी टेक्नालॉजी प्रायव्हेट लिमिटेड, कंपनी अधिनियम, २०१३ च्या) तरतुदींच्या अंतर्गत स्थापित कंपनी, ज्याचे नोंदणीकृत कार्यालय आहे ५०९, ...६वी, १७वी सागगाव, स्नेह सागर सीप्लास, एके रोड, मोराळ, अंधेरी, मोराळ नाका,) आणि १२वी मुंबई, महाराष्ट्र, भारत, ४०००५२ येथे.) याचिकाकर्ता कंपनी</p> <p>आणि महाविशाल प्रिंटिंग सोल्युशन्स प्रायव्हेट लिमिटेड, कंपनी अधिनियम, २०१३) च्या तरतुदींच्या अंतर्गत स्थापित कंपनी, जिचे नोंदणीकृत कार्यालय आहे) डी/१/२/७०२, यमुना नगर वेल्फेअर सोल्युएष लि., न्यू लिंक रोड, आझाद नगर) (मुंबई), मुंबई, महाराष्ट्र, भारत, ४०००५३ येथे.) याचिकाकर्ता कंपनी</p> <p>आणि ओंदाथी ट्रेडिंग प्रायव्हेट लिमिटेड, कंपनी अधिनियम, २०१३ च्या तरतुदींच्या) अंतर्गत स्थापित कंपनी, जिचे नोंदणीकृत कार्यालय आहे मास्टरमार्ड IV, ऑफिस) क्र. २१ बी, एफ बिल्डिंग, युनिट क्र. २, रॉयल पाम्स पार्क प्लाझा, आरे कॉलनी, ...१४वी गोंगाव (५.), मुंबई शहर, मुंबई, महाराष्ट्र, भारत, ४०००६५ येथे.) याचिकाकर्ता कंपनी</p> <p>आणि प्रल्हाद ट्रेडिंग प्रायव्हेट लिमिटेड, कंपनी अधिनियम, २०१३ च्या तरतुदींच्या) अंतर्गत स्थापित कंपनी, जिचे नोंदणीकृत कार्यालय आहे मास्टरमार्ड IV, ऑफिस) क्र. २१ बी, एफ बिल्डिंग, युनिट क्र. २, रॉयल पाम्स पार्क प्लाझा, आरे कॉलनी, ...१४वी गोंगाव (५.), मुंबई शहर, मुंबई, महाराष्ट्र, भारत, ४०००६५ येथे.) याचिकाकर्ता कंपनी</p> <p>आणि एडोके व्हिजन इन्फोटेक प्रायव्हेट लिमिटेड, कंपनी अधिनियम, २०१३ च्या) तरतुदींच्या अंतर्गत स्थापित कंपनी, जिचे नोंदणीकृत कार्यालय आहे बी-२१,) बी मास्टरमार्ड, एस्पान १६९(१), रॉयल पाम्स इस्टेट, आरे कॉलनी, मुंबई शहर,) गोंगाव पूर्व, महाराष्ट्र, भारत, ४०००६५ येथे.)..हस्तांतरित कंपनी</p>	
<p>याचिकेच्या संयुक्त सुनावणीची सूचना</p> <p>सूचना याद्वारे देण्यात येते की, आचमन कन्सल्टन्सी प्रायव्हेट लिमिटेड, हस्तांतरक कंपनी क्र. १ आणि आशिर्वास मल्टिव्हेंचर्स प्रायव्हेट लिमिटेड, हस्तांतरक कंपनी क्र. २ आणि अभिरती ट्रेडिंग प्रायव्हेट लिमिटेड, हस्तांतरक कंपनी क्र. ३ आणि बीआरव्ही बायोटेक प्रायव्हेट लिमिटेड, हस्तांतरक कंपनी क्र. ४ आणि बीआरव्ही इन्फ्राप्रोजेक्ट्स प्रायव्हेट लिमिटेड, हस्तांतरक कंपनी क्र. ५ आणि कॅम्पेडिव्ह ट्रेडिंग प्रायव्हेट लिमिटेड, हस्तांतरक कंपनी क्र. ६ आणि हेतांगी प्रांयटीज प्रायव्हेट लिमिटेड, हस्तांतरक कंपनी क्र. ७ आणि जेझा प्रांयटीज प्रायव्हेट लिमिटेड, हस्तांतरक कंपनी क्र. ८ आणि कॉनिक प्रांयटीज प्रायव्हेट लिमिटेड, हस्तांतरक कंपनी क्र. ९ आणि महाविशाल प्रिंटिंग सोल्युशन्स प्रायव्हेट लिमिटेड, हस्तांतरक कंपनी क्र. १० आणि मॉन्टेसीनो ट्रेडिंग प्रायव्हेट लिमिटेड, हस्तांतरक कंपनी क्र. ११ आणि न्यूट्री ट्रेडिंग कंपनी प्रायव्हेट लिमिटेड, हस्तांतरक कंपनी क्र. १२ आणि ओंदाथी ट्रेडिंग प्रायव्हेट लिमिटेड, हस्तांतरक कंपनी क्र. १३ आणि प्रल्हाद ट्रेडिंग प्रायव्हेट लिमिटेड, हस्तांतरक कंपनी क्र. १४ आणि आरव्हीबी एनर्जी प्रायव्हेट लिमिटेड, हस्तांतरक कंपनी क्र. १५ आणि समीन मल्टिट्रूड प्रायव्हेट लिमिटेड, हस्तांतरक कंपनी क्र. १६ आणि सदर्नएज मल्टिव्हेंचर्स प्रायव्हेट लिमिटेड, हस्तांतरक कंपनी क्र.१७ आणि टेनासिटी टेक्नालॉजी प्रायव्हेट लिमिटेड, हस्तांतरक कंपनी क्र. १८ आणि वृत्तिका ट्रेडिंग प्रायव्हेट लिमिटेड, हस्तांतरक कंपनी क्र. १९ सह एडोके व्हिजन इन्फोटेक प्रायव्हेट लिमिटेड, हस्तांतरक कंपनी क्र. २० आणि त्यांच्या संबंधित भागाधारकांच्या एकत्रिकरणाच्या योजनेच्या मंजुरीकरिता कंपनी अधिनियम, २०१३ च्या कलम २३० ते २३१ अंतर्गत संयुक्त याचिका ही राष्ट्रीय कंपनी विधी न्यायाधिकरण, मुंबई यांचेसमोर सादर करण्यात आली होती. वरील नमूद याचिका ०९.०४.२०२६ रोजी समानादीय न्यायाधिकरणाद्वारे दाखल करण्यात आली होती आणि १५.०५.२०२६ रोजी कंपनी प्रकरणे वेगळ्या समानादीय वभागासमोर सुनावणीकरिता निष्पन्न करण्यात आली आहे. कोणीही सदर याचिकेच्या बाजूने किंवा विरोध करण्यास इच्छुक असल्यास विरोधाची पाचभूमी किंवा शपथपत्राच्या प्रतिसार याचिकेच्या सुनावणीकरिता निमित्त केलेल्या वरील नमूद तारखेपासून त्यांच्या ऑफ ला त्यांच्या वकिलांद्विे सही केलेली त्यांच्या हेतूची सूचना वरील नमूद याचिकाकर्त्या कंपन्यांकडे पाठविणे आवश्यक आहे. याचिकेची प्रत कोणीही व्यक्तीला आवश्यकता असल्यास त्यासाठी व्हिलि प्रभार प्रदान केल्यावर याचिकाकर्त्या कंपन्यांद्वारे पुरविण्यात येईल</p> <p>एडोके व्हिजन इन्फोटेक प्रायव्हेट लिमिटेड करिता संचालक श्री. रंजन गोचर</p> <p>सदर दिनांक २९ एप्रिल, २०२६ डीआयएन:- ०५१७१६४०</p>	

<p>POST OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(12) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED (“SEBI (SAST) REGULATIONS”) FOR THE ATTENTION OF PUBLIC SHAREHOLDERS OF</p> <p>INDO BORAX AND CHEMICALS LIMITED</p> <p><i>A public listed company incorporated under the Companies Act, 1956</i></p> <p>Registered Office Address: 302, Link Rose, Linking Road, Santacruz (West), Mumbai – 400 054, Maharashtra, India</p> <p>Corporate Identification Number: L24100MH1980PLC023177</p> <p>Tel: +91-22-26489142/ 47 /48 • Fax: +91-22-26489143</p> <p>Email id: info@indoborax.com • Website: www.indoborax.com</p>	
<p>OPEN OFFER FOR THE ACQUISITION OF UP TO 83,43,400 (EIGHTY THREE LAKHS FORTY THREE THOUSAND AND FOUR HUNDRED) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1.00 (INDIAN RUPEE ONE ONLY) EACH (THE “EQUITY SHARES”) OF INDO BORAX AND CHEMICALS LIMITED (THE “TARGET COMPANY”), REPRESENTING 26.00% (TWENTY SIX POINT ZERO ZERO ZERO PER CENT) OF THE VOTING SHARE CAPITAL, FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY, BY ZENROCK CHEMICALS PRIVATE LIMITED (THE “ACQUIRER”) ALONG WITH INDIA SPECIAL ASSETS FUND III (“PAC 1”), ISAF III ONSHORE FUND (“PAC 2”) AND SPECIAL SITUATION INDIA FUND (“PAC 3”) AND TOGETHER WITH PAC 1 AND PAC 2, “PACS”), IN THEIR CAPACITY AS PERSONS ACTING IN CONCERT WITH THE ACQUIRER FOR THE PURPOSES OF THIS OPEN OFFER PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SEBI (SAST) REGULATIONS (THE “OPEN OFFER” OR “OFFER”).</p> <p>This post-offer advertisement (“Post Offer Advertisement”) is being issued by IIFL Capital Services Limited (<i>formerly known as IIFL Securities Limited</i>), the manager to the Open Offer (“Manager to the Offer” or “Manager”), for and on behalf of the Acquirer and the PACs, pursuant to and in accordance with Regulation 18(12) of the SEBI (SAST) Regulations in respect of the Open Offer.</p> <p>This Post Offer Advertisement should be read in continuation of, and in conjunction with: (a) the Public Announcement dated December 15, 2025 (“PA”); (b) the Detailed Public Statement dated December 21, 2025 that was published on December 22, 2025 (“DPS”) in Financial Express (<i>a widely circulated English national daily newspaper</i>), Jansatta (<i>a widely circulated Hindi national daily newspaper</i>) and Mumbai edition of Navshakti (<i>Marathi being the regional language where the registered office of the target company is situated and place where stock exchange where the maximum volume of trading in the shares of the target company are recorded during the sixty trading days preceding the date of the public announcement i.e. NSE</i>); (c) the Letter of Offer dated March 27, 2026, along with Form of Acceptance-cum-Acknowledgment (“LOF”); and (d) Offer Opening Public Announcement cum Corrigendum dated April 8, 2026 (“Offer Opening Public Announcement cum Corrigendum”) which was published on April 9, 2026 in the same newspapers in which the DPS was published.</p> <p>The Post Offer Advertisement is being published in all the newspapers in which the DPS and the Offer Opening Public Announcement cum Corrigendum were published.</p> <p>Capitalized terms used but not defined herein have the same meaning as ascribed to such terms in the LOF or the Offer Opening Public Announcement cum Corrigendum.</p> <p>The Public Shareholders of the Target Company are requested to kindly note the following information in relation to the Open Offer:</p>	
<p>1. Name of the Target Company</p>	Indo Borax and Chemicals Limited
<p>2. Name of the Acquirer</p>	Zenrock Chemicals Private Limited
<p>3. Name of the person acting in concert(s)</p>	India Special Assets Fund III (“PAC 1”), ISAF III Onshore Fund (“PAC 2”) and Special Situation India Fund (“PAC 3” and together with PAC 1 and PAC 2, “PACs”)
<p>4. Name of the Manager to the Offer:</p>	IIFL Capital Services Limited (<i>formerly known as IIFL Securities Limited</i>)
<p>5. Name of the Registrar to the Offer:</p>	MUGF Intime India Private Limited (<i>formerly Link Intime India Private Limited</i>)
<p>6. Open Offer details:</p>	
<p>a. Offer Opening Date:</p>	Friday, April 10, 2026
<p>b. Offer Closing Date:</p>	Friday, April 24,