



GRETEX CORPORATE SERVICES LIMITED

Formerly known as GRETEX CORPORATE SERVICES PRIVATE LIMITED

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CIN: L74999MH2008PLC288128

January 07, 2025

To,
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai – 400 051

Dear Sir/Madam,

Sub.: Detailed Public Statement (“DPS”) in relation to an open offer to the Public Shareholders (as defined in the DPS) of Prozone Realty Limited (“PRL” or “Target Company”) (“Open Offer”).

We are pleased to inform that we have been appointed as ‘Manager to the Offer’ by M/s. Apax Trust (acting through its Trustee – Mr. Nikhil Chaturvedi) (“Acquirer”) and Mr. Nikhil Chaturvedi (together with the Acquirer, the “PAC”), as person acting in concern, in connection with the Open Offer under Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“**SEBI (SAST) Regulations**”) and subsequent amendments thereto, for acquisition of up to 3,96,76,750 (Three crore Ninety-Six Lakh Seventy-Six Thousand Seven Hundred and Fifty only) fully paid up Equity Shares of the Target Company, of face value of ₹ 2.00/- each (Indian Rupees Two), representing 26.00% of the Equity and Voting Share Capital of the Target Company at a price of ₹ 25 (Rupees Twenty-Five) per Equity Share (“Offer Price”) aggregating to total consideration to ₹ 99,19,18,750 (Rupees Ninety- Nine Crores Nineteen Lakhs Eighteen Thousand Seven Hundred and Fifty only) (assuming full acceptance) payable in cash.

In connection with the Open Offer, the public announcement was made by us on behalf of the Acquirer along with its PAC on December 31, 2024.

Accordingly, in compliance with the provisions of Regulations 13(4), 14(3) and 15(2) of the SEBI (SAST) Regulations, the Detailed Public Statement dated Monday, January 06, 2025 for the aforesaid Offer has been published today, i.e.. Tuesday, January 07, 2025 in Financial Express (English daily) (All Editions), Jansatta (Hindi daily) (All Editions), and Mumbai Lakshadeep (Marathi Daily) (Mumbai Edition) (‘Newspapers’) (‘Detailed Public Statement’) and a copy of one of the said e-Newspaper has been enclosed herewith for your kind perusal.

Capitalized terms used in this letter unless defined herein shall have the same meaning as described to them in the enclosed DPS.

We request you to kindly disseminate the DPS on your website.

Thanking you,

Yours faithfully,
For Gretex Corporate Services Limited

Arvind Harlaka
Whole-Time Director
DIN: 00494136
Encl.: - as above