

2nd April, 2025

1. **The Secretary**
BSE Limited
Phiroze Jeejeebhoy Towers
25th Floor, Dalal Street
Mumbai - 400 001
Scrip Code: 500163

2. **The Secretary**
National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex Bandra (E)
Mumbai - 400 051
Scrip Symbol: GODFRYPHLP

3. **The Chairman of Audit Committee / The Company Secretary**
Godfrey Phillips India Limited
Registered office: Macropolo Building', Ground Floor,
Dr. Babasaheb Ambedkar Road,
Lalbaug, Mumbai - 400 033

Sub. : **Declaration of Encumbrance pursuant to Regulation 31(4) and 31(5) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Sir,

Pursuant to the requirements of Regulation 31(4) & 31(5) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we wish to inform you that all the shares held by each of the constituents of 'Modi Group' being the persons forming part of Promoter and promoter group in Godfrey Phillips India Limited are free from any encumbrance as on 31.03.2025.

Hence, number of shares of the Company encumbered or pledged is NIL as on 31st March, 2025.

Thanking you,

Yours faithfully



(Bina Modi)
Encl:a/a

Name of the Target Company: Godfrey Phillips India Limited

Sl. No.	Name of the Shareholders	Whether the person belongs to Promoter/Promoter Group	No. of fully paid up equity shares held	% of holding
1	Divya Modi Tongya	Yes	11,500	0.02%
2	Ritika Nikhil Rungta	Yes	5,440	0.01%
3	Bina Modi	Yes	3,000	0.01%
4	Ruchir Kumar Lalit Modi	Yes	2,000	0.00%
5	Samir Kumar Modi	Yes	2,250	0.00%
6	Charu Modi	Yes	10	0.00%
7	K K MODI & BINA MODI TRUSTEES - INDOFIL SENIOR EXECUTIVES (OFFICES) WELFARE TRUST	Yes	3,86,280	0.74%
8	K K MODI & BINA MODI TRUSTEES - INDOFIL JUNIOR EMPLOYEES (FACTORY) WELFARE TRUST	Yes	3,80,000	0.73%
9	K K MODI & BINA MODI TRUSTEES - INDOFIL JUNIOR EMPLOYEES (OFFICES) WELFARE TRUST	Yes	3,08,560	0.59%
10	K K MODI & BINA MODI TRUSTEES - INDOFIL SENIOR EXECUTIVES (FACTORY) WELFARE TRUST	Yes	3,08,560	0.59%
11	K K MODI & BINA MODI TRUSTEES INDOFIL SENIOR EXECUTIVES (FACTORY) BENEFIT TRUST	Yes	1,41,360	0.27%
12	K K MODI & BINA MODI TRUSTEES - INDOFIL JUNIOR EMPLOYEES (OFFICES) BENEFIT TRUST	Yes	1,08,220	0.21%
13	K K MODI & BINA MODI TRUSTEES - INDOFIL JUNIOR EMPLOYEES (FACTORY) BENEFIT TRUST	Yes	1,00,560	0.19%

Bina Modi ✓

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14	K K MODI & BINA MODI TRUSTEES INDOFIL SENIOR EXECUTIVES (OFFICES) BENEFIT TRUST	Yes	22,840	0.04%
15	K K Modi Investment And Financial Services Pvt Ltd	Yes	1,55,17,916	29.85%
16	Good Investment (India) Ltd	Yes	43,09,220	8.29%
17	Quick Investment (India) Ltd	Yes	22,35,800	4.30%
18	Super Investment (India) Limited	Yes	5,27,260	1.01%
19	HMA Udyog Pvt Ltd	Yes	1,22,228	0.24%
20	Longwell Investment Pvt Ltd	Yes	80,000	0.15%
21	Swasth Investment Pvt Ltd	Yes	80,000	0.15%
22	Motto Investment Private Limited	Yes	34,000	0.07%
23	Upasana Investment Pvt Ltd	Yes	-	-
24	Spicebulls Investment Limited	Yes	-	-
25	KK Modi Family Trust	Yes	-	-
26	KEDARNATH MODI (TRUSTEE) MODI SPG.& WVG MILLS CO. LTD. (HEADOFFICE) EMPLOYEES WELFARE TRUST	Yes	-	-
	Total		24687004	47.48%

Notes:

1. Upasana Investment Pvt Ltd disposed off its entire shareholding aggregating to 450 Equity Shares in Open Market during the quarter ended 30th September, 2023. Upasana Investment Pvt Ltd is shown in the Promoter Group Category with NIL Shareholding as it is a constituent of the Promoter Group of the Company.
2. KEDARNATH MODI (TRUSTEE) MODI SPG.& WVG MILLS CO. LTD. (HEADOFFICE) EMPLOYEES WELFARE TRUST- 45,000 Equity shares held by the Trust were transferred to the IEPF Authority in December, 2022 in accordance with the IEPF Rules. The Trust is shown in the Promoter Group Category with currently NIL Shareholding. It is a constituent of the Promoter Group of the Company.
3. Spicebulls Investments Limited (Promoter Group) disposed off its entire shareholding aggregating to 83,591 Equity Shares in open market in December, 2022. Spicebulls Investments Limited is shown in the Promoter Group Category with NIL Shareholding as it is a constituent of the Promoter Group of the Company.
4. The instrument carrying voting rights otherwise than by shares, warrants, convertible securities and any other instrument that would entitle the promoters as above to receive shares in target Company are nil and not applicable.
5. KK Modi Family Trust is shown in the Promoter Group category with current Shareholding as NIL. It is a Constituent of the Promoter Group of the Company.

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