

RAHUL JAIN

Flat No. 901, Golf Link Residency, Block A-2,
Pocket-2, Sector-18, West Delhi- 110078
e-mail: raj@matrix-geo.com

Date: 06-04-2026

The Manager
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra (E)
Mumbai, Maharashtra- 400051

Scrip Code: MGSL

ISIN: INE132901013

Respected Sir/Madam,

Sub: Disclosure under Regulation 31(4) of the SEBI (Substantial Acquisition of share and takeover) Regulations, 2011

In compliance with the Provisions of Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, Rahul Jain, Managing Director of M/s Matrix Geo Solutions Limited ('Company'), also the Promoter of the Company be hereby declare and confirm that I, along with the other Promoters, Members of Promoter Group are holding 98,07,798 Equity Shares in the Company and we have not made any encumbrance, directly or indirectly, on the shares of the Company, during the financial year ended 31st March, 2026.

Kindly take the same on your records and oblige.

Thanking You,

For Matrix Geo Solutions Limited

Rahul Jain
(For myself & on behalf of Promoters & Promoters Group)

CC:

Audit Committee

Matrix Geo Solutions Limited

Plot No-A-1/87, 3rd Floor, Sewak Park,
Uttam Nagar, New Delhi- 110059

