

# SHIVASONS SOLUTIONS INDIA PRIVATE LIMITED

(CIN: U74140GJ2014PTC079779)

Registered Office: 301, Aditya Apartments, Sadhna Colony, Opp. Hindu Colony, Navarangpura,  
Ahmedabad – 380009

Corp. Office: Office No. 1302, 13th floor, Raheja Centre, The Free Press Journal Marg,  
Nariman Point, Mumbai - 400021

Email: [finance@mindsweep.in](mailto:finance@mindsweep.in)

Date: March 04, 2025

To,

|                                                                                                                                                  |                                                                                                                                                                                |                                                                                                                                                                                                                 |
|--------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| The General Manager<br>Corporate Relationship<br>Department<br>BSE Limited<br>Phiroze Jeejeebhoy Towers<br>Dalal Street, Fort,<br>Mumbai 400 001 | The Manager<br>Listing Department<br>National Stock Exchange of<br>India Limited<br>Exchange Plaza, C/1, Block G<br>Bandra - Kurla Complex,<br>Bandra (East)<br>Mumbai 400 051 | Company Secretary and<br>Compliance Officer<br>Melstar Information<br>Technologies Limited<br>Unit No. 1302, 13th floor,<br>“Raheja Centre”, The Free<br>Press Journal Marg, Nariman<br>Point, Mumbai – 400 021 |
|--------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

Subject: Revised Report under Regulation 10(6) of Securities and Exchange Board of India (SAST) Regulations, 2011

Reference: Acquisition of 26,42,000 (94.57%) Equity Shares pursuant to NCLT Order dated 01<sup>st</sup> November, 2023 and 25th June, 2024 and 9th August 2024

Dear Sir/Madam,

With reference to the captioned subject, we would like to inform you that in accordance with the resolution plan approved by the Honourable National Company Law Tribunal, Mumbai bench vide its order dated 01st November, 2023 and 25th June, 2024 and 9th August 2024 that we have now received revised allotment of 26,42,000 Equity Shares representing 94.57% voting rights in M/s Melstar Information Technologies Limited on 26th February, 2025 based on query raised by BSE.

We had made initial disclosure for allotment of 27,92,000 equity shares of Rs. 10 each on 29.07.2025. Now based on aforesaid revised allotment of 26,42,000 equity shares of Rs.10/- each, we are making this disclosure as abundant caution only to give details of revised allotment.

The aforesaid acquisition is exempt under Regulation 10(1) (da) of the Takeover Regulations, 2011. In this connection, attached is the report under Regulation 10(6) of Securities and Exchange Board of India (SAST) Regulations, 2011.

Kindly take the above on records.

Thanking you,

Regards,

Vineet Shah

(Additional Director)

Shivasons Solutions India Private Limited (Acquirer)

Encl : Disclosures under Regulation 10(6)

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Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

|    |                                                                                                                                                                                                                                                            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                  |
|----|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------|
| 1. | Name of the Target Company (TC)                                                                                                                                                                                                                            | Melstar Information Technologies Limited                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                  |
| 2. | Name of the acquirer(s)                                                                                                                                                                                                                                    | Shivasons Solutions India Private Limited (Acquirer)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                                                  |
| 3. | Name of the stock exchange where shares of the TC are listed                                                                                                                                                                                               | BSE Ltd. And National Stock Exchange Limited                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                  |
| 4. | Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.                                                                                                                                                           | <p>In accordance with the resolution plan approved by the Honourable National Company Law Tribunal, Mumbai bench vide its order dated 01st November, 2023 and 25th June, 2024 that we have received allotment of 27,92,000 Equity Shares by M/s Melstar Information Technologies Limited on 24th July, 2024.</p> <p>Now M/s Melstar Information Technologies Limited has revised allotment from 27,92,000 equity shares to 26,42,000 Equity Shares representing 94.57% voting rights in M/s Melstar Information Technologies Limited on 26th February, 2025.</p> |                                                                  |
| 5. | Relevant regulation under which the acquirer is exempted from making open offer.                                                                                                                                                                           | Regulation 10(1)(da) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                                                  |
| 6. | Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange. | No                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                                                  |
| 7. | Details of acquisition                                                                                                                                                                                                                                     | Disclosures required to be made under regulation 10(5)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | Whether the disclosures under regulation 10(5) are actually made |
|    | a.                                                                                                                                                                                                                                                         | Name of the transferor / seller                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | Not Applicable                                                   |
|    | b.                                                                                                                                                                                                                                                         | Date of acquisition                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | Not Applicable                                                   |
|    | c.                                                                                                                                                                                                                                                         | Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above                                                                                                                                                                                                                                                                                                                                                                                                                                                          | Not Applicable                                                   |

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|    |                      |                                                                                                |                    |                                   |                         |                                   |
|----|----------------------|------------------------------------------------------------------------------------------------|--------------------|-----------------------------------|-------------------------|-----------------------------------|
|    | d.                   | Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC | Not Applicable     |                                   | Not Applicable          |                                   |
|    | e.                   | Price at which shares are proposed to be acquired / actually acquired                          | Not Applicable     |                                   | Not Applicable          |                                   |
| 8. | Shareholding details |                                                                                                | Pre-Transaction    |                                   | Post-Transaction        |                                   |
|    |                      |                                                                                                | No. of shares held | % w.r.t total share capital of TC | No. of shares held      | % w.r.t total share capital of TC |
|    | a.                   | Each Acquirer / Transferee(*) (i) Shivasons Solutions India Private Limited                    | NIL                | NIL                               | 26,42,000 Equity Shares | 94.57%                            |
|    | b.                   | Each Seller / Transferor                                                                       | Not Applicable     | Not Applicable                    | Not Applicable          | Not Applicable                    |

## Note:

- (\*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place.

In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For Shivasons Solutions India Private Limited

Vineet Shah  
(Additional Director)  
DIN - 01761772