

September 03, 2025

**The Secretary**  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400 001

**The Secretary**  
**The National Stock Exchange of India Limited**  
Exchange Plaza  
Plot no. C/1, G Block  
Bandra-Kurla Complex  
Bandra (E), Mumbai - 400 051

**Re: Post-offer advertisement for acquisition of up to 37,62,628 (thirty seven lakhs sixty two thousand six hundred twenty eight) fully paid-up equity shares of face value of Rs. 10 (Indian Rupees Ten) each (“Equity Shares”) representing 26.00% of the Voting Share Capital of SML Isuzu Limited (“Target Company”), from all the Public Shareholders of the Target Company by Mahindra & Mahindra Ltd (“Acquirer”) pursuant to and in compliance with Regulations 3(1) and 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto (“SEBI (SAST) Regulations”) at a price of INR 1,554.60 per Equity Share (“Offer”/“Open Offer”).**

Dear Sirs,

Please find enclosed a soft copy of the Post Offer Advertisement, which has been released to appear in the following newspapers on September 03, 2025 under regulation 18(12) SEBI (SAST) Regulations:


- Financial Express – English (All Editions)
- Jansatta – Hindi (All Editions)
- Ajit – Punjabi (Shaheed Bhagat Singh Nagar Edition)
- Navshakti – Marathi (Mumbai Edition)

Request you to kindly take the same on record.

Capitalized terms not defined herein have the same meaning as specified in the Letter of Offer dated July 30, 2025.

Kindly take the above information on your records, and disseminate on your website.

Yours Sincerely,  
For **Kotak Mahindra Capital Company Limited**

  
Amit Joshi  
Encl.: As above

**Kotak Mahindra Capital Company Limited**

CIN U67120MH1995PLC134050

Registered Office:

**27BKC**

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Bandra (East), Mumbai – 400 051,  
India

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