



Date: 7 April 2026

To,
The Compliance Officer
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai – 400051

Subject: Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Note: Submission Under Protest

We, the Directors of Millennium Construction Private Limited, submit this disclosure under protest and without prejudice to our rights and contentions.

We do not consider ourselves to be part of the Promoter, Promoter Group, or Persons Acting in Concert (PAC) of Unitech Limited, and state that we have no role in its management and do not exercise control over its affairs or decision-making processes.

We further state that an application, being I.A. No. 297999 of 2024 in Civil Appeal No. 10856 of 2016, is pending before the Supreme Court of India, seeking, inter alia, reclassification of the Company and its directors from 'Promoter Group' to 'Public'.

This disclosure is being made in compliance with applicable regulatory requirements and shall not be construed as an admission of our status as Promoter / Promoter Group / PAC.

Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	UNITECH LTD.
Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1. BSE Ltd. 2. National Stock Exchange of India Ltd.
Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him	Millennium Construction Private Limited (Member of the Promoter Group but not PAC)



We, directors of Millennium Construction Private Limited, member of Promoter group has not made any encumbrance, directly or indirectly, during the financial year 2025-26.

The summary of the our shareholding and encumbrance as on 31st March, 2026 is given below:

Particulars	As on 31st March, 2026
Total shareholding of Millennium Construction Private Limited	1,09,200
Total Encumbered shares	0
Encumbered shares as a % of promoter shareholding	0

For MILLENNIUM CONSTRUCTION PRIVATE LIMITED

(Gaurav Puri)

Director

DIN: 01593439

(Rohit Sehgal)

Director

DIN: 01593285

Place: New Delhi
Date: 07.04.2026

Annexure I

Name of Target Company: UNITECH LTD.

S. No.	Name (s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter Group	PAN of the person and PACs
	N.A.	N.A.	N.A.

For MILLENNIUM CONSTRUCTION PRIVATE LIMITED

(Gaurav Puri)

Director

DIN: 01593439

(Rohit Sehgal)

Director

DIN: 01593285

Place: New Delhi
Date: 07.04.2026