



## Investment Banking

March 3, 2025

**The Secretary**  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400 001

**The Secretary**  
**The National Stock Exchange of India Limited**  
Exchange Plaza  
Plot no. C/1, G Block  
Bandra-Kurla Complex  
Bandra (E), Mumbai - 400 051

**Re: Detailed Public Statement to the Public Shareholders of HealthCare Global Enterprises Limited ("Target Company") with respect to the proposed open offer ("Offer" / "Open Offer") for acquisition of up to 3,70,90,327 fully paid-up equity shares of face value of INR 10/- (Indian Rupees Ten only) each representing 26.00% of the Expanded Voting Share Capital from the Public Shareholders of the Target Company**

Dear Sirs,

With respect to the captioned subject, an Open Offer is being made for acquisition of up to 3,70,90,327 fully paid-up equity shares of face value of INR 10/- (Indian Rupees Ten only) each ("**Equity Shares**") representing 26.00% of the Expanded Voting Share Capital of Target Company from the Public Shareholders of the Target Company at a price of INR 504.41 per Equity Share by Hector Asia Holdings II Pte Ltd. (the "**Acquirer**") along with Hector Asia Holdings I Pte Ltd. ("**PAC 1**"), KKR Asia IV Fund Investments Pte Ltd. ("**PAC 2**") and KIA EBT II Scheme 1 ("**PAC 3**") (PAC 1, PAC 2 and PAC 3 together, the "**PACs**"), in their capacity as persons acting in concert with the Acquirer for the purpose of the Open Offer.

In connection to the Open Offer, the public announcement was made by the Acquirer and PACs on February 23, 2025, and accordingly, in terms of regulation 13 read along with regulation 14 of the SEBI (SAST) Regulations, a detailed public statement has been published on March 3, 2025 ("**Detailed Public Statement**") in the following newspapers:

- Financial Express – English (All Editions)
- Jansatta – Hindi (All Editions)
- Vishvawani – Kannada (Bengaluru Edition)
- Navshakti – Marathi (Mumbai Edition)

Pursuant to Regulation 13 read along with regulation 14 of the SEBI (SAST) Regulations we, Kotak Mahindra Capital Company Limited, are hereby submitting a pdf copy of the Detailed Public Statement published in the abovementioned newspapers on March 3, 2025.

We request you to kindly disseminate the Detailed Public Statement on your website.

All capitalized terms used but not defined here shall have the meanings ascribed to the same in the Detailed Public Statement.

Yours Sincerely,

**For Kotak Mahindra Capital Company Limited**

Amit Joshi  
Encl.: As above

**Kotak Mahindra Capital Company Limited**

CIN 67120MH1995PLC134050

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