



Pharmaceuticals Limited

Registered & Corporate Office :

Plot No. 72, H. No. 8-2-334/3 & 4, Road No. 5,

Opp. SBI Executive Enclave, Banjara Hills,

Hyderabad - 500 034, Telangana, INDIA.

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Fax : +91-40-2525 9889

CIN : L24239TG1987PLC008066

Email: info@smspharma.com, www.smspharma.com

Date: 05th April, 2025

To,
The Manager,
Corporate Filings Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

The Manager,
Listing Compliance Department,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.

Security Code: 532815

Symbol: SMSPHARMA

Dear Sir/Madam,

SUB: DISCLOSURE UNDER REGULATION 31(4) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Pursuant to the provisions of Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we hereby confirm that no members of Promoter and Promoter Group including person acting in concert have made any encumbrance of shares, directly or indirectly during the financial year ended March 31, 2025, other than those already disclosed during the Financial Year.

Current equity shares already in encumbrance are as given below:

Sl. No.	Name of the Promoter	Equity share held	Equity shares pledged	Equity shares under Non Disposal Undertaking (NDU)
1.	Mrs. Hima Bindu Potluri	1,50,08,840	1,06,20,000	30,00,000
2.	M/s. Potluri Infra Projects LLP	88,46,420*		73,46,420
3.	M/s. Potluri Laboratories Private Limited	11,20,320		11,20,320

*88,46,420 shares include 15,00,000 warrants converted into equity shares on 27.03.2025 which will be listed and trading approval get in due course of time.

Kindly take the disclosure in your records.

Thanking You
Yours Truly

A handwritten signature in blue ink, appearing to read 'Ramesh Babu Potluri', written in a cursive style.

Ramesh Babu Potluri
On behalf of Promoter & Promoter Group
SMS Pharmaceuticals Limited