



Goldiam International Ltd

MANUFACTURERS & EXPORTERS OF DIAMONDS & JEWELLERY

CIN:L36912MH1986PLC041203

March 2, 2026

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001. Scrip Code: 526729	To, National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Mumbai- 400 051. Scrip Code: GOLDIAM EQ
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Respected Sir/Madam,

Subject: Intimation under Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Pursuant to Regulation 10(5) read with Regulation 10(1)(a)(i) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SAST Regulations"), we hereby inform you that the Company has received a prior intimation dated March 2, 2026 from Mr. Rashesh Manhar Bhansali, Promoter of the Company, in respect of proposed inter-se transfer of equity shares amongst the Promoter Group through off-market transaction by way of gift.

The proposed transaction is intended to be executed in compliance with the provisions of Regulation 10(1)(a)(i) of the SAST Regulations and is exempt from the obligation to make an open offer.

A copy of the intimation received from the Promoter under Regulation 10(5) of the SAST Regulations is enclosed herewith for your records.

You are requested to take the above information on record.

Thanking you,

Yours faithfully,

For **Goldiam International Limited**

Pankaj Parkhiya
Company Secretary & Compliance Officer (ACS 30395)

Encl.: As above

Registered Office

Gems & Jewellery Complex, Santacruz Electronics Export Processing Zone, Andheri (East), Mumbai-400096. India

Phones: (022) 28291893/28290396/28292397 Fax : (022) 28292885 Email:- investorrelations@goldiam.com

Website: www.goldiam.com

RASHESH MANHAR BHANSALI
5TH Floor, Nishika Terraces,
55A, Khan Abdul Gaffar Khan Rd.,
Worli Sea Face,
Mumbai - 400030.

March 2, 2026

From:

Rashesh Manhar Bhansali

(Promoter of Goldiam International Limited)

5th Floor, Nishikha Terraces, 55A,

Khan Abdul Gaffar Khan Road,

Worli Sea Face, Mumbai - 400030.

To,

BSE Limited PhirozeJeejeebhoy Towers, Dalal Street, Mumbai- 400 001. Scrip Code: 526729	National Stock Exchange of India Limited Exchange Plaza, BandraKurlaComplex, Mumbai- 400 051. Scrip Code: GOLDIAM EQ
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Dear Sir,

Sub: Prior Intimation under Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of proposed inter-se transfer of shares amongst Promoters of Goldiam International Limited

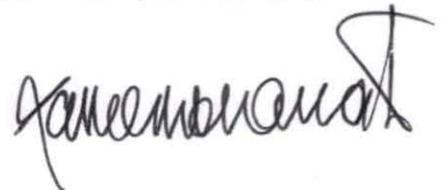
Pursuant to Regulation 10(5) read with Regulation 10(1)(a)(ii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SAST Regulations"), I hereby submit prior intimation in respect of the proposed acquisition of equity shares of Goldiam International Limited ("Target Company") by way of an inter-se transfer within the Promoter Group.

Details of the Proposed Transaction:

I, Rashesh Manhar Bhansali, forming part of the Promoter of the Target Company, propose to acquire, by way of gift and without consideration, 52,98,118 (Fifty-Two Lakh Ninety-Eight Thousand One Hundred Eighteen) equity shares of the Target Company from my mother, Mrs. Shobhnaben Manharkumar Bhansali (Promoter Group), through an off-market inter-se transfer.

The proposed transaction is between immediate relatives forming part of the Promoter and Promoter Group of the Target Company and involves the conversion of the existing individual holding of Mrs. Shobhnaben Manharkumar Bhansali into joint shareholding with me, i.e. Rashesh Manhar Bhansali, wherein Mrs. Shobhnaben Manharkumar Bhansali shall continue as the first holder.

The proposed acquisition falls within the exemption provided under Regulation 10(1)(a)(i) of the SAST Regulations and accordingly is exempt from the obligation to make an open offer under Regulation 3 of the SAST Regulations.



RASHESH MANHAR BHANSALI
5TH Floor, Nishika Terraces,
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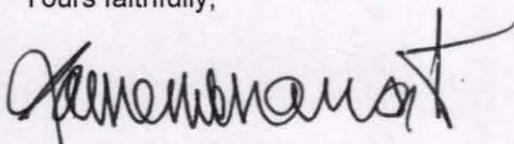
The proposed transfer represents a mere reclassification of the shareholding from sole ownership to joint holding. The existing shareholder shall continue as the first holder in the joint shareholding arrangement, and accordingly, there shall be no change in the aggregate equity shareholding of the Promoter and Promoter Group of the Target Company. The transaction is an inter-se transfer within the Promoter Group and does not result in any change in control of the Target Company or in the total promoter shareholding.

The details as required under Regulation 10(5) are provided in **Annexure A** forming part of this intimation.

Kindly take the same on record.

Thank you,

Yours faithfully,



Rashesh Manhar Bhansali
(Promoter of Goldiam International Limited)

Place: Mumbai

Encl.: As above

CC:

The Company Secretary & Compliance Officer
Goldiam International Limited
Gems & Jewellery Complex, SEEPZ,
MIDC, Andheri East,
Mumbai-400096.

RASHESH MANHAR BHANSALI
5TH Floor, Nishika Terraces,
55A, Khan Abdul Gaffar Khan Rd.,
Worli Sea Face,
Mumbai – 400030.

Annexure A

1.	Name of the Target Company (TC)	Goldiam International Limited
2.	Name of the acquirer(s)	Mrs. Shobhnaben Manharkumar Bhansali jointly with Mr. Rashesh Manhar Bhansali
3.	Whether the acquirer(s)/Transferee is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes. Both are part of the Promoter and Promoter Group of the Target Company.
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Mrs. Shobhnaben Manharkumar Bhansali (Promoter Group)
	b. Proposed date of acquisition/Transfer	On or after March 10, 2026
	c. Number of shares to be acquired/Transferred from each person mentioned in 4(a) above	52,98,118 equity shares
	d. Total shares to be acquired as % of share capital of TC	4.69%
	e. Price at which shares are proposed to be acquired	Nil / without consideration
	f. Rationale, if any, for the proposed transfer	Off-market transfer in dematerialised form within the Promoter Group
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a)(i) of the SAST Regulations

Rashesh Manhar Bhansali

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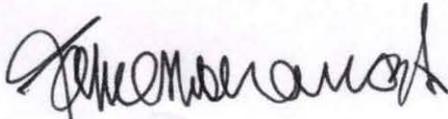
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period	Rs.377.15 per share
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8	Not Applicable, as the proposed off-market inter-se transfer of shares is to be effected by way of a gift pursuant to the execution of a Gift Deed; accordingly, no consideration is involved.
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable	Not Applicable, as the proposed off-market inter-se transfer of shares is to be effected by way of a gift pursuant to the execution of a Gift Deed; accordingly, no consideration is involved.
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	It is hereby declared and confirmed that the transferor and transferee have complied with, and shall continue to comply with, all applicable disclosure requirements prescribed under Chapter V of the SAST Regulations.
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with	It is hereby declared and confirmed that all the conditions specified under Regulation 10(1)(a)(i) of the SAST Regulations, in relation to the applicable exemption, have been duly complied with.

Ramesh Manhar

RASHESH MANHAR BHANSALI
5TH Floor, Nishika Terraces,
55A, Khan Abdul Gaffar Khan Rd.,
Worli Sea Face,
Mumbai – 400030.

11.	*Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting Rights	% w.r.t. total share capital of TC	No. of shares /voting Rights	% w.r.t. total share capital of TC
	a. Acquirer(s)/Transferee and PACs (other than sellers)	4,33,50,000	38.39	4,33,50,000	38.39
	b. Seller(s)/Transferor-Details	52,98,118	4.69	52,98,118	4.69

** The proposed transfer represents a mere reclassification of the shareholding from sole ownership to joint holding. The existing shareholder shall continue as the first holder in the joint shareholding arrangement, and accordingly, there shall be no change in the aggregate equity shareholding of the Promoter and Promoter Group of the Company. The transaction is an inter-se transfer within the Promoter Group and does not result in any change in control of the Company or in the total promoter shareholding.*



Rashesh Manhar Bhansali
(Promoter of Goldiam International Limited)

Date: March 2, 2026

Place: Mumbai

RASHESH MANHAR BHANSALI
5TH Floor, Nishika Terraces,
55A, Khan Abdul Gaffar Khan Rd.,
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Mumbai - 400030.

Details of Transfer

Sl.No.	Name of Transferor	Name of Transferee	No. of share / voting rights	% w.r.t. total share capital of TC
1.	Shobhnaben Manharkumar Bhansali	Shobhnaben Manharkumar Bhansali jointly with Rashesh Manhar Bhansali	52,98,118	4.69

