

मुंबई कर्ज वसुली न्यायाधिकरण क्र. ॥ मध्ये
(वित्त मंत्रालय)
३रा मजला, टेलिफोन भवन, स्ट्रुड रोड, कुलाबा, मुंबई - ४०० ००५.
मूळ अर्ज क्र. १३३४ सन २०२४
निशाणी क्र. ११
बँक ऑफ बडोदा ...अर्जदार
विरुद्ध
आशना रुपेश गुसा आणि इतर. ...प्रतिवादी
समन्स

१५/०५/२०२१, रोजी मुंबई अ.ए.क. १३४३ सन २०१४ समानपि पठातानि अधिकांकांसांवर
२०/०५/२०२१, रोजी सूचीबद्ध केला होत।

ज्याअर्थी, नामाग्र याच्याअर्थी कृपात होऊन रु. ५०,९८,०४३.७९/- (रुपये पचास लाख
अठ्ठाण्णव हजार चेव्हातीस आणणे बहासूर पेसा, पुढा काज्याच्या सुलीसह सोलाखिद
(ओप) दाखल केलेल्या अर्थाक कन ११(४) अंतर्गत सर अर्जावर समन जायी केती.
(घोलेल्या प्रस्तावोव्या प्रतीस अर्ज).

ज्याअर्थी, अर्चामा पदतीनी समनोपे बजावणी होऊ शकता आता ज्याअर्थी पर्यायी
बजावणीसांसी, बजावणी मंडुरी समनोपे व्याय्यकिप्रमाणे मंडुरी शिती आहे.

अर्चामा कन ११ चा पोट-कम (४) नुसार, पुढा प्रतीवर्तीना खालतीप्रमाणे निवृत्तय पेसा
आहत.

१. विनीत केलेल्या अंतुंगानां मधुंरी का देऊ नये त्याची समन्यचा बाजाणीच्या ३० (तीस) दिवसांत करणे घ्यावयाच्यासाठी;
२. मूळ अर्जाच्या अनु. क्रमांक ३(ए) अंतुंगत अर्जांसाठी विनिर्दिष्ट केलेल्या मिळकती आणि मतांव्यतिरिक्त अनु. मिळकती आणि मतांचे तशीच जाहीर करणे;
३. मिळकतीच्या जमीनदारीच्या अर्जांसाठी मनांणी आणि निकाल प्रसिद्धि असल्याने मूळ अर्जाच्या अनु. क्रमांक ३(ए) अंतुंगत जाहीर केलेल्या अनु. मतां आणि मिळकतीच्या आणि तारण मतांचा व्यवहार करण्या किंवा त्या निकाली काढण्यास अनुमती मजबूत करणारा आला आहे;
४. तुरुही न्यायाधिकारणाची पूर्व परवानगी घेतल्याखेरीज अर्जाच्या तारण हितासंबंध नवनेर आलेल्या कोणत्याही मतांची आणि मलांणी मलांणी अनु. क्रमांक ३ए अंतुंगत जाहीर केलेली किंवा विनिर्दिष्ट केलेल्या अनु. मतां आणि मिळकतीचे त्यांच्या व्यवसायाच्या सामान्य कामकाजाव्यतिरिक्त विक्री, भाडोपेक्षा मलांणी अनु. प्रकरे हस्तांतरण करण्या नसावे;
५. व्यवसायाच्या नियमित कामकाजाच्या ओहोता तारण मलांणी किंवा अनु. मतां व मिळकती त्यांच्या विक्रीनुर रोखंड सादर करणारी विक्री करणारी आहोत देण्यात तुरुही वांणीत असावेत व अनु. विक्री करण्य अनु. मतां तारण हितासंबंध धारण करणया बँक किंवा विनीत संस्थेकडे ठेवलेल्या आध्याप्यध्या मलांणी किंवा पाहिजे;
६. जुलगाती ०७.०१.२६ रोजी स. ११.०० वा. लेखी निवेदन सादर करणारी मलांणी एक प्रत अर्जदरजाना सादर करणया अर्जात अर्जवेत. त्यांच्यामार्फत हजर होण्याने देखील निवेदन देण्यात वेत आहेत, कसूर केल्यात, गुमनाय घेतलेले अर्जात गुमनाय होऊन निवेदन देण्यात आले.

माझ्या हस्ते आणि हा न्यायाधिकारणाच्या शिष्यक्याने ह्या दिनांक ११ ऑक्टोबर २०२१ रोजी दिवाण कोर्टा केले आहे.

सही /-
रविस्वर,
डीआरटी-II, मुंबई

डिक्शन

प्रति,

१. कु. आशाना रुवेस गुमा
(मे. आशाना सेल्स कॉर्पोरेशन यांची मालक)
पत्ता असा आहे: एफ-११, अन्सा इंडस्ट्रीज इस्टेट सीएचएसएल,
साकी बिहार रोड, साकी नाका, अंधेरी (पूर्व), मुंबई-४०००७२.
तसेच येथे,
रहिवासी येथे : फ्लॅट क्र. ७०२, ७वा मजला, सिल्व्हर क्रॅस्ट बिल्डिंग,
चकाला, सहारा रोडच्या जवळ, बॉम्बे कॅव्रिज स्कूलच्या समोर,
अंधेरी (पूर्व), मुंबई-४०००५९.

२. श्री. रुवेस एच. गुमा
रहिवासी येथे : फ्लॅट क्र. ७०२, ७वा मजला, सिल्व्हर क्रॅस्ट बिल्डिंग,
चकाला, सहारा रोडच्या जवळ, बॉम्बे कॅव्रिज स्कूलच्या समोर,
अंधेरी (पूर्व), मुंबई-४०००५९.

[illegible]

मिळकतीचे वर्णन: (जुने सिटी सर्व्हे क्र.३६/बी), न्यू सिटी सर्व्हे क्र.३६३ असलेले चे क्षेत्र १५.९ चौ.मी असलेले तळ मजला आणि पहिला मजला विटल अप क्षेत्र मोजमापित ३१.० चौ.मीटर्स येथे स्थित नेहरू मार्केट, भगड गल्ली, स्टेट बँक ऑफ इंडिया जवळ, अहमदनगर, महाराष्ट्र-४१४००१ चे ते सर्व भाग आणि विभाग., **पूर्वेला:** रस्ता,

पश्चिमका: सिटी सर्वे क्र. ३६३-१, उत्तरला: रस्ता, दक्षिणला: सिटी सर्वे क्र. ३६४.			
१	१. जमीनमुनी सव्यद (कब्जादार)	१३/१०/२०२५	तारीख:
	२. समिना जमीन सव्यद (सह कब्जादार)	क्र. २०.१५.६६८.६० (गणेश वीस लाख एकोनसाल हस्ता सहसो अउठगणगन आण साठ पैस माल)	३०-१२-२०२५
४६०१४३०००११८९	३. आदिल मुनी सव्यद (सह कब्जादार)	०९/१०/२०२५ गोजीस	दु. १४ सांकेतिक कब्जा

मिळकतीचे वर्णन: मोजे विखलथाना, सी.टी.एस.क्र.१०२ बांघकमित क्षेत्र मोजामापित १४४ चौ.फू. ता. कन्नड, जिल्हा औरंगाबाद चे ते सर्व भाग आणि विभाग., **पूर्वेला:** वसंतराव जैन यांचे शॉप, **पश्चिमेला:** विठ्ठल मंदीर, **उत्तरेला:** औरंगाबाद जालना रोड, **दक्षिणेला:** शांतीलाल जैन यांचे प्लॉट.

3	<p>१. गोरवा विष्णु कोलाटे (कनवीर)</p> <p>२. अस्वका विष्णु कोलाटे (सह कनवीर)</p> <p>३. विष्णु शम्भू कोलाटे (सह कनवीर)</p>	<p>१३/०३/२०२५</p> <p>क. ३.१५, १९७४</p> <p>(सप्रेम तीन संता संघात वहात)</p> <p>एकडे सत्समाग्य आनि</p> <p>मळोपेवळामें पैसे माग</p> <p>०१/०४/२०२५ कोरावें</p>	<p>गोरवा:</p> <p>०९.०१.२०२६</p> <p>संघ:</p> <p>दु. २.३०</p> <p>संकेतिक करवा</p>
<p>मिळकटिचे घषाण: असलेले अग्रिम धारक लॉट क्र.१२६, मोहोबाग, गंग, अहमदनगर-४१०००१, यु.मालामता क्र. ३०६४/६२४०६ वॉर्ड क्र.६५ जुने मालामता क्र.६५/१९१ लालुका आणि जिल्हा अहमदनगर चे तेच सर्व माग आणि विषय</p>			

ज्याअर्थी वरील नमुद कर्जदार/सह-कर्जदार/हमीदार/गहाणदारांनी थकीत रकमेची परतफेड कायद्यास मुरी केलेली असल्याने वरील नमुद कर्जदारांना आणि जनेत्यांदासूचना देण्यात येते की, **जनासम फायद्यास बंद लिमिटेड** चे अधिकृत अधिकार्यांना वरील नमुद दिनांकांपेक्षा सद्य निमाण्याच्या नियम ८ सहायतास सद्य अर्जच्या कलम १३(४) अन्वये त्यांना मिळालेल्या शक्तीचा वापर करून वरील नमुद मिळकत/ताग मतेचा **काढा घेतात**, वरील नमुद कर्जदार/सह-कर्जदार/हमीदार/गहाणदारांना आणि सर्वसमाजाने जनेत्यांदासूचना वाच्य झाल्या देण्यात येते की, उपरोक्त नमुद/ताग मते सह कोणताही व्यावहारिक नये आणि सह मिळकत/तागमतेसह कोणताही व्यावहारिक केसस हा **जनासम फायद्यास बंद लिमिटेड** च्या अधीन राहिल.

ठिकाण : ठाणे	सही/- प्राधिकृत अधिकारी
दिनांक : ०२.०१.२०२६	जना स्मॉल फायनान्स बँक लिमिटेड करिता

जना स्मॉल फायनान्स बँक (रेग्युलेट करारिवाल बँक)

नोंदणीकृत कार्यालय : दि फेअरवे, तळ आणि पहिला मजला, सर्व्हे क्र.१०/१, ११/२ आणि १२/२बी, डोमयूर नगर, कोरामंगला नगर सिंग रोड, ईजीएल विद्यमान पार्कच्या पुढे, चरलाघाट,
बॉम्बे-५६००७९. शाखा कार्यालय : गांधी क्र.४ आणि ५, तळ मजला, एडियावुल मिंट,
नॅल्सिन इन्स्टीट्यूट रोड, हरिनेंदानी मेडोज़, पोखरण रोड, दादरा पश्चिम-४००६१०.

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षांतरामध्ये त्रुटी आढळल्यास इंग्रजी मजकूर ग्राह्य धरण्यात येईल.

<div>PRE-OFFER ADVERTISEMENT UNDER REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED (“SEBI (SAST) REGULATIONS”) AND SECOND CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF</div> <div>SHREE DIGVIJAY CEMENT COMPANY LIMITED</div> <div>Registered Office: Digvijaygram via Jamnagar, Jamnagar, Gujarat, 361140 India; TEL: 0288-2344272/75; FAX: 0288-2344092; WEBSITE: www.digvijaycement.com; EMAIL ID: investors.sdcl@digvijaycement.com; Corporate Identification Number: L26940GJ1944PLC000749</div>																				
<p>Open offer for acquisition of up to 3,85,43,837 (three crores eighty five lakhs forty three thousand eight hundred thirty seven) fully paid-up equity shares of face value of INR 10 (Indian Rupees ten) each (“Equity Shares”) of Shree Digvijay Cement Company Limited (“Target Company”), representing 26.00% (twenty six percent) of the Expanded Share Capital (as defined in the LOF) from the Public Shareholders (as defined in the LOF) of the Target Company by India Resurgence Fund – Scheme 1 (“Acquirer 1”), India Resurgence Fund 2 – Scheme 2 (“Acquirer 2”) and India Resurgence Fund 2 – Scheme 4 (“Acquirer 3”) (Acquirer 1, Acquirer 2, and Acquirer 3 to be collectively referred to as “Acquirers”) (“Open Offer” or “Offer”).</p> <p>This pre-offer advertisement and second corrigendum to the DPS (as defined below) (“Pre-Offer Advertisement and Corrigendum”) is being issued by Axis Capital Limited, the manager to the Open Offer (“Manager to the Open Offer” or “Manager”), for and on behalf of the Acquirers, pursuant to and in accordance with Regulation 18(7) of the SEBI (SAST) Regulations in respect of the Open Offer.</p> <p>This Pre-Offer Advertisement and Corrigendum should be read in continuation of and in conjunction with: (a) the Public Announcement dated September 04, 2025 (“PA”); (b) the Detailed Public Statement dated September 10, 2025 that was published in Financial Express - English (all editions), Jansatta - Hindi (all editions), Navshakti - Marathi (Mumbai edition) and Nogat – Gujarati (Jamnagar edition) (collectively, “Newspapers”) on September 11, 2025 (“DPS”); (c) the corrigendum published on December 18, 2025 in the same Newspapers as the DPS (“First Corrigendum”), and (d) the Letter of Offer dated December 26, 2025, along with Form of Acceptance (“LOF”). This Pre-Offer Advertisement and Corrigendum is being published in all the Newspapers in which the DPS was published. Capitalised terms used but not defined in this Pre-Offer Advertisement and Corrigendum shall have the meaning assigned to such terms in the LOF.</p> <p>1. Offer Price: The Offer Price is INR 92.20/- (Indian Rupees ninety two and twenty paise only) per Equity Share, payable in cash. There has been no revision in the Offer Price. For further details relating to the Offer Price, please refer to Part A (Justification for Offer Price) of Section VII (Offer Price and Financial Arrangements) of the LOF.</p> <p>2. Recommendations of the committee of independent directors of the Target Company: The recommendation of committee of independent directors of the Target Company (“IDC”) in relation to the Open Offer was approved on December 30, 2025, and published on December 31, 2025, in the same Newspapers where the DPS was published (“IDC Recommendation”). The relevant extract of the IDC Recommendation is given below:</p> <table><tr><td>1. Members of the Committee of Independent Directors (Please indicate the chairperson of the Committee separately)</td><td>(a) Mr. Mahesh Gupta - Chairperson; (b) Ms. Mitu Samamath Jha - Member; and (c) Mr. Satish Kulkarni - Member. All members of the IDC were present at the meeting and the recommendations were approved unanimously by them.</td></tr><tr><td>2. Recommendation on the Open offer, as to whether the offer is fair and reasonable</td><td>Based on a review of the relevant information (as set out in the summary of reasons for recommendation below), the IDC is of the opinion that the Offer Price of INR 92.20/- (Indian Rupees ninety two and twenty paise only) per Equity Share is in accordance with the applicable regulations of the SEBI (SAST) Regulations and appears to be fair and reasonable.</td></tr><tr><td>3. Summary of reasons for recommendation</td><td>The IDC has perused the PA, DPS, DLOF, First Corrigendum and LOF issued by the Manager to the Open Offer on behalf of the Acquirers, in connection with the Open Offer. IDC has also perused the valuation report dated December 29, 2025 of the Equity Shares of the Target Company prepared by Beeline Capital Advisors Private Limited, SEBI Registered Category I Merchant Banker, pursuant to Regulation 8(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. The recommendation of the IDC set out in the paragraph above is based on the following: (a) The Offer Price is in accordance with Regulation 8(2) of the SEBI (SAST) Regulations; (b) The Offer Price is higher than the highest negotiated price for acquisition of Equity Shares by the Acquirers i.e., INR 86.70/- (Indian Rupees eighty six and seventy paise only) per Equity Share; and (c) The Equity Shares of the Target Company are frequently traded in terms of Regulation 21(j)(i) of the SEBI (SAST) Regulations. The Offer Price is higher than the volume-weighted average market price of the Equity Shares during the period of 60 (sixty) trading days immediately preceding the date of the PA, as traded on the National Stock Exchange of India Limited (“NSE”) (the stock exchange with maximum volume of trading during such period), i.e., INR 91.96/- (Indian Rupees ninety one and ninety six paise only) per Equity Share. This is an Open Offer for acquisition of publicly held Equity Shares. The Public Shareholders have an option to tender the Equity Shares held by them or remain Public Shareholders in the Target Company. The Public Shareholders of the Target Company are advised to independently evaluate the Open Offer and the market performance of the Target Company's scrip and take an informed decision about tendering the Equity Shares held by them in the Open Offer. This statement of recommendation will be available on the website of the Target Company at www.digvijaycement.com.</td></tr><tr><td>4. Details of Independent Advisors, if any.</td><td>Beeline Capital Advisors Private Limited, SEBI Registered Cat I Merchant Banker SEBI Registration No: INM000012917 Address: B/1311-1314, Ship Corporate Park, Near Rajpath Club, Rajpath Rangoli Road, Sarkhej - Gandhinagar Hwy, Ahmedabad, Gujarat 380054</td></tr></table>			1. Members of the Committee of Independent Directors (Please indicate the chairperson of the Committee separately)	(a) Mr. Mahesh Gupta - Chairperson; (b) Ms. Mitu Samamath Jha - Member; and (c) Mr. Satish Kulkarni - Member. All members of the IDC were present at the meeting and the recommendations were approved unanimously by them.	2. Recommendation on the Open offer, as to whether the offer is fair and reasonable	Based on a review of the relevant information (as set out in the summary of reasons for recommendation below), the IDC is of the opinion that the Offer Price of INR 92.20/- (Indian Rupees ninety two and twenty paise only) per Equity Share is in accordance with the applicable regulations of the SEBI (SAST) Regulations and appears to be fair and reasonable.	3. Summary of reasons for recommendation	The IDC has perused the PA, DPS, DLOF, First Corrigendum and LOF issued by the Manager to the Open Offer on behalf of the Acquirers, in connection with the Open Offer. IDC has also perused the valuation report dated December 29, 2025 of the Equity Shares of the Target Company prepared by Beeline Capital Advisors Private Limited, SEBI Registered Category I Merchant Banker, pursuant to Regulation 8(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. The recommendation of the IDC set out in the paragraph above is based on the following: (a) The Offer Price is in accordance with Regulation 8(2) of the SEBI (SAST) Regulations; (b) The Offer Price is higher than the highest negotiated price for acquisition of Equity Shares by the Acquirers i.e., INR 86.70/- (Indian Rupees eighty six and seventy paise only) per Equity Share; and (c) The Equity Shares of the Target Company are frequently traded in terms of Regulation 21(j)(i) of the SEBI (SAST) Regulations. The Offer Price is higher than the volume-weighted average market price of the Equity Shares during the period of 60 (sixty) trading days immediately preceding the date of the PA, as traded on the National Stock Exchange of India Limited (“NSE”) (the stock exchange with maximum volume of trading during such period), i.e., INR 91.96/- (Indian Rupees ninety one and ninety six paise only) per Equity Share. This is an Open Offer for acquisition of publicly held Equity Shares. The Public Shareholders have an option to tender the Equity Shares held by them or remain Public Shareholders in the Target Company. The Public Shareholders of the Target Company are advised to independently evaluate the Open Offer and the market performance of the Target Company's scrip and take an informed decision about tendering the Equity Shares held by them in the Open Offer. This statement of recommendation will be available on the website of the Target Company at www.digvijaycement.com.	4. 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<p>It is clarified that all the Public Shareholders (even if they acquire Equity Shares and become Public Shareholders of the Target Company after the Identified Date) are eligible to participate in the Open Offer during the Tendering Period.</p> <p>(d) Please note that a copy of the LOF (which inter alia includes detailed instructions in relation to the procedure for acceptance and settlement of the Open Offer in Section IX (Procedure for Acceptance and Settlement of the Offer) as well as the Form of Acceptance and share transfer form (Form SH-4) is also available for download on the websites of SEBI, the Stock Exchanges, the Registrar to the Offer and the Manager to Open Offer at www.sebi.gov.in, www.bseindia.com, www.nseindia.com, www.in.mrms.mfug.com and www.axiscapital.co.in respectively.</p> <p>(e) Accidental omission to dispatch the LOF to any Public Shareholder to whom the Offer is made or the non-receipt or delayed receipt of the LOF by any such person will not invalidate the Offer in any way.</p> <p>(f) Accidental omission to dispatch the LOF to any Public Shareholder to whom this Offer has been made or non-receipt of the LOF by any such Public Shareholder shall not invalidate this Offer in any manner whatsoever. Please see the manner of participating in the Open Offer described below in brief. The Open Offer will be implemented by the Acquirers through the stock exchange mechanism made available by the Stock Exchanges i.e., BSE and NSE, in the form of a separate window (“Acquisition Window”) in accordance with SEBI (SAST) Regulations, other applicable SEBI circulars and guidelines issued by the Stock Exchanges and the Clearing Corporation.</p> <p>(i) <u>In case of Public Shareholders holding Equity Shares in dematerialized form:</u> Public Shareholders who are holding Equity Shares in dematerialized form and who desire to tender their Equity Shares in dematerialized form under the Open Offer would have to do so through their respective Selling Broker by giving the details of Equity Shares they intend to tender under the Open Offer. Public Shareholders should tender their Equity Shares before market hours close on the last day of the Tendering Period. The Selling Broker would be required to place an order/bid on behalf of the Public Shareholders who wish to tender Equity Shares in the Open Offer using the Acquisition Window of the Stock Exchanges. Before placing the bid, lien will be required to be marked on the tendered Equity Shares. Please also read the detailed procedure described in paragraph 5 of Section IX (Procedure for Acceptance and Settlement of the Offer) of the LOF.</p> <p>(ii) <u>In case of Public Shareholders holding Equity Shares in physical form:</u> Public Shareholders who are holding Equity Shares in physical form and intend to participate in the Open Offer will be required to approach their respective Selling Broker along with the complete set of documents for verification procedures to be carried out, including the (i) original share certificate(s), (ii) valid share transfer form(s), i.e. Form SH-4, duly filled and signed by the transferors (i.e., by all registered shareholders in same order and as per the specimen signatures registered with the Target Company) and duly witnessed at the appropriate place, (iii) self-attested copy of the shareholder's PAN Card, (iv) Form of Acceptance duly completed and signed in accordance with the instructions contained therein, by sole/joint Public Shareholders whose name(s) appears on the share certificate(s) in the same order in which they hold Equity Shares, and (v) such other documents described in paragraph 6 of Section IX (Procedure for Acceptance and Settlement of the Offer) of the LOF. Selling Broker shall place the bid on behalf of the Public Shareholder holding Equity Shares in physical form who wishes to tender Equity Shares in the Open Offer, using the Acquisition Window of the Stock Exchanges. Upon placing the bid, the Selling Broker shall provide a TRS generated by the bidding system of the Stock Exchanges to the Public Shareholder. The Selling Broker/ Public Shareholder has to deliver the original share certificate(s) and documents (as mentioned above) along with the TRS either by registered post/speed post or courier or hand delivery to the Registrar to the Offer i.e., MUFG Intime India Private Limited so as to reach them on or before 5:00 pm (Indian Standard Time) on the Offer Closing Date. The envelope should be super scribed as “Shree Digvijay Cement Company Limited - Open Offer - 2026”. Please also read and follow the detailed procedure described in paragraph 6 of Section IX (Procedure for Acceptance and Settlement of the Offer) of the LOF.</p> <p>(g) Alternatively, in case of non-receipt of the LOF, Public Shareholders holding the Equity Shares may participate in the Open Offer by providing their application in plain paper in writing signed by all shareholder(s), stating name, address, number of shares held, client ID number, DP name, DP ID number, number of shares being tendered and other relevant documents as mentioned in the LOF. Such Public Shareholders have to ensure that their order is entered in the electronic platform to be made available by the Stock Exchanges before the closure of the Tendering Period. Physical share certificates and other relevant documents should not be sent to the Acquirers, the Target Company or the Manager to the Open Offer.</p> <p>(h) In accordance with Regulation 16(1) of the SEBI (SAST) Regulations, the DLOF was filed with SEBI within the prescribed timeline. SEBI issued its final observations on the DLOF vide its letter bearing reference no. SEBI/HO/CFD/CFD-RAC-DCR2/P/OW/2025/OIS/251/2025/1, dated December 17, 2025, in accordance with Regulation 16(4) of the SEBI (SAST) Regulations (“SEBI Observation Letter”). SEBI's observations have been incorporated in the LOF. This Pre-Offer Advertisement and Corrigendum also serves as a corrigendum to the DPS and the PA, and as required in terms of the SEBI Observation Letter, reflects the changes made in the LOF as compared to the DPS and the PA.</p> <p>4. Material Updates:</p> <p>(a) The material updates post the publication of the DPS have been set out in the First Corrigendum published on December 18, 2025 in the same Newspapers as the DPS.</p> <p>(b) Additional disclosures specified in the SEBI Observation Letter and certain updates (occurring after the date of the First Corrigendum) have been incorporated in the LOF. Public Shareholders are requested to note the updates to (i) Section IV – Background of the Acquirers; (ii) Section V – Details of the Seller; and (iii) Section VI – Background of the Target Company, in addition to the material updates provided in First Corrigendum published on December 18, 2025.</p> <p>5. Status of Statutory Approvals:</p> <p>The approval of the Competition Commission of India required for the consummation of the Underlying Transaction, the Hi-Bond Transaction and the Open Offer was received on November 18, 2025. As on the date of this Pre-Offer Advertisement and Corrigendum, there are no statutory approvals required to acquire the Equity Shares that are validly tendered pursuant to this Offer. Please refer to Part D (Statutory and Other Approvals) of Section VIII (Terms and Conditions of the Open Offer) of the LOF for further details</p> <p>6. 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