

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Ruchi Infrastructure Limited
2.	Name of the acquirer(s)	Amisha Shahra
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Ankesh Shahra
	b. Proposed date of acquisition	9 th January, 2026 or later.
	c. Number of shares to be acquired from each person mentioned in 4(a) above	76,00,000 equity shares
	d. Total shares to be acquired as % of share capital of TC	3.22%
	e. Price at which shares are proposed to be acquired	Not applicable (being proposed Gift)
	f. Rationale, if any, for the proposed transfer	Not applicable
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a)(ii) and (a) (i) – proposed acquisition is inter-se transfer of shares among promoters. Donor and donee are immediate relatives.
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Not applicable, as the proposed transaction is a gift of shares. However, the volume weighted average market price for a period preceding 60 trading days is Rs. 6.98 per share.
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not applicable
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not applicable
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997).	Disclosure pursuant to Chapter V of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 will be made to the Stock Exchanges.
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Yes

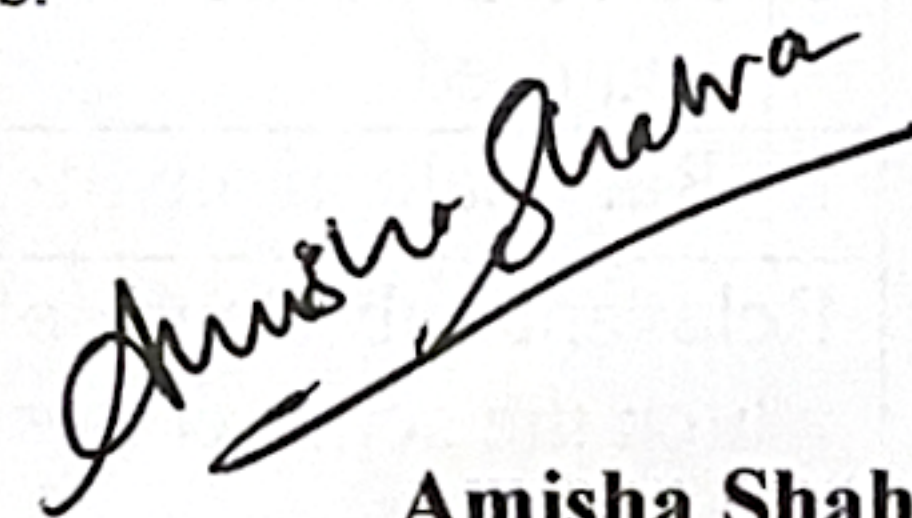
11.	Shareholding details		Before the proposed transaction		After the proposed transaction	
			No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	a	Acquirer(s) and PACs (other than sellers)(*) Amisha Shahra	0	Nil	76,00,000	3.22
	b	Seller (s) Ankesh Shahra	76,00,000	3.22	0	Nil
	*c	Promoters (as on 26.12.2025)	76,00,000	3.22	76,00,000	3.22
		Promoter Group (as on 26.12.2025)	11,91,55,402	50.48	11,91,55,402	50.48
		Total	12,67,55,402	53.70	12,67,55,402	53.70

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Date : 2nd January, 2026

Place : Mumbai



Amisha Shahra