

BEENA HARIDAS KANANI

MEMBER OF PROMOTER GROUP OF NEOGEN CHEMICALS LIMITED

Address: 802-B, SIDDHI TOWERS CHS, BHAKTI MANDIR ROAD, PANCH PAKHADI, NAUPADA,
THANE WEST-400602

March 29, 2025

BSE Limited
Department of Corporate Services,
Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001
Scrip Code No: 542665

National Stock Exchange of India Limited
Listing Department, Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051
Company Symbol: NEOGEN

Sub: Submission of prior intimation required under Regulation 10 (5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations").

Dear Sir/Madam,

I, hereby submit the disclosure as required under Regulation 10(5) of the Takeover Regulations, for proposed acquisition of 29,12,941 equity shares (constituting 11.04% of the paid up equity capital of the Company) of Neogen Chemicals Limited ("**the Company**") held by Mr. Haridas Thakarshi Kanani, Promoter Chairman & Managing Director, by way of gift (through an off-market transaction).

The above transaction, being an inter-se transfer of shares amongst the Promoters of the Company, falls within the exemptions provided under Regulation 10 (1)(a) (ii) of the SEBI (SAST) Regulations, 2011. The Aggregate holding of Promoter and Promoter Group before and after the above inter-se transaction remains the same.

In this connection necessary disclosure under Regulation 10(5) in respect of above said acquisition in the prescribed format is enclosed herewith for your kind information and records.

Kindly take the same on your record and acknowledge the receipt of the same.

Thanking You,

Mrs. Beena Haridas Kanani

Promoter Group Member of Neogen Chemicals Limited

Acquirer

Date: March 29, 2025

Place: Thane

ENCL: A/a

CC TO:

**1) Company Secretary and Compliance Officer
Neogen Chemicals Limited (Target Company)**

1002, Dev Corpora
Eastern Express Highway,
Cadbury Junction,
Pokhran Rd. No. 2, Khopat
Thane: 400601

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THANE WEST-400602**Format for disclosures under regulation 10(5) – Intimation to Stock Exchanges in respect of
acquisition under regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011**

1.	Name of the Target Company (TC)	NEOGEN CHEMICALS LIMITED
2.	Name of the acquirer(s)	MRS. BEENA HARIDAS KANANI (the “Acquirer”)
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes, the Acquirer is the Member of Promoter Group of the Company and is wife of Mr. Haridas Thakarshi Kanani, Promoter of the Company.
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	MR. HARIDAS THAKARSHI KANANI
	b. Proposed date of acquisition	07-04-2025 or thereafter
	c. Number of shares to be acquired from each person mentioned in 4(a) above	29,12,941
	d. Total shares to be acquired as % of share capital of TC	11.04%
	e. Price at which shares are proposed to be acquired	Nil
	f. Rationale, if any, for the proposed transfer	Inter-se transfer of shares is by way of gift (through an off-market transaction) to the Acquirer
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(ii)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of TC are recorded during such period.	Not Applicable since proposed transfer is by way of gift (through an off-market transaction) hence acquisition price is zero.
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable since proposed transfer is by way of gift (through an off-market transaction) hence acquisition price is zero.
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not Applicable since proposed transfer is by way of gift (through an off-market transaction) hence acquisition price is zero.
9.	(i) Declaration by the acquirer that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosures requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997);	(i) It is hereby declared that the Acquirer and the Transferors have complied with the applicable disclosure requirements in Chapter V of the Takeover Regulations and corresponding provisions of the repealed Takeover Regulations, 1997.

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	(ii) The details of aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished	(ii) The details of disclosures made during previous 3 years prior to the date of proposed acquisition have been provided in Annexure "A"
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	It is hereby declared that all the conditions specified under Regulation 10(1)(a) with respect to exemptions have been duly complied with.

11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
a	Acquirer(s) and PACs (other than sellers) (*)	1,00,309	0.38	30,13,250	11.42
b	Seller (s)	90,66,828 ^(#)	34.37	61,53,887	23.33

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.
- (#) Sellers holding before the proposed transaction is after considering transfer of 13,38,250 equity shares of the Company to Dr. Harin Haridas Kanani, Promoter and Managing Director of the Company by way of Gift (through an off-market transaction).

Mrs. Beena Haridas Kanani**Promoter Group Member of Neogen Chemicals Limited****Acquirer****Date:** March 29, 2025**Place:** Thane

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Annexure A

Compliance with Chapter V of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (Takeover Regulations, 2011)					
(during a period of three years prior to the date of proposed acquisition)					
Sr. No.	Reg./ sub-Reg.	Due date for compliance as mentioned, in the regulation	Actual date of compliance	Delay, if any	Remarks
Compliance with Regulation 29 of Takeover Regulations, 2011 by Promoters and Promoter Group Entities - Acquirer					
1.	30	07-04-2021	05-04-2021	N.A.	Continual Disclosure
2.	30	07-04-2022	04-04-2022	N.A.	Continual Disclosure