

March 28, 2025

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

Scrip Code: 542857

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot no. C/1, G Block
Bandra – Kurla Complex , Bandra (E),
Mumbai – 400051
Symbol: GREENPANEL

Dear Sir/Madam,

Sub: Report under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In compliance with the regulations 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (Regulations) please find enclose the report of the acquisition made pursuant to the exemption provided in the regulation in the specified format.

Kindly take the above disclosure on your records.

Thanking You

Yours Faithfully


Shobhan Mittal
(Promoter and Managing Director & CEO of Greenpanel Industries Limited)

Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Greenpanel Industries Limited	
2.	Name of the acquirer(s)	Shobhan Mittal	
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited and National Stock Exchange of India Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	<p>The proposed transfer is an inter se transaction by way of gift by Mr. Shiv Prakash Mittal and Mrs. Santosh Mittal to Mr. Shobhan Mittal. Mr. Shiv Prakash Mittal holds 46,04,900 equity shares and Mrs. Santosh Mittal holds 14,65,900 equity shares pre-transaction, all of which transferred by way of gift to Mr. Shobhan Mittal.</p> <p>Mr. Shiv Prakash Mittal is the father of Mr. Shobhan Mittal and Mrs. Santosh Mittal is the mother of Mr. Shobhan Mittal.</p>	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(i) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (" Takeover Regulations ").	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, <ul style="list-style-type: none"> - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange. 	Yes, the disclosure was made under regulation 10(5) on March 21, 2025 and within the timelines specified under the Takeover Regulations.	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
a.	Name of the transferor / seller	Shiv Prakash Mittal and Santosh Mittal	Yes
b.	Date of acquisition	March 28, 2025	Yes
c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	46,04,900 equity shares held by Mr. Shiv Prakash Mittal 14,65,900 equity shares held by Mrs. Santosh Mittal	Yes
d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	4.95%	Yes
e.	Price at which shares are proposed to be acquired / actually acquired	Nil	Yes



8.	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
a	Each Acquirer / Transferee(*)					
	Mr. Shobhan Mittal	1,05,88,380	8.63%	1,66,59,180	13.58%	
	Total	1,05,88,380	8.63%	1,66,59,180	13.58%	
b	Each Seller / Transferor					
	Mr. Shiv Prakash Mittal	46,04,900	3.76%	Nil	Nil	
	Mrs. Santosh Mittal	14,65,900	1.20%	Nil	Nil	
		60,70,800	4.95%	Nil	Nil	

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.


(Shobhan Mittal)
Acquirer

Place: Gurugram
Date: March 28, 2025