

Date: September 24, 2025

BSE Limited
P. J. Towers
Dalal Street
Mumbai – 400 001
Maharashtra, India

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai – 400 051
Maharashtra, India

Sub: Oversubscription notice in relation to offer for sale of equity shares of Eimco Elecon (India) Limited by Tamrock Great Britain Holdings Limited through the stock exchange mechanism

Dear Sir,


We, Tamrock Great Britain Holdings Limited i.e., Promoter Group entity (“**Offeror**”) of Eimco Elecon (India) Limited (“**Company**”) refer to the notice dated September 23, 2025 (“**Notice**”) issued by the Offeror to BSE Limited and National Stock Exchange of India Limited (together the “**Stock Exchanges**”), wherein the Offeror proposed to sell upto 7,23,875 equity shares of the Company (representing approximately 12.55% of the total issued and paid up equity share capital of the Company) (“**Base Offer Size**”), on September 24, 2025, (“**T day**”) (for non-Retail Investors only) and on September 25, 2025 (“**T+1 day**”) (for Retail Investors and for non-Retail Investors who choose to carry forward their unallotted bids from T day) with an option to additionally sell up to 7,00,000 equity shares (representing approximately 12.14% of the total issued and paid up equity share capital of the Company) (the “**Oversubscription Option**”, and in the event that the Oversubscription Option is exercised, the equity shares forming part of the Base Offer Size and the Oversubscription Option will represent approximately 24.68% of the total issued and paid up equity share capital of the Company, i.e. 14,23,875 equity shares, through a separate, designated window of the Stock Exchanges (such offer for sale hereinafter referred to as the “**Offer**”), in accordance with the guidelines and circulars issued by Securities and Exchange Board of India and the Stock Exchanges in this regard.

In this regard, we, Tamrock Great Britain Holdings Limited, wish to exercise the Oversubscription Option to the extent of 7,00,000 equity shares (representing approximately 12.14% of the total issued and paid up equity share capital of the Company) in addition to the Base Offer Size. Accordingly, the total Offer size will be up to 14,23,875 equity shares (representing approximately 24.68% of the total issued and paid up equity share capital of the Company). Consequently, 1,42,388 equity shares would be reserved for allocation to Retail Investors, subject to receipt of valid bids as part of the Offer.


All capitalized terms not defined in this intimation letter shall have the same meaning as ascribed to them in the Notice filed with the Stock Exchanges.

[signature page follows]

For Tamrock Great Britain Holdings Limited


Alison Ronnie
Director




Dipak Patel
Director