

# KESHAV POWER LIMITED

CIN No. : U40105CT2004PLC016040

Corporate Office : 7F-7H (7th Floor), Hansalaya Building, 15, Barakhamba Road, New Delhi-110001

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## BSE Limited

Phiroze Jeejeebhoy Towers, Dalal St,  
Kala Ghoda, Fort, Mumbai-400001

## National Stock Exchange of India Ltd.

Plaza, C-1, Block G, Bandra Kurla Complex,  
Bandra (E), Mumbai - 400 051.

## Dalmia Bharat Limited

Dalmiapuram Lalgudi Dist.  
Tiruchirappalli, Tamil Nadu, 621651

**Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	Dalmia Bharat Limited (DBL)
2.	Name of the acquirer(s)	Keshav Power Limited
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited National Stock Exchange of India Ltd.
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Acquisition pursuant to Scheme of Amalgamation amongst Ankita Pratisthan Limited (“Ankita” or “Transferor Company 1”) and Mayuka Investment Limited (“Mayuka” or “Transferor Company 2”) and Shree Nirman Limited (“Shree Nirman” or “Transferor Company 3”) and Sarvapriya Healthcare Solutions Private Limited (“Sarvapriya” or “Transferor Company 4”) with Keshav Power Limited (“Keshav” or “Transferee Company”) and their respective shareholders and creditors (the Scheme) sanctioned vide Order dated 30th May 2025 passed by NCLT Cuttack Bench. #
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(d)(iii)

6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Not Applicable -the Shares of DBL are being acquired from Ankita, Mayuka and Shree Nirman pursuant to the Scheme of Amalgamation and exemption under Regulation 10(1)(d)(iii) being sought. Therefore the requirement of filing disclosure under Regulation 10 (5) does not arise.			
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made	
a.	Name of the transferor / seller	N.A.		N.A.	
b.	Date of acquisition	N.A.		N.A.	
c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	N.A.		N.A.	
d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	N.A.		N.A.	
e.	Price at which shares are proposed to be acquired / actually acquired	N.A.		N.A.	
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
a	Each Acquirer / Transferee (*)				
	Keshav Power Limited	9,80,106	0.52	68315720	36.42
b	Each Seller / Transferor				
	Mayuka Investment Limited	38930654	20.76	NIL	NIL
	Ankita Pratisthan Limited	12882940	6.87	NIL	NIL
	Shree Nirman Limited	15522020	8.28	NIL	NIL
	Sarvapriya healthcare Solutions Private Limited	NIL	NIL	NIL	NIL
	Total (a & b)	68315720	36.42	68315720	36.42

**Note:**

(#) Keshav Power Limited has acquired 6,73,35,614 equity shares of Target Company (representing 35.90% of its present paid up capital) through Scheme of amalgamation of Ankita Pratisthan Limited (“Transferor Company 1”) and Mayuka Investment Limited (“Transferor Company 2”) and Shree Nirman Limited (“Transferor Company 3”) and Sarvapriya Healthcare Solutions Private Limited (“Transferor Company 4”) with Keshav Power Limited (“Transferee Company”). The said Scheme has been approved by Hon’ble National Company Law Tribunal, Cuttack Bench vide Order dated 30<sup>th</sup> May 2025,

which became operational from 13<sup>th</sup> June 2025 with effect from the Appointed date i.e. 1<sup>st</sup> April 2023. All of the aforesaid Transferor and Transferee Companies form part of the same Group and hence there is no change in the aggregate pre and post amalgamation shareholding.

**For and on behalf of  
Keshav Power Limited**



**Kunal Mehta  
(Director)  
DIN: 06612329**

**Place: New Delhi  
Date: 17.06.2025**