

Dated: September 10, 2025

To

The Managing Director
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai 400 001
Maharashtra, India

The Managing Director
The National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051
Maharashtra, India

Dear Sir/ Madam,

Sub: Proposed offer for sale of up to 11,851,850 equity shares of Blue Jet Healthcare Limited (the “Company”) having a face value of ₹2 each (the “Offer Shares”) representing 6.83% of the paid up equity share capital of the Company, by one of its promoters, Akshay Bansarilal Arora (“Seller” or “Promoter”), through the stock exchange mechanism for compliance with the minimum public shareholding requirements under Securities Contracts (Regulation) Rules, 1957 in accordance with the applicable notices and circulars issued by the Stock Exchanges (as defined hereinafter) from time to time in this regard, including (a) “Revised Operational Guidelines for Offer for Sale (OFS) Segment” issued by BSE Limited (“BSE”) by way of its notice bearing no. 20240701-19 dated July 1, 2024 (“BSE OFS Circular”) and, to the extent applicable, the previous circulars issued by BSE in this regard; (b) “Revised operating guidelines of Offer for Sale” issued by NSE by way of its circular bearing no. 93/2024 dated July 12, 2024, to the extent applicable, the previous notices issued by NSE in this regard (“NSE OFS Circular, together with the BSE OFS Circular, the “Stock Exchange Circulars” and together with the paragraph 19 of chapter 1 of the master circular for stock exchanges and clearing corporations bearing reference number SEBI/HO/MRDPoD2/CIR/P/2024/00181 dated December 30, 2024 notified by the Securities and Exchange Board of India (“SEBI”) (“SEBI Master Circular”), pertaining to comprehensive guidelines on offer for sale of shares through the stock exchange mechanism, collectively with the Stock Exchange Circulars, the “OFS Guidelines”) (such offer for sale is referred to as the “Offer”).

I refer to the notice dated September 9, 2025 (“Notice”) sent by the Seller to the Stock Exchanges wherein, Akshay Bansarilal Arora, being one of the Promoter of the Company proposed to sell up to 5,925,925 Equity Shares, in aggregate representing 3.42% of the total issued and paid-up Equity Share capital of the Company (the “Base Offer Size”), on September 10, 2025, (“T day”) (for non-Retail Investors (*as defined below*) only) and on September 11, 2025 (“T+1 day”) (for Retail Investors, and for non-Retail Investors who choose to carry forward their un-allotted bids from T day) with an option to additionally sell 5,925,925 Equity Shares (representing 3.42% of the total issued and paid up equity share capital of the Company) (the “Oversubscription Option”) representing 6.83% of the total issued and paid up equity share capital of the Company (held in dematerialized form in one or more demat accounts with the relevant depository participant), in accordance with the OFS Guidelines (such offer for sale hereinafter referred to as the “Offer”). In the event that the Oversubscription Option is exercised, the Equity Shares forming part of the Base Offer Size and the Oversubscription Option will collectively, hereinafter be referred to as “Offer Shares”. In case the Oversubscription Option is not exercised, the Equity Shares forming part of the Base Offer Size will hereinafter be referred to as “Offer Shares”.


The Offer is being undertaken by the Seller for achieving the minimum public shareholding in the Company, as prescribed under the first proviso to the Rule 19A(5) of the Securities Contracts (Regulation) Rules, 1957 and Regulation 38 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. Offer for Sale is one of the permissible methods that has been prescribed by SEBI by way of master circular no. SEBI/HO/CFD/PoD2/P/CIR/2023/120 dated July 11, 2023 (“MPS Circular”)

In this connection, **I wish to intimate the Stock exchanges of my intention to exercise the Oversubscription Option** to the extent of 5,925,925 Equity Shares (representing 3.42% of the total issued and paid-up equity share capital of the Company) in addition to 5,925,925 Equity Shares of the Company, (representing 3.42 % of the total issued and paid-up equity share capital of the Company) forming part of the Base Offer Size. Accordingly, the total Offer Size will be up to 11,851,850 Equity Shares (representing 6.83% of the total issued and paid up equity share capital of the Company) of which 11,85,185 Equity Shares would be available as part of the Offer for Retail Category on T+1 day, i.e. September 11, 2025, subject to the receipt of valid bids as part of the Offer. For the avoidance of doubt, the total Offer size (the aggregate of the Base Offer Size and the Oversubscription Option, to the extent exercised) will be considered towards calculation of minimum public shareholding of the Company, in terms of Rules 19(2)(b) and 19A of the Securities Contracts (Regulation) Rules, 1957, as amended.

All capitalised terms not defined in this intimation letter shall have the same meanings as ascribed to them in the Notice.

Thanking You,

Yours faithfully,



Akshay Bansarilal Arora
Promoter