



Ref: G -797

5th September, 2012

BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai – 400 001

The Company Secretary
The Tinplate Company of India Limited
4, Bankshall Street
Kolkata- 700 001
West Bengal, India

National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051

Sub: Disclosure under Regulation 29(2) of the SEBI (Substantial
Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sirs,

Pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we herewith forward the disclosure for the acquisition of 14,653,470 Equity Shares of Rs. 10/- each made pursuant to Voluntary Open Offer under Regulation 6(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, on 5th September 2012 representing 14% of the voting rights of The Tinplate Company of India Limited.

Kindly take note of the above.

Yours faithfully
Tata Steel Limited


(A Anjeneyan)
Company Secretary &
Chief of Compliance

Encl: As above

TATA STEEL LIMITED

Bombay House 24 Homi Mody Street Fort Mumbai 400 001 India
Tel 91 22 6665 8282 Fax 91 22 6665 8113 6665 7725



Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	The Tinplate Company of India Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Tata Steel Limited PAC: Kalimati Investment Company Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited & National Stock Exchange of India Limited		
Details of the acquisition / ~~disposal~~ as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/~~disposal~~ under consideration, holding of :			
a) Shares carrying voting rights	62,219,222	59.44	59.44
b) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
d) Total (a+b+c)	62,219,222	59.44	59.44
Details of acquisition/sale			
a) Shares carrying voting rights acquired	14,653,470	14.00	14.00
b) VRs acquired otherwise than by equity			

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shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Total (a+b+c)	14,653,470	14.00	14.00
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	76,872,692	73.44	73.44
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d) Total (a+b+c)	76,872,692	73.44	73.44
Acquirer + PACs	78,457,640	74.96	74.96
Mode of acquisition/sale (~~e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc.~~)	Voluntary Open Offer in terms of Regulation 6(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011.		
Date of acquisition / ~~sale of shares / VR or date of receipt of intimation of allotment of shares,~~ whichever is applicable	5th September 2012		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs.1,046,676,380/- (Rupees One Hundred and Four Crore Sixty-six Lakh Seventy-Six Thousand Three Hundred and Eighty only) comprising of 104,667,638 Equity Shares of Rs.10 /- (Rupees Ten only) each		
Equity share capital/ total voting capital of the	Rs.1,046,676,380/- (Rs. One Hundred and		

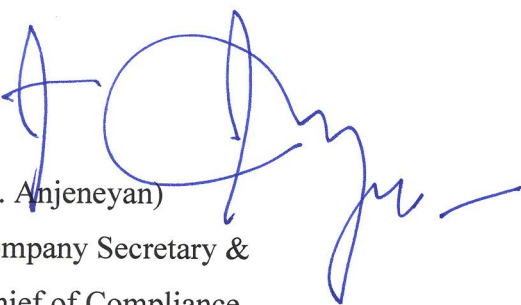


TC after the said acquisition/sale	Four Crore Sixty-six Lakh Seventy-Six Thousand Three Hundred and Eighty only) comprising of 104,667,638 Equity Shares of Rs.10 /- (Rupees Ten only) each
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs.1,046,676,380/- (Rs. One Hundred and Four Crore Sixty-six Lakh Seventy-Six Thousand Three Hundred and Eighty only) comprising of 104,667,638 Equity Shares of Rs.10 /- (Rupees Ten only) each

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Tata Steel Limited


(A. Anjeneyan)
Company Secretary &
Chief of Compliance

Place: Mumbai

Date: 5th September 2012