



Department of Corporate Services  
BSE Limited  
P J Towers  
Dalal Street  
Fort  
Mumbai 400 001

The Tata Power Company Limited  
Bombay House,  
24 Homi Mody Street,  
Mumbai 400 001

National Stock Exchange of India Limited  
Exchange Plaza,  
Plot No. C-1, Block 'G'  
Bandra Kurla Complex  
Bandra (E), Mumbai 400 051

6th April, 2017

Sub: Disclosure under Regulation 30 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

In terms of the disclosure required under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations") regarding aggregate shareholding and voting rights held by the Promoter and Persons Acting in Concert as of the 31<sup>st</sup> day of March, we forward herewith the said details as on 31st March, 2017 relating to The Tata Power Company Limited in the prescribed format.

As mentioned in the format for disclosure, we request you to take the same as disclosure under Regulation 30(1) of the Takeover Regulations also.

Kindly acknowledge receipt.

Yours faithfully,  
TATA SONS LIMITED

  
(K R Bhagat)  
Senior Vice President Finance

**TATA SONS LIMITED**

Bombay House 24 Homi Mody Street Mumbai 400 001  
Tel 91 22 6665 8282 Fax 91 22 6665 8080 e-mail [tatasons@tata.com](mailto:tatasons@tata.com)  
website [www.tata.com](http://www.tata.com) CIN U99999MH1917PLC000478



**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part -A - Details of Shareholding**

- 1 Name of the Target Company (TC) The Tata Power Company Limited
- 2 Name(s) of the stock exchange(s) where the shares of the TC are listed BSE Limited  
National Stock Exchange of India Limited

3 Particulars of the shareholder(s) :

Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.

or

Name(s) of promoter(s), member of the promoter group and PAC with him.

(i)Tata Sons Limited (Promoter)

(ii)Promoter Group

Ewart Investments Limited  
Tata Investment Corporation Limited  
Sir Dorabji Tata Trust  
JRD Tata Trust  
Sir Ratan Tata Trust  
Tata Industries Limited  
Tata Steel Limited  
Sheba Properties Limited

4

| Particulars of the shareholding of person(s) mentioned at (3) above               | Number of Shares | % w.r.t. total Share/ voting capital wherever applicable | % of total diluted share/ voting capital of TC(*) |
|-----------------------------------------------------------------------------------|------------------|----------------------------------------------------------|---------------------------------------------------|
| As of March 31st of the year 2017, holding of:                                    |                  |                                                          |                                                   |
| a) Shares                                                                         |                  |                                                          |                                                   |
| Tata Sons Limited                                                                 | 8397,99,682      | 31.05                                                    | 31.05                                             |
| Ewart Investments Limited                                                         | 22,29,657        | 0.08                                                     | 0.08                                              |
| Tata Investment Corporation Limited                                               | 68,40,962        | 0.25                                                     | 0.25                                              |
| Sir Dorabji Tata Trust                                                            | 5,72,880         | 0.02                                                     | 0.02                                              |
| JRD Tata Trust                                                                    | 13,200           | 0.00                                                     | 0.00                                              |
| Sir Ratan Tata Trust                                                              | 70,160           | 0.00                                                     | 0.00                                              |
| Tata Industries Limited                                                           | 45,35,200        | 0.17                                                     | 0.17                                              |
| Tata Steel Limited                                                                | 391,22,725       | 1.45                                                     | 1.45                                              |
| Sheba Properties Limited                                                          | 9,120            | 0.00                                                     | 0.00                                              |
|                                                                                   |                  |                                                          |                                                   |
| b) Voting Rights (otherwise than by shares)                                       | -                |                                                          |                                                   |
| c) Warrants                                                                       | -                |                                                          |                                                   |
| d) Convertible Securities                                                         | -                |                                                          |                                                   |
| e) Any other instrument that would entitle the holder to receive shares in the TC | -                |                                                          |                                                   |
|                                                                                   |                  |                                                          |                                                   |
| Total                                                                             | 8931,93,586      | 33.02                                                    | 33.02                                             |



**TATA SONS LIMITED**

Bombay House 24 Homi Mody Street Mumbai 400 001

Tel 91 22 6665 8282 Fax 91 22 6665 8080 e-mail tatasons@tata.com

website www.tata.com CIN U99999MH1917PLC000478