TATA METALIKS LIMITED

Registered Office : Tata Centre, 10th Floor
43, J. L. Nehru Road, Kolkata-700 071

RESULT OF POSTAL BALLOT

Pursuant to Section 192A of the Companies Act, 1956('the Act') read with the Companies (Passing of Resolution by Postal Ballot) Rules 2001, approval of the Members of Tata Metaliks Limited was sought by means of Postal Ballot vide Notice dated 17th February, 2012, for passing of Special Resolutions as contained therein.

Based on report dated 22nd March, 2012 of Mr. Akhilesh Kumar Shrivastava, Practising Company Secretary, the Scrutinizer appointed for the Postal Ballot process (conducted under physical ballot as well as e-voting through **www.evoting.nsdl.com**), the result of the aforesaid Postal Ballot in respect of each of the Special Resolutions are declared as under:

(a) *u/s 16 & 94 for Increase and alter the Authorised Share Capital of the Company from Rs.100,00,00,000 (Rupees One Hundred Crore only) divided into 10,00,00,000 (Ten Crore) Equity Shares of Rs.10/- each to Rs.150,00,00,000 (Rupees One Hundred and Fifty Crore only) divided into 5,00,00,000 (Five Crore) Equity Shares of Rs.10/- each and 1,00,00,000 (One Crore) Preference Shares of Rs.100/- each and alteration of Clause V of the Memorandum of Association :*

No. of valid Ballot Forms / e-votes received (No. of Votes)	No. of invalid Ballot Forms / e-votes (No. of Votes)	No. of valid Ballot Forms / e-votes (No. of Votes)	Total Votes casted	
			FOR	AGAINST
404 (12,825,288)	27 (4,460)	377 (12,820,828)	12,819,007 (99.986%)	1,821 (0.014%)

Result : the Special Resolution u/s 16 & 94 of the Act, as set out in the Postal Ballot Notice dated 17th February, 2012, has therefore been ***APPROVED*** by the members of the Company with ***Special majority***.

(b) *u/s 31 for Alteration of Article 5 of the Articles of Association in relation to Share Capital of the Company.*

No. of valid Ballot Forms / e-votes received (No. of Votes)	No. of invalid Ballot Forms / e-votes (No. of Votes)	No. of valid Ballot Forms / e-votes (No. of Votes)	Total Votes casted	
			FOR	AGAINST
404 (12,825,288)	27 (4,460)	377 (12,820,828)	12,818,937 (99.985%)	1,891 (0.015%)

Result : the Special Resolution u/s 31 of the Act, as set out in the Postal Ballot Notice dated 17th February, 2012, has therefore been ***APPROVED*** by the members of the Company with ***Special majority***.

(c) *u/s 81(1A) for grant of authority to offer, issue and allot, Preference Shares whether Cumulative or Non-cumulative/ Redeemable/ Convertible at the option of the Company and/or at the option of the holders of the security and/or securities linked to equity shares/preference shares and/or any instrument or securities representing convertible securities such as convertible debentures, bonds or warrants convertible into Equity Shares/Preference Shares to be subscribed by institutions, financial institutions and/or corporate bodies, mutual funds, banks, insurance companies, trusts and/or individuals or otherwise, whether or not such persons / entities / investors are Members of the Company, for an amount not exceeding Rs.100crore.*

No. of valid Ballot Forms / e-votes received (No. of Votes)	No. of invalid Ballot Forms / e-votes (No. of Votes)	No. of valid Ballot Forms / e-votes (No. of Votes)	Total Votes casted	
			FOR	AGAINST
404 (12,825,288)	28 (4,560)	376 (12,820,728)	12,818,429 (99.982%)	2,299 (0.018%)

Result : the Special Resolution u/s 81(1A) of the Act, as set out in the Postal Ballot Notice dated 17th February, 2012, has therefore been ***APPROVED*** by the members of the Company with ***Special majority***.

For TATA METALIKS LIMITED
Sd/-
Koushik Chatterjee
Chairman

Place : Mumbai
Date : 23rd March, 2012