Mr.K.Hari Manager - Listing The National Stock Exchange of India Ltd. 5 Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051. Stock Code – TATAMETALI & TAME14	Smt.Rekha Karnik DGM- Listing Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001. Stock Code - 513434

TML: 3882 :2011

March 23, 2012

Dear Sir/Madam,

Sub : Postal Ballot Results

Further to our letter no. TML:3876:2012 dated 16th February, 2012, we wish to inform you that the result of Postal Ballot process has been declared today and the Special Resolutions relating to the following matters have all been passed by Special majority:

(a) *u/s 16 & 94 for Increase and alter the Authorised Share Capital of the Company from Rs.100,00,00,000 (Rupees One Hundred Crore only) divided into 10,00,00,000 (Ten Crore) Equity Shares of Rs.10/- each to Rs.150,00,00,000 (Rupees One Hundred and Fifty Crore only) divided into 5,00,00,000 (Five Crore) Equity Shares of Rs.10/- each and 1,00,00,000 (One Crore) Preference Shares of Rs.100/- each and alteration of Clause V of the Memorandum of Association :*

(b) *u/s 31 for Alteration of Article 5 of the Articles of Association in relation to Share Capital of the Company*

(c) *u/s 81(1A) for grant of authority to offer, issue and allot, Preference Shares whether Cumulative or Non-cumulative/ Redeemable/ Convertible at the option of the Company and/or at the option of the holders of the security and/or securities linked to equity shares / preference shares and/or any instrument or securities representing convertible securities such as convertible debentures, bonds or warrants convertible into Equity Shares / Preference Shares to be subscribed by institutions, financial institutions and/or corporate bodies, mutual funds, banks, insurance companies, trusts and/or individuals or otherwise, whether or not such persons / entities / investors are Members of the Company, for an amount not exceeding Rs.100crore*

A copy of the Postal Ballot Result as declared by Chairman is attached for your reference and record.

Thanking you,

For **TATA METALIKS LIMITED**

Sankar Bhattacharya
Chief (Corp.Gov) & Comp.Secy.

Encl : As above