



सिंडिकेटबैंक
SyndicateBank

भारत सरकार का उपक्रम A Govt. of India Undertaking

नैगम कार्यालय/Corporate Office
सिंडिकेटबैंक भवन / SyndicateBank Building
दूसरा क्रॉस, गांधीनगर / 2nd Cross Gandhinagar
बैंगलूरु / BENGALURU - 560 009

निवेशक संपर्क केंद्र / Investor Relations Centre

सं सं / Ref. No. 1045/2914/CO/BNG

दिनांक /Date: 12.12.2013

The Vice President (Listing)
NATIONAL STOCK EXCHANGE OF INDIA LIMITED
Exchange Plaza
Bandra Kurla Complex
Bandra (E), MUMBAI - 400 051

Dear Sir,
Sub Raising of Equity Capital of the Bank by Issuance of Equity Shares by way of Preferential Allotment to Government of India.

Please refer to our letter No. 1033/2914/CO/BNG dated 03.12.2013 intimating the Board's approval for issue of equity shares of face value of ₹10/- each for cash at such aggregating to ₹200.00 Crore on preferential basis to Government of India and constitution of a Committee for determining the relevant date, fixing the issue price, number of shares to be issued and convening of EGM.

In this connection we wish to inform the following:

- The Bank has convened an Extraordinary General Meeting of the shareholders on Friday, 10th January 2014 at Manipal
- The Relevant Date is fixed as 11th December 2013.
- The Bank has fixed minimum Issue Price at ₹88.36 calculated in accordance with the Regulation 76(1) of SEBI (ICDR) Regulations, for the proposed issue of equity shares to Government of India by way of preferential allotment.
- Based on the "Issue Price" of ₹88.36, number of shares to be issued and allotted to Government of India works out to 2,26,34,676 (Two Crore twenty six Lakh thirty four thousand six hundred and seventy six only). The details of the issue are as under:

Particulars	Number	Face Value (₹)	Amount (₹)
Shares to be allotted to Government of India	2,26,34,676	10/- each	22,63,46,760
Share Premium			177,36,53,211
Total Issue Size			199,99,99,971

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दूरभाष/Phone: (5 म प्र/DGM) 080- 2237 1631, (नि सं के/INRC): 2228 3030 फैक्स/Fax :080- 2228 3030

ई-मेल/E-Mail: inrc@syndicatebank.co.in / syndinvest@syndicatebank.co.in वेबसाइट/website: www.syndicatebank.in



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दिनांक /Date: 12.12.2013

E) The details of existing and proposed shareholding of Government of India (after the issue) would be as under:

Particulars	Number of shares	(%) of shareholding
Shares held by Government of India as on date	39,82,85,671	66.17
Proposed issue by way of preferential allotment	2,26,34,676	--
Post-issue Government of India shareholding	42,09,20,347	67.39

This information is given pursuant to clause 22 of the listing agreement.

Thanking you,

Yours faithfully,

(R Ravi)
Company Secretary

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