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OSM INVESTMENT & TRADING COMPANY LTD.

Regd. Office :-

9/1, R. N. MUKHERJEE ROAD,
(5th FLOOR)
KOLKATA-700 001

3rd April, 2015

✓ The Secretary
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai 400 051

The Dy. General Manager
Corporate Relationship Department
BSE Ltd.
1st Floor, New Trading Ring,
Rotunda Building
P.J. Towers, Dalal Street, Fort
Mumbai-400 001

Dear Sir,

**Sub: Disclosure in terms of Regulations 30(2) of SEBI (Substantial
Acquisition of Shares & Takeovers) Regulations 2011.**

Target Company : Sutlej Textiles and Industries Limited

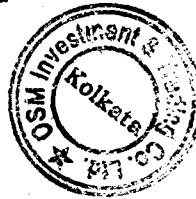
Please find attached a disclosure of our shareholding in Sutlej Textiles and Industries Limited (the "Target Company") together with that of the other Promoters and Person Acting in Concert with them as on 31st March, 2015. This disclosure is in accordance with Regulation 30(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please acknowledge under your official stamp receipt.

Yours faithfully,

For OSM Investment & Trading Company Limited


Director
DIN: 06826788
Encl : as above



cc.: The Company Secretary
Sutlej Textiles and Industries Limited
Pachpahar Road, Bhawanimandi-326 502
Rajasthan – for information

**DISCLOSURES UNDER REGULATION 30(1) AND 30(2)
OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES & TAKEOVERS) REGULATIONS, 2011**

1.	Name of Target Company (TC)	:	SUTLEJ TEXTILES & INDUSTRIES LIMITED		
2.	Name(s) of the stock exchange(s) where shares of the TC are listed	:	1. National Stock Exchange of India Limited. 2. BSE Limited		
3.	Particulars of the shareholder a) Name of person(s) together with Person Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% shares or voting rights of the TC	:	Not Applicable		
	or				
	b) Name(s) of promoter(s), member of the promoter group and PAC with him.	:	As given below		
4.	Particulars of the shareholding of person(s) mentioned in (3) above		No. of Equity Shares	% w.r.t. total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
	As on 31st March, 2015				
a)	Holding of Shares				
1	Uttar Pradesh Trading Company Limited		3041697	18.57	18.57
2	Hargaon Investment & Trading Company Limited		1711396	10.45	10.45
3	New India Retailing & Investment Limited		1706304	10.42	10.42
4	Yashovardhan Investment & Trading Company		1486836	9.08	9.08
5	Ronson Traders Limited		972373	5.94	5.94
6	OSM Investment & Trading Company Limited		638820	3.90	3.90
7	Champaran Marketing Company Limited		309810	1.89	1.89
8	SCM Investment & Trading Company Limited		182928	1.12	1.12
9	RTM Investment & Trading Company Limited		182928	1.12	1.12
10	Sidh Enterprises Limited		119424	0.73	0.73
11	SIL Investments Limited		75000	0.46	0.46
12	Sonali Commercial Limited		28435	0.17	0.17
13	Uttam Commercial Limited		900	0.01	0.01
	TOTAL		10456851	63.83	63.86
b)	Voting Rights (otherwise than by shares)		N.A	N.A	N.A
c)	Warrants		N.A	N.A	N.A
d)	Convertible Securities		N.A	N.A	N.A
e)	Any other instrument that would entitle the holder to receive shares in the TC		N.A	N.A	N.A

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities /warrants into equity shares of the TC

