



SURYA ROSHNI LIMITED

CIN -L31501HR1973PLC007543

2nd Floor, Padma Tower-1, Rajendra Place, New Delhi-110 008

Ph.: +91-11-25810093-96, 47108000 Fax : +91-11-25789560

E-mail : cs@surya.in Website : www.surya.co.in

SRL/NK/2017-18/21

13th November, 2017

The Manager, Listing Department
The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra Kurla Complex
Bandra (E), Mumbai – 400051
Scrip Code : SURYAROSNI

The Secretary
BSE Limited
14th Floor, New Trading Wing
Rotunda Building, P J Towers
Dalal Street, Fort
Mumbai - 400001
Scrip Code : 500336

Sub: Limited Reviewed Un-Audited Financial Results for the Quarter/Half Year ended 30th September, 2017

Dear Sir,

In terms of Regulations 30 and 33 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with corresponding circulars and notifications issued thereunder, please find enclosed herewith, the Unaudited Standalone Financial Results of the Company for the second quarter/half year ended 30th September, 2017 as approved by the Board of Directors in its meeting held today i.e. 13th November, 2017 at New Delhi, which commenced at 2.30 PM and concluded at 5:00 p.m.

These results are limited reviewed by the Auditors of the Company. The Limited Review Report submitted by the Auditors of the Company is also enclosed with the results.

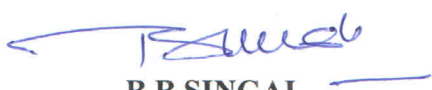
The above is for your information and records.

Thanking you.

Yours faithfully,

For SURYA ROSHNI LIMITED




B B SINGAL

Sr. VP & COMPANY SECRETARY

Encl: as above

SURYA ROSHNI LIMITED

CIN - L31501HR1973PLC007543

Registered Office : Prakash Nagar, Sankhol, Bahadurgarh, Haryana - 124507

Corporate Office : 2nd Floor, Padma Tower-I, Rajendra Place, New Delhi - 110008, Tel. +91-11-47108000

Website: www.surya.co.in, email-id : investorgrievances@sroshni.com

Unaudited Standalone Financial Results for the Quarter and Half Year ended 30th September, 2017

							(Rs. in Lakhs)
	Particulars	Quarter ended			Half year ended		Year Ended
		30.09.2017	30.06.2017	30.09.2016	30.09.2017	30.09.2016	31.03.2017
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
I	Income from operations	88,533	93,364	80,145	1,81,897	1,60,580	3,41,283
II	Other Income	9	12	15	21	22	76
III	Total income (I+II)	88,542	93,376	80,160	1,81,918	1,60,602	3,41,359
IV	Expenses						
	Cost of materials consumed	61,394	59,345	44,135	1,20,739	96,610	2,06,563
	Purchases of stock-in-trade	4,823	8,800	7,506	13,623	15,774	34,464
	Changes in inventories of finished goods, stock-in-trade and work-in-progress	659	(2,523)	3,443	(1,864)	(2,119)	(5,963)
	Employee benefits expense	5,757	5,560	4,898	11,317	9,985	19,964
	Finance costs	1,966	2,056	2,230	4,022	4,587	8,774
	Depreciation and amortisation expense	1,453	1,439	1,358	2,892	2,836	5,592
	Excise Duty	-	7,102	6,111	7,102	12,431	26,737
	Other expenses	9,883	9,993	8,763	19,876	16,995	36,535
	Total expenses (IV)	85,935	91,772	78,444	1,77,707	1,57,099	3,32,666
V	Profit before exceptional items and tax (III-IV)	2,607	1,604	1,716	4,211	3,503	8,693
VI	Exceptional items	-	-	-	-	-	-
VII	Profit before tax (V-VI)	2,607	1,604	1,716	4,211	3,503	8,693
VIII	Tax expense						
	(1) Current tax	775	457	383	1,232	872	1,911
	(2) Deferred tax	(20)	(27)	23	(47)	31	160
IX	Profit for the period	1,852	1,174	1,310	3,026	2,600	6,622
X	Other Comprehensive income						
	A (i) Items that will not be reclassified to profit or loss	(64)	(75)	(35)	(139)	(70)	(467)
	A (ii) Income tax relating to items that will not be reclassified to profit or loss	22	26	12	48	24	162
	B (i) Items that will be reclassified to profit or loss						
	B (ii) Income tax relating to items that will be reclassified to profit or loss						
XI	Total Comprehensive income for the period (IX+X)	1,810	1,125	1,287	2,935	2,554	6,317
	Paid-up equity share capital (Face Value of Rs. 10/- each)	4,383	4,383	4,383	4,383	4,383	4,383
XII	Other Equity						70,552
XIII	Earnings per equity share (of Rs. 10/- each) (not annualised):						
	(a) Basic	4.22	2.68	2.99	6.90	5.93	15.11
	(b) Diluted	4.22	2.68	2.99	6.90	5.93	15.11

NOTES :

- The above financial results of the Company have been prepared in accordance with Indian Accounting Standard (Ind AS) - 34, "Interim Financial Reporting" as prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other accounting principles generally accepted in India.
- The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 13th November, 2017. The statutory auditors of the Company have conducted limited review of these financial results.
- As per the requirement of Ind AS Revenue for the period(s) up to 30th June 2017 were reported inclusive of Excise Duty. The Government of India has implemented Goods and Service Tax ("GST") from 1st July 2017 replacing Excise Duty, Service Tax and various other indirect taxes. As per Ind AS 18 the revenue for the quarter ended 30th September 2017, is reported net of GST. Had the previously reported revenue shown net of excise duty, comparative revenue of the Company would have been as follows;

	Quarter ended			Half year ended		Year Ended
	30.09.2017	30.06.2017	30.09.2016	30.09.2017	30.09.2016	31.03.2017
Net Sales / Revenue from operations (Net of Excise Duty/ GST)	88,533	86,262	74,034	1,74,795	1,48,149	3,14,546

Place : New Delhi

Dated : 13th November, 2017



For Surya Roshni Limited

Raju Bista

(Managing Director)

DIN: 01299297



SURYA ROSHNI LIMITED

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Segment wise Revenue, Results , Assets and Liabilities

							(Rs. in Lakhs)
Particulars		Quarter ended			Half year ended		Year Ended
		30.09.2017	30.06.2017	30.09.2016	30.09.2017	30.09.2016	31.03.2017
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1 Segment Revenue							
(a) Steel Pipe & Strips		54,194	61,900	46,540	1,16,094	95,597	2,06,376
(b) Lighting & Consumer Durables		34,339	31,464	33,605	65,803	64,983	1,34,907
Total		88,533	93,364	80,145	1,81,897	1,60,580	3,41,283
Less: Inter-Segment Revenue		-	-	-	-	-	-
Sales / income from operations		88,533	93,364	80,145	1,81,897	1,60,580	3,41,283
		-	-	-	-	-	-
2 Segment Results							
Profit/(+)/Loss(-) before tax and Finance cost from each Segment wise :							
(a) Steel Pipe & Strips		1,656	1,475	1,175	3,131	2,250	5,787
(b) Lighting & Consumer Durables		2,917	2,185	2,771	5,102	5,840	11,680
Total		4,573	3,660	3,946	8,233	8,090	17,467
Less:		-	-	-	-	-	-
(1) Finance Cost		1,966	2,056	2,230	4,022	4,587	8,774
(2) Other un-allocable expenditure/ Income		-	-	-	-	-	-
Total Profit before Tax		2,607	1,604	1,716	4,211	3,503	8,693
		-	-	-	-	-	-
3 Segment Assets							
(a) Steel Pipe & Strips		1,17,166	1,07,374	1,03,105	1,17,166	1,03,105	1,10,387
(b) Lighting & Consumer Durables		90,709	90,934	86,677	90,709	86,677	91,175
(c) Unallocated Assets		8,086	8,316	8,164	8,086	8,164	8,448
Total		2,15,961	2,06,624	1,97,946	2,15,961	1,97,946	2,10,010
4 Segment Liabilities							
(a) Steel Pipe & Strips		23,232	21,237	23,378	23,232	23,378	20,553
(b) Lighting & Consumer Durables		19,769	18,302	15,612	19,769	15,612	20,556
(c) Unallocated Liabilities (including borrowings)		95,091	91,026	87,771	95,091	87,771	93,966
Total		1,38,092	1,30,565	1,26,761	1,38,092	1,26,761	1,35,075

Statement of Assets and Liabilities

Particulars		As at 30.09.2017 (Unaudited)	As at 31.03.2017 (Audited)
ASSETS			
(1) Non - Current assets			
Property, Plant and Equipment		77,471	78,692
Capital Work in Progress		1,948	1,514
Financial Assets			
(i) Investments		5,000	5,000
(ii) Other Financial Assets		915	900
Other Non Financial Assets		-	-
		85,334	86,106
(2) Current Assets			
Inventories		55,882	54,091
Financial Assets			
(i) Trade Receivables		58,720	54,213
(ii) Cash and Cash Equivalents		1,911	1,879
(iii) Bank Balances other than (ii) above		41	41
(iv) Other Financial Assets		3,065	3,941
(v) Current Tax Assets (Net)		195	195
Other Current Assets		10,813	9,544
		1,30,627	1,23,904
Total assets		2,15,961	2,10,010
EQUITY AND LIABILITIES			
Equity			
Equity Share Capital		4,383	4,383
Other Equity		73,486	70,552
		77,869	74,935
Liabilities			
(1) Non - Current Liabilities			
Financial liabilities			
(i) Borrowings		29,034	30,558
(ii) Other Financial Liabilities		1,098	893
Provisions		3,671	3,174
Deferred Tax Liability (Net)		5,138	5,233
		38,941	39,858
(2) Current liabilities			
Financial liabilities			
(i) Borrowings		58,090	54,600
(ii) Trade payables		25,789	25,904
(iii) Other financial liabilities		10,142	8,437
Other current liabilities		2,506	4,183
Provisions		2,439	1,971
Current Tax Liabilities (Net)		185	122
		99,151	95,217
Total Equity & Liabilities		2,15,961	2,10,010





SASTRY K. ANANDAM & CO. LLP
CHARTERED ACCOUNTANTS

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NEW DELHI-110 017

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sastry@sastryanandam.com

(LLPIN: AAH-4717) (PAN: AABFS1165K)
(ICAI Firm Regd No.: 000179N/N500051)
Our Website : www.sastryanandam.com

LIMITED REVIEW REPORT

Review Report to The Board of Directors Surya Roshni Limited

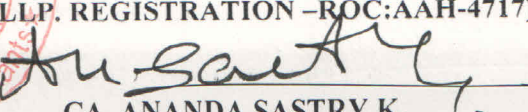
We have reviewed the accompanying statement of unaudited standalone financial results of Surya Roshni Limited (the "Company") for the quarter ended September 30, 2017 (the Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016.

The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting (Ind AS 34) prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of Companies (Indian Accounting Standards) Rules, 2015 read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.

for **SASTRY K. ANANDAM & COMPANY LLP**
CHARTERED ACCOUNTANTS
(FIRM REGISTRATION NO. ICAI: 000179N)
(LLPIN: AAH-4717) (LLP. REGISTRATION - ROC: AAH-4717)



CA. ANANDA SASTRY K.
DESIGNATED PARTNER F.C.A.

Place : New Delhi
Dated : 13-11-2017