

Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	M/s Surya Roshni Limited	
2.	Name of the acquirer(s)	1. M/s. Sahaj Tie-up Private Limited 2. M/s. Diwakar Marketing Private Limited	
3.	Name of the stock exchange where shares of the TC are listed	Stock Exchange, Mumbai (BSE) National Stock Exchange of India (NSE)	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Inter-se Transfer between Companies which are part of Persons acting in concert with the promoter i.e M/s. Lustre Merchants Private Limited (As Transferor) to 1. M/s Sahaj Tie-up Pvt. Limited 2. M/s Diwakar Marketing Pvt. Limited (As Acquirer(s)) for Rs.4,38,00,000/- value) (5,47,500 equity shares @ Rs. 80/- per share)	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10(1)(a)(iv)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	Yes 20.01.2014	
7.	Details of acquisition	Disclosures made/required to be made under Regulation 10(5)	Actual
	a. Name of the transferor / seller	M/s Lustre Merchants Pvt. Ltd. (Existing Entity part of Person Acting in Concert with the Promoter)	M/s Lustre Merchants. Pvt. Ltd. (Existing Entity part of Person Acting in Concert with the Promoter)
	b. Date of acquisition	28.01.2014	28.01.2014
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	5,47,500	5,47,500
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	1.250%	1.250%

Sahaj Tie-up Pvt. Ltd.



Diwakar Marketing Pvt. Ltd.



	e. Price at which shares are proposed to be acquired / actually acquired	Transfer from Lustre Merchants Private Ltd. (an existing entity part of Person acting in concert with the Promoter) for Rs. 4,38,00,000/- Value (5,47,500 shares @ Rs. 80/- per share)		Transfer from Lustre Merchants Private Ltd. (an existing entity part of Person acting in concert with the Promoter) for Rs. 4,38,00,000/- Value (5,47,500 shares @ Rs. 80/- per share)	
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	– Acquirer / Transferee(*) Person Acting in concert (Acquirer) in capacity as an entity -Sahaj Tie-up Private Limited – 1,22,500 -Diwakar Marketing Pvt. Ltd – 4,25,000 (Transfer from existing entity i.e Lustre Merchants Private Limited which is part of person acting in concert with the promoter) Promoter & other Persons Acting in Concert (Collectively)(excluding seller)	17,93,750	4.092	19,16,250	4.372
		52,12,500	11.892	56,37,500	12.862
		18880038	43.074	18880038	43.074
	– Seller / Transferor M/s Lustre Merchants Private Limited – 5,47,500 (Transfer to existing entities 1. M/s Sahaj Tie-up Private Limited 2. M/s Diwakar Marketing Private Limited which is part of persons acting in Concert with the Promoter)	2169894	4.951	1622394	3.701

1. For Sahaj Tie-up Private Limited

Director

Place : New Delhi

Date : 30th January, 2014

2. For Diwakar Marketing Private Limited

Director

Note :

- (*) Shareholding of each entity shall be shown separately and then collectively in a group
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.