



SURYA ROSHNI LIMITED

Regd. Office : Prakash Nagar, Sankhol, Bahadurgarh - 124 507 (Haryana)

CIN NO. L31501HR1973PLC007543 , Website: www.surya.co.in

Statement of Standalone Unaudited/ Audited Results for the Quarter and Year ended 31/03/2015 (Rs. in lacs)

Sr. No.	PARTICULARS	3 MONTHS ENDED (UNAUDITED)			YEAR ENDED (AUDITED)	
		31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014
1	Income from operations					
	(a) Net sales/income from operations	84213	75963	83073	307084	325016
	Less : Excise Duty	5672	5176	5322	21374	21919
	Net Sales - after excise duty	78541	70787	77751	285710	303097
	(b) Other operating income	-	-	-	-	-
	Total income from operations (net)	78541	70787	77751	285710	303097
2	Expenses					
	(a) Cost of materials consumed	47192	44878	53596	185835	218469
	(b) Purchases of stock-in-trade	6653	6125	3470	20055	14379
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	2665	(610)	296	449	(6245)
	(d) Employee benefits expense	4063	3953	4533	15638	15106
	(e) Depreciation and amortisation expense	1422	1419	1411	5604	5564
	(f) Other expenses	12620	10725	9688	41424	38023
	Total expenses	74615	66490	72994	269005	285296
3	Profit from operations before other income, finance costs and exceptional items (1-2)	3926	4297	4757	16705	17801
4	Other income	278	22	281	373	359
5	Profit from ordinary activities before finance costs and exceptional items (3+ 4)	4204	4319	5038	17078	18160
6	Finance costs	2421	2695	3775	10900	11447
7	Profit from ordinary activities after finance costs but before exceptional items (5 - 6)	1783	1624	1263	6178	6713
8	Exceptional items	-	-	-	-	-
9	Profit from ordinary activities before tax (7 ± 8)	1783	1624	1263	6178	6713
10	Tax expense	-	-	-	-	-
	Current	199	97	(236)	474	786
	Deferred	(62)	114	481	295	591
11	Net Profit from ordinary activities after tax (9 ± 10)	1646	1413	1018	5409	5336
12	Extraordinary items (net of tax expense Rs. Lakhs)	-	-	-	-	-
13	Net Profit for the period (11 ± 12)	1646	1413	1018	5409	5336
14	Share of profit / (loss) of associates*	-	-	-	-	-
15	Minority interest *	-	-	-	-	-
16	Net Profit after taxes, minority interest and share of profit / (loss) of associates (13 ± 14 ± 15) *	1646	1413	1018	5409	5336
17	Paid-up equity share capital (Face Value of Rs. 10/- each)	4383	4383	4383	4383	4383
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	58783	55067
19.i	Earnings per share (before extraordinary items) (of Rs. each) (not annualised):					
	(a) Basic	3.75	3.22	2.31	12.34	12.17
	(b) Diluted	3.75	3.22	2.31	12.34	12.17
19.ii	Earnings per share (after extraordinary items) (of Rs. each) (not annualised):					
	(a) Basic	3.75	3.22	2.31	12.34	12.17
	(b) Diluted	3.75	3.22	2.31	12.34	12.17

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

1	Segment Revenue					
	(a) Steel Products	50662	45625	61267	188565	212439
	(b) Lighting Products	33551	30338	21806	118519	112577
	Total	84213	75963	83073	307084	325016
	Less: Inter-Segment Revenue	-	-	-	-	-
	Less: Excise Duty	5672	5176	5322	21374	21919
	Net sales/income from operations (Net of Excise Duty)	78541	70787	77751	285710	303097
2	Segment Results					
	Profit/(+)/Loss(-) before tax and Finance cost from each Segment wise :					
	(a) Steel Products	1050	1331	1711	5085	7301
	(b) Lighting Products	3154	2988	3327	11993	10859
	Total	4204	4319	5038	17078	18160
	Less:					
	(1) Finance Cost	2421	2695	3775	10900	11447
	(2) Other un-allocable expenditure net off	-	-	-	-	-
	(3) Un-allocable income	-	-	-	-	-
	Total Profit before Tax	1783	1624	1263	6178	6713
3	Capital Employed (Segment Assets - Segment Liabilities)					
	(a) Steel Products	104068	111679	116281	104068	116281
	(b) Lighting Products	76928	64270	61057	76928	61057
	Total	180996	175949	177338	180996	177338

SELECT INFORMATION FOR THE QUARTER & FOR THE YEAR ENDED 31/03/2015

Sr. No.	PARTICULARS	3 MONTHS ENDED (UNAUDITED)			YEAR ENDED (AUDITED)	
		31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014
A	PARTICULARS OF SHAREHOLDING					
1	Public shareholding					
	- Number of shares	16076524	15775068	15775068	16076524	15775068
	- Percentage of shareholding	36.68%	35.99%	35.99%	36.68%	35.99%
2	Promoters and Promoter Group Shareholding	63.32%	64.01%	64.01%	63.32%	64.01%
	a) Pledged / Encumbered					
	- Number of shares	9304161	6804161	-	9304161	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	33.52%	24.25%	-	33.52%	-
	- Percentage of shares (as a % of the total share capital of the company)	21.23%	15.52%	-	21.23%	-
	b) Non - encumbered					
	- Number of shares	18450565	21252021	28056182	18450565	28056182
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	66.48%	75.75%	100.00%	66.48%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	42.09%	48.49%	64.01%	42.09%	64.01%

Particulars 3 months ended (31/03/2015)

B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	3
	Disposed of during the quarter	3
	Remaining unresolved at the end of the quarter	NIL
	Investor grievances email-id - investorgrievances@sroshni.com	

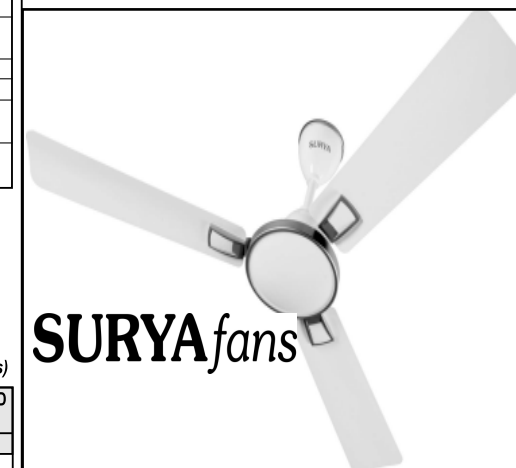
STATEMENT OF ASSETS AND LIABILITIES (Rs. in lacs)

Sr. No.	PARTICULARS	AS AT YEAR ENDED (AUDITED)	AS AT YEAR ENDED (AUDITED)
		31.03.2015	31.03.2014
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	4383	4383
	(b) Reserves and surplus	76719	73008
	(c) Money received against share warrants	-	-
	Sub-total - Shareholders' funds	81102	77391
2	Share application money pending allotment	-	-
3	Minority interest *	-	-
4	Non-current liabilities		
	(a) Long-term borrowings	36427	40097
	(b) Deferred tax liabilities (net)	5130	4835
	(c) Other long-term liabilities	703	580
	(d) Long-term provisions	1921	1711
	Sub-total - Non-current liabilities	44181	47223
5	Current liabilities		
	(a) Short-term borrowings	51552	55015
	(b) Trade payables	17213	11584
	(c) Other current liabilities	12068	13773
	(d) Short-term provisions	1772	2087
	Sub-total - Current liabilities	82605	82459
	TOTAL - EQUITY AND LIABILITIES	207888	207073
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	96285	96557
	(b) Goodwill on consolidation *	-	-
	(c) Non-current investments	5000	5000
	(d) Deferred tax assets (net)	-	-
	(e) Long-term loans and advances	-	-
	(f) Other non-current assets	-	-
	Sub-total - Non-current assets	101285	101557
2	Current assets		
	(a) Current investments	-	-
	(b) Inventories	38952	43313
	(c) Trade receivables	52423	49658
	(d) Cash and cash equivalents	2635	2469
	(e) Short-term loans and advances	11769	9403
	(f) Other current assets	824	673
	Sub-total - Current assets	106603	105516
	TOTAL - ASSETS	207888	207073

* Not applicable

Notes:

- The Audited Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at the meeting held on 30th May, 2015.
- The figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto third quarter of the current financial year.
- Dividend @ Re. 1/- per equity share of Rs. 10/- each has been recommended subject to approval of shareholders in the ensuing Annual General Meeting.
- Consequent to the introduction of Schedule II of the Companies Act, 2013 becoming effective from April 1, 2014, the company have re-worked depreciation with reference to the estimated useful lives of fixed assets prescribed under Schedule II of the Act or re-assessed by the Company as per technical evaluation. As a result, the charge for depreciation is higher by Rs. 48 lacs for the quarter and Rs. 490 lacs for the year ended 31st March, 2015. Further based on transitional provision as per Note 7 (b) of Schedule II an amount of Rs. 1165.05 lacs has been adjusted to the retained earnings.
- The figures of the previous year have been re-arranged and / or re-grouped where ever considered necessary and practicable to make them comparable with current year's figures.



Place : New Delhi
Dated : 30 May, 2015

For SURYA ROSHNI LIMITED
SD/-
Raju Bista
Managing Director