

GURUDEV



Surana Industries Limited



CIN : L27104TN1991PLC020533

Regd. Cum Corp. H.O. : # 29, Whites Road, II Floor,
Royapettah, Chennai - 600 014. ☎ : 2852 6336, 2852 5127
Fax : 044-28520713 ★ Grams : "GURUHASTI"

E-mail : surana@suranaind.com ★ Website : www.suranaind.com February 9, 2015

Ref:sil/sec 1035

**The Deputy General Manager,
Department of Corporate Services,
BSE Limited,
P J Towers, Dalal Street,
Mumbai - 400 001**

Dear Sirs,

Sub: Proposed Preferential Allotment of Equity Shares to Promoter Group as per CDR Package.
Ref: Scrip ID: SURANAIND, Scrip Code: 513597, Symbol: SURANAIND

With reference to the above subject, we wish to inform you that, the company had proposed to allot equity shares face value of Rs.10/- each at a premium of Rs.62.82 to the promoter group on a preferential basis as per the Corporate Debt Restructuring Package as approved by CDR EG.

The proposed preferential allotment of equity shares will be made at the ensuing board meeting of the company or at the share allotment committee meeting as may be decided by the board.

Further, we wish to inform you that the company had obtained the necessary approvals for the proposed preferential allotment including approval of shareholders by way of postal ballot. The results of postal ballot are declared on February 6, 2015.

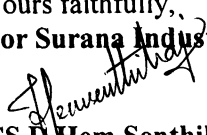
We also wish to inform you that the necessary documents shall be filed with the stock exchanges for obtaining the in-principle approval for the proposed allotment.

This is for your information and records.

Thanking you,

Yours faithfully,

For Surana Industries Limited


CS D. Hem Senthil Raj
Company Secretary & Compliance Officer
M.No: A25451



Cc: 1. The Manager,
National Stock Exchange of India Limited
Listing Department,
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051.

2. The Asst. General Manager,
Madras Stock Exchange Limited,
No.30, Second line Beach,
Chennai 600 001

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