

Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	M/s. Surana Industries Limited	
2.	Name of the acquirer(s)	a. G.R. Surana b. Shantilal Surana c. Vijayraj Surana d. Dineshchand Surana	
3.	Name of the stock exchange where shares of the TC are listed	National Stock Exchange Bombay Stock Exchange Madras Stock Exchange	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Inter- se transfer: Consolidation of Shareholding of G.R. Surana, Shantilal Surana, Vijayraj Surana, Dineshchand Surana (founder promoters) pursuant to an Internal family arrangement.	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10 (1)(a)(i) and (ii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	– Yes, disclosure under regulation 10(5) was made at least four working days prior to date of acquisition (being the timeline specified under the regulation). – 21.10.2013	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	a. G.R. Surana (HUF) b. Chandanbala Surana c. Rajesh Surana d. Kavitha Surana e. Shantilal Surana (HUF) f. Shantilal Surana g. Rajiv Surana h. Usha Surana i. Vijayraj Surana (HUF) j. Alka Surana k. Mahaveer Surana l. Dineshchand Surana (HUF) m. Vasantha Surana	Yes



	b. Date of acquisition	28.10.2013 or within 3 months from date of notice.	Actual date of acquisition: 29.10.2013 - 44,83,639 shares. 30.10.2013 - 13,83,178 shares.
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above.	Proposed	Actual as on 30.10.13
	i. G.R.Surana (HUF)	26,300	-
	ii. Chandanbala Surana	22,16,978	15,99,728
	iii. Rajesh Surana	2,79,100	98,355
	iv. Kavitha Surana	4,63,450	600
	v. Shantilal Surana (HUF)	4,500	-
	vi. Sarala Devi Surana	22,34,978	16,17,728
	vii. Rajiv Surana	3,50,900	-
	viii. Usha Surana	2,09,000	2,09,000
	ix. Vijayraj Surana (HUF)	11,600	-
	x. Alka Surana	21,82,578	13,83,178
	xi. Mahaveer Surana	6,05,000	-
	xii. Dineshchand Surana (HUF)	3,000	-
	xiii. Vasantha Surana	21,76,578	9,58,228
	Total Shares	1,07,63,962	58,66,817
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	Proposed 24.18%	Actual as on 30.10.13 13.18%
	e. Price at which shares are proposed to be acquired / actually acquired	Acquisition of shares by way: • Gift-90,74,562. • Off-market- 16,44,000 at prevailing market prices. • On- Exchange- 45,400 at prevailing market prices.	Actual Acquisition of shares: Gift-58,66,817. Balance shares yet to be acquired: • Gift-32,07,745 • Off market- 16,44,000 • On- exchange- 45,400 at prevailing market prices.



8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	– Each Acquirer / Transferee(*) i. G. R Surana ii. Shantilal Surana iii. Vijayraj Surana iv. Dineshchand Surana	23,56,625 23,77,008 23,76,743 24,33,164	5.29 5.34 5.34 5.47	39,70,475 41,04,225 37,59,921 35,75,736	8.92 9.22 8.45 8.03
	Sub Total (A)	95,43,540	21.44	1,54,10,357	34.62
	– Each Seller / Transferor i. G.R.Surana (HUF) ii. Chandanbala Surana iii. Rajesh Surana iv. Kavitha Surana v. Shantilal Surana (HUF) vi. Sarala Devi Surana vii. Rajiv Surana viii. Usha Surana ix. Vijayraj Surana (HUF) x. Alka Surana xi. Mahaveer Surana xii. Dineshchand Surana (HUF) xiii. Vasantha Surana	26,300 22,16,978 2,79,100 4,63,450 4,500 22,34,978 3,50,900 2,09,000 11,600 21,82,578 6,05,000 3,000 21,76,578	0.059 4.979 0.626 1.04 0.01 5.02 0.79 0.47 0.026 4.903 1.359 0.007 4.89	26,300 6,17,250 1,80,745 4,62,850 4,500 6,17,250 3,50,900 - 11,600 7,99,400 6,05,000 3,000 12,18,350	0.059 1.38 0.405 1.039 0.01 1.386 0.79 - 0.026 1.795 1.359 0.007 2.73
	Sub Total (B)	1,07,63,962	24.18	48,97,145	11.00
	Total (A)+(B)	2,03,07,502	45.62	2,03,07,502	45.62

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.



Dineshchand Surana

for himself and on behalf of G.R.Surana, Shantilal Surana, Vijayraj Surana (Acquirers)

Date: 31st October 2013

Place: Chennai