

R. RAHEJA INVESTMENTS PRIVATE LIMITED

(CIN: U67120MH1986PTC042025)

Mr. Rajan Raheja, Mrs. Suman Raheja, Mr. Akshay Raheja, Mr. Viren Raheja

Manali Investment & Finance Private Limited, Coronet Investments Private Limited

(CIN: U67120MH1986PTC040463)

CIN: U65990MH1990PTC057724)

Hathway Investments Private Limited, Bloomingdale Investment & Finance Private Limited

(CIN: U65990MH1993PTC072713)

CIN: U67120MH1986PTC040476)

Varahagiri Investments & Finance Pvt. Ltd, Matsyagandha Investments & Finance Pvt. Ltd

(CIN: U65990MH1990PTC056710)

CIN: U65990MH1990PTC056736)

Rahejas, Corner of Main Avenue & V. P. Road, Santacruz (West), Mumbai - 400 054.

Tel : 022-6695 1111, Fax : 022-66942922, Email: corporate@rraheja.com

6th April, 2015

National Stock Exchange of India Ltd.

Exchange Plaza,

Plot no. C/1, G Block,

Bandra-Kurla Complex

Bandra (E)

Mumbai - 400 051.

SUB: Disclosure of Shareholding in pursuance of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

Dear Sir/ Madam,

In pursuance of Regulation 30(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, we enclose the details in respect of shareholding of the Promoters, Promoter Group and PAC with them in **Supreme Petrochem Limited** (Target Company), as on 31st March, 2015 in the prescribed format.

The Co-promoter, Supreme Industries Limited and persons acting in concert (PAC) with them, if any, will be filing a separate declaration under the above Regulations.

Thanking you,

Yours faithfully

FOR R. RAHEJA INVESTMENTS PRIVATE LIMITED

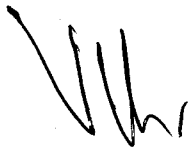

DIRECTOR


RAJAN RAHEJA


PER PRO SUMAN RAHEJA


AKSHAY RAHEJA

Contd....2



VIREN RAHEJA

**FOR MANALI INVESTMENT & FINANCE
PRIVATE LIMITED**

**FOR CORONET INVESTMENTS
PRIVATE LIMITED**

LC 

DIRECTOR

LC 

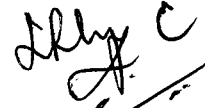
DIRECTOR

**FOR HATHWAY INVESTMENTS
PRIVATE LIMITED**

**FOR BLOOMINGDALE INVESTMENT
& FINANCE PRIVATE LIMITED**

AR 

DIRECTOR

LC 

DIRECTOR

**FOR VARAHAGIRI INVESTMENTS
& FINANCE PRIVATE LIMITED**

**FOR MATSYAGANDHA INVESTMENTS
& FINANCE PRIVATE LIMITED**

LC 

DIRECTOR

LC 

DIRECTOR

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

- 1 Name of the Target Company (TC) **SUPREME PETROCHEM LIMITED**
- 2 Name(s) of the stock exchange(s) where the shares of the TC are listed. **THE BOMBAY STOCK EXCHANGE LIMITED
THE NATIONAL STOCK EXCHANGE OF INDIA**

3 Particulars of the shareholder(s) :

- a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.

or

- b. Name(s) of promoter(s), member of the promoter group and PAC with him. **AS PER ANNEXURE 1 ATTACHED**

4	Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share/voting capital wherever applicable	% of total share/voting of TC (*)	diluted capital
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As of March 31st of the year, holding of :

- a) Shares **AS PER ANNEXURE 2 ATTACHED**
- b) Voting Rights (Otherwise than by shares)
- c) Warrants,
- d) Convertible Securities
- e) Any other instrument that would entitle the holder to receive shares in the TC.

Total

The Co-promoter Group comprising of Supreme Industries Limited and persons acting in concert (PAC) with them, if any, will be filing a separate declaration under the above Regulations.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

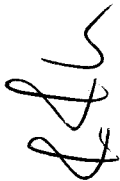
Note

1 In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Signature of the Authorized Signatory :

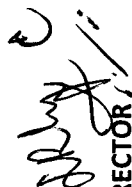
Place: Mumbai

Date: 6th April, 2015

 RAJAN RAHEJA
 SUMAN RAHEJA
 AKSHAY RAHEJA
 VIREN RAHEJA

FOR R. RAHEJA INVESTMENTS PRIVATE LIMITED

FOR MATSYAGANDHA INVESTMENTS & FINANCE PVT LTD

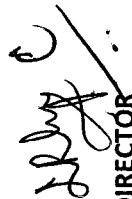

DIRECTOR


DIRECTOR

FOR MANALI INVESTMENT & FINANCE PVT LTD

FOR CORONET INVESTMENTS PVT LTD

FOR HATHWAY INVESTMENTS PVT LTD


DIRECTOR


DIRECTOR


DIRECTOR

FOR BLOOMINGDALE INVESTMENT & FINANCE PVT LTD

FOR VARAHAGIRI INVESTMENTS & FINANCE PVT LTD


DIRECTOR


DIRECTOR

SUPREME PETROCHEM LIMITED

Annexure 1

3. b. Names of Promoters, Member of the Promoter Group and PAC with him As at 31st March, 2015

Name of Members	Category
1 R. Raheja Investments Private Limited	Promoter
2 Hathway Investments Private Limited	Persons acting in concert (PAC)
3 Coronet Investments Private Limited	Persons acting in concert (PAC)
4 Manali Investment & Finance Private Limited	Persons acting in concert (PAC)
5 Bloomingdale Investment & Finance Private Limited	Persons acting in concert (PAC)
6 Matsyagandha Investments & Finance Private Limited	Persons acting in concert (PAC)
7 Varahagiri Investments & Finance Private Limited	Persons acting in concert (PAC)
8 Mr. Rajan Raheja	Persons acting in concert (PAC)
9 Mrs. Suman Raheja	Persons acting in concert (PAC)
10 Mr. Akshay Raheja	Persons acting in concert (PAC)
11 Mr. Viren Raheja	Persons acting in concert (PAC)

SUPREME PETROCHEM LIMITED

Annexure 2

4. Particulars of the shareholding of persons mentioned at (3) in the Format for Disclosures under Regulation 30(1) and 30(2) of SEBI(SAST) Regulations, 2011 As at 31st March, 2015

4	Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	Voting Rights (other than by shares)	Warrants	Convertible Securities	Any other instrument that the Holder to receive shares in the TC	Total	% w.r.t. total share/voting capital wherever applicable	% of total share/ voting of TC (*)	diluted capital
1	R. Raheja Investments Private Limited	2,89,36,400	-	-	-	-	2,89,36,400	29.88	29.88	
2	Hathway Investments Private Limited	7,84,400	-	-	-	-	7,84,400	0.81	0.81	
3	Coronet Investments Private Limited	6,35,300	-	-	-	-	6,35,300	0.66	0.66	
4	Manali Investment & Finance Private Limited	200	-	-	-	-	200	0.0002	0.0002	
5	Bloomingdale Investment & Finance Private Limited	200	-	-	-	-	200	0.0002	0.0002	
6	Matsyagandha Investments & Finance Private Limited	200	-	-	-	-	200	0.0002	0.0002	
7	Varahagiri Investments & Finance Private Limited	200	-	-	-	-	200	0.0002	0.0002	
8	Mr. Rajan Raheja	400	-	-	-	-	400	0.0004	0.0004	
9	Mrs. Suman Raheja	300	-	-	-	-	300	0.0003	0.0003	
10	Mr. Akshay Raheja	200	-	-	-	-	200	0.0002	0.0002	
11	Mr. Viren Raheja	200	-	-	-	-	200	0.0002	0.0002	

