FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	**SUNTECK REALTY LIMITED**		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Matrabhav Trust (List of PAC mentioned in Note 1)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited (NSE) Bombay Stock Exchange Limited (BSE)		
Details of the acquisition / disposal as follows	**Number**	**% w.r.t. total share/voting capital wherever applicable**	**% w.r.t. total diluted share/voting capital of the TC (*)**
Before the acquisition/disposal under consideration, holding of : a) Shares carrying voting rights b) Voting rights (VR) otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	4,01,991	0.64%	0.64%
d) Total (a+b+c)	**4,01,991**	**0.64%**	**0.64%**
Details of acquisition/sale a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	2,42,51,407	38.51%	38.51%
d) Total (a+b+c)	**2,42,51,407**	**38.51%**	**38.51%**

After the acquisition/sale, holding of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	2,46,53,398	39.15%	39.15%
d) Total (a+b+c)	**2,46,53,398**	**39.15%**	**39.15%**
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Off Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	5th May, 2015		
Equity share capital / total voting capital of the TC before the said acquisition/sale	No. of shares: 6,29,66,207 Amount: Rs. 2/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	No. of shares: 6,29,66,207 Amount: Rs. 2/- each		
Total diluted share/voting capital of the TC after the said acquisition/sale	No. of shares: 6,29,66,207 Amount: Rs. 2/- each		

Note:

- Note 1:- List of PAC:

Manisha Khetan
Kamal Khetan HUF
Akrur Khetan
Anupma Khetan
Shanti Khetan
Satguru Infocorp Services Pvt. Ltd.
Starlight Systems Pvt. Ltd
Samagra Wealthmax Pvt. Ltd
Paripurna Trust
Astha Trust
Kamal Khetan



- **Vide an order dated April 06, 2015 passed by SEBI in response to the application filed by Astha Trust and Matrabhav Trust under regulation 11 of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, the Board has exempted Matrabhav Trust from making an open offer under regulation 3(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011. The said SEBI order is enclosed for reference.
- (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For **Matrabhav Trust**

Authorised Signatory

Place: Mumbai

Date: 6th May, 2015