## FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| | | | |
|---|---|---|---|
| 1. Name of the Target Company (TC) | **SUNTECK REALTY LIMITED** | | |
| 2. Name(s) of the seller and Persons Acting in Concert (PAC) with the seller | Kamal Khetan HUF – List of PAC in Note 1 | | |
| 3. Whether the seller belongs to Promoter/Promoter group | Yes | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | National Stock Exchange of India Limited (NSE)<br>Bombay Stock Exchange Limited (BSE) | | |
| 5. Details of the acquisition / disposal as follows | **Number** | **% w.r.t. total share/voting capital wherever applicable** | **% w.r.t. total diluted share/voting capital of the TC (*)** |
| **Before the acquisition/disposal under consideration, holding of :** | | | |
| a) Shares carrying voting rights | 16,68,363 | 2.65% | 2.65% |
| b) Voting rights (VR) otherwise than by equity shares | N.A. | N.A. | N.A. |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | N.A. | N.A. | N.A. |
| **Total (a+b+c)** | **16,68,363** | **2.65%** | **2.65%** |
| Details of ~~acquisition~~/sale | | | |
| a) Shares carrying voting rights sold | 16,68,363 | 2.65% | 2.65% |
| b) VRs sold otherwise than by equity shares | N.A. | N.A. | N.A. |
| c) Warrants/convertible securities/any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category) ~~acquired~~/sold | N.A. | N.A. | N.A. |
| **Total (a+b+c)** | **16,68,363** | **2.65%** | **2.65%** |
| After the ~~acquisition~~/sale, holding of: | | | |
| a) Shares carrying voting rights | Nil | Nil | Nil |
| b) VRs otherwise than by equity shares | N.A. | N.A. | N.A. |

| | | | |
|---|---|---|---|
| c) Warrants/convertible securities/any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | N.A. | N.A. | N.A. |
| **Total (a+b+c) – Refer Note 2** | **Nil** | **Nil** | **Nil** |
| 6. Mode of ~~acquisition~~/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.) | Off Market | | |
| 7. Date of ~~acquisition~~ / sale of shares / VR or ~~date of receipt of intimation of allotment of shares~~, whichever is applicable | 5th May, 2015 | | |
| 8. Equity share capital / total voting capital of the TC before the said ~~acquisition~~/sale | No. of shares: 6,29,66,207<br>Amount: Rs. 2/- each | | |
| 9. Equity share capital/ total voting capital of the TC after the said ~~acquisition~~/sale | No. of shares: 6,29,66,207<br>Amount: Rs. 2/- each | | |
| 10. Total diluted share/voting capital of the TC after the said ~~acquisition~~/sale | No. of shares: 6,29,66,207<br>Amount: Rs. 2/- each | | |

**Note:**

- Note 1:- List of PAC:

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|---|
| Manisha Khetan |
| Kamal Khetan |
| Akrur Khetan |
| Anupma Khetan |
| Shanti Khetan |
| Satguru Infocorp Services Pvt. Ltd. |
| Starlight Systems Pvt. Ltd |
| Samagra Wealthmax Pvt. Ltd |
| Paripurna Trust |
| Astha Trust |
| Matrabhav Trust |

- **Vide an order dated April 06, 2015 passed by SEBI in response to the application filed by Astha Trust and Matrabhav Tust under regulation 11 of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, the Board has exempted Astha Trust from making an open offer under regulation 3(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011. A copy of the said SEBI Order is also enclosed for your ready reference.

- (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**(Kamal Khetan, Karta of Kamal Khetan HUF)**

Place: Mumbai
Date: 6th May, 2015