Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Sunteck Realty Limited
2.	Name of the acquirer(s)	Samagra Wealthmax Private Limited
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	As per Annexure A
	b. Proposed date of acquisition	
	c. Number of shares to be acquired from each person mentioned in 4(a) above	
	d. Total shares to be acquired as % of share capital of T	
	e. Price at which shares are proposed to be acquired	
	f. Rationale, if any, for the proposed transfer	
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a)(iii)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 259.843 (Based on trades on NSE)
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	The acquirers confirm that the acquisition price would not be higher by more than 25% of the price computed in point 6.
9.	i. Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997) ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished	Transferors and Transferee have complied with the applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulation, 1997) As per Annexure B
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	The acquirers have complied with conditions specified under Regulations 10(1)(a)(iii)

11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	– Acquirer(s) and PACs (other than sellers)(*)	As per Annexure C			
	– Seller (s)				

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For Samagra Wealthmax Private Limited



Authorised Signatory

Date: 23.03.2017
Place: Mumbai

Annexure A:

Sr. No.	Name of the person(s) from whom shares are to be acquired	Proposed date of acquisition	No of shares to be acquired from each person mention in 4(a) above*	Total shares to be acquired as % of share capital of TC	Total shares to be acquired as % of voting rights of TC	Price at which shares are proposed to be acquired	Rationale, if any, for the proposed transfer
1.	Paripurna Trust	On or after 30th March, 2017	1,07,74,454	17.11	17.11	At the market price prevailing on the date of acquisition subject to proviso to Regulation 10(1)(a) and subject to SEBI circular on Block Deals	Restructuring of Promoter holding by inter se transfer amongst promoter group entities
2.	Astha Trust	On or after 30th March, 2017	52,80,923	8.39	8.39		
3.	Matrabhav Trust	On or after 30th March, 2017	2,46,53,398	39.15	39.15		

*Maximum number of shares proposed to be acquired.

Annexure C:

Sr. No.	Shareholding Pattern	Before the proposed transaction			After the proposed transaction		
		No. of shares/ voting rights	% w.r.t. total share capital of TC	% w.r.t. total voting rights of TC	No. of shares/ voting rights	% w.r.t. total share capital of TC	% w.r.t. total voting rights of TC
Acquirer(s) and PACs (other than sellers)							
1.	Samagra Wealthmax Private Limited	100	0.00	0.00	4,07,08,875	64.65	64.65
	Total (A)	**100**	**0.00**	**0.00**	**4,07,08,875**	**64.65**	**64.65**
Seller (s)							
1.	Paripurna Trust	1,07,74,454	17.11	17.11	0	0	0
2.	Astha Trust	52,80,923	8.39	8.39	0	0	0
3.	Matrabhav Trust	2,46,53,398	39.15	39.15	0	0	0
	Total (B)	**4,07,08,775**	**64.65**	**64.65**	**0**	**0**	**0**
	Total (A+B)	**4,07,08,875**	**64.65**	**64.65**	**4,07,08,875**	**64.65**	**64.65**