# MATRABHAV TRUST

5th Floor, Sunteck Centre, 37-40, Subhash Road, Vile Parle (East), Mumbai-400057

**Date: 26th March 2015**

To
Listing Department
The BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai 400 001

To
Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E) , Mumbai – 400 051

To,
MCX Stock Exchange Limited
Listing Department
Suren Road, Andheri (East),
Mumbai – 400 093

**Sub**: Disclosure under regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulation, 2011

**Dear Sir,**

Please find enclosed herewith Disclosure under regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulation, 2011 for your information and records.

Kindly acknowledge the receipt of the same.

Thanking You,

**For Matrabhav Trust**

**Authorised Signatory**
**Encl. As stated above**

**CC:**
**Sunteck Realty Limited**
**5th Floor, Sunteck Centre,**
**37-40, Subhash Road,**
**Vile Parle (East),**
**Mumbai-400057**

**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**PART A- Details of the Acquisition**

| | | | |
|---|---|---|---|
| 1. Name of the Target Company (TC) | Sunteck Realty Limited | | |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Matrabhav Trust<br><br>**PACs**<br>Mr. Kamal Khetan<br>Mrs. Manisha Khetan<br>Kamal Khetan HUF<br>Mr. Akrur Khetan<br>Ms. Anupma Khetan<br>Mrs. Shanti Khetan<br>Starlight Systems Pvt. Ltd.<br>Satguru Infocorp Services Pvt. Ltd.<br>Samagra Wealthmax Pvt. Ltd.<br>Paripurna Trust<br>Astha Trust | | |
| 3. Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) | | |
| 5. Details of the acquisition as follows: | Number | % w.r.t.total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 4,62,71,065 | 73.49 | 73.49 |
| b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by equity shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| Total (a+b+c+d) – Refer Note 1 | 4,62,71,065 | 73.49 | 73.49 |

MATRABHAV TRUST MUMBAI

| | | | |
|---|---|---|---|
| Details of acquisition<br><br>a) Shares carrying voting rights acquired | 401,991 | 0.64 | - |
| b) VRs acquired otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | - | - | - |
| d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) | - | - | - |
| Total (a+b+c+/-d) | 401,991 | 0.64 | - |
| After the acquisition, holding of acquirer along with PACs of:<br><br>a) Shares carrying voting rights | 4,62,71,065 | 73.49 | 73.49 |
| b) VRs otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) | - | - | - |
| Total (a+b+c+d) | 4,62,71,065 | 73.49 | 73.49 |
| 6. Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer/ encumbrance,etc.) | Off Market | | |
| 7. Salient features of the securities acquired including time tillredemption, ratio at which it can be converted into equityshares, etc. | - | | |
| 7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 24.03.2015 | | |
| 8. Equity share capital / total voting capital of the TC before the said acquisition | Rs. 12,59,32,414 represents 6,29,66,207 shares of Rs 2/- each fully paid up | | |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition | Rs. 12,59,32,414 represents 6,29,66,207 shares of Rs 2/- each fully paid up | | |
| 10. Total diluted share/voting capital of the TC after the said acquisition | Rs. 12,59,32,414 represents 6,29,66,207 shares of Rs 2/- each fully paid up | | |

