Sun Pharmaceutical Industries Ltd.
Sun House, Plot No. 201 B/1,
Western Express Highway, Goregaon (E),
Mumbai - 400 063, Maharashtra, INDIA.
Tel. : (91-22) 4324 4324
Fax : (91-22) 4324 4343
www.sunpharma.com
CIN : L24230GJ1993PLC019050

SUN PHARMA

April 10, 2015

National Stock Exchange of India Ltd,
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East),
Mumbai – 400 051.

BSE Ltd,
Market Operations Dept.
P. J. Towers, Dalal Street,
Mumbai - 400 001.

Dear Sirs,

Sub. Allotment of equity shares and Non Convertible debentures (NCDs) of the Company pursuant to merger of erstwhile Ranbaxy Laboratories Limited ("Ranbaxy") into Sun Pharmaceutical Industries Limited ("the Company")

This is to inform you that the Allotment Committee of the Board of Directors has approved the following at their meeting held today i.e. on April 10, 2015 pursuant to merger of erstwhile Ranbaxy into the Company:

1. Allotment of 334,956,764 (Thirty Three Crore Forty Nine Lakh Fifty Six Thousand Seven Hundred and Sixty Four) equity shares of Re.1 each to the shareholders of erstwhile Ranbaxy in the ratio of 8 (eight) equity shares of Re.1 each of the Company for every 10 (ten) equity shares of Rs.5 each of erstwhile Ranbaxy held. After allotment, the total number of issued and paid up equity shares of the Company has aggregated to 2,406,120,674 of Re. 1 each.

2. Allotment of 5,000 Secured Rated Redeemable 9.20% Non-Convertible Debentures of the Face Value of Rs. 10,00,000/- each to the NCD holders of erstwhile Ranbaxy

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in the ration of 1 (One) NCD of Rs.10 lac each of the Company for every 1 (One) NCD of Rs.10 lac each held in erstwhile Ranbaxy. After allotment the total number of NCDs of the Company is 5,000 Secured Rated Redeemable 9.20% Non-Convertible Debentures of the Face Value of Rs. 10,00,000/- each.

Kindly take the same on record and acknowledge receipt.

Thanking you,

Yours faithfully,

For Sun Pharmaceutical Industries Limited

Ashok I Bhuta

Compliance Officer