SUNIL GOEL (HUF)

Date: 07/04/2016

Listing Department
National Stock Exchange of India Limited
Exchange Plaza,Bandra Kurla Complex,
Bandra (East) Mumbai-400051

Listing Department
BSE Limited
P.J. Tower, Dalal Street,
Mumbai 400001

Subject: Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/Madam,

Please find enclosed herewith disclosure of aggregate shareholding and voting rights as on thirty-first day of March 2016 in M/s Omaxe Limited under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Share and Takeover) Regulations, 2011.

Thanking You

For Sunil Goel (HUF)

Sunil Goel

Cc: M/s Omaxe Limited
Regd. Office: Shop No.19-B, First Floor,
Omaxe Celebration Mall, Sohna Road, Gurgaon-122001
Haryana

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	**Omaxe Limited**		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1. **BSE Ltd.** 2. **National Stock Exchange of India Ltd.**		
3. Particulars of the shareholder(s): a. Name of person(s) together with Person Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	**Promoter:** Sunil Goel (HUF) **Promoter Group and PAC:** As per List Enclosed		
4. Particulars of the shareholding of person(s) mentioned at (3) above	**Number of shares**	**% w.r.t. total share /voting capital wherever applicable**	**% of total diluted share/voting capital of TC (*)**
As on March 31 of the year, holding of:			
a) Shares	13,500	0.01	0.01
b) Voting Rights (otherwise than by shares)	-----	-----	----
c) Warrants,	-----	-----	----
d) Convertible Securities	-----	-----	----
e) any other instrument that would entitle the holder to receive shares in the TC.	-----	-----	----

Part –B - Name of the Target Company : Omaxe Limited**

Name(s) of the Person	Whether the person belongs to Promoter / Promoter group	No. of Shares	Percentage
Sunil Goel (HUF)	Yes	13500	0.01
Name(s) of the Persons Acting in Concert (PAC) with the person			
Rohtas Goel	Yes	2747250	1.50
Rohtas Goel (HUF)	Yes	13500	0.01
Sunil Goel	Yes	3336120	1.82
S. A. Finvest Limited (merged with Guild Builders P Ltd.)	Yes	135000	0.07
Constellation Capital Limited (merged with Guild Builders Pvt. Ltd.)	Yes	2514900	1.38
Kautilya Monetary Services Pvt. Ltd. (merged with Guild Builders Pvt. Ltd.)	Yes	10110000	5.53
J. B. Realcon Pvt. Ltd. (merged with Guild Builders Pvt. Ltd.)	Yes	650000	0.36
Jai Bhagwan Goel	Yes	3098650	1.69
Sushma Goel	Yes	2377810	1.30
Seema Goel	Yes	21550	0.01
Dream Home Developers Pvt. Ltd.	Yes	8925117	4.88
Guild Builders Pvt. Ltd	Yes	101322797	55.40
Total		**135266194**	**73.96**

Note:
Constellation Capital Ltd., SA Finvest Ltd, Kautilya Monetary Services Pvt. Ltd, NAJ Builders Pvt. Ltd, J B Realcon Pvt. Ltd and Green Tech Towers Builders Pvt. Ltd. (Promoter Companies/Transferor Companies) has merged with Guild Builders Pvt. Ltd(Promoter Company/Transferee Company) vide merger/amalgamation order of the Hon'ble High Court of Punjab and Haryana dated 20th September, 2013.

Date: 07/04/2016
Place: New Delhi

For Sunil Goel HUF

Sunil Goel