

SUMANT INVESTMENTS PRIVATE LIMITED

REGISTERED OFFICE: A-37, VASANT MARG, VASANT VIHAR, NEW DELHI-110057

16th March, 2012

The Sr. Vice President (Compliance)
The National Stock Exchange Limited
Exchange Plaza, 5th Floor
Plot No.C-1, G Block,
Bandra kurla complex
Bandra (East)
MUMBAI-400051

Dear Sir,

SUB: SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In pursuant to regulations 29(2) of SEBI(Substantial Acquisition of Shares and Takeovers) Regulations, 2011 , we enclose herewith information in the prescribed format as required under the said regulations in respect of DCM Shriram Consolidated Ltd..

You are requested to kindly take the above information on your records.

Thanking you,

Yours faithfully,
For SUMANT INVESTMENTS PVT. LTD.


Director

Encl: as above



Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	DCM Shriram Consolidated Ltd.		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sumant Investments Pvt. Ltd. & others (Refer Annexure)		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange & Bombay Stock Exchange		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	96510230	58.17%	
b) Voting rights (VR) otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
Total (a+b+c)	96510230	58.17%	
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	37,33,814	2.25%	
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument			

For Sumant Investments (P) Ltd.

V. A. 
Director

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	37,33,814	2.25%	
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	10,02,44,044	60.42%	
b) VRs otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
Total (a+b+c)	10,02,44,044	60.42%	
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Various dates from 22.9.2011 to 15.3.2012 the acquisition in the aggregate reached 2%. Hence the disclosure		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Capital Rs.33,18,06,640/-		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Capital Rs.33,18,06,640/-		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.			

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Place: New Delhi

Date: 16.3.2012

	ANNEXURE		
NAME OF PERSONS ACTING CONCERT (PROMOTERS)			
	BEFORE THIS ACQUISITION	AFTER THIS ACQUISITION	REMARKS AQUIRED
COMPANIES:			
Sumant Investments Pvt. Ltd.	92,595,970	95,737,284	3,141,314
Shriudyog Marketing Pvt. Ltd.	460	460	
OTHERS			
Lala Shridhar	138,860	138,860	-
Lala Shridhar(HUF)	1,100	1,100	-
Mrs. Prabha Shridhar	80,040	80,040	-
Mr. Ajay S. Shriram	181,780	181,780	-
Ajay S. Shriram(HUF)	316,830	559,330	242,500
Mrs. Vandana A. Shriram	78,340	78,340	-
Aditya A. Shriram	297,760	297,760	-
Anand A. Shriram	298,070	298,070	-
Mr. Vikram S. Shriram	180,160	180,160	-
Vikram S. Shriram(HUF)	200,200	550,200	350,000
Mrs. kavita V. Shriram	78,680	78,680	-
Baby Nainika V. Shriram	297,900	297,900	-
Master Pranav V. Shriram	297,190	297,190	-
Mr. Ajit S. Shriram	283,580	283,580	-
Ajit S. Shriram(HUF)	500,000	500,000	-
Mrs. Richa A. Shriram	34,900	34,900	-
Master Varun A. Shriram	296,900	296,900	-
Baby Tara A. Shriram	299,900	299,900	-
Charni Vinod Kumar	35,700	35,700	-
Mrs. Ambika Jaipal Singh	8,900	8,900	-
Mr. O.P. Jhalani	5,000	5,000	-
Mr. Anoop Jhalani	2,010	2,010	-
TOTAL	96,510,230	100,244,044	
%	58.17%	60.42%	

For Sumant Investments (P) Ltd.

V.A. Jhalani
Director