Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Shriram Transport Finance Company Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer – Newbridge India Investments II Limited ("**Newbridge**") PAC – Shriram Capital Limited ("**SCL**"), Newbridge India Investments II Ltd, Newbridge India Investments III Ltd, Newbridge Asia IV, L.P. and Southern Pine Pte Ltd.		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Ltd.		
Details of the acquisition as follows	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :	Shareholding of Newbridge India Investments II Limited before acquisition - NIL		
a) Shares carrying voting rights	11410366 by SCL (PAC)	5.04 by SCL (PAC)	5.04 by SCL (PAC)
b) Voting rights (VR) otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
d) Total (a+b+c)	11410366 by SCL (PAC)	5.04 by SCL (PAC)	5.04 by SCL (PAC)
Details of acquisition			
a) Shares carrying voting rights acquired	45997468 by Newbridge 47092412 by SCL (PAC)	20.28 by Newbridge 20.75 by SCL (PAC)	20.28 by Newbridge 20.75 by SCL (PAC)
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Total (a+b+c)	45997468 by Newbridge 47092412 by SCL (PAC)	20.28 by Newbridge 20.75 by SCL (PAC)	20.28 by Newbridge 20.75 by SCL (PAC)

After the acquisition, holding of: a) Shares carrying voting rights	45997468 by Newbridge 58502778 by SCL (PAC)	20.28 by Newbridge 25.79 by SCL (PAC)	20.28 by Newbridge 25.79 by SCL (PAC)
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Total (a+b+c)	45997468 by Newbridge 58502778 by SCL (PAC)	20.28 by Newbridge 25.79 by SCL (PAC)	20.28 by Newbridge 25.79 by SCL (PAC)
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Newbridge India Investments II Limited was allotted 45,997,468 shares of Shriram Transport Finance Company Limited pursuant to the amalgamation of Shriram Holdings (Madras) Private Limited into Shriram Transport Finance Company Limited under a scheme of amalgamation under Sections 391 to 394 of the Companies Act, 1956 sanctioned by the Madras High Court.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity shares of Rs. 10 (Rupees ten only) each		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Date of receipt of intimation of allotment of shares – November 7, 2012		
Equity share capital / total voting capital of the TC before the said acquisition	Rs.226,37,80,680		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs.226,87,89,360		
Total diluted share/voting capital of the TC after the said acquisition	Rs.226,87,89,360		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Authorised Signatory

Place: Ebene, Mauritius

Date: November 16, 2012

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